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Global Active Propeller Shaft Earthing System Market Growth 2026-2032

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Abstracts

The global Active Propeller Shaft Earthing System market size is predicted to grow from US$ 260 million in 2025 to US$ 402 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

In 2024, global sales of active propeller shaft earthing systems for marine propeller shafts will reach approximately 7,960 units, with an average unit price of approximately US$31,500 per unit and an industry average gross profit margin of approximately 26%–30%. This system is used to prevent bearing damage and spark erosion caused by current leakage or galvanic corrosion in marine propeller shafts. Typical configurations include a low-impedance conductive brush/slip ring interface, a carbon-graphite composite brush structure, adjustable spring-loaded contact force, a high-conductivity copper or stainless steel grounding ring, a monitoring voltage/current sensor module, and a hull grounding link. Typical specifications include shaft voltage reduction to < 5 mV, a protective current path resistance of < 0.1 ?, an operating temperature range of -40°C to +60°C, compatibility with propeller shaft diameters ranging from 20 mm to 400 mm, and shaft speed tolerances up to 3000 rpm. Upstream components primarily include carbon graphite brushes and metal brush holders, grounding rings and slip ring assemblies, insulating ceramic bases, corrosion-resistant sealing materials, monitoring sensor electronics modules, and signal amplification and control circuits. Raw material costs account for approximately 64% of the total system cost. Downstream customers primarily include shipbuilders, the marine repair/refurbishment market, offshore oil and gas platforms, military vessels, and luxury yacht system integrators. Manufacturer Helwig Carbon Products has an annual production capacity of approximately 1,000 units in the United States, covering shaft earthing solutions for commercial vessels, cruise ships, and naval vessels.

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United States market for Active Propeller Shaft Earthing System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Active Propeller Shaft Earthing System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Active Propeller Shaft Earthing System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Active Propeller Shaft Earthing System players cover Davis, Hensoldt AG, Corrosion Group, EICS, Evac, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Active Propeller Shaft Earthing System Industry Forecast” looks at past sales and reviews total world Active Propeller Shaft Earthing System sales in 2025, providing a comprehensive analysis by region and market sector of projected Active Propeller Shaft Earthing System sales for 2026 through 2032. With Active Propeller Shaft Earthing System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Active Propeller Shaft Earthing System industry.

This Insight Report provides a comprehensive analysis of the global Active Propeller Shaft Earthing System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Active Propeller Shaft Earthing System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Active Propeller Shaft Earthing System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Active Propeller Shaft Earthing System and breaks down the forecast by Voltage Value, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Active Propeller

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Shaft Earthing System.

This report presents a comprehensive overview, market shares, and growth opportunities of Active Propeller Shaft Earthing System market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Voltage Value:

15mV

40mV

80mV

Segmentation by Continuous Current:

30 A

50 A

Others

Segmentation by Connecting Device:

Slip Ring

Slip Band

Segmentation by Application:

Enforcement

Military

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Hunt

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Davis

Hensoldt AG

Corrosion Group

EICS

Evac

CorrsTech Korea

MME Group

W?rtsil?

Althen

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Cathwell

PSS Corporation

Helwig

Jennings Anodes

MCPS

Hele Titanium

Key Questions Addressed in this Report

What is the 10-year outlook for the global Active Propeller Shaft Earthing System market?

What factors are driving Active Propeller Shaft Earthing System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Active Propeller Shaft Earthing System market opportunities vary by end market size?

How does Active Propeller Shaft Earthing System break out by Voltage Value, by Application?

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