

Global Active Noise Cancellation Sensor Market Growth 2026-2032

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Abstracts

The global Active Noise Cancellation Sensor market size is predicted to grow from US\$ 167 million in 2025 to US\$ 263 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

In 2025, global Automotive Noise Reduction Sensor reached approximately 136,620 units, with an average global market price of around US\$ 1248 per unit. Gross margin is about 44%. The cost is 699 usd. Production Capacity is about 150,000 units. Active Noise Cancellation Sensor is a specialized automotive sensor used in active noise control (ANC) systems to detect and reduce road-induced noise inside a vehicle cabin. It typically works by capturing vibration or acoustic signals generated by tire-road interaction through accelerometers or microphones placed near the suspension, chassis, or wheel wells. These signals are processed in real time by the vehicle's noise control unit, which generates counteracting sound waves via the audio system to cancel unwanted noise. The upstream supply chain for Automotive Noise Reduction Sensors primarily includes MEMS microphones, accelerometers, signal processing chips, automotive wiring harnesses, packaging materials, and other components, along with electronic manufacturing service providers. The midstream comprises automotive parts manufacturers and system integrators responsible for matching and integrating the sensors with Active Noise Cancellation (ANC) control units, in-vehicle audio systems, and vehicle body structures. Downstream users include original equipment manufacturers (OEMs) and end-users such as new energy vehicle and luxury car brands, who utilize these sensors to enhance cabin quietness and driving comfort. With accelerating trends toward smart cockpits and electrification, demand for such sensors continues to grow in high-end passenger vehicles and intelligent driving cars.

United States market for Active Noise Cancellation Sensor is estimated to increase from

US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Active Noise Cancellation Sensor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Active Noise Cancellation Sensor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Active Noise Cancellation Sensor players cover Molex, Bosch, Harman, Asahi Kasei Microdevices, ADI, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Active Noise Cancellation Sensor Industry Forecast" looks at past sales and reviews total world Active Noise Cancellation Sensor sales in 2025, providing a comprehensive analysis by region and market sector of projected Active Noise Cancellation Sensor sales for 2026 through 2032. With Active Noise Cancellation Sensor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Active Noise Cancellation Sensor industry.

This Insight Report provides a comprehensive analysis of the global Active Noise Cancellation Sensor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Active Noise Cancellation Sensor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Active Noise Cancellation Sensor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Active Noise Cancellation Sensor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Active Noise Cancellation Sensor.

This report presents a comprehensive overview, market shares, and growth

opportunities of Active Noise Cancellation Sensor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Feedforward Noise Sensor

Feedback Noise Sensor

Hybrid Sensor System

Segmentation by Technology:

Analog Output Sensor

Digital Output Sensor

Segmentation by Application:

Commercial Vehicles

Passenger Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Molex

Bosch

Harman

Asahi Kasei Microdevices

ADI

NiniX Technologies

STMicroelectronics

Acoutec

QNX Software Systems Limited

SteadyBeat Technology Corp

Silentium

Key Questions Addressed in this Report

What is the 10-year outlook for the global Active Noise Cancellation Sensor market?

What factors are driving Active Noise Cancellation Sensor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Active Noise Cancellation Sensor market opportunities vary by end market size?

How does Active Noise Cancellation Sensor break out by Type, by Application?

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