

# Global Active Dry Brewing Yeast Market Growth 2026-2032

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## Abstracts

The global Active Dry Brewing Yeast market size is predicted to grow from US\$ 1663 million in 2025 to US\$ 2636 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Active Dry Brewing Yeast is a high-viability yeast preparation designed for beer fermentation, offering strong storage stability and logistics convenience while enabling fast start-up, consistent fermentation performance, and controllable flavor outcomes. It is widely used in both commercial brewing and homebrewing. In 2025, total production reached 7,203 tons with an average price of 236,000 USD per ton. Industry capacity utilization was approximately 65% and the average gross margin was around 50%. Under intensifying competition, profitability increasingly depends on scaling propagation and drying processes into low-cost systems, while improving customer stickiness through multi-strain portfolios and technical service support to mitigate price competition. Upstream supply is centered on molasses as the key raw material, with representative suppliers including Cargill, Tate & Lyle, and Wilmar International. Midstream activities cover strain selection and improvement, seed expansion and aerobic propagation, nutrient and oxygen control, drying and stabilization, packaging, shelf-life validation, and batch quality control, which together determine yeast viability retention, fermentation performance, and unit cost. Downstream demand comes from commercial breweries and beverage producers, as well as homebrewers purchasing through retail and e-commerce channels, with end users placing greater emphasis on stable yield and repeatable flavor results.

United States market for Active Dry Brewing Yeast is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Active Dry Brewing Yeast is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Active Dry Brewing Yeast is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Active Dry Brewing Yeast players cover Lesaffre, Lallemand, Angel Yeast, Novonesis, AEB Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Active Dry Brewing Yeast Industry Forecast" looks at past sales and reviews total world Active Dry Brewing Yeast sales in 2025, providing a comprehensive analysis by region and market sector of projected Active Dry Brewing Yeast sales for 2026 through 2032. With Active Dry Brewing Yeast sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Active Dry Brewing Yeast industry.

This Insight Report provides a comprehensive analysis of the global Active Dry Brewing Yeast landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Active Dry Brewing Yeast portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Active Dry Brewing Yeast market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Active Dry Brewing Yeast and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Active Dry Brewing Yeast.

This report presents a comprehensive overview, market shares, and growth opportunities of Active Dry Brewing Yeast market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low Temperature Fermentation

Medium-High Temperature Fermentation

Segmentation by Sales Channel:

Wholesale

Retail

Segmentation by Viability:

90% Viability 95%

Viability 95%

Others

Segmentation by Application:

Beer

Wine

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lesaffre

Lallemand

Angel Yeast

Novonesis

AEB Group

White Labs

AB Mauri

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Active Dry Brewing Yeast market?

What factors are driving Active Dry Brewing Yeast market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Active Dry Brewing Yeast market opportunities vary by end market size?

How does Active Dry Brewing Yeast break out by Type, by Application?

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