

Global Active Dry Brewing Yeast Strains Market Growth 2026-2032

<https://marketpublishers.com/r/G71A673F6E7AEN.html>

Date: January 2026

Pages: 92

Price: US\$ 3,660.00 (Single User License)

ID: G71A673F6E7AEN

Abstracts

The global Active Dry Brewing Yeast Strains market size is predicted to grow from US\$ 1663 million in 2025 to US\$ 2636 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Active Dry Brewing Yeast Strains are selected and standardized yeast lineages developed specifically for beer fermentation, offering high viability, genetic stability, and consistent metabolic performance across batches. They enable rapid fermentation start-up, predictable attenuation, and precise flavor control while remaining easy to store and transport, making them suitable for both commercial brewing and homebrewing. In 2025, production was 7,203 tons and the average price was USD 236,000 per ton. The industry's capacity utilization rate in 2025 was about 65% and the average gross margin was around 50%. Amid intensifying competition, profitability depends on building scalable and cost-efficient propagation and drying systems while differentiating through diversified strain portfolios and technical support services that strengthen customer stickiness and mitigate price pressure. Upstream, molasses serves as the core feedstock supplied by large sugar processors. The midstream segment covers strain selection and improvement, seed expansion and aerobic propagation, nutrient and oxygen control, drying and stabilization, packaging, shelf-life validation, and batch quality management, which together determine yeast viability, fermentation performance, and unit cost structure. Downstream demand comes from commercial breweries and beverage producers as well as household brewers purchasing through retail and e-commerce channels, with customers placing greater emphasis on stable yields and reproducible flavor outcomes.

United States market for Active Dry Brewing Yeast Strains is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Active Dry Brewing Yeast Strains is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Active Dry Brewing Yeast Strains is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Active Dry Brewing Yeast Strains players cover Lesaffre, Lallemand, Angel Yeast, Novonesis, AEB Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Active Dry Brewing Yeast Strains Industry Forecast” looks at past sales and reviews total world Active Dry Brewing Yeast Strains sales in 2025, providing a comprehensive analysis by region and market sector of projected Active Dry Brewing Yeast Strains sales for 2026 through 2032. With Active Dry Brewing Yeast Strains sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Active Dry Brewing Yeast Strains industry.

This Insight Report provides a comprehensive analysis of the global Active Dry Brewing Yeast Strains landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Active Dry Brewing Yeast Strains portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Active Dry Brewing Yeast Strains market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Active Dry Brewing Yeast Strains and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Active Dry Brewing Yeast Strains.

This report presents a comprehensive overview, market shares, and growth opportunities of Active Dry Brewing Yeast Strains market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low Temperature Fermentation

Medium-High Temperature Fermentation

Segmentation by Sales Channel:

Wholesale

Retail

Segmentation by Viability:

90%?Viability?95%

Viability?95%

Others

Segmentation by Application:

Beer

Wine

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lesaffre

Lallemand

Angel Yeast

Novonesis

AEB Group

White Labs

AB Mauri

Key Questions Addressed in this Report

What is the 10-year outlook for the global Active Dry Brewing Yeast Strains market?

What factors are driving Active Dry Brewing Yeast Strains market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Active Dry Brewing Yeast Strains market opportunities vary by end market size?

How does Active Dry Brewing Yeast Strains break out by Type, by Application?

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