

Global Activated Carbons for Supercapacitors Market Growth 2026-2032

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Abstracts

The global Activated Carbons for Supercapacitors market size is predicted to grow from US\$ 179 million in 2025 to US\$ 567 million in 2032; it is expected to grow at a CAGR of 18.8% from 2026 to 2032.

Activated Carbons for Supercapacitors are carbon-based functional materials specifically designed for high-performance supercapacitor electrodes. They possess extremely high specific surface area, well-developed microporous and mesoporous structures, low ash content, good electrical conductivity, and stable physicochemical properties. They can significantly improve the ion adsorption/desorption efficiency of electrically double-layer capacitors (EDLCs) and lithium-ion capacitors (LICs), achieving high power density, rapid charge-discharge, and ultra-long cycle life, ranging from approximately 200,000 to 1 million cycles. The amount of electricity stored and released over its lifespan is approximately 6?10 times that of lithium-ion batteries of equivalent capacity. Supercapacitor carbon accounts for approximately 90% of the raw materials for capacitor electrodes and 30%?50% of the production cost, making it a key material for realizing commercial high-power energy storage. Its high purity, ultrafine particles, reasonable pore structure, and moderate apparent density make it irreplaceable in the manufacture of supercapacitors, high-performance batteries, and heavy metal recycling carriers. In recent years, with the rapid growth in demand from new energy vehicles, AI computing power, renewable energy grids, and industrial energy storage, the market for supercapacitor carbon has ushered in new expansion opportunities.

In 2025, the global production of activated carbons for supercapacitors is estimated at 6,375 tons, with a unit price of approximately US\$28,650 per ton and a gross profit margin of approximately 30%.

As a core material for high-performance supercapacitor electrodes, activated carbon for supercapacitors has experienced rapid development in recent years due to global energy structure transformation and energy storage system upgrades. Its high specific surface area, well-developed pore structure, and excellent conductivity enable it to achieve high power density, rapid charge-discharge, and ultra-long cycle life in electric double-layer capacitors and lithium-ion capacitors. With the rapid growth of new energy vehicles, China's new energy vehicle sales are expected to reach approximately 19 million units in 2026, driving a continuous increase in demand for supercapacitors in electric braking energy recovery and transient power compensation. The exponential explosion in AI computing power demand has led to significant growth in computing power energy storage demand, making supercapacitors crucial for ensuring the continuity and reliability of power supply to high-performance data centers. Furthermore, applications in industrial manufacturing, rail transportation, and renewable energy storage have further highlighted the strategic importance of activated carbon for supercapacitors in the global energy storage market. In addition, the cycle life of supercapacitors far exceeds that of traditional lithium batteries, exhibiting excellent performance in repeated charge-discharge and high-power transient scenarios, further strengthening the core value of the material.

Despite the enormous market potential, supply is constrained by limitations in raw materials (coconut shells, wood-based carbon sources) and production processes, making it difficult for actual shipments to quickly meet demand. This supply-demand imbalance is likely to persist in the short term. Downstream applications are becoming increasingly diversified, including new energy vehicles, industrial energy storage, rail transportation, data centers, and AI computing power. This is driving companies to improve production capacity and material performance, while also placing higher demands on cost control, cycle stability, and product consistency. Future market development will depend on technological innovation, capacity expansion, and the continued expansion of downstream applications.

LP Information, Inc. (LPI) ' newest research report, the "Activated Carbons for Supercapacitors Industry Forecast" looks at past sales and reviews total world Activated Carbons for Supercapacitors sales in 2025, providing a comprehensive analysis by region and market sector of projected Activated Carbons for Supercapacitors sales for 2026 through 2032. With Activated Carbons for Supercapacitors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Activated Carbons for Supercapacitors industry.

This Insight Report provides a comprehensive analysis of the global Activated Carbons for Supercapacitors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Activated Carbons for Supercapacitors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Activated Carbons for Supercapacitors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Activated Carbons for Supercapacitors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Activated Carbons for Supercapacitors.

This report presents a comprehensive overview, market shares, and growth opportunities of Activated Carbons for Supercapacitors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Biomass Activated Carbon

Resin Activated Carbon

Coal Activated Carbon

Segmentation by Pore Volume:

Pore Volume $\leq 1.0 \text{ cm}^3/\text{g}$

Pore Volume $> 1.0 \text{ cm}^3/\text{g}$

Segmentation by Specific Surface Area:

Specific Surface Area ? 2000 m²/g

Specific Surface Area

Segmentation by Specific Capacitance:

Specific Capacitance >250 F/g

Specific Capacitance 150?250 F/g

Segmentation by Application:

New Energy Vehicles (NEV)

Industrial Energy Storage

Rail Transit

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Calgon Carbon (Kuraray)

KEMET Corporation

Jacobi Carbons (Osaka Gas Chemicals)

Heycarb Activated Carbon

Momentum Materials

Power Carbon Technology

UES (Ueda Environmental Solutions) Co., Ltd.

MC Evolve Technologies Corporation

Norit Activated Carbon

Beihai Xingshi Carbon Material Technology Co., Ltd.

Shanxi Meijin Energy Co., Ltd.

Fuzhou Yihuan Carbon Co., Ltd.

Fujian Yuanli

Hua County Dachaojin Real Estate Co., Ltd.

SinoSteel Group Maanshan Mining Research Institute Co., Ltd.

Aemcn

KBC Corporation, Ltd.

Zhejiang Apex Energy Technology Co., Ltd.

Shengquan Group

Fujian Xinsen Carbon Co., Ltd.

Bengbu Gifuli New Materials

Jiangsu PURESTAR Environmental Protection Technology Co., Ltd.

Guangdong Coal-based Carbon Materials Research Co., Ltd.

Xiamen TOB New Energy Technology Co., Ltd.

Guangdong Hanyan Activated Carbon Technology Co., Ltd.

BTR New Material Group Co., Ltd.

Poly Energy Holding Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Activated Carbons for Supercapacitors market?

What factors are driving Activated Carbons for Supercapacitors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Activated Carbons for Supercapacitors market opportunities vary by end market size?

How does Activated Carbons for Supercapacitors break out by Type, by Application?

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