

Global Active Electrical Cable (AEC) Modules Market Growth 2026-2032

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Abstracts

The global Active Electrical Cable (AEC) Modules market size is predicted to grow from US\$ 790 million in 2025 to US\$ 3646 million in 2032; it is expected to grow at a CAGR of 22.8% from 2026 to 2032.

In 2025, global Active Electrical Cable (AEC) Modules production reached approximately 1600.9 k units with an average global market price of around US\$ 504.5 per unit. The production capacity for Active Electrical Cable (AEC) Modules in 2025 was approximately 1700 k units. The typical gross profit margin for Active Electrical Cable (AEC) Modules is between 20% and 40%.

Active Electrical Cable (AEC) modules are high-speed interconnect components that integrate copper cabling with embedded signal conditioning electronics, such as retimers or re-drivers, and are enclosed in standard transceiver-style pluggable modules (e.g., QSFP-DD, OSFP). They are designed for medium-reach, low-latency, and cost-effective data transmission—typically up to 5–7 meters—in AI data centers, high-performance computing (HPC), and cloud infrastructure.

Active Electrical Cable (AEC) modules are high-speed copper interconnect solutions that integrate active signal-conditioning chips—such as retimers or linear drivers—at both cable ends. They are widely used in data centers, AI servers, and high-performance computing (HPC) systems to enable short- to mid-reach data transmission at 400G, 800G, and higher speeds. Compared with passive DACs, AECs significantly improve signal integrity through active equalization, amplification, and jitter compensation, extending reach while retaining the low latency, lower power consumption, and cost advantages of copper, positioning AECs as a key interconnect option between DAC and AOC.

The AEC modules market is experiencing rapid growth driven by the expansion of AI servers, high-speed Ethernet (400G/800G), and hyperscale cloud data centers. As bandwidth density within and between racks continues to increase, traditional passive DACs face limitations in reach and signal integrity, positioning AECs as a cost-effective solution with extended reach for data rates above 400G. Demand is primarily fueled by hyperscale data centers, AI training clusters, and HPC systems, with key ecosystem participants including connector manufacturers, cable suppliers, and high-speed SerDes and retimer chip vendors. Overall, the market remains in a fast adoption and penetration phase.

LP Information, Inc. (LPI) ' newest research report, the “Active Electrical Cable (AEC) Modules Industry Forecast” looks at past sales and reviews total world Active Electrical Cable (AEC) Modules sales in 2025, providing a comprehensive analysis by region and market sector of projected Active Electrical Cable (AEC) Modules sales for 2026 through 2032. With Active Electrical Cable (AEC) Modules sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Active Electrical Cable (AEC) Modules industry.

This Insight Report provides a comprehensive analysis of the global Active Electrical Cable (AEC) Modules landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Active Electrical Cable (AEC) Modules portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Active Electrical Cable (AEC) Modules market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Active Electrical Cable (AEC) Modules and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Active Electrical Cable (AEC) Modules.

This report presents a comprehensive overview, market shares, and growth opportunities of Active Electrical Cable (AEC) Modules market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

QSFP28 AEC

QSFP56 AEC

QSFP112 / OSFP AEC

Others

Segmentation by Cable Length:

Short-range AEC: 2–3 m

Medium-range AEC: 3–5 m

Long-range AEC: 5–7 m

Segmentation by Transmission Rate:

400G

800G

Segmentation by Application:

Cloud Data Centers

AI Data Centers / AI Servers

High-Performance Computing (HPC)

Enterprise Data Centers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Molex

Amphenol

TE Connectivity

Volex

JPC Connectivity

Credo

Infraeo

Approved Networks (Legrand)

Luxshare Precision

Zhaolong Interconnect

10Gtek

Broadex Technologies

C-FLINK Technology

Shenzhen HTD Information-Tech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Active Electrical Cable (AEC) Modules market?

What factors are driving Active Electrical Cable (AEC) Modules market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Active Electrical Cable (AEC) Modules market opportunities vary by end market size?

How does Active Electrical Cable (AEC) Modules break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Active Electrical Cable (AEC) Modules Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Active Electrical Cable (AEC) Modules by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Active Electrical Cable (AEC) Modules by Country/Region, 2021, 2025 & 2032

2.2 Active Electrical Cable (AEC) Modules Segment by Type

- 2.2.1 QSFP28 AEC
- 2.2.2 QSFP56 AEC
- 2.2.3 QSFP112 / OSFP AEC
- 2.2.4 Others
- 2.2.5 Active Electrical Cable (AEC) Modules Sales by Type
 - 2.2.5.1 Global Active Electrical Cable (AEC) Modules Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Active Electrical Cable (AEC) Modules Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Active Electrical Cable (AEC) Modules Sale Price by Type (2021-2026)

2.3 Active Electrical Cable (AEC) Modules Segment by Cable Length

- 2.3.1 Short-range AEC: 2–3 m
- 2.3.2 Medium-range AEC: 3–5 m
- 2.3.3 Long-range AEC: 5–7 m
- 2.3.4 Active Electrical Cable (AEC) Modules Sales by Cable Length
 - 2.3.4.1 Global Active Electrical Cable (AEC) Modules Sales Market Share by Cable

Length (2021-2026)

2.3.4.2 Global Active Electrical Cable (AEC) Modules Revenue and Market Share by Cable Length (2021-2026)

2.3.4.3 Global Active Electrical Cable (AEC) Modules Sale Price by Cable Length (2021-2026)

2.4 Active Electrical Cable (AEC) Modules Segment by Transmission Rate

2.4.1 400G

2.4.2 800G

2.4.3 Active Electrical Cable (AEC) Modules Sales by Transmission Rate

2.4.3.1 Global Active Electrical Cable (AEC) Modules Sales Market Share by Transmission Rate (2021-2026)

2.4.3.2 Global Active Electrical Cable (AEC) Modules Revenue and Market Share by Transmission Rate (2021-2026)

2.4.3.3 Global Active Electrical Cable (AEC) Modules Sale Price by Transmission Rate (2021-2026)

2.5 Active Electrical Cable (AEC) Modules Segment by Application

2.5.1 Cloud Data Centers

2.5.2 AI Data Centers / AI Servers

2.5.3 High-Performance Computing (HPC)

2.5.4 Enterprise Data Centers

2.5.5 Others

2.5.6 Active Electrical Cable (AEC) Modules Sales by Application

2.5.6.1 Global Active Electrical Cable (AEC) Modules Sale Market Share by Application (2021-2026)

2.5.6.2 Global Active Electrical Cable (AEC) Modules Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Active Electrical Cable (AEC) Modules Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Active Electrical Cable (AEC) Modules Breakdown Data by Company

3.1.1 Global Active Electrical Cable (AEC) Modules Annual Sales by Company (2021-2026)

3.1.2 Global Active Electrical Cable (AEC) Modules Sales Market Share by Company (2021-2026)

3.2 Global Active Electrical Cable (AEC) Modules Annual Revenue by Company (2021-2026)

3.2.1 Global Active Electrical Cable (AEC) Modules Revenue by Company

(2021-2026)

3.2.2 Global Active Electrical Cable (AEC) Modules Revenue Market Share by Company (2021-2026)

3.3 Global Active Electrical Cable (AEC) Modules Sale Price by Company

3.4 Key Manufacturers Active Electrical Cable (AEC) Modules Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Active Electrical Cable (AEC) Modules Product Location Distribution

3.4.2 Players Active Electrical Cable (AEC) Modules Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ACTIVE ELECTRICAL CABLE (AEC) MODULES BY GEOGRAPHIC REGION

4.1 World Historic Active Electrical Cable (AEC) Modules Market Size by Geographic Region (2021-2026)

4.1.1 Global Active Electrical Cable (AEC) Modules Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Active Electrical Cable (AEC) Modules Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Active Electrical Cable (AEC) Modules Market Size by Country/Region (2021-2026)

4.2.1 Global Active Electrical Cable (AEC) Modules Annual Sales by Country/Region (2021-2026)

4.2.2 Global Active Electrical Cable (AEC) Modules Annual Revenue by Country/Region (2021-2026)

4.3 Americas Active Electrical Cable (AEC) Modules Sales Growth

4.4 APAC Active Electrical Cable (AEC) Modules Sales Growth

4.5 Europe Active Electrical Cable (AEC) Modules Sales Growth

4.6 Middle East & Africa Active Electrical Cable (AEC) Modules Sales Growth

5 AMERICAS

5.1 Americas Active Electrical Cable (AEC) Modules Sales by Country

5.1.1 Americas Active Electrical Cable (AEC) Modules Sales by Country (2021-2026)

5.1.2 Americas Active Electrical Cable (AEC) Modules Revenue by Country (2021-2026)

5.2 Americas Active Electrical Cable (AEC) Modules Sales by Type (2021-2026)

5.3 Americas Active Electrical Cable (AEC) Modules Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Active Electrical Cable (AEC) Modules Sales by Region

6.1.1 APAC Active Electrical Cable (AEC) Modules Sales by Region (2021-2026)

6.1.2 APAC Active Electrical Cable (AEC) Modules Revenue by Region (2021-2026)

6.2 APAC Active Electrical Cable (AEC) Modules Sales by Type (2021-2026)

6.3 APAC Active Electrical Cable (AEC) Modules Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Active Electrical Cable (AEC) Modules by Country

7.1.1 Europe Active Electrical Cable (AEC) Modules Sales by Country (2021-2026)

7.1.2 Europe Active Electrical Cable (AEC) Modules Revenue by Country (2021-2026)

7.2 Europe Active Electrical Cable (AEC) Modules Sales by Type (2021-2026)

7.3 Europe Active Electrical Cable (AEC) Modules Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Active Electrical Cable (AEC) Modules by Country

8.1.1 Middle East & Africa Active Electrical Cable (AEC) Modules Sales by Country (2021-2026)

8.1.2 Middle East & Africa Active Electrical Cable (AEC) Modules Revenue by Country (2021-2026)

8.2 Middle East & Africa Active Electrical Cable (AEC) Modules Sales by Type (2021-2026)

8.3 Middle East & Africa Active Electrical Cable (AEC) Modules Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Active Electrical Cable (AEC) Modules

10.3 Manufacturing Process Analysis of Active Electrical Cable (AEC) Modules

10.4 Industry Chain Structure of Active Electrical Cable (AEC) Modules

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Active Electrical Cable (AEC) Modules Distributors

11.3 Active Electrical Cable (AEC) Modules Customer

12 WORLD FORECAST REVIEW FOR ACTIVE ELECTRICAL CABLE (AEC) MODULES BY GEOGRAPHIC REGION

- 12.1 Global Active Electrical Cable (AEC) Modules Market Size Forecast by Region
 - 12.1.1 Global Active Electrical Cable (AEC) Modules Forecast by Region (2027-2032)
 - 12.1.2 Global Active Electrical Cable (AEC) Modules Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Active Electrical Cable (AEC) Modules Forecast by Type (2027-2032)
- 12.7 Global Active Electrical Cable (AEC) Modules Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Molex

- 13.1.1 Molex Company Information
- 13.1.2 Molex Active Electrical Cable (AEC) Modules Product Portfolios and Specifications
- 13.1.3 Molex Active Electrical Cable (AEC) Modules Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Molex Main Business Overview
- 13.1.5 Molex Latest Developments

13.2 Amphenol

- 13.2.1 Amphenol Company Information
- 13.2.2 Amphenol Active Electrical Cable (AEC) Modules Product Portfolios and Specifications
- 13.2.3 Amphenol Active Electrical Cable (AEC) Modules Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 Amphenol Main Business Overview
- 13.2.5 Amphenol Latest Developments

13.3 TE Connectivity

- 13.3.1 TE Connectivity Company Information
- 13.3.2 TE Connectivity Active Electrical Cable (AEC) Modules Product Portfolios and Specifications
- 13.3.3 TE Connectivity Active Electrical Cable (AEC) Modules Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 TE Connectivity Main Business Overview
- 13.3.5 TE Connectivity Latest Developments

13.4 Volex

- 13.4.1 Volex Company Information

- 13.4.2 Volex Active Electrical Cable (AEC) Modules Product Portfolios and Specifications
- 13.4.3 Volex Active Electrical Cable (AEC) Modules Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 Volex Main Business Overview
- 13.4.5 Volex Latest Developments
- 13.5 JPC Connectivity
 - 13.5.1 JPC Connectivity Company Information
 - 13.5.2 JPC Connectivity Active Electrical Cable (AEC) Modules Product Portfolios and Specifications
 - 13.5.3 JPC Connectivity Active Electrical Cable (AEC) Modules Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 JPC Connectivity Main Business Overview
 - 13.5.5 JPC Connectivity Latest Developments
- 13.6 Credo
 - 13.6.1 Credo Company Information
 - 13.6.2 Credo Active Electrical Cable (AEC) Modules Product Portfolios and Specifications
 - 13.6.3 Credo Active Electrical Cable (AEC) Modules Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Credo Main Business Overview
 - 13.6.5 Credo Latest Developments
- 13.7 Infraeo
 - 13.7.1 Infraeo Company Information
 - 13.7.2 Infraeo Active Electrical Cable (AEC) Modules Product Portfolios and Specifications
 - 13.7.3 Infraeo Active Electrical Cable (AEC) Modules Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Infraeo Main Business Overview
 - 13.7.5 Infraeo Latest Developments
- 13.8 Approved Networks (Legrand)
 - 13.8.1 Approved Networks (Legrand) Company Information
 - 13.8.2 Approved Networks (Legrand) Active Electrical Cable (AEC) Modules Product Portfolios and Specifications
 - 13.8.3 Approved Networks (Legrand) Active Electrical Cable (AEC) Modules Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Approved Networks (Legrand) Main Business Overview
 - 13.8.5 Approved Networks (Legrand) Latest Developments
- 13.9 Luxshare Precision

- 13.9.1 Luxshare Precision Company Information
- 13.9.2 Luxshare Precision Active Electrical Cable (AEC) Modules Product Portfolios and Specifications
- 13.9.3 Luxshare Precision Active Electrical Cable (AEC) Modules Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.9.4 Luxshare Precision Main Business Overview
- 13.9.5 Luxshare Precision Latest Developments
- 13.10 Zhaolong Interconnect
 - 13.10.1 Zhaolong Interconnect Company Information
 - 13.10.2 Zhaolong Interconnect Active Electrical Cable (AEC) Modules Product Portfolios and Specifications
 - 13.10.3 Zhaolong Interconnect Active Electrical Cable (AEC) Modules Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Zhaolong Interconnect Main Business Overview
 - 13.10.5 Zhaolong Interconnect Latest Developments
- 13.11 10Gtek
 - 13.11.1 10Gtek Company Information
 - 13.11.2 10Gtek Active Electrical Cable (AEC) Modules Product Portfolios and Specifications
 - 13.11.3 10Gtek Active Electrical Cable (AEC) Modules Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 10Gtek Main Business Overview
 - 13.11.5 10Gtek Latest Developments
- 13.12 Broadex Technologies
 - 13.12.1 Broadex Technologies Company Information
 - 13.12.2 Broadex Technologies Active Electrical Cable (AEC) Modules Product Portfolios and Specifications
 - 13.12.3 Broadex Technologies Active Electrical Cable (AEC) Modules Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Broadex Technologies Main Business Overview
 - 13.12.5 Broadex Technologies Latest Developments
- 13.13 C-FLINK Technology
 - 13.13.1 C-FLINK Technology Company Information
 - 13.13.2 C-FLINK Technology Active Electrical Cable (AEC) Modules Product Portfolios and Specifications
 - 13.13.3 C-FLINK Technology Active Electrical Cable (AEC) Modules Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 C-FLINK Technology Main Business Overview
 - 13.13.5 C-FLINK Technology Latest Developments

13.14 Shenzhen HTD Information-Tech

13.14.1 Shenzhen HTD Information-Tech Company Information

13.14.2 Shenzhen HTD Information-Tech Active Electrical Cable (AEC) Modules Product Portfolios and Specifications

13.14.3 Shenzhen HTD Information-Tech Active Electrical Cable (AEC) Modules Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Shenzhen HTD Information-Tech Main Business Overview

13.14.5 Shenzhen HTD Information-Tech Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Active Electrical Cable (AEC) Modules Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Active Electrical Cable (AEC) Modules Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of QSFP28 AEC
- Table 4. Major Players of QSFP56 AEC
- Table 5. Major Players of QSFP112 / OSFP AEC
- Table 6. Major Players of Others
- Table 7. Global Active Electrical Cable (AEC) Modules Sales by Type (2021-2026) & (K Units)
- Table 8. Global Active Electrical Cable (AEC) Modules Sales Market Share by Type (2021-2026)
- Table 9. Global Active Electrical Cable (AEC) Modules Revenue by Type (2021-2026) & (\$ million)
- Table 10. Global Active Electrical Cable (AEC) Modules Revenue Market Share by Type (2021-2026)
- Table 11. Global Active Electrical Cable (AEC) Modules Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 12. Major Players of Short-range AEC: 2–3 m
- Table 13. Major Players of Medium-range AEC: 3–5 m
- Table 14. Major Players of Long-range AEC: 5–7 m
- Table 15. Global Active Electrical Cable (AEC) Modules Sales by Cable Length (2021-2026) & (K Units)
- Table 16. Global Active Electrical Cable (AEC) Modules Sales Market Share by Cable Length (2021-2026)
- Table 17. Global Active Electrical Cable (AEC) Modules Revenue by Cable Length (2021-2026) & (\$ million)
- Table 18. Global Active Electrical Cable (AEC) Modules Revenue Market Share by Cable Length (2021-2026)
- Table 19. Global Active Electrical Cable (AEC) Modules Sale Price by Cable Length (2021-2026) & (US\$/Unit)
- Table 20. Major Players of 400G
- Table 21. Major Players of 800G
- Table 22. Global Active Electrical Cable (AEC) Modules Sales by Transmission Rate (2021-2026) & (K Units)

Table 23. Global Active Electrical Cable (AEC) Modules Sales Market Share by Transmission Rate (2021-2026)

Table 24. Global Active Electrical Cable (AEC) Modules Revenue by Transmission Rate (2021-2026) & (\$ million)

Table 25. Global Active Electrical Cable (AEC) Modules Revenue Market Share by Transmission Rate (2021-2026)

Table 26. Global Active Electrical Cable (AEC) Modules Sale Price by Transmission Rate (2021-2026) & (US\$/Unit)

Table 27. Global Active Electrical Cable (AEC) Modules Sale by Application (2021-2026) & (K Units)

Table 28. Global Active Electrical Cable (AEC) Modules Sale Market Share by Application (2021-2026)

Table 29. Global Active Electrical Cable (AEC) Modules Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Active Electrical Cable (AEC) Modules Revenue Market Share by Application (2021-2026)

Table 31. Global Active Electrical Cable (AEC) Modules Sale Price by Application (2021-2026) & (US\$/Unit)

Table 32. Global Active Electrical Cable (AEC) Modules Sales by Company (2021-2026) & (K Units)

Table 33. Global Active Electrical Cable (AEC) Modules Sales Market Share by Company (2021-2026)

Table 34. Global Active Electrical Cable (AEC) Modules Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global Active Electrical Cable (AEC) Modules Revenue Market Share by Company (2021-2026)

Table 36. Global Active Electrical Cable (AEC) Modules Sale Price by Company (2021-2026) & (US\$/Unit)

Table 37. Key Manufacturers Active Electrical Cable (AEC) Modules Producing Area Distribution and Sales Area

Table 38. Players Active Electrical Cable (AEC) Modules Products Offered

Table 39. Active Electrical Cable (AEC) Modules Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global Active Electrical Cable (AEC) Modules Sales by Geographic Region (2021-2026) & (K Units)

Table 43. Global Active Electrical Cable (AEC) Modules Sales Market Share Geographic Region (2021-2026)

Table 44. Global Active Electrical Cable (AEC) Modules Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global Active Electrical Cable (AEC) Modules Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Active Electrical Cable (AEC) Modules Sales by Country/Region (2021-2026) & (K Units)

Table 47. Global Active Electrical Cable (AEC) Modules Sales Market Share by Country/Region (2021-2026)

Table 48. Global Active Electrical Cable (AEC) Modules Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global Active Electrical Cable (AEC) Modules Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Active Electrical Cable (AEC) Modules Sales by Country (2021-2026) & (K Units)

Table 51. Americas Active Electrical Cable (AEC) Modules Sales Market Share by Country (2021-2026)

Table 52. Americas Active Electrical Cable (AEC) Modules Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas Active Electrical Cable (AEC) Modules Sales by Type (2021-2026) & (K Units)

Table 54. Americas Active Electrical Cable (AEC) Modules Sales by Application (2021-2026) & (K Units)

Table 55. APAC Active Electrical Cable (AEC) Modules Sales by Region (2021-2026) & (K Units)

Table 56. APAC Active Electrical Cable (AEC) Modules Sales Market Share by Region (2021-2026)

Table 57. APAC Active Electrical Cable (AEC) Modules Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Active Electrical Cable (AEC) Modules Sales by Type (2021-2026) & (K Units)

Table 59. APAC Active Electrical Cable (AEC) Modules Sales by Application (2021-2026) & (K Units)

Table 60. Europe Active Electrical Cable (AEC) Modules Sales by Country (2021-2026) & (K Units)

Table 61. Europe Active Electrical Cable (AEC) Modules Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Active Electrical Cable (AEC) Modules Sales by Type (2021-2026) & (K Units)

Table 63. Europe Active Electrical Cable (AEC) Modules Sales by Application

(2021-2026) & (K Units)

Table 64. Middle East & Africa Active Electrical Cable (AEC) Modules Sales by Country (2021-2026) & (K Units)

Table 65. Middle East & Africa Active Electrical Cable (AEC) Modules Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa Active Electrical Cable (AEC) Modules Sales by Type (2021-2026) & (K Units)

Table 67. Middle East & Africa Active Electrical Cable (AEC) Modules Sales by Application (2021-2026) & (K Units)

Table 68. Key Market Drivers & Growth Opportunities of Active Electrical Cable (AEC) Modules

Table 69. Key Market Challenges & Risks of Active Electrical Cable (AEC) Modules

Table 70. Key Industry Trends of Active Electrical Cable (AEC) Modules

Table 71. Active Electrical Cable (AEC) Modules Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. Active Electrical Cable (AEC) Modules Distributors List

Table 74. Active Electrical Cable (AEC) Modules Customer List

Table 75. Global Active Electrical Cable (AEC) Modules Sales Forecast by Region (2027-2032) & (K Units)

Table 76. Global Active Electrical Cable (AEC) Modules Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas Active Electrical Cable (AEC) Modules Sales Forecast by Country (2027-2032) & (K Units)

Table 78. Americas Active Electrical Cable (AEC) Modules Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC Active Electrical Cable (AEC) Modules Sales Forecast by Region (2027-2032) & (K Units)

Table 80. APAC Active Electrical Cable (AEC) Modules Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe Active Electrical Cable (AEC) Modules Sales Forecast by Country (2027-2032) & (K Units)

Table 82. Europe Active Electrical Cable (AEC) Modules Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa Active Electrical Cable (AEC) Modules Sales Forecast by Country (2027-2032) & (K Units)

Table 84. Middle East & Africa Active Electrical Cable (AEC) Modules Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global Active Electrical Cable (AEC) Modules Sales Forecast by Type (2027-2032) & (K Units)

Table 86. Global Active Electrical Cable (AEC) Modules Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global Active Electrical Cable (AEC) Modules Sales Forecast by Application (2027-2032) & (K Units)

Table 88. Global Active Electrical Cable (AEC) Modules Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. Molex Basic Information, Active Electrical Cable (AEC) Modules Manufacturing Base, Sales Area and Its Competitors

Table 90. Molex Active Electrical Cable (AEC) Modules Product Portfolios and Specifications

Table 91. Molex Active Electrical Cable (AEC) Modules Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 92. Molex Main Business

Table 93. Molex Latest Developments

Table 94. Amphenol Basic Information, Active Electrical Cable (AEC) Modules Manufacturing Base, Sales Area and Its Competitors

Table 95. Amphenol Active Electrical Cable (AEC) Modules Product Portfolios and Specifications

Table 96. Amphenol Active Electrical Cable (AEC) Modules Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. Amphenol Main Business

Table 98. Amphenol Latest Developments

Table 99. TE Connectivity Basic Information, Active Electrical Cable (AEC) Modules Manufacturing Base, Sales Area and Its Competitors

Table 100. TE Connectivity Active Electrical Cable (AEC) Modules Product Portfolios and Specifications

Table 101. TE Connectivity Active Electrical Cable (AEC) Modules Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. TE Connectivity Main Business

Table 103. TE Connectivity Latest Developments

Table 104. Volex Basic Information, Active Electrical Cable (AEC) Modules Manufacturing Base, Sales Area and Its Competitors

Table 105. Volex Active Electrical Cable (AEC) Modules Product Portfolios and Specifications

Table 106. Volex Active Electrical Cable (AEC) Modules Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. Volex Main Business

Table 108. Volex Latest Developments

Table 109. JPC Connectivity Basic Information, Active Electrical Cable (AEC) Modules

Manufacturing Base, Sales Area and Its Competitors

Table 110. JPC Connectivity Active Electrical Cable (AEC) Modules Product Portfolios and Specifications

Table 111. JPC Connectivity Active Electrical Cable (AEC) Modules Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. JPC Connectivity Main Business

Table 113. JPC Connectivity Latest Developments

Table 114. Credo Basic Information, Active Electrical Cable (AEC) Modules Manufacturing Base, Sales Area and Its Competitors

Table 115. Credo Active Electrical Cable (AEC) Modules Product Portfolios and Specifications

Table 116. Credo Active Electrical Cable (AEC) Modules Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. Credo Main Business

Table 118. Credo Latest Developments

Table 119. Infraeo Basic Information, Active Electrical Cable (AEC) Modules Manufacturing Base, Sales Area and Its Competitors

Table 120. Infraeo Active Electrical Cable (AEC) Modules Product Portfolios and Specifications

Table 121. Infraeo Active Electrical Cable (AEC) Modules Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Infraeo Main Business

Table 123. Infraeo Latest Developments

Table 124. Approved Networks (Legrand) Basic Information, Active Electrical Cable (AEC) Modules Manufacturing Base, Sales Area and Its Competitors

Table 125. Approved Networks (Legrand) Active Electrical Cable (AEC) Modules Product Portfolios and Specifications

Table 126. Approved Networks (Legrand) Active Electrical Cable (AEC) Modules Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. Approved Networks (Legrand) Main Business

Table 128. Approved Networks (Legrand) Latest Developments

Table 129. Luxshare Precision Basic Information, Active Electrical Cable (AEC) Modules Manufacturing Base, Sales Area and Its Competitors

Table 130. Luxshare Precision Active Electrical Cable (AEC) Modules Product Portfolios and Specifications

Table 131. Luxshare Precision Active Electrical Cable (AEC) Modules Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. Luxshare Precision Main Business

Table 133. Luxshare Precision Latest Developments

Table 134. Zhaolong Interconnect Basic Information, Active Electrical Cable (AEC) Modules Manufacturing Base, Sales Area and Its Competitors

Table 135. Zhaolong Interconnect Active Electrical Cable (AEC) Modules Product Portfolios and Specifications

Table 136. Zhaolong Interconnect Active Electrical Cable (AEC) Modules Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 137. Zhaolong Interconnect Main Business

Table 138. Zhaolong Interconnect Latest Developments

Table 139. 10Gtek Basic Information, Active Electrical Cable (AEC) Modules Manufacturing Base, Sales Area and Its Competitors

Table 140. 10Gtek Active Electrical Cable (AEC) Modules Product Portfolios and Specifications

Table 141. 10Gtek Active Electrical Cable (AEC) Modules Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 142. 10Gtek Main Business

Table 143. 10Gtek Latest Developments

Table 144. Broadex Technologies Basic Information, Active Electrical Cable (AEC) Modules Manufacturing Base, Sales Area and Its Competitors

Table 145. Broadex Technologies Active Electrical Cable (AEC) Modules Product Portfolios and Specifications

Table 146. Broadex Technologies Active Electrical Cable (AEC) Modules Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 147. Broadex Technologies Main Business

Table 148. Broadex Technologies Latest Developments

Table 149. C-FLINK Technology Basic Information, Active Electrical Cable (AEC) Modules Manufacturing Base, Sales Area and Its Competitors

Table 150. C-FLINK Technology Active Electrical Cable (AEC) Modules Product Portfolios and Specifications

Table 151. C-FLINK Technology Active Electrical Cable (AEC) Modules Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 152. C-FLINK Technology Main Business

Table 153. C-FLINK Technology Latest Developments

Table 154. Shenzhen HTD Information-Tech Basic Information, Active Electrical Cable (AEC) Modules Manufacturing Base, Sales Area and Its Competitors

Table 155. Shenzhen HTD Information-Tech Active Electrical Cable (AEC) Modules Product Portfolios and Specifications

Table 156. Shenzhen HTD Information-Tech Active Electrical Cable (AEC) Modules Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 157. Shenzhen HTD Information-Tech Main Business

Table 158. Shenzhen HTD Information-Tech Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Active Electrical Cable (AEC) Modules
- Figure 2. Active Electrical Cable (AEC) Modules Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Active Electrical Cable (AEC) Modules Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Active Electrical Cable (AEC) Modules Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Active Electrical Cable (AEC) Modules Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Active Electrical Cable (AEC) Modules Sales Market Share by Country/Region (2025)
- Figure 10. Active Electrical Cable (AEC) Modules Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of QSFP28 AEC
- Figure 12. Product Picture of QSFP56 AEC
- Figure 13. Product Picture of QSFP112 / OSFP AEC
- Figure 14. Product Picture of Others
- Figure 15. Global Active Electrical Cable (AEC) Modules Sales Market Share by Type in 2026
- Figure 16. Global Active Electrical Cable (AEC) Modules Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Short-range AEC: 2–3 m
- Figure 18. Product Picture of Medium-range AEC: 3–5 m
- Figure 19. Product Picture of Long-range AEC: 5–7 m
- Figure 20. Global Active Electrical Cable (AEC) Modules Sales Market Share by Cable Length in 2026
- Figure 21. Global Active Electrical Cable (AEC) Modules Revenue Market Share by Cable Length (2021-2026)
- Figure 22. Product Picture of 400G
- Figure 23. Product Picture of 800G
- Figure 24. Global Active Electrical Cable (AEC) Modules Sales Market Share by Transmission Rate in 2026
- Figure 25. Global Active Electrical Cable (AEC) Modules Revenue Market Share by

Transmission Rate (2021-2026)

Figure 26. Active Electrical Cable (AEC) Modules Consumed in Cloud Data Centers

Figure 27. Global Active Electrical Cable (AEC) Modules Market: Cloud Data Centers (2021-2026) & (K Units)

Figure 28. Active Electrical Cable (AEC) Modules Consumed in AI Data Centers / AI Servers

Figure 29. Global Active Electrical Cable (AEC) Modules Market: AI Data Centers / AI Servers (2021-2026) & (K Units)

Figure 30. Active Electrical Cable (AEC) Modules Consumed in High-Performance Computing (HPC)

Figure 31. Global Active Electrical Cable (AEC) Modules Market: High-Performance Computing (HPC) (2021-2026) & (K Units)

Figure 32. Active Electrical Cable (AEC) Modules Consumed in Enterprise Data Centers

Figure 33. Global Active Electrical Cable (AEC) Modules Market: Enterprise Data Centers (2021-2026) & (K Units)

Figure 34. Active Electrical Cable (AEC) Modules Consumed in Others

Figure 35. Global Active Electrical Cable (AEC) Modules Market: Others (2021-2026) & (K Units)

Figure 36. Global Active Electrical Cable (AEC) Modules Sale Market Share by Application (2025)

Figure 37. Global Active Electrical Cable (AEC) Modules Revenue Market Share by Application in 2026

Figure 38. Active Electrical Cable (AEC) Modules Sales by Company in 2026 (K Units)

Figure 39. Global Active Electrical Cable (AEC) Modules Sales Market Share by Company in 2026

Figure 40. Active Electrical Cable (AEC) Modules Revenue by Company in 2026 (\$ millions)

Figure 41. Global Active Electrical Cable (AEC) Modules Revenue Market Share by Company in 2026

Figure 42. Global Active Electrical Cable (AEC) Modules Sales Market Share by Geographic Region (2021-2026)

Figure 43. Global Active Electrical Cable (AEC) Modules Revenue Market Share by Geographic Region in 2026

Figure 44. Americas Active Electrical Cable (AEC) Modules Sales 2021-2026 (K Units)

Figure 45. Americas Active Electrical Cable (AEC) Modules Revenue 2021-2026 (\$ millions)

Figure 46. APAC Active Electrical Cable (AEC) Modules Sales 2021-2026 (K Units)

Figure 47. APAC Active Electrical Cable (AEC) Modules Revenue 2021-2026 (\$ millions)

Figure 48. Europe Active Electrical Cable (AEC) Modules Sales 2021-2026 (K Units)

Figure 49. Europe Active Electrical Cable (AEC) Modules Revenue 2021-2026 (\$ millions)

Figure 50. Middle East & Africa Active Electrical Cable (AEC) Modules Sales 2021-2026 (K Units)

Figure 51. Middle East & Africa Active Electrical Cable (AEC) Modules Revenue 2021-2026 (\$ millions)

Figure 52. Americas Active Electrical Cable (AEC) Modules Sales Market Share by Country in 2026

Figure 53. Americas Active Electrical Cable (AEC) Modules Revenue Market Share by Country (2021-2026)

Figure 54. Americas Active Electrical Cable (AEC) Modules Sales Market Share by Type (2021-2026)

Figure 55. Americas Active Electrical Cable (AEC) Modules Sales Market Share by Application (2021-2026)

Figure 56. United States Active Electrical Cable (AEC) Modules Revenue Growth 2021-2026 (\$ millions)

Figure 57. Canada Active Electrical Cable (AEC) Modules Revenue Growth 2021-2026 (\$ millions)

Figure 58. Mexico Active Electrical Cable (AEC) Modules Revenue Growth 2021-2026 (\$ millions)

Figure 59. Brazil Active Electrical Cable (AEC) Modules Revenue Growth 2021-2026 (\$ millions)

Figure 60. APAC Active Electrical Cable (AEC) Modules Sales Market Share by Region in 2026

Figure 61. APAC Active Electrical Cable (AEC) Modules Revenue Market Share by Region (2021-2026)

Figure 62. APAC Active Electrical Cable (AEC) Modules Sales Market Share by Type (2021-2026)

Figure 63. APAC Active Electrical Cable (AEC) Modules Sales Market Share by Application (2021-2026)

Figure 64. China Active Electrical Cable (AEC) Modules Revenue Growth 2021-2026 (\$ millions)

Figure 65. Japan Active Electrical Cable (AEC) Modules Revenue Growth 2021-2026 (\$ millions)

Figure 66. South Korea Active Electrical Cable (AEC) Modules Revenue Growth 2021-2026 (\$ millions)

Figure 67. Southeast Asia Active Electrical Cable (AEC) Modules Revenue Growth 2021-2026 (\$ millions)

- Figure 68. India Active Electrical Cable (AEC) Modules Revenue Growth 2021-2026 (\$ millions)
- Figure 69. Australia Active Electrical Cable (AEC) Modules Revenue Growth 2021-2026 (\$ millions)
- Figure 70. China Taiwan Active Electrical Cable (AEC) Modules Revenue Growth 2021-2026 (\$ millions)
- Figure 71. Europe Active Electrical Cable (AEC) Modules Sales Market Share by Country in 2026
- Figure 72. Europe Active Electrical Cable (AEC) Modules Revenue Market Share by Country (2021-2026)
- Figure 73. Europe Active Electrical Cable (AEC) Modules Sales Market Share by Type (2021-2026)
- Figure 74. Europe Active Electrical Cable (AEC) Modules Sales Market Share by Application (2021-2026)
- Figure 75. Germany Active Electrical Cable (AEC) Modules Revenue Growth 2021-2026 (\$ millions)
- Figure 76. France Active Electrical Cable (AEC) Modules Revenue Growth 2021-2026 (\$ millions)
- Figure 77. UK Active Electrical Cable (AEC) Modules Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Italy Active Electrical Cable (AEC) Modules Revenue Growth 2021-2026 (\$ millions)
- Figure 79. Russia Active Electrical Cable (AEC) Modules Revenue Growth 2021-2026 (\$ millions)
- Figure 80. Middle East & Africa Active Electrical Cable (AEC) Modules Sales Market Share by Country (2021-2026)
- Figure 81. Middle East & Africa Active Electrical Cable (AEC) Modules Sales Market Share by Type (2021-2026)
- Figure 82. Middle East & Africa Active Electrical Cable (AEC) Modules Sales Market Share by Application (2021-2026)
- Figure 83. Egypt Active Electrical Cable (AEC) Modules Revenue Growth 2021-2026 (\$ millions)
- Figure 84. South Africa Active Electrical Cable (AEC) Modules Revenue Growth 2021-2026 (\$ millions)
- Figure 85. Israel Active Electrical Cable (AEC) Modules Revenue Growth 2021-2026 (\$ millions)
- Figure 86. Turkey Active Electrical Cable (AEC) Modules Revenue Growth 2021-2026 (\$ millions)
- Figure 87. GCC Countries Active Electrical Cable (AEC) Modules Revenue Growth

2021-2026 (\$ millions)

Figure 88. Manufacturing Cost Structure Analysis of Active Electrical Cable (AEC) Modules in 2026

Figure 89. Manufacturing Process Analysis of Active Electrical Cable (AEC) Modules

Figure 90. Industry Chain Structure of Active Electrical Cable (AEC) Modules

Figure 91. Channels of Distribution

Figure 92. Global Active Electrical Cable (AEC) Modules Sales Market Forecast by Region (2027-2032)

Figure 93. Global Active Electrical Cable (AEC) Modules Revenue Market Share Forecast by Region (2027-2032)

Figure 94. Global Active Electrical Cable (AEC) Modules Sales Market Share Forecast by Type (2027-2032)

Figure 95. Global Active Electrical Cable (AEC) Modules Revenue Market Share Forecast by Type (2027-2032)

Figure 96. Global Active Electrical Cable (AEC) Modules Sales Market Share Forecast by Application (2027-2032)

Figure 97. Global Active Electrical Cable (AEC) Modules Revenue Market Share Forecast by Application (2027-2032)

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