

Global Adamantyl Methacrylate Market Growth 2026-2032

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Abstracts

The global Adamantyl Methacrylate market size is predicted to grow from US\$ 123 million in 2025 to US\$ 227 million in 2032; it is expected to grow at a CAGR of 9.2% from 2026 to 2032.

Adamantyl methacrylate monomers are functional methacrylate monomers containing both a rigid adamantyl cage structure and a polymerizable methacrylate double bond. They can be incorporated into polymethacrylate backbones through radical polymerization, copolymerization or controlled polymerization, providing high glass-transition temperature, hydrophobicity, optical transparency, dry-etch resistance, rigidity and tunable dissolution behavior. Their most important industrial use is as matrix resin monomers for 193 nm ArF chemically amplified photoresists, while additional uses include high-Tg optical polymers, heat-resistant coatings, holographic recording materials, microelectronic materials and specialty polymer research.

Based on our research, the value of adamantyl methacrylate comes from the combination of a rigid adamantyl cage and a polymerizable methacrylate group. The adamantyl structure provides rigidity, hydrophobicity, heat resistance and dry-etch resistance, while the methacrylate double bond allows incorporation into photoresist resins and functional polymethacrylate systems. The most important industrial use is as matrix resin monomers for 193 nm ArF chemically amplified photoresists, with additional use in high-Tg optical polymers, heat-resistant coatings, microelectronic materials and holographic recording materials.

From the supply perspective, Gelest / BIMAX® is the clearest non-China production-oriented supplier, supported by ADMA product and technical documentation? TCI has one of the broadest global catalog portfolios covering ADMA, MAdMA, EAdMA, HAMA

and IPAMA. In China, Sinocure has the most complete publicly documented photoresist monomer line, covering ADAMA, MADMA, EADMA, HAMA and IPAMA, and can be treated as a production/supply candidate. For semiconductor customers, the key qualification items are metal ions, residual acid, residual alcohol, inhibitors, GC/HPLC purity, ICP-MS data, batch consistency and customer audit readiness.

Demand is driven primarily by ArF photoresist resin monomers, where materials must deliver etch resistance, high Tg, tunable dissolution behavior and low defect risk. MAdMA, EAdMA, HAMA and IPAMA are more closely linked to photoresist resin design, while ADMA also serves high-Tg optical polymer and materials research applications. Future growth should be supported by ArF immersion demand, EUV-transition materials research, China-based photoresist resin supply-chain localization, electronic-grade low-metal monomer substitution and broader applications in optoelectronic and high-performance polymer materials.

LP Information, Inc. (LPI) ' newest research report, the “Adamantyl Methacrylate Industry Forecast” looks at past sales and reviews total world Adamantyl Methacrylate sales in 2025, providing a comprehensive analysis by region and market sector of projected Adamantyl Methacrylate sales for 2026 through 2032. With Adamantyl Methacrylate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Adamantyl Methacrylate industry.

This Insight Report provides a comprehensive analysis of the global Adamantyl Methacrylate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Adamantyl Methacrylate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Adamantyl Methacrylate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Adamantyl Methacrylate and breaks down the forecast by Product Chemistry, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Adamantyl Methacrylate.

This report presents a comprehensive overview, market shares, and growth

opportunities of Adamantyl Methacrylate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Product Chemistry:

- 1-Adamantyl Methacrylate
- 2-Methyl-2-adamantyl Methacrylate
- 2-Ethyl-2-adamantyl Methacrylate
- 3-Hydroxy-1-adamantyl Methacrylate
- 2-Isopropyl-2-adamantyl Methacrylate

Segmentation by Photoresist Function:

- Acid-labile Hydrophobic Protecting Monomers
- Etch-resistance and Tg Enhancement Monomers
- Dissolution-rate Modulation Monomers
- Hydrophilic / Adhesion Functional Monomers
- Mechanical / Film Property Modifiers

Segmentation by Purity:

- Research Grade 97%–98%
- High Purity ≥99%

Segmentation by Application:

ArF Photoresist Resin Polymerization

Resist Monomer Screening

High-Tg Polymer Synthesis

Etch-resistant Film Development

Optical / Holographic Material Development

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Gelest

Sinocure Chemical Group

Changyi Longchang Bio-Chemical

BLD Pharmatech Ltd.

Tokyo Chemical Industry Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Adamantyl Methacrylate market?

What factors are driving Adamantyl Methacrylate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Adamantyl Methacrylate market opportunities vary by end market size?

How does Adamantyl Methacrylate break out by Product Chemistry, by Application?

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