

Global ADAS mmWave Radar Sensor Market Growth 2026-2032

<https://marketpublishers.com/r/GBB31E7BC1FEEN.html>

Date: July 2026

Pages: 131

Price: US\$ 3,660.00 (Single User License)

ID: GBB31E7BC1FEEN

Abstracts

The global ADAS mmWave Radar Sensor market size is predicted to grow from US\$ 3974 million in 2025 to US\$ 10221 million in 2032; it is expected to grow at a CAGR of 14.5% from 2026 to 2032.

The ADAS mmWave Radar Sensor industry is accelerating towards higher performance and integration, with the future market exhibiting a mainstream trend of upgrading to 4D imaging radar to meet the demands of higher-level autonomous driving. According to the 'New Energy Vehicle Industry Development Plan (2021-2035)' issued by the Ministry of Industry and Information Technology, the state explicitly proposes to break through core technologies for automotive sensors and promote the industrialization of advanced driver assistance systems, providing policy guidance for the technological upgrade of millimeter-wave radar. In terms of corporate trends, international giants such as Bosch and Continental Group have repeatedly emphasized the R&D progress and mass production plans for 4D imaging radar in official news and annual reports, noting that it offers higher resolution and point cloud density, significantly enhancing perception capabilities in complex road conditions. Meanwhile, to comply with the centralized development of automotive electronic and electrical architectures, manufacturers are committed to deeply integrating radar processing chips with sensors. Domestic enterprises like Jingwei Hirain and Desay SV have stated in their annual reports that they are accelerating the R&D of high-performance millimeter-wave radar products to expand market share. The overall industry trend indicates that as vehicle manufacturers demand more intelligent driving functions, mmWave radar sensors with higher detection precision and environmental adaptability will become key incremental components, with the upstream and downstream of the industrial chain engaging in deep competition centered on core chips and algorithm optimization.

ADAS mmWave Radar Sensors serve as a critical perception layer for active safety systems by emitting radio waves to continuously detect the distance, relative speed, and azimuth angle of surrounding objects with high precision. These devices function robustly across diverse environmental conditions such as darkness, fog, and rain, ensuring reliable data acquisition for automated decision-making processes where optical sensors might fail. By providing instant and accurate velocity measurements through the Doppler effect, these sensors facilitate precise vehicle control actions including automatic emergency braking and adaptive cruise control. Ultimately, this technology ensures the stability and redundancy of the vehicle's perception architecture, which is essential for maintaining safe driving operations.

LP Information, Inc. (LPI) ' newest research report, the "ADAS mmWave Radar Sensor Industry Forecast" looks at past sales and reviews total world ADAS mmWave Radar Sensor sales in 2025, providing a comprehensive analysis by region and market sector of projected ADAS mmWave Radar Sensor sales for 2026 through 2032. With ADAS mmWave Radar Sensor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world ADAS mmWave Radar Sensor industry.

This Insight Report provides a comprehensive analysis of the global ADAS mmWave Radar Sensor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on ADAS mmWave Radar Sensor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global ADAS mmWave Radar Sensor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for ADAS mmWave Radar Sensor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global ADAS mmWave Radar Sensor.

This report presents a comprehensive overview, market shares, and growth opportunities of ADAS mmWave Radar Sensor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

60 GHz Radar Sensor

77GHz Radar Sensor

140GHz Radar Sensor

Segmentation by Detection Dimension:

2D mmWave Radar Sensor

3D mmWave Radar Sensor

4D mmWave Radar Sensor

Segmentation by Detection Range:

<30 m

30-100m

100-250m

>250m

Segmentation by Application:

Passenger Car

Commercial Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bosch

Continental

ZF

Aptiv

Hella

Valeo

Veoneer

Arbe

Uhnder

Zadar Labs

Smartmicro

Hitachi

Nidec Elesys

Ainstein

Vayyar

Desay SV Automotive

SenseTime Automotive

Sion Leading Motion

Huayu Automotive Systems

Key Questions Addressed in this Report

What is the 10-year outlook for the global ADAS mmWave Radar Sensor market?

What factors are driving ADAS mmWave Radar Sensor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do ADAS mmWave Radar Sensor market opportunities vary by end market size?

How does ADAS mmWave Radar Sensor break out by Type, by Application?

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