

Global Active Power Filter (APF) Market Growth 2026-2032

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Abstracts

The global Active Power Filter (APF) market size is predicted to grow from US\$ 625 million in 2025 to US\$ 877 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

Active Power Filters (APF, also commonly referred to as Active Harmonic Filters, AHF) are power-electronics-based power quality devices connected in shunt to distribution systems. They are designed to address harmonic pollution, low power factor, three-phase unbalance, and excessive neutral current caused by nonlinear loads such as variable-frequency drives and rectifiers, UPS systems and data-center switched-mode power supplies, and charging and renewable-energy grid interconnection points. By sampling load current through current transformers and performing harmonic component identification and computation in the controller, APFs drive power devices such as IGBTs or SiC switches to generate and inject a compensating current equal in magnitude and opposite in phase to the harmonics, thereby canceling harmonics at the point of common coupling and improving the source-side current quality. Some products also support dynamic reactive power compensation and load balancing. Typical capabilities include selective or broadband harmonic mitigation covering up to the 50th order or higher, fast response to accommodate load fluctuations, and modular paralleling for scalable capacity. In terms of delivery form factors, common options include wall-mounted units, rack-mounted units, cabinet systems, and modular systems. APFs are sold either as standalone equipment or delivered as turnkey packages bundled with switchgear, measurement components, monitoring and communication functions, and commissioning services, to meet on-site requirements for THDi control, reduced heating and losses, fewer nuisance trips, and compliance with applicable standards or recommended limits.

APFs create value by using power electronics to upgrade power quality mitigation from passive, fixed-frequency compensation to dynamic current injection that can track load changes in real time. Typical systems are connected in shunt. They measure current via current transformers, identify harmonic and reactive components, and use PWM to drive power devices to generate a compensating current equal in magnitude and opposite in phase, canceling harmonic currents directly at the point of connection. When required, they also support reactive power and unbalance compensation. As variable-frequency drives, rectifiers, UPS systems, and charging loads continue to grow, user requirements have expanded from simply reducing THDi to meeting broader objectives such as improving power factor, mitigating three-phase unbalance and neutral current, and suppressing resonance and fluctuation-related issues. This has pushed product evolution toward modular architectures, parallel scalability, and configurable control strategies. Competitive differentiation is shifting from ?whether it can filter? to more measurable engineering capabilities, including harmonic order coverage, dynamic response, parallel operation stability and current sharing, overload capacity, thermal performance and capacitor lifetime, and communications and monitoring?ultimately translating into higher system availability and lower total cost of ownership.

On the demand side, APF purchasing logic is moving from ?fix after failures? to ?compliance-driven and preventive mitigation.? Industrial and commercial users often treat distribution system stability as a baseline requirement, converting harmonic-driven problems?such as cable and transformer overheating, nuisance trips, unplanned downtime, and metering deviations?from hidden risks into quantifiable production losses and O&M costs, and then using that framework to assess APF payback. Standards and recommended limits further harden selection criteria, so buyers care more about verifiable performance under representative operating conditions, not just nameplate capacity. In terms of delivery, APFs are increasingly deployed as system solutions: packaged together with switchgear, sensing components, bypass and protection, communications and monitoring, site surveys, and commissioning services, forming turnkey projects. This is especially common in data centers, rail transit, ports, charging stations, and park-level distribution systems, where mitigation is centralized at the PCC and scalability or redundancy is achieved via zoning or multi-unit paralleling. At the same time, hybrid approaches are gaining acceptance, using passive filters to carry stable baseline harmonics while APFs address variability and residual components, enabling a better balance among cost, footprint, and mitigation effectiveness.

On the supply side, the APF industry is characterized by ?global sales with localized delivery.? Leading vendors typically leverage global channels to cover many national

markets while building local sales, application engineering, and service networks in key growth regions to support fast project delivery, on-site commissioning, and after-sales response. In parallel, they deploy multi-region manufacturing and supply chains to reduce lead times and geopolitical risk, and to offer product variants and turnkey capabilities aligned with different grid codes and certification regimes. Manufacturing is increasingly oriented toward standardized modules and flexible production, enabling rapid capacity configuration, parallel expansion, and better inventory turnover, which fits the nonstandard nature of industrial projects and the schedule rigidity of commercial projects. Regions with strong demand often align with load structure: industrial density drives harmonic mitigation needs, data centers and buildings require high continuity, and renewables plus charging infrastructure create mitigation requirements at interconnection points, prompting vendors to invest more heavily in application packages, integration partners, and service capabilities in those regions. Overall, a long-term mismatch between production locations and sales locations will persist, but the trend toward nearby service and nearby delivery will strengthen, and competition will increasingly move from hardware alone toward regional solution capability and full lifecycle operating capability.

LP Information, Inc. (LPI)'s newest research report, the "Active Power Filter (APF) Industry Forecast" looks at past sales and reviews total world Active Power Filter (APF) sales in 2025, providing a comprehensive analysis by region and market sector of projected Active Power Filter (APF) sales for 2026 through 2032. With Active Power Filter (APF) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Active Power Filter (APF) industry.

This Insight Report provides a comprehensive analysis of the global Active Power Filter (APF) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Active Power Filter (APF) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Active Power Filter (APF) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Active Power Filter (APF) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Active Power Filter (APF).

This report presents a comprehensive overview, market shares, and growth opportunities of Active Power Filter (APF) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Shunt Active Power Filter

Series Active Power Filter

Hybrid Active Power Filters

Segmentation by Installation Form:

Wall-mounted

Rack-mounted

Floor-standing

Segmentation by Voltage Extension Capability:

Current-side only

Voltage-Extended

Segmentation by Application:

Industrial

IT And Data Centers

Automotive

Oil & Gas

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Schneider Electric

ABB

Hitachi Energy

Eaton

Delta Electronics (Delta Power Solutions)

TDK Electronics

Danfoss

Comsys AB

GE Vernova

Schaffner (TE Connectivity)

Siemens

Vertiv (Liebert)

Fuji Electric

MTE Corporation

Merus Power

EM Energy Solutions

Shenzhen Hisrec Electric Technology

Anhui Zhongdian(ZDDQ) Electric Co., Ltd.

Jiangsu Acrel Electrical Manufacturing

Key Questions Addressed in this Report

What is the 10-year outlook for the global Active Power Filter (APF) market?

What factors are driving Active Power Filter (APF) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Active Power Filter (APF) market opportunities vary by end market size?

How does Active Power Filter (APF) break out by Type, by Application?

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