

# Global Active Vehicle DMS Camera Market Growth 2026-2032

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## Abstracts

The global Active Vehicle DMS Camera market size is predicted to grow from US\$ 1233 million in 2025 to US\$ 3029 million in 2032; it is expected to grow at a CAGR of 15.0% from 2026 to 2032.

In 2025, global installations of active automotive DMS camera systems are estimated at approximately 45 million vehicles, with an average system selling price of around USD 28 per vehicle. An active automotive DMS camera system refers to a single in-vehicle system integrating an infrared camera with active IR illumination sources (such as IR LEDs or VCSELs) to continuously monitor driver facial features, eye closure, gaze direction, and head pose. Compared with passive DMS cameras that rely on ambient light, active solutions provide significantly higher robustness and consistency under challenging conditions such as nighttime driving, tunnel transitions, strong backlighting, or when drivers wear sunglasses. As a result, active DMS systems have become the mainstream technical approach to ensure regulatory compliance and production stability, and are increasingly adopted as a foundational safety feature in L2+ driver assistance and smart cockpit platforms.

From a market perspective, active DMS camera systems have become the dominant solution in new vehicle deployments, with installation volumes significantly exceeding those of passive alternatives. The EU's General Safety Regulation (GSR), which mandates driver attention and fatigue monitoring, is a key driver accelerating adoption in Europe. Meanwhile, increasing penetration of L2+ driver assistance features in China and North America has further positioned active DMS as a standard safety redundancy in mainstream vehicle platforms. Most mass-production systems today utilize near-infrared cameras combined with 850 nm or 940 nm active illumination, achieving a mature balance between performance robustness, cost control, and automotive-grade

reliability. From a trend standpoint, active DMS systems are increasingly converging with occupant monitoring functions, evolving toward single-system, multi-function in-cabin sensing architectures that enhance hardware utilization and overall system value. At the same time, rising localization of infrared components and higher levels of module integration are driving gradual declines in system ASP, supporting broader adoption in mid- and entry-level vehicle segments. Market consensus suggests that active DMS systems will maintain long-term advantages in regulatory compliance, algorithm stability under complex lighting conditions, and mass-production reliability, with future competition focusing on power efficiency, IR source longevity, and seamless integration with cockpit domain controllers.

LP Information, Inc. (LPI) ' newest research report, the “Active Vehicle DMS Camera Industry Forecast” looks at past sales and reviews total world Active Vehicle DMS Camera sales in 2025, providing a comprehensive analysis by region and market sector of projected Active Vehicle DMS Camera sales for 2026 through 2032. With Active Vehicle DMS Camera sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Active Vehicle DMS Camera industry.

This Insight Report provides a comprehensive analysis of the global Active Vehicle DMS Camera landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Active Vehicle DMS Camera portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Active Vehicle DMS Camera market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Active Vehicle DMS Camera and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Active Vehicle DMS Camera.

This report presents a comprehensive overview, market shares, and growth opportunities of Active Vehicle DMS Camera market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Input Voltage 12V

Input Voltage 24V

Others

#### Segmentation by Illumination Mode:

Active

Passive

#### Segmentation by Field of View:

Narrow Field of View (<math>\leq 60^\circ</math>)

Medium Field of View ( $60^\circ\text{--}90^\circ$ )

Wide Field of View ( $\geq 120^\circ$ )

#### Segmentation by Application:

Commercial Vehicle

Passenger Car

#### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Valeo

Continental

Bosch

Aptiv

Tobii

Denso

LG Electronics

Magna

Panasonic

Visteon

OFILM Group

HIRAIN Technologies

Desay SV Automotive

Foryou Corporation

Zhejiang Huaruijie Technology Co., Ltd.

Guangzhou Kandide Electronic Technology Co., Ltd.

Crystal-Optech

OmniVision Technologies

Mint Group

Sunny Optical Technology

Lianchuang Electronic Technology Co., Ltd.

Yutong Optical Technology

Guangzhou MINIEYE Digital Technology Co., Ltd.

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Active Vehicle DMS Camera market?

What factors are driving Active Vehicle DMS Camera market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Active Vehicle DMS Camera market opportunities vary by end market size?

How does Active Vehicle DMS Camera break out by Type, by Application?

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