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Global Adhesive Agent Compounds Market Growth 2026-2032

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Abstracts

The global Adhesive Agent Compounds market size is predicted to grow from US$ 74079 million in 2025 to US$ 96372 million in 2032; it is expected to grow at a CAGR of 3.8% from 2026 to 2032.

In 2025, global sales volume of Adhesive Agent Compounds was 23,519 k tons, with a global average price of 3,240 US$/MT and an industry average gross margin of 27.9%.

Adhesive Agent Compounds refer to polymeric materials or formulated systems that bond the surfaces of two or more objects made of the same or different materials through interfacial adhesion and internal cohesive forces, and form bonded structures with certain mechanical strength and durability after curing, drying, cooling, or undergoing chemical reactions. Adhesive Agent Compounds are typically composed of base resins, curing agents, toughening agents, fillers, solvents, plasticizers, coupling agents, accelerators, and other functional additives. Based on chemical systems, Adhesive Agent Compounds can be classified into epoxy-based, polyurethane-based, acrylic-based, silicone-based, rubber-based, cyanoacrylate-based, polyvinyl acetate-based, hot-melt, and other types. Based on physical form, they can also be classified into liquid, solid, paste, film, and water-dispersed types. Key performance characteristics of Adhesive Agent Compounds include bonding strength, initial tack, curing speed, flexibility, heat resistance, moisture resistance, chemical resistance, aging resistance, and electrical insulation performance. Their properties depend on resin structure, formulation design, curing mechanism, and the surface condition of the bonded materials. Adhesive Agent Compounds are widely used in construction, packaging, woodworking, automotive, electrical and electronics, consumer goods, footwear, transportation, aerospace, new energy, medical devices, and industrial assembly. They are mainly used to replace or supplement traditional mechanical joining

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methods such as welding, riveting, and bolting, while enabling the bonding of dissimilar materials, uniform stress distribution, weight reduction, sealing, and structural integration.

The global adhesives market is a mature but continuously expanding chemical materials market, driven by the increasing substitution of mechanical fastening methods (such as welding, screws, and rivets) with lightweight, high-performance bonding technologies. Adhesives are widely used in construction, automotive, transportation, packaging, electronics, woodworking, renewable energy, medical devices, and consumer products.

The main upstream raw materials include epoxy resins, MDI, acrylic acid, EVA, polyolefins, rubber, solvents, etc.

Major upstream suppliers include BASF, Dow, Covestro, Huntsman, Wanhua Chemical, Olin, LG Chem, Sinopec, ExxonMobil, Eastman Chemical, Evonik, Wacker Chemie, etc.

Major downstream customers include Amcor, Mondi, Tetra Pak, Avery Dennison, Saint-Gobain, Holcim, Kingspan, Toyota, Volkswagen, GM, Tesla, BYD, Samsung Electronics, Foxconn, Luxshare, Boeing, Airbus, Bosch, Siemens, Midea, Haier, etc.

Automotive is one of the fastest-growing adhesive application areas. Traditional mechanical joining methods are increasingly replaced by adhesives because adhesives provide:

* Weight reduction

* Improved vibration resistance

* Better corrosion protection

* Joining of dissimilar materials

EV development significantly increases adhesive consumption due to:

* Battery pack bonding

* Cell-to-pack assembly

* Thermal management components

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* Lightweight composite structures

* Interior assembly

EV battery adhesives generally require:

* High thermal conductivity

* Flame resistance

* Long-term durability

* Structural strength

Leading suppliers including Henkel, Sika, 3M, H.B. Fuller, Dow, and Huntsman have expanded automotive adhesive portfolios.

Construction remains one of the largest adhesive-consuming industries. Major applications include:

* Flooring adhesives

* Tile adhesives

* Wood bonding

* Insulation panel bonding

* Modular construction

* Curtain wall assembly

Growth is particularly strong in:

* China

* India

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* Southeast Asia

* Middle East

Demand is shifting from traditional cement-based joining technologies toward:

* Polymer-based adhesives

* Hybrid adhesives

* Low-VOC formulations

Packaging is one of the largest volume markets for adhesives.

Key applications:

* Flexible packaging lamination

* Labels

* Carton sealing

* Food packaging

* E-commerce packaging

The growth of online retail and sustainable packaging materials has increased demand for:

* Water-based adhesives

* Hot melt adhesives

* Bio-based adhesives

Water-based adhesives represent one of the largest adhesive technology categories due to environmental advantages and broad packaging applications.

Miniaturization of electronic products creates demand for specialty adhesives.

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Applications include:

* Semiconductor packaging

* Display bonding

* Camera modules

* Flexible electronics

* Wearable devices

High-value adhesive products include:

* Conductive adhesives

* UV-curable adhesives

* Epoxy adhesives

* Silicone adhesives

* Optical bonding adhesives

Although electronics represents a smaller volume market compared with packaging or construction, it generates higher average selling prices.

Asia-Pacific is the largest adhesive consumption region. Main drivers:

* China manufacturing base

* Automotive production

* Electronics manufacturing

* Packaging industry

* Infrastructure investment

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China represents the world's largest single-country adhesive market due to:

* Largest manufacturing industry

* Largest packaging production capacity

* Large construction market

* Growing EV industry

The US market emphasizes:

* High-performance adhesives

* Sustainable formulations

* Specialty industrial bonding

Europe main characteristics:

* Strict environmental regulations

* High adoption of sustainable adhesives

* Strong automotive manufacturing base

Germany, France, Italy, and the UK are major markets. European adhesive suppliers have strong technological advantages, especially in:

* Reactive adhesives

* Structural adhesives

* Bio-based adhesives

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Adhesive Agent Compounds Industry Forecast” looks at past sales and reviews total world Adhesive Agent

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Compounds sales in 2025, providing a comprehensive analysis by region and market sector of projected Adhesive Agent Compounds sales for 2026 through 2032. With Adhesive Agent Compounds sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Adhesive Agent Compounds industry.

This Insight Report provides a comprehensive analysis of the global Adhesive Agent Compounds landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Adhesive Agent Compounds portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Adhesive Agent Compounds market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Adhesive Agent Compounds and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Adhesive Agent Compounds.

This report presents a comprehensive overview, market shares, and growth opportunities of Adhesive Agent Compounds market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Water-based Adhesives

Solvent-based Adhesives

Hot-melt Adhesives

Others

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Segmentation by Primary Resin Chemistry:

Acrylic & Vinyl

Polyurethane

Epoxy

Silicone & Silane-modified

Rubber & Thermoplastic Elastomer

Others

Segmentation by Components:

One-component

Two-component

Multi-component

Segmentation by Application:

Packaging

Construction

Transportation

Woodworking

Electronics

Medical

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Consumer

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Henkel

H.B. Fuller

Arkema

Sika

MAPEI

Hexion

3M

Dow

Pidilite Industries

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DuPont

Sekisui Chemical

PPG Industries

Kangda New Materials (Group)

Huitian New Material

Illinois Tool Works (ITW)

Nan Pao Resins Chemical

Jowat

Huntsman

DIC

Soudal

RPM International

Shin-Etsu Chemical

Meridian Adhesives Group

DELO Industrial Adhesives

Franklin International (Titebond)

Wacker Chemie

Parker Hannifin (LORD)

Comens New Materials

ThreeBond

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Toagosei

Shanghai Tianyang Hot Melt Adhesives

Avery Dennison

Key Questions Addressed in this Report

What is the 10-year outlook for the global Adhesive Agent Compounds market?

What factors are driving Adhesive Agent Compounds market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Adhesive Agent Compounds market opportunities vary by end market size?

How does Adhesive Agent Compounds break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Adhesive Agent Compounds Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Adhesive Agent Compounds by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Adhesive Agent Compounds by Country/Region, 2021, 2025 & 2032
2.2 Adhesive Agent Compounds Segment by Type
  2.2.1 Water-based Adhesives
  2.2.2 Solvent-based Adhesives
  2.2.3 Hot-melt Adhesives
  2.2.4 Others
  2.2.5 Adhesive Agent Compounds Sales by Type
    2.2.5.1 Global Adhesive Agent Compounds Sales Market Share by Type (2021-2026)
    2.2.5.2 Global Adhesive Agent Compounds Revenue and Market Share by Type (2021-2026)
    2.2.5.3 Global Adhesive Agent Compounds Sale Price by Type (2021-2026)
2.3 Adhesive Agent Compounds Segment by Primary Resin Chemistry
  2.3.1 Acrylic & Vinyl
  2.3.2 Polyurethane
  2.3.3 Epoxy
  2.3.4 Silicone & Silane-modified
  2.3.5 Rubber & Thermoplastic Elastomer
  2.3.6 Others
  2.3.7 Adhesive Agent Compounds Sales by Primary Resin Chemistry

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2.3.7.1 Global Adhesive Agent Compounds Sales Market Share by Primary Resin Chemistry (2021-2026)
2.3.7.2 Global Adhesive Agent Compounds Revenue and Market Share by Primary Resin Chemistry (2021-2026)
2.3.7.3 Global Adhesive Agent Compounds Sale Price by Primary Resin Chemistry (2021-2026)
2.4 Adhesive Agent Compounds Segment by Components
2.4.1 One-component
2.4.2 Two-component
2.4.3 Multi-component
2.4.4 Adhesive Agent Compounds Sales by Components
2.4.4.1 Global Adhesive Agent Compounds Sales Market Share by Components (2021-2026)
2.4.4.2 Global Adhesive Agent Compounds Revenue and Market Share by Components (2021-2026)
2.4.4.3 Global Adhesive Agent Compounds Sale Price by Components (2021-2026)
2.5 Adhesive Agent Compounds Segment by Application
2.5.1 Packaging
2.5.2 Construction
2.5.3 Transportation
2.5.4 Woodworking
2.5.5 Electronics
2.5.6 Medical
2.5.7 Consumer
2.5.8 Others
2.5.9 Adhesive Agent Compounds Sales by Application
2.5.9.1 Global Adhesive Agent Compounds Sale Market Share by Application (2021-2026)
2.5.9.2 Global Adhesive Agent Compounds Revenue and Market Share by Application (2021-2026)
2.5.9.3 Global Adhesive Agent Compounds Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Adhesive Agent Compounds Breakdown Data by Company
3.1.1 Global Adhesive Agent Compounds Annual Sales by Company (2021-2026)
3.1.2 Global Adhesive Agent Compounds Sales Market Share by Company (2021-2026)
3.2 Global Adhesive Agent Compounds Annual Revenue by Company (2021-2026)

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3.2.1 Global Adhesive Agent Compounds Revenue by Company (2021-2026)
3.2.2 Global Adhesive Agent Compounds Revenue Market Share by Company (2021-2026)
3.3 Global Adhesive Agent Compounds Sale Price by Company
3.4 Key Manufacturers Adhesive Agent Compounds Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Adhesive Agent Compounds Product Location Distribution
3.4.2 Players Adhesive Agent Compounds Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ADHESIVE AGENT COMPOUNDS BY GEOGRAPHIC REGION

4.1 World Historic Adhesive Agent Compounds Market Size by Geographic Region (2021-2026)
4.1.1 Global Adhesive Agent Compounds Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Adhesive Agent Compounds Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Adhesive Agent Compounds Market Size by Country/Region (2021-2026)
4.2.1 Global Adhesive Agent Compounds Annual Sales by Country/Region (2021-2026)
4.2.2 Global Adhesive Agent Compounds Annual Revenue by Country/Region (2021-2026)
4.3 Americas Adhesive Agent Compounds Sales Growth
4.4 APAC Adhesive Agent Compounds Sales Growth
4.5 Europe Adhesive Agent Compounds Sales Growth
4.6 Middle East & Africa Adhesive Agent Compounds Sales Growth

5 AMERICAS

5.1 Americas Adhesive Agent Compounds Sales by Country
5.1.1 Americas Adhesive Agent Compounds Sales by Country (2021-2026)
5.1.2 Americas Adhesive Agent Compounds Revenue by Country (2021-2026)

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5.2 Americas Adhesive Agent Compounds Sales by Type (2021-2026)
5.3 Americas Adhesive Agent Compounds Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Adhesive Agent Compounds Sales by Region
  6.1.1 APAC Adhesive Agent Compounds Sales by Region (2021-2026)
  6.1.2 APAC Adhesive Agent Compounds Revenue by Region (2021-2026)
6.2 APAC Adhesive Agent Compounds Sales by Type (2021-2026)
6.3 APAC Adhesive Agent Compounds Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Adhesive Agent Compounds by Country
  7.1.1 Europe Adhesive Agent Compounds Sales by Country (2021-2026)
  7.1.2 Europe Adhesive Agent Compounds Revenue by Country (2021-2026)
7.2 Europe Adhesive Agent Compounds Sales by Type (2021-2026)
7.3 Europe Adhesive Agent Compounds Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Adhesive Agent Compounds by Country
  8.1.1 Middle East & Africa Adhesive Agent Compounds Sales by Country (2021-2026)

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8.1.2 Middle East & Africa Adhesive Agent Compounds Revenue by Country (2021-2026)
8.2 Middle East & Africa Adhesive Agent Compounds Sales by Type (2021-2026)
8.3 Middle East & Africa Adhesive Agent Compounds Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Adhesive Agent Compounds
10.3 Manufacturing Process Analysis of Adhesive Agent Compounds
10.4 Industry Chain Structure of Adhesive Agent Compounds

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
11.1.1 Direct Channels
11.1.2 Indirect Channels
11.2 Adhesive Agent Compounds Distributors
11.3 Adhesive Agent Compounds Customer

12 WORLD FORECAST REVIEW FOR ADHESIVE AGENT COMPOUNDS BY GEOGRAPHIC REGION

12.1 Global Adhesive Agent Compounds Market Size Forecast by Region
12.1.1 Global Adhesive Agent Compounds Forecast by Region (2027-2032)
12.1.2 Global Adhesive Agent Compounds Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)

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12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Adhesive Agent Compounds Forecast by Type (2027-2032)
12.7 Global Adhesive Agent Compounds Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Henkel
13.1.1 Henkel Company Information
13.1.2 Henkel Adhesive Agent Compounds Product Portfolios and Specifications
13.1.3 Henkel Adhesive Agent Compounds Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 Henkel Main Business Overview
13.1.5 Henkel Latest Developments
13.2 H.B. Fuller
13.2.1 H.B. Fuller Company Information
13.2.2 H.B. Fuller Adhesive Agent Compounds Product Portfolios and Specifications
13.2.3 H.B. Fuller Adhesive Agent Compounds Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 H.B. Fuller Main Business Overview
13.2.5 H.B. Fuller Latest Developments
13.3 Arkema
13.3.1 Arkema Company Information
13.3.2 Arkema Adhesive Agent Compounds Product Portfolios and Specifications
13.3.3 Arkema Adhesive Agent Compounds Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Arkema Main Business Overview
13.3.5 Arkema Latest Developments
13.4 Sika
13.4.1 Sika Company Information
13.4.2 Sika Adhesive Agent Compounds Product Portfolios and Specifications
13.4.3 Sika Adhesive Agent Compounds Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Sika Main Business Overview
13.4.5 Sika Latest Developments
13.5 MAPEI
13.5.1 MAPEI Company Information
13.5.2 MAPEI Adhesive Agent Compounds Product Portfolios and Specifications

+357 96 030922
info@marketpublishers.com

13.5.3 MAPEI Adhesive Agent Compounds Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 MAPEI Main Business Overview
13.5.5 MAPEI Latest Developments
13.6 Hexion
13.6.1 Hexion Company Information
13.6.2 Hexion Adhesive Agent Compounds Product Portfolios and Specifications
13.6.3 Hexion Adhesive Agent Compounds Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Hexion Main Business Overview
13.6.5 Hexion Latest Developments
13.7 3M
13.7.1 3M Company Information
13.7.2 3M Adhesive Agent Compounds Product Portfolios and Specifications
13.7.3 3M Adhesive Agent Compounds Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 3M Main Business Overview
13.7.5 3M Latest Developments
13.8 Dow
13.8.1 Dow Company Information
13.8.2 Dow Adhesive Agent Compounds Product Portfolios and Specifications
13.8.3 Dow Adhesive Agent Compounds Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Dow Main Business Overview
13.8.5 Dow Latest Developments
13.9 Pidilite Industries
13.9.1 Pidilite Industries Company Information
13.9.2 Pidilite Industries Adhesive Agent Compounds Product Portfolios and Specifications
13.9.3 Pidilite Industries Adhesive Agent Compounds Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Pidilite Industries Main Business Overview
13.9.5 Pidilite Industries Latest Developments
13.10 DuPont
13.10.1 DuPont Company Information
13.10.2 DuPont Adhesive Agent Compounds Product Portfolios and Specifications
13.10.3 DuPont Adhesive Agent Compounds Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 DuPont Main Business Overview

+357 96 030922
info@marketpublishers.com

13.10.5 DuPont Latest Developments
13.11 Sekisui Chemical
13.11.1 Sekisui Chemical Company Information
13.11.2 Sekisui Chemical Adhesive Agent Compounds Product Portfolios and Specifications
13.11.3 Sekisui Chemical Adhesive Agent Compounds Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Sekisui Chemical Main Business Overview
13.11.5 Sekisui Chemical Latest Developments
13.12 PPG Industries
13.12.1 PPG Industries Company Information
13.12.2 PPG Industries Adhesive Agent Compounds Product Portfolios and Specifications
13.12.3 PPG Industries Adhesive Agent Compounds Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 PPG Industries Main Business Overview
13.12.5 PPG Industries Latest Developments
13.13 Kangda New Materials (Group)
13.13.1 Kangda New Materials (Group) Company Information
13.13.2 Kangda New Materials (Group) Adhesive Agent Compounds Product Portfolios and Specifications
13.13.3 Kangda New Materials (Group) Adhesive Agent Compounds Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Kangda New Materials (Group) Main Business Overview
13.13.5 Kangda New Materials (Group) Latest Developments
13.14 Huitian New Material
13.14.1 Huitian New Material Company Information
13.14.2 Huitian New Material Adhesive Agent Compounds Product Portfolios and Specifications
13.14.3 Huitian New Material Adhesive Agent Compounds Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Huitian New Material Main Business Overview
13.14.5 Huitian New Material Latest Developments
13.15 Illinois Tool Works (ITW)
13.15.1 Illinois Tool Works (ITW) Company Information
13.15.2 Illinois Tool Works (ITW) Adhesive Agent Compounds Product Portfolios and Specifications
13.15.3 Illinois Tool Works (ITW) Adhesive Agent Compounds Sales, Revenue, Price and Gross Margin (2021-2026)

+357 96 030922
info@marketpublishers.com

13.15.4 Illinois Tool Works (ITW) Main Business Overview
13.15.5 Illinois Tool Works (ITW) Latest Developments
13.16 Nan Pao Resins Chemical
13.16.1 Nan Pao Resins Chemical Company Information
13.16.2 Nan Pao Resins Chemical Adhesive Agent Compounds Product Portfolios and Specifications
13.16.3 Nan Pao Resins Chemical Adhesive Agent Compounds Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 Nan Pao Resins Chemical Main Business Overview
13.16.5 Nan Pao Resins Chemical Latest Developments
13.17 Jowat
13.17.1 Jowat Company Information
13.17.2 Jowat Adhesive Agent Compounds Product Portfolios and Specifications
13.17.3 Jowat Adhesive Agent Compounds Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 Jowat Main Business Overview
13.17.5 Jowat Latest Developments
13.18 Huntsman
13.18.1 Huntsman Company Information
13.18.2 Huntsman Adhesive Agent Compounds Product Portfolios and Specifications
13.18.3 Huntsman Adhesive Agent Compounds Sales, Revenue, Price and Gross Margin (2021-2026)
13.18.4 Huntsman Main Business Overview
13.18.5 Huntsman Latest Developments
13.19 DIC
13.19.1 DIC Company Information
13.19.2 DIC Adhesive Agent Compounds Product Portfolios and Specifications
13.19.3 DIC Adhesive Agent Compounds Sales, Revenue, Price and Gross Margin (2021-2026)
13.19.4 DIC Main Business Overview
13.19.5 DIC Latest Developments
13.20 Soudal
13.20.1 Soudal Company Information
13.20.2 Soudal Adhesive Agent Compounds Product Portfolios and Specifications
13.20.3 Soudal Adhesive Agent Compounds Sales, Revenue, Price and Gross Margin (2021-2026)
13.20.4 Soudal Main Business Overview
13.20.5 Soudal Latest Developments
13.21 RPM International

+357 96 030922
info@marketpublishers.com

13.21.1 RPM International Company Information
13.21.2 RPM International Adhesive Agent Compounds Product Portfolios and Specifications
13.21.3 RPM International Adhesive Agent Compounds Sales, Revenue, Price and Gross Margin (2021-2026)
13.21.4 RPM International Main Business Overview
13.21.5 RPM International Latest Developments
13.22 Shin-Etsu Chemical
13.22.1 Shin-Etsu Chemical Company Information
13.22.2 Shin-Etsu Chemical Adhesive Agent Compounds Product Portfolios and Specifications
13.22.3 Shin-Etsu Chemical Adhesive Agent Compounds Sales, Revenue, Price and Gross Margin (2021-2026)
13.22.4 Shin-Etsu Chemical Main Business Overview
13.22.5 Shin-Etsu Chemical Latest Developments
13.23 Meridian Adhesives Group
13.23.1 Meridian Adhesives Group Company Information
13.23.2 Meridian Adhesives Group Adhesive Agent Compounds Product Portfolios and Specifications
13.23.3 Meridian Adhesives Group Adhesive Agent Compounds Sales, Revenue, Price and Gross Margin (2021-2026)
13.23.4 Meridian Adhesives Group Main Business Overview
13.23.5 Meridian Adhesives Group Latest Developments
13.24 DELO Industrial Adhesives
13.24.1 DELO Industrial Adhesives Company Information
13.24.2 DELO Industrial Adhesives Adhesive Agent Compounds Product Portfolios and Specifications
13.24.3 DELO Industrial Adhesives Adhesive Agent Compounds Sales, Revenue, Price and Gross Margin (2021-2026)
13.24.4 DELO Industrial Adhesives Main Business Overview
13.24.5 DELO Industrial Adhesives Latest Developments
13.25 Franklin International (Titebond)
13.25.1 Franklin International (Titebond) Company Information
13.25.2 Franklin International (Titebond) Adhesive Agent Compounds Product Portfolios and Specifications
13.25.3 Franklin International (Titebond) Adhesive Agent Compounds Sales, Revenue, Price and Gross Margin (2021-2026)
13.25.4 Franklin International (Titebond) Main Business Overview
13.25.5 Franklin International (Titebond) Latest Developments

+357 96 030922
info@marketpublishers.com

13.26 Wacker Chemie
13.26.1 Wacker Chemie Company Information
13.26.2 Wacker Chemie Adhesive Agent Compounds Product Portfolios and Specifications
13.26.3 Wacker Chemie Adhesive Agent Compounds Sales, Revenue, Price and Gross Margin (2021-2026)
13.26.4 Wacker Chemie Main Business Overview
13.26.5 Wacker Chemie Latest Developments
13.27 Parker Hannifin (LORD)
13.27.1 Parker Hannifin (LORD) Company Information
13.27.2 Parker Hannifin (LORD) Adhesive Agent Compounds Product Portfolios and Specifications
13.27.3 Parker Hannifin (LORD) Adhesive Agent Compounds Sales, Revenue, Price and Gross Margin (2021-2026)
13.27.4 Parker Hannifin (LORD) Main Business Overview
13.27.5 Parker Hannifin (LORD) Latest Developments
13.28 Comens New Materials
13.28.1 Comens New Materials Company Information
13.28.2 Comens New Materials Adhesive Agent Compounds Product Portfolios and Specifications
13.28.3 Comens New Materials Adhesive Agent Compounds Sales, Revenue, Price and Gross Margin (2021-2026)
13.28.4 Comens New Materials Main Business Overview
13.28.5 Comens New Materials Latest Developments
13.29 ThreeBond
13.29.1 ThreeBond Company Information
13.29.2 ThreeBond Adhesive Agent Compounds Product Portfolios and Specifications
13.29.3 ThreeBond Adhesive Agent Compounds Sales, Revenue, Price and Gross Margin (2021-2026)
13.29.4 ThreeBond Main Business Overview
13.29.5 ThreeBond Latest Developments
13.30 Toagosei
13.30.1 Toagosei Company Information
13.30.2 Toagosei Adhesive Agent Compounds Product Portfolios and Specifications
13.30.3 Toagosei Adhesive Agent Compounds Sales, Revenue, Price and Gross Margin (2021-2026)
13.30.4 Toagosei Main Business Overview
13.30.5 Toagosei Latest Developments
13.31 Shanghai Tianyang Hot Melt Adhesives

+357 96 030922
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13.31.1 Shanghai Tianyang Hot Melt Adhesives Company Information
13.31.2 Shanghai Tianyang Hot Melt Adhesives Adhesive Agent Compounds Product Portfolios and Specifications
13.31.3 Shanghai Tianyang Hot Melt Adhesives Adhesive Agent Compounds Sales, Revenue, Price and Gross Margin (2021-2026)
13.31.4 Shanghai Tianyang Hot Melt Adhesives Main Business Overview
13.31.5 Shanghai Tianyang Hot Melt Adhesives Latest Developments
13.32 Avery Dennison
13.32.1 Avery Dennison Company Information
13.32.2 Avery Dennison Adhesive Agent Compounds Product Portfolios and Specifications
13.32.3 Avery Dennison Adhesive Agent Compounds Sales, Revenue, Price and Gross Margin (2021-2026)
13.32.4 Avery Dennison Main Business Overview
13.32.5 Avery Dennison Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
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List Of Tables

LIST OF TABLES

Table 1. Adhesive Agent Compounds Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Adhesive Agent Compounds Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Water-based Adhesives
Table 4. Major Players of Solvent-based Adhesives
Table 5. Major Players of Hot-melt Adhesives
Table 6. Major Players of Others
Table 7. Global Adhesive Agent Compounds Sales by Type (2021-2026) & (Kilotons)
Table 8. Global Adhesive Agent Compounds Sales Market Share by Type (2021-2026)
Table 9. Global Adhesive Agent Compounds Revenue by Type (2021-2026) & ($ million)
Table 10. Global Adhesive Agent Compounds Revenue Market Share by Type (2021-2026)
Table 11. Global Adhesive Agent Compounds Sale Price by Type (2021-2026) & (US$/Ton)
Table 12. Major Players of Acrylic & Vinyl
Table 13. Major Players of Polyurethane
Table 14. Major Players of Epoxy
Table 15. Major Players of Silicone & Silane-modified
Table 16. Major Players of Rubber & Thermoplastic Elastomer
Table 17. Major Players of Others
Table 18. Global Adhesive Agent Compounds Sales by Primary Resin Chemistry (2021-2026) & (Kilotons)
Table 19. Global Adhesive Agent Compounds Sales Market Share by Primary Resin Chemistry (2021-2026)
Table 20. Global Adhesive Agent Compounds Revenue by Primary Resin Chemistry (2021-2026) & ($ million)
Table 21. Global Adhesive Agent Compounds Revenue Market Share by Primary Resin Chemistry (2021-2026)
Table 22. Global Adhesive Agent Compounds Sale Price by Primary Resin Chemistry (2021-2026) & (US$/Ton)
Table 23. Major Players of One-component
Table 24. Major Players of Two-component
Table 25. Major Players of Multi-component

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Table 26. Global Adhesive Agent Compounds Sales by Components (2021-2026) & (Kilotons)
Table 27. Global Adhesive Agent Compounds Sales Market Share by Components (2021-2026)
Table 28. Global Adhesive Agent Compounds Revenue by Components (2021-2026) & ($ million)
Table 29. Global Adhesive Agent Compounds Revenue Market Share by Components (2021-2026)
Table 30. Global Adhesive Agent Compounds Sale Price by Components (2021-2026) & (US$/Ton)
Table 31. Global Adhesive Agent Compounds Sale by Application (2021-2026) & (Kilotons)
Table 32. Global Adhesive Agent Compounds Sale Market Share by Application (2021-2026)
Table 33. Global Adhesive Agent Compounds Revenue by Application (2021-2026) & ($ million)
Table 34. Global Adhesive Agent Compounds Revenue Market Share by Application (2021-2026)
Table 35. Global Adhesive Agent Compounds Sale Price by Application (2021-2026) & (US$/Ton)
Table 36. Global Adhesive Agent Compounds Sales by Company (2021-2026) & (Kilotons)
Table 37. Global Adhesive Agent Compounds Sales Market Share by Company (2021-2026)
Table 38. Global Adhesive Agent Compounds Revenue by Company (2021-2026) & ($ millions)
Table 39. Global Adhesive Agent Compounds Revenue Market Share by Company (2021-2026)
Table 40. Global Adhesive Agent Compounds Sale Price by Company (2021-2026) & (US$/Ton)
Table 41. Key Manufacturers Adhesive Agent Compounds Producing Area Distribution and Sales Area
Table 42. Players Adhesive Agent Compounds Products Offered
Table 43. Adhesive Agent Compounds Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 44. New Products and Potential Entrants
Table 45. Market M&A Activity & Strategy
Table 46. Global Adhesive Agent Compounds Sales by Geographic Region (2021-2026) & (Kilotons)

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Table 47. Global Adhesive Agent Compounds Sales Market Share Geographic Region (2021-2026)
Table 48. Global Adhesive Agent Compounds Revenue by Geographic Region (2021-2026) & ($ millions)
Table 49. Global Adhesive Agent Compounds Revenue Market Share by Geographic Region (2021-2026)
Table 50. Global Adhesive Agent Compounds Sales by Country/Region (2021-2026) & (Kilotons)
Table 51. Global Adhesive Agent Compounds Sales Market Share by Country/Region (2021-2026)
Table 52. Global Adhesive Agent Compounds Revenue by Country/Region (2021-2026) & ($ millions)
Table 53. Global Adhesive Agent Compounds Revenue Market Share by Country/Region (2021-2026)
Table 54. Americas Adhesive Agent Compounds Sales by Country (2021-2026) & (Kilotons)
Table 55. Americas Adhesive Agent Compounds Sales Market Share by Country (2021-2026)
Table 56. Americas Adhesive Agent Compounds Revenue by Country (2021-2026) & ($ millions)
Table 57. Americas Adhesive Agent Compounds Sales by Type (2021-2026) & (Kilotons)
Table 58. Americas Adhesive Agent Compounds Sales by Application (2021-2026) & (Kilotons)
Table 59. APAC Adhesive Agent Compounds Sales by Region (2021-2026) & (Kilotons)
Table 60. APAC Adhesive Agent Compounds Sales Market Share by Region (2021-2026)
Table 61. APAC Adhesive Agent Compounds Revenue by Region (2021-2026) & ($ millions)
Table 62. APAC Adhesive Agent Compounds Sales by Type (2021-2026) & (Kilotons)
Table 63. APAC Adhesive Agent Compounds Sales by Application (2021-2026) & (Kilotons)
Table 64. Europe Adhesive Agent Compounds Sales by Country (2021-2026) & (Kilotons)
Table 65. Europe Adhesive Agent Compounds Revenue by Country (2021-2026) & ($ millions)
Table 66. Europe Adhesive Agent Compounds Sales by Type (2021-2026) & (Kilotons)
Table 67. Europe Adhesive Agent Compounds Sales by Application (2021-2026) & (Kilotons)

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Table 68. Middle East & Africa Adhesive Agent Compounds Sales by Country (2021-2026) & (Kilotons)
Table 69. Middle East & Africa Adhesive Agent Compounds Revenue Market Share by Country (2021-2026)
Table 70. Middle East & Africa Adhesive Agent Compounds Sales by Type (2021-2026) & (Kilotons)
Table 71. Middle East & Africa Adhesive Agent Compounds Sales by Application (2021-2026) & (Kilotons)
Table 72. Key Market Drivers & Growth Opportunities of Adhesive Agent Compounds
Table 73. Key Market Challenges & Risks of Adhesive Agent Compounds
Table 74. Key Industry Trends of Adhesive Agent Compounds
Table 75. Adhesive Agent Compounds Raw Material
Table 76. Key Suppliers of Raw Materials
Table 77. Adhesive Agent Compounds Distributors List
Table 78. Adhesive Agent Compounds Customer List
Table 79. Global Adhesive Agent Compounds Sales Forecast by Region (2027-2032) & (Kilotons)
Table 80. Global Adhesive Agent Compounds Revenue Forecast by Region (2027-2032) & ($ millions)
Table 81. Americas Adhesive Agent Compounds Sales Forecast by Country (2027-2032) & (Kilotons)
Table 82. Americas Adhesive Agent Compounds Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 83. APAC Adhesive Agent Compounds Sales Forecast by Region (2027-2032) & (Kilotons)
Table 84. APAC Adhesive Agent Compounds Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 85. Europe Adhesive Agent Compounds Sales Forecast by Country (2027-2032) & (Kilotons)
Table 86. Europe Adhesive Agent Compounds Revenue Forecast by Country (2027-2032) & ($ millions)
Table 87. Middle East & Africa Adhesive Agent Compounds Sales Forecast by Country (2027-2032) & (Kilotons)
Table 88. Middle East & Africa Adhesive Agent Compounds Revenue Forecast by Country (2027-2032) & ($ millions)
Table 89. Global Adhesive Agent Compounds Sales Forecast by Type (2027-2032) & (Kilotons)
Table 90. Global Adhesive Agent Compounds Revenue Forecast by Type (2027-2032) & ($ millions)

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Table 91. Global Adhesive Agent Compounds Sales Forecast by Application (2027-2032) & (Kilotons)
Table 92. Global Adhesive Agent Compounds Revenue Forecast by Application (2027-2032) & ($ millions)
Table 93. Henkel Basic Information, Adhesive Agent Compounds Manufacturing Base, Sales Area and Its Competitors
Table 94. Henkel Adhesive Agent Compounds Product Portfolios and Specifications
Table 95. Henkel Adhesive Agent Compounds Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 96. Henkel Main Business
Table 97. Henkel Latest Developments
Table 98. H.B. Fuller Basic Information, Adhesive Agent Compounds Manufacturing Base, Sales Area and Its Competitors
Table 99. H.B. Fuller Adhesive Agent Compounds Product Portfolios and Specifications
Table 100. H.B. Fuller Adhesive Agent Compounds Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 101. H.B. Fuller Main Business
Table 102. H.B. Fuller Latest Developments
Table 103. Arkema Basic Information, Adhesive Agent Compounds Manufacturing Base, Sales Area and Its Competitors
Table 104. Arkema Adhesive Agent Compounds Product Portfolios and Specifications
Table 105. Arkema Adhesive Agent Compounds Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 106. Arkema Main Business
Table 107. Arkema Latest Developments
Table 108. Sika Basic Information, Adhesive Agent Compounds Manufacturing Base, Sales Area and Its Competitors
Table 109. Sika Adhesive Agent Compounds Product Portfolios and Specifications
Table 110. Sika Adhesive Agent Compounds Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 111. Sika Main Business
Table 112. Sika Latest Developments
Table 113. MAPEI Basic Information, Adhesive Agent Compounds Manufacturing Base, Sales Area and Its Competitors
Table 114. MAPEI Adhesive Agent Compounds Product Portfolios and Specifications
Table 115. MAPEI Adhesive Agent Compounds Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 116. MAPEI Main Business
Table 117. MAPEI Latest Developments

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Table 118. Hexion Basic Information, Adhesive Agent Compounds Manufacturing Base, Sales Area and Its Competitors
Table 119. Hexion Adhesive Agent Compounds Product Portfolios and Specifications
Table 120. Hexion Adhesive Agent Compounds Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 121. Hexion Main Business
Table 122. Hexion Latest Developments
Table 123. 3M Basic Information, Adhesive Agent Compounds Manufacturing Base, Sales Area and Its Competitors
Table 124. 3M Adhesive Agent Compounds Product Portfolios and Specifications
Table 125. 3M Adhesive Agent Compounds Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 126. 3M Main Business
Table 127. 3M Latest Developments
Table 128. Dow Basic Information, Adhesive Agent Compounds Manufacturing Base, Sales Area and Its Competitors
Table 129. Dow Adhesive Agent Compounds Product Portfolios and Specifications
Table 130. Dow Adhesive Agent Compounds Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 131. Dow Main Business
Table 132. Dow Latest Developments
Table 133. Pidilite Industries Basic Information, Adhesive Agent Compounds Manufacturing Base, Sales Area and Its Competitors
Table 134. Pidilite Industries Adhesive Agent Compounds Product Portfolios and Specifications
Table 135. Pidilite Industries Adhesive Agent Compounds Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 136. Pidilite Industries Main Business
Table 137. Pidilite Industries Latest Developments
Table 138. DuPont Basic Information, Adhesive Agent Compounds Manufacturing Base, Sales Area and Its Competitors
Table 139. DuPont Adhesive Agent Compounds Product Portfolios and Specifications
Table 140. DuPont Adhesive Agent Compounds Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 141. DuPont Main Business
Table 142. DuPont Latest Developments
Table 143. Sekisui Chemical Basic Information, Adhesive Agent Compounds Manufacturing Base, Sales Area and Its Competitors
Table 144. Sekisui Chemical Adhesive Agent Compounds Product Portfolios and

+357 96 030922
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Specifications
Table 145. Sekisui Chemical Adhesive Agent Compounds Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 146. Sekisui Chemical Main Business
Table 147. Sekisui Chemical Latest Developments
Table 148. PPG Industries Basic Information, Adhesive Agent Compounds Manufacturing Base, Sales Area and Its Competitors
Table 149. PPG Industries Adhesive Agent Compounds Product Portfolios and Specifications
Table 150. PPG Industries Adhesive Agent Compounds Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 151. PPG Industries Main Business
Table 152. PPG Industries Latest Developments
Table 153. Kangda New Materials (Group) Basic Information, Adhesive Agent Compounds Manufacturing Base, Sales Area and Its Competitors
Table 154. Kangda New Materials (Group) Adhesive Agent Compounds Product Portfolios and Specifications
Table 155. Kangda New Materials (Group) Adhesive Agent Compounds Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 156. Kangda New Materials (Group) Main Business
Table 157. Kangda New Materials (Group) Latest Developments
Table 158. Huitian New Material Basic Information, Adhesive Agent Compounds Manufacturing Base, Sales Area and Its Competitors
Table 159. Huitian New Material Adhesive Agent Compounds Product Portfolios and Specifications
Table 160. Huitian New Material Adhesive Agent Compounds Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 161. Huitian New Material Main Business
Table 162. Huitian New Material Latest Developments
Table 163. Illinois Tool Works (ITW) Basic Information, Adhesive Agent Compounds Manufacturing Base, Sales Area and Its Competitors
Table 164. Illinois Tool Works (ITW) Adhesive Agent Compounds Product Portfolios and Specifications
Table 165. Illinois Tool Works (ITW) Adhesive Agent Compounds Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 166. Illinois Tool Works (ITW) Main Business
Table 167. Illinois Tool Works (ITW) Latest Developments
Table 168. Nan Pao Resins Chemical Basic Information, Adhesive Agent Compounds Manufacturing Base, Sales Area and Its Competitors

+357 96 030922
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Table 169. Nan Pao Resins Chemical Adhesive Agent Compounds Product Portfolios and Specifications
Table 170. Nan Pao Resins Chemical Adhesive Agent Compounds Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 171. Nan Pao Resins Chemical Main Business
Table 172. Nan Pao Resins Chemical Latest Developments
Table 173. Jowat Basic Information, Adhesive Agent Compounds Manufacturing Base, Sales Area and Its Competitors
Table 174. Jowat Adhesive Agent Compounds Product Portfolios and Specifications
Table 175. Jowat Adhesive Agent Compounds Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 176. Jowat Main Business
Table 177. Jowat Latest Developments
Table 178. Huntsman Basic Information, Adhesive Agent Compounds Manufacturing Base, Sales Area and Its Competitors
Table 179. Huntsman Adhesive Agent Compounds Product Portfolios and Specifications
Table 180. Huntsman Adhesive Agent Compounds Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 181. Huntsman Main Business
Table 182. Huntsman Latest Developments
Table 183. DIC Basic Information, Adhesive Agent Compounds Manufacturing Base, Sales Area and Its Competitors
Table 184. DIC Adhesive Agent Compounds Product Portfolios and Specifications
Table 185. DIC Adhesive Agent Compounds Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 186. DIC Main Business
Table 187. DIC Latest Developments
Table 188. Soudal Basic Information, Adhesive Agent Compounds Manufacturing Base, Sales Area and Its Competitors
Table 189. Soudal Adhesive Agent Compounds Product Portfolios and Specifications
Table 190. Soudal Adhesive Agent Compounds Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 191. Soudal Main Business
Table 192. Soudal Latest Developments
Table 193. RPM International Basic Information, Adhesive Agent Compounds Manufacturing Base, Sales Area and Its Competitors
Table 194. RPM International Adhesive Agent Compounds Product Portfolios and Specifications

+357 96 030922
info@marketpublishers.com

Table 195. RPM International Adhesive Agent Compounds Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 196. RPM International Main Business
Table 197. RPM International Latest Developments
Table 198. Shin-Etsu Chemical Basic Information, Adhesive Agent Compounds Manufacturing Base, Sales Area and Its Competitors
Table 199. Shin-Etsu Chemical Adhesive Agent Compounds Product Portfolios and Specifications
Table 200. Shin-Etsu Chemical Adhesive Agent Compounds Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 201. Shin-Etsu Chemical Main Business
Table 202. Shin-Etsu Chemical Latest Developments
Table 203. Meridian Adhesives Group Basic Information, Adhesive Agent Compounds Manufacturing Base, Sales Area and Its Competitors
Table 204. Meridian Adhesives Group Adhesive Agent Compounds Product Portfolios and Specifications
Table 205. Meridian Adhesives Group Adhesive Agent Compounds Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 206. Meridian Adhesives Group Main Business
Table 207. Meridian Adhesives Group Latest Developments
Table 208. DELO Industrial Adhesives Basic Information, Adhesive Agent Compounds Manufacturing Base, Sales Area and Its Competitors
Table 209. DELO Industrial Adhesives Adhesive Agent Compounds Product Portfolios and Specifications
Table 210. DELO Industrial Adhesives Adhesive Agent Compounds Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 211. DELO Industrial Adhesives Main Business
Table 212. DELO Industrial Adhesives Latest Developments
Table 213. Franklin International (Titebond) Basic Information, Adhesive Agent Compounds Manufacturing Base, Sales Area and Its Competitors
Table 214. Franklin International (Titebond) Adhesive Agent Compounds Product Portfolios and Specifications
Table 215. Franklin International (Titebond) Adhesive Agent Compounds Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 216. Franklin International (Titebond) Main Business
Table 217. Franklin International (Titebond) Latest Developments
Table 218. Wacker Chemie Basic Information, Adhesive Agent Compounds Manufacturing Base, Sales Area and Its Competitors
Table 219. Wacker Chemie Adhesive Agent Compounds Product Portfolios and

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Specifications
Table 220. Wacker Chemie Adhesive Agent Compounds Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 221. Wacker Chemie Main Business
Table 222. Wacker Chemie Latest Developments
Table 223. Parker Hannifin (LORD) Basic Information, Adhesive Agent Compounds Manufacturing Base, Sales Area and Its Competitors
Table 224. Parker Hannifin (LORD) Adhesive Agent Compounds Product Portfolios and Specifications
Table 225. Parker Hannifin (LORD) Adhesive Agent Compounds Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 226. Parker Hannifin (LORD) Main Business
Table 227. Parker Hannifin (LORD) Latest Developments
Table 228. Comens New Materials Basic Information, Adhesive Agent Compounds Manufacturing Base, Sales Area and Its Competitors
Table 229. Comens New Materials Adhesive Agent Compounds Product Portfolios and Specifications
Table 230. Comens New Materials Adhesive Agent Compounds Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 231. Comens New Materials Main Business
Table 232. Comens New Materials Latest Developments
Table 233. ThreeBond Basic Information, Adhesive Agent Compounds Manufacturing Base, Sales Area and Its Competitors
Table 234. ThreeBond Adhesive Agent Compounds Product Portfolios and Specifications
Table 235. ThreeBond Adhesive Agent Compounds Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 236. ThreeBond Main Business
Table 237. ThreeBond Latest Developments
Table 238. Toagosei Basic Information, Adhesive Agent Compounds Manufacturing Base, Sales Area and Its Competitors
Table 239. Toagosei Adhesive Agent Compounds Product Portfolios and Specifications
Table 240. Toagosei Adhesive Agent Compounds Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 241. Toagosei Main Business
Table 242. Toagosei Latest Developments
Table 243. Shanghai Tianyang Hot Melt Adhesives Basic Information, Adhesive Agent Compounds Manufacturing Base, Sales Area and Its Competitors
Table 244. Shanghai Tianyang Hot Melt Adhesives Adhesive Agent Compounds

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Product Portfolios and Specifications
Table 245. Shanghai Tianyang Hot Melt Adhesives Adhesive Agent Compounds Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 246. Shanghai Tianyang Hot Melt Adhesives Main Business
Table 247. Shanghai Tianyang Hot Melt Adhesives Latest Developments
Table 248. Avery Dennison Basic Information, Adhesive Agent Compounds Manufacturing Base, Sales Area and Its Competitors
Table 249. Avery Dennison Adhesive Agent Compounds Product Portfolios and Specifications
Table 250. Avery Dennison Adhesive Agent Compounds Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 251. Avery Dennison Main Business
Table 252. Avery Dennison Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Adhesive Agent Compounds
Figure 2. Adhesive Agent Compounds Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Adhesive Agent Compounds Sales Growth Rate 2021-2032 (Kilotons)
Figure 7. Global Adhesive Agent Compounds Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Adhesive Agent Compounds Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Adhesive Agent Compounds Sales Market Share by Country/Region (2025)
Figure 10. Adhesive Agent Compounds Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Water-based Adhesives
Figure 12. Product Picture of Solvent-based Adhesives
Figure 13. Product Picture of Hot-melt Adhesives
Figure 14. Product Picture of Others
Figure 15. Global Adhesive Agent Compounds Sales Market Share by Type in 2026
Figure 16. Global Adhesive Agent Compounds Revenue Market Share by Type (2021-2026)
Figure 17. Product Picture of Acrylic & Vinyl
Figure 18. Product Picture of Polyurethane
Figure 19. Product Picture of Epoxy
Figure 20. Product Picture of Silicone & Silane-modified
Figure 21. Product Picture of Rubber & Thermoplastic Elastomer
Figure 22. Product Picture of Others
Figure 23. Global Adhesive Agent Compounds Sales Market Share by Primary Resin Chemistry in 2026
Figure 24. Global Adhesive Agent Compounds Revenue Market Share by Primary Resin Chemistry (2021-2026)
Figure 25. Product Picture of One-component
Figure 26. Product Picture of Two-component
Figure 27. Product Picture of Multi-component
Figure 28. Global Adhesive Agent Compounds Sales Market Share by Components in 2026

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Figure 29. Global Adhesive Agent Compounds Revenue Market Share by Components (2021-2026)
Figure 30. Adhesive Agent Compounds Consumed in Packaging
Figure 31. Global Adhesive Agent Compounds Market: Packaging (2021-2026) & (Kilotons)
Figure 32. Adhesive Agent Compounds Consumed in Construction
Figure 33. Global Adhesive Agent Compounds Market: Construction (2021-2026) & (Kilotons)
Figure 34. Adhesive Agent Compounds Consumed in Transportation
Figure 35. Global Adhesive Agent Compounds Market: Transportation (2021-2026) & (Kilotons)
Figure 36. Adhesive Agent Compounds Consumed in Woodworking
Figure 37. Global Adhesive Agent Compounds Market: Woodworking (2021-2026) & (Kilotons)
Figure 38. Adhesive Agent Compounds Consumed in Electronics
Figure 39. Global Adhesive Agent Compounds Market: Electronics (2021-2026) & (Kilotons)
Figure 40. Adhesive Agent Compounds Consumed in Medical
Figure 41. Global Adhesive Agent Compounds Market: Medical (2021-2026) & (Kilotons)
Figure 42. Adhesive Agent Compounds Consumed in Consumer
Figure 43. Global Adhesive Agent Compounds Market: Consumer (2021-2026) & (Kilotons)
Figure 44. Adhesive Agent Compounds Consumed in Others
Figure 45. Global Adhesive Agent Compounds Market: Others (2021-2026) & (Kilotons)
Figure 46. Global Adhesive Agent Compounds Sale Market Share by Application (2025)
Figure 47. Global Adhesive Agent Compounds Revenue Market Share by Application in 2025
Figure 48. Adhesive Agent Compounds Sales by Company in 2025 (Kilotons)
Figure 49. Global Adhesive Agent Compounds Sales Market Share by Company in 2025
Figure 50. Adhesive Agent Compounds Revenue by Company in 2025 ($ millions)
Figure 51. Global Adhesive Agent Compounds Revenue Market Share by Company in 2025
Figure 52. Global Adhesive Agent Compounds Sales Market Share by Geographic Region (2021-2026)
Figure 53. Global Adhesive Agent Compounds Revenue Market Share by Geographic Region in 2025
Figure 54. Americas Adhesive Agent Compounds Sales 2021-2026 (Kilotons)

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Figure 55. Americas Adhesive Agent Compounds Revenue 2021-2026 ($ millions)
Figure 56. APAC Adhesive Agent Compounds Sales 2021-2026 (Kilotons)
Figure 57. APAC Adhesive Agent Compounds Revenue 2021-2026 ($ millions)
Figure 58. Europe Adhesive Agent Compounds Sales 2021-2026 (Kilotons)
Figure 59. Europe Adhesive Agent Compounds Revenue 2021-2026 ($ millions)
Figure 60. Middle East & Africa Adhesive Agent Compounds Sales 2021-2026 (Kilotons)
Figure 61. Middle East & Africa Adhesive Agent Compounds Revenue 2021-2026 ($ millions)
Figure 62. Americas Adhesive Agent Compounds Sales Market Share by Country in 2025
Figure 63. Americas Adhesive Agent Compounds Revenue Market Share by Country (2021-2026)
Figure 64. Americas Adhesive Agent Compounds Sales Market Share by Type (2021-2026)
Figure 65. Americas Adhesive Agent Compounds Sales Market Share by Application (2021-2026)
Figure 66. United States Adhesive Agent Compounds Revenue Growth 2021-2026 ($ millions)
Figure 67. Canada Adhesive Agent Compounds Revenue Growth 2021-2026 ($ millions)
Figure 68. Mexico Adhesive Agent Compounds Revenue Growth 2021-2026 ($ millions)
Figure 69. Brazil Adhesive Agent Compounds Revenue Growth 2021-2026 ($ millions)
Figure 70. APAC Adhesive Agent Compounds Sales Market Share by Region in 2025
Figure 71. APAC Adhesive Agent Compounds Revenue Market Share by Region (2021-2026)
Figure 72. APAC Adhesive Agent Compounds Sales Market Share by Type (2021-2026)
Figure 73. APAC Adhesive Agent Compounds Sales Market Share by Application (2021-2026)
Figure 74. China Adhesive Agent Compounds Revenue Growth 2021-2026 ($ millions)
Figure 75. Japan Adhesive Agent Compounds Revenue Growth 2021-2026 ($ millions)
Figure 76. South Korea Adhesive Agent Compounds Revenue Growth 2021-2026 ($ millions)
Figure 77. Southeast Asia Adhesive Agent Compounds Revenue Growth 2021-2026 ($ millions)
Figure 78. India Adhesive Agent Compounds Revenue Growth 2021-2026 ($ millions)
Figure 79. Australia Adhesive Agent Compounds Revenue Growth 2021-2026 ($ millions)

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Figure 80. China Taiwan Adhesive Agent Compounds Revenue Growth 2021-2026 ($ millions)
Figure 81. Europe Adhesive Agent Compounds Sales Market Share by Country in 2025
Figure 82. Europe Adhesive Agent Compounds Revenue Market Share by Country (2021-2026)
Figure 83. Europe Adhesive Agent Compounds Sales Market Share by Type (2021-2026)
Figure 84. Europe Adhesive Agent Compounds Sales Market Share by Application (2021-2026)
Figure 85. Germany Adhesive Agent Compounds Revenue Growth 2021-2026 ($ millions)
Figure 86. France Adhesive Agent Compounds Revenue Growth 2021-2026 ($ millions)
Figure 87. UK Adhesive Agent Compounds Revenue Growth 2021-2026 ($ millions)
Figure 88. Italy Adhesive Agent Compounds Revenue Growth 2021-2026 ($ millions)
Figure 89. Russia Adhesive Agent Compounds Revenue Growth 2021-2026 ($ millions)
Figure 90. Middle East & Africa Adhesive Agent Compounds Sales Market Share by Country (2021-2026)
Figure 91. Middle East & Africa Adhesive Agent Compounds Sales Market Share by Type (2021-2026)
Figure 92. Middle East & Africa Adhesive Agent Compounds Sales Market Share by Application (2021-2026)
Figure 93. Egypt Adhesive Agent Compounds Revenue Growth 2021-2026 ($ millions)
Figure 94. South Africa Adhesive Agent Compounds Revenue Growth 2021-2026 ($ millions)
Figure 95. Israel Adhesive Agent Compounds Revenue Growth 2021-2026 ($ millions)
Figure 96. Turkey Adhesive Agent Compounds Revenue Growth 2021-2026 ($ millions)
Figure 97. GCC Countries Adhesive Agent Compounds Revenue Growth 2021-2026 ($ millions)
Figure 98. Manufacturing Cost Structure Analysis of Adhesive Agent Compounds in 2026
Figure 99. Manufacturing Process Analysis of Adhesive Agent Compounds
Figure 100. Industry Chain Structure of Adhesive Agent Compounds
Figure 101. Channels of Distribution
Figure 102. Global Adhesive Agent Compounds Sales Market Forecast by Region (2027-2032)
Figure 103. Global Adhesive Agent Compounds Revenue Market Share Forecast by Region (2027-2032)
Figure 104. Global Adhesive Agent Compounds Sales Market Share Forecast by Type (2027-2032)

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Figure 105. Global Adhesive Agent Compounds Revenue Market Share Forecast by Type (2027-2032)
Figure 106. Global Adhesive Agent Compounds Sales Market Share Forecast by Application (2027-2032)
Figure 107. Global Adhesive Agent Compounds Revenue Market Share Forecast by Application (2027-2032)

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