

Global Adhesive for Energy Storage Batteries Market Growth 2026-2032

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Abstracts

The global Adhesive for Energy Storage Batteries market size is predicted to grow from US\$ 299 million in 2025 to US\$ 456 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

Energy storage battery adhesives typically refer to various electrode adhesives and structural adhesives used in lithium batteries and their modules, PACK structures, and other applications in large-scale power storage, grid peak shaving, industrial and commercial energy storage, and household energy storage systems. This includes adhesives used for the combination of positive and negative active materials with current collectors, as well as structural adhesives such as acrylic, epoxy, polyurethane, silicone, and modified rubber used for fixing, buffering, and sealing between cells and shells, modules and trays, internal separators of battery packs, cooling plates and shells. Its core function is to ensure the mechanical strength, safety, and dimensional stability of cells and system structures under harsh working conditions such as long cycles, high temperature differences, high current shocks, and outdoor high humidity and salt spray. In 2024, global Adhesive for Energy Storage Batteries production reached approximately 32 K MT, with an average global market price of around US\$ 8,879 per MT. Under the premise of continuous production, stable process, and reasonable formula content, a single production line for energy storage battery adhesives can usually achieve an annual production capacity of about 3000-7000 tons. High weather resistant structural adhesives, organic silicon, and specialized water-based adhesives have high viscosity, high solid content, and long curing time, and their actual effective production capacity is mostly in the middle and low ends of the range. The overall scale is achieved by stacking multiple production lines; The overall gross profit margin of the industry is roughly in the range of 25% to 35%. Specialized structural adhesives and high weather resistant adhesives for high reliability scenarios

such as grid side and large-scale energy storage and battery compartment integrated structures in industry and commerce have relatively higher gross profit margins, while general water-based adhesives and standard structural adhesives that use power battery systems tend to be driven by scale and price competition; The upstream mainly includes the suppliers of polymer substrates such as PVDF, SBR, water-based acrylic lotion, epoxy resin, polyurethane, and silicone, as well as fine chemical enterprises such as NMP and water-based solvents, fillers, flame retardants, anti-aging agents, and various functional additives. At the same time, it also relies on complete equipment manufacturers such as mixing and dispersion, emulsification, filtration, waste water and waste gas treatment; Downstream, it connects with energy storage battery cell factories, module and PACK factories, and system integrators, ultimately serving power grid companies, power station investors, and industrial and commercial energy storage owners through these customers; From the perspective of cost structure, raw materials such as resin base materials, solvents, and additives usually account for 55% to 70% of the total cost, while the rest are energy consumption and environmental treatment, equipment depreciation and plant amortization, labor and quality control costs, as well as period expenses such as formula development, reliability verification, and project application support.

In lithium batteries, binders can be divided into positive electrode binders and negative electrode binders. According to the dispersion system of binders, they can be further divided into oil-based binders and water-based binders. The typical representative of oil-based binders is PVDF, while water-based binders include CMC, SBR, PAA, etc. At present, 90% of positive electrode binders are mainly PVDF, which shows the best comprehensive performance. However, the solvent used in it, NMP, has a reproductive toxicity risk. The European Union has introduced relevant policies to restrict the use of NMP. Therefore, material and battery companies are actively developing water-based binders that are cheaper, more environmentally friendly, and have the same excellent performance to replace oil-based PVDF. The existing water-based binders on the market may have some performance issues when used on the positive electrode. The extreme binder is mainly water-based, including SBR (styrene butadiene lotion), CMC (hydroxymethyl cellulose), PTFE (polytetrafluoroethylene lotion), PAA (polyacrylate), etc. Compared with organic solvent based adhesives, water-based adhesives have the advantages of only volatile water vapor, green production environment, low cost, and non flammability, making them an important development direction for key materials in lithium batteries.

From a market perspective, driven by the rapid expansion of new energy generation and consumption, grid side, and industrial and commercial energy storage, the demand

for energy storage battery adhesives is in a high stage of prosperity. The product line is gradually evolving from traditional adhesives used in power batteries to specialized formulas with higher weather resistance, longer lifespan, and lower volume shrinkage rate. More emphasis is placed on performance design that is low volatility, flame retardant, resistant to electrolyte erosion, and matches with the structure of iron lithium large battery cells. This drives adhesive companies that have electrochemical compatibility understanding, structural simulation, and reliability verification capabilities, and can jointly develop with leading battery manufacturers and system integrators, to achieve higher penetration rates and added value in the process of improving energy storage safety, promoting large capacity battery cells, and integrated battery compartment solutions.

LP Information, Inc. (LPI) ' newest research report, the “Adhesive for Energy Storage Batteries Industry Forecast” looks at past sales and reviews total world Adhesive for Energy Storage Batteries sales in 2025, providing a comprehensive analysis by region and market sector of projected Adhesive for Energy Storage Batteries sales for 2026 through 2032. With Adhesive for Energy Storage Batteries sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Adhesive for Energy Storage Batteries industry.

This Insight Report provides a comprehensive analysis of the global Adhesive for Energy Storage Batteries landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Adhesive for Energy Storage Batteries portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Adhesive for Energy Storage Batteries market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Adhesive for Energy Storage Batteries and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Adhesive for Energy Storage Batteries.

This report presents a comprehensive overview, market shares, and growth opportunities of Adhesive for Energy Storage Batteries market by product type,

application, key manufacturers and key regions and countries.

Segmentation by Type:

Positive Electrode Adhesive

Negative Electrode Adhesive

Segmentation by Dispersed System:

Oil Based Adhesive

Water-Based Adhesive

Segmentation by Physical State:

Emulsion Type

Solution Type

Segmentation by Application:

Residential Energy Storage

Commercial and Industrial Energy Storage

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kureha

Solvay

Zeon Corporation

Arkema

NIPPON A&L

JSR Corporation

Trinseo

Hansol Chemical

LG Chem

BASF

Ashland

Zhejiang Fluorine Chemical New Materials

Indigo Technology

Crystal Clear Electronic Material

Hunan Gaorui

Fujian Blue Ocean & Black Stone Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Adhesive for Energy Storage Batteries market?

What factors are driving Adhesive for Energy Storage Batteries market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Adhesive for Energy Storage Batteries market opportunities vary by end market size?

How does Adhesive for Energy Storage Batteries break out by Type, by Application?

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