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Global Activated Carbon Mercury Removal Adsorbent Market Growth 2026-2032

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Abstracts

The global Activated Carbon Mercury Removal Adsorbent market size is predicted to grow from US$ 141 million in 2025 to US$ 186 million in 2032; it is expected to grow at a CAGR of 4.0% from 2026 to 2032.

Activated Carbon Mercury Removal Adsorbents are specialized adsorbents designed to target mercury pollutants. Typically utilizing coal-based, anthracite, or coconut shell activated carbon as a substrate, they undergo pore structure optimization and impregnation with chemical components such as sulfur or bromine to enhance their capacity to capture elemental mercury, oxidized mercury, and organic mercury. Their mechanisms of action involve physical adsorption within pores, surface oxidation, and chemical fixation, converting mercury into stable forms such as mercury sulfide or other bound compounds.

Upstream raw materials primarily include carbonaceous sources—such as bituminous coal, anthracite, lignite, and coconut shells—along with activating agents like water vapor and carbon dioxide. Chemical modification materials mainly consist of elemental sulfur, sulfides, bromides, and other specialized impregnants; granular or pelletized products also require binding agents such as coal tar or pitch. Midstream production processes encompass carbonization, activation, crushing and screening, extrusion molding, chemical impregnation, heat treatment, and performance testing. Key performance indicators include particle size, mechanical strength, specific surface area, impregnant content, mercury adsorption capacity, and breakthrough time. Downstream applications span sectors such as natural gas processing, petroleum refining, coal-fired power generation, waste incineration, cement production, iron and steel smelting, and mercury-containing wastewater treatment. Spent mercury-laden activated carbon is typically routed to systems for hazardous waste stabilization, resource recovery, or specialized

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disposal.

Global sales volume is projected to reach approximately 50,000 tons in 2025, with prices generally ranging from $2,000 to $3,500 per ton and major manufacturers achieving gross margins of approximately 25%–33%.

United States market for Activated Carbon Mercury Removal Adsorbent is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Activated Carbon Mercury Removal Adsorbent is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Activated Carbon Mercury Removal Adsorbent is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Activated Carbon Mercury Removal Adsorbent players cover Calgon Carbon, NORIT Activated Carbon, Jacobi Carbons, Haycarb, Clariant, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Activated Carbon Mercury Removal Adsorbent Industry Forecast” looks at past sales and reviews total world Activated Carbon Mercury Removal Adsorbent sales in 2025, providing a comprehensive analysis by region and market sector of projected Activated Carbon Mercury Removal Adsorbent sales for 2026 through 2032. With Activated Carbon Mercury Removal Adsorbent sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Activated Carbon Mercury Removal Adsorbent industry.

This Insight Report provides a comprehensive analysis of the global Activated Carbon Mercury Removal Adsorbent landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Activated Carbon Mercury Removal Adsorbent portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better

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understand these firms' unique position in an accelerating global Activated Carbon Mercury Removal Adsorbent market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Activated Carbon Mercury Removal Adsorbent and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Activated Carbon Mercury Removal Adsorbent.

This report presents a comprehensive overview, market shares, and growth opportunities of Activated Carbon Mercury Removal Adsorbent market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Impregnated Type

Non-Impregnated Type

Segmentation by Product Form:

Powder

Granules

Pellets

Segmentation by Application:

Natural Gas

Petrochemicals

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Electric Power

Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Calgon Carbon

NORIT Activated Carbon

Jacobi Carbons

Haycarb

Clariant

BASF

Albemarle

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Arq

Carbonxt

Donau Carbon

Ningxia Huahui Environmental Technology

Nanjing Zhengsen Environmental Protection Technology

Shandong Xunda Chemical Group

Wuhan Kelin Chemical Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Activated Carbon Mercury Removal Adsorbent market?

What factors are driving Activated Carbon Mercury Removal Adsorbent market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Activated Carbon Mercury Removal Adsorbent market opportunities vary by end market size?

How does Activated Carbon Mercury Removal Adsorbent break out by Type, by Application?

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