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Global Addition Silicone Market Growth 2026-2032

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Abstracts

The global Addition Silicone market size is predicted to grow from US$ 3327 million in 2025 to US$ 4646 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

In 2024, global production of Addition Silicone reached approximately 396 kilotons, with an average global market price of around USD 8,200 per ton. Addition Silicone is a type of silicone elastomer that cures through an addition (hydrosilylation) reaction between vinyl-terminated polydimethylsiloxane and hydride-functional siloxane in the presence of a platinum catalyst. Unlike condensation silicones, it does not release by-products during curing, resulting in minimal shrinkage and high dimensional stability. Known for its excellent detail reproduction, tear resistance, and elastic recovery, addition silicone is widely used in dental impression materials, mold-making, and precision casting applications.

Addition Silicone is made through an industry chain starting with vinyl-terminated polysiloxane polymers, hydrosilane crosslinkers, platinum catalysts, fillers, and additives, which are compounded into platinum-cure silicone systems, then packaged into cartridges or kits for dental, medical, and specialty molding applications. Addition silicones are estimated to have a global annual production capacity of about 480 kilotons, and their high precision, purity, and performance requirements allow them to achieve gross profit margins of roughly 35–55%, higher than commodity silicone types.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Addition Silicone Industry Forecast” looks at past sales and reviews total world Addition Silicone sales in 2025, providing a comprehensive analysis by region and market sector of projected Addition Silicone sales for 2026 through 2032. With Addition Silicone sales broken down by

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region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Addition Silicone industry.

This Insight Report provides a comprehensive analysis of the global Addition Silicone landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Addition Silicone portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Addition Silicone market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Addition Silicone and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Addition Silicone.

This report presents a comprehensive overview, market shares, and growth opportunities of Addition Silicone market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Low Viscosity (20–60 Pa·s)

Medium Viscosity (60–150 Pa·s)

High Viscosity (>150 Pa·s)

Segmentation by Application:

Dental Industry

Medical Devices

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Industrial Prototyping

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dow

Elkem

Evonik

Sika

Henkel

Momentive

MC Silicone

Wacker Chemie

Shin-Etsu Chemical

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Reiss Manufacturing

Stockwell Elastomerics

Specialty Silicone Products

Key Questions Addressed in this Report

What is the 10-year outlook for the global Addition Silicone market?

What factors are driving Addition Silicone market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Addition Silicone market opportunities vary by end market size?

How does Addition Silicone break out by Type, by Application?

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