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Global AD Cerebrospinal Fluid (CSF) Assay Kit Market Growth 2026-2032

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Abstracts

The global AD Cerebrospinal Fluid (CSF) Assay Kit market size is predicted to grow from US$ 84.13 million in 2025 to US$ 154 million in 2032; it is expected to grow at a CAGR of 9.1% from 2026 to 2032.

Alzheimer's Disease (AD) Cerebrospinal Fluid (CSF) Assay Kit is a laboratory tool used to measure specific proteins in a patient's spinal fluid. These proteins serve as biomarkers for Alzheimer's pathology and aid in diagnosing the disease, even in early or pre-clinical stages.

In 2025, global production of AD Cerebrospinal Fluid (CSF) Assay Kit reached 520 k units, with an average selling price of USD 165 per unit and total production capacity of approximately 650 k units. The industry’s gross margin is approximately 50%–65%. Direct materials account for about 50% of the cost structure, manufacturing overhead accounts for about 42%, and labor costs account for about 8%. In the industry chain, upstream inputs include ?-amyloid and Tau-related antibodies/antigens, calibrators and controls, magnetic beads, chemiluminescent or enzyme-linked reaction substrates, etc.; downstream customers include hospitals, third-party medical testing laboratories, pharmaceutical clinical trials/CROs, neurodegenerative disease research institutions, etc.

The global prevalence of Alzheimer’s disease continues to rise, with over 50 million people living with dementia worldwide according to the National Institute on Aging. This growing patient population and the increasing demand for early and accurate diagnosis form the fundamental driver for the AD cerebrospinal fluid (CSF) assay kit market.

CSF biomarker testing, measuring core markers such as A?42, pTau181, and tTau, is

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recognized as the diagnostic gold standard, demonstrating up to 90% concordance with amyloid PET imaging and detecting pathological changes 15 to 20 years before symptom onset. In 2025, China's NMPA approved the first AD CSF assay kit for clinical use in the country, marking a significant milestone in expanding clinical accessibility. Concurrently, international diagnostic guidelines are shifting toward biomarker-driven frameworks, reinforcing the central role of CSF testing.

Market dynamics are shaped by multiple factors. Global population aging increases disease burden, while the WHO has included dementia in its political declaration on noncommunicable diseases and extended the Global Action Plan on Dementia. However, CSF testing faces constraints including the procedural requirements of lumbar puncture and limited accessibility in resource-constrained settings. Blood-based biomarkers are advancing rapidly but still require confirmation through CSF testing or PET imaging. Overall, the AD CSF assay kit market is at a pivotal stage of diagnostic paradigm transition.

LP Information, Inc. (LPI) ' newest research report, the "AD Cerebrospinal Fluid (CSF) Assay Kit Industry Forecast" looks at past sales and reviews total world AD Cerebrospinal Fluid (CSF) Assay Kit sales in 2025, providing a comprehensive analysis by region and market sector of projected AD Cerebrospinal Fluid (CSF) Assay Kit sales for 2026 through 2032. With AD Cerebrospinal Fluid (CSF) Assay Kit sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world AD Cerebrospinal Fluid (CSF) Assay Kit industry.

This Insight Report provides a comprehensive analysis of the global AD Cerebrospinal Fluid (CSF) Assay Kit landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AD Cerebrospinal Fluid (CSF) Assay Kit portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AD Cerebrospinal Fluid (CSF) Assay Kit market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AD Cerebrospinal Fluid (CSF) Assay Kit and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AD Cerebrospinal Fluid

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(CSF) Assay Kit.

This report presents a comprehensive overview, market shares, and growth opportunities of AD Cerebrospinal Fluid (CSF) Assay Kit market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Chemiluminescence

ELISA

Segmentation by Biomarker Type:

Amyloid-? Biomarkers

p-Tau Biomarkers

t-Tau Biomarkers

Others

Segmentation by Application:

Medical Diagnosis

Scientific Research

This report also splits the market by region:

Americas

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Canada

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- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel

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Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Roche

Fujirebio

Euroimmun (Revvity)

IBL International

Quanterix

Key Questions Addressed in this Report

What is the 10-year outlook for the global AD Cerebrospinal Fluid (CSF) Assay Kit market?

What factors are driving AD Cerebrospinal Fluid (CSF) Assay Kit market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AD Cerebrospinal Fluid (CSF) Assay Kit market opportunities vary by end market size?

How does AD Cerebrospinal Fluid (CSF) Assay Kit break out by Type, by Application?

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