

Global ADC Drug CDMO Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global ADC Drug CDMO Service market size is predicted to grow from US\$ 3316 million in 2025 to US\$ 11430 million in 2032; it is expected to grow at a CAGR of 19.7% from 2026 to 2032.

ADC drugs, also known as antibody drug coupling agents, work by coupling small molecule drugs with antibodies through linkers to form drugs. These drugs combine the high targeting ability of antibodies with the strong killing power of chemical drugs, and are considered the most promising next-generation antibody technology. To reduce research and development costs, most ADC drug development worldwide chooses outsourcing, leveraging CDMO companies to enter clinical and market more quickly. CDMO services refer to pharmaceutical and biotechnology companies outsourcing the research and production of their drugs or biological products to professional CDMO companies. These CDMO companies provide a range of services, including but not limited to drug synthesis, chemical and biological analysis, formulation development, clinical production, and commercial production. The core of CDMO services lies in its ability to customize and specialize, which can meet the specific needs of different customers at different stages.

One of the primary drivers of the ADC drug CDMO market is the increasing demand for targeted therapies, particularly in oncology. Cancer remains a leading cause of death globally, and the traditional methods of chemotherapy, while effective, often come with severe side effects that limit their use. ADCs, which combine the targeting ability of monoclonal antibodies with the potency of cytotoxic drugs, offer a more precise and effective treatment option. By delivering the toxic drug directly to cancer cells, ADCs minimize damage to healthy tissues, thereby reducing adverse effects.

The demand for ADCs is expected to increase significantly due to their ability to treat a wide range of cancers, including breast cancer, leukemia, and lung cancer. As the pipeline for ADC drugs continues to expand, pharmaceutical companies are increasingly relying on CDMOs to support the development and manufacturing of these complex therapies.

LPI (LP Information)' newest research report, the “ADC Drug CDMO Service Industry Forecast” looks at past sales and reviews total world ADC Drug CDMO Service sales in 2025, providing a comprehensive analysis by region and market sector of projected ADC Drug CDMO Service sales for 2026 through 2032. With ADC Drug CDMO Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world ADC Drug CDMO Service industry.

This Insight Report provides a comprehensive analysis of the global ADC Drug CDMO Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on ADC Drug CDMO Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global ADC Drug CDMO Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for ADC Drug CDMO Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global ADC Drug CDMO Service.

This report presents a comprehensive overview, market shares, and growth opportunities of ADC Drug CDMO Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

Cleavable Linkers

Non-cleavable Linkers

Segmentation by Application:

Small and Medium-sized Pharmaceutical Companies

Large Pharmaceutical Companies

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Lonza Group

Merck KGaA

WuXi XDC

Abbvie

Piramal Pharma Solutions

Catalent

Sterling Pharma Solutions

Axplora

Aji Bio-Pharma

BSP Pharmaceuticals

Cerbios-Pharma

Goodwin Biotechnology

TOT Biopharm

Huadong Medicine

Innovent Biologics

Shanghai Henlius Biotech

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