

Global Activated Carbon Air Filters Market Growth 2025-2031

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Abstracts

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The global Activated Carbon Air Filters market size is predicted to grow from US\$ 1673 million in 2025 to US\$ 2087 million in 2031; it is expected to grow at a CAGR of 3.8% from 2025 to 2031.

Activated carbon air filters are devices that use activated carbon, a highly porous form of carbon, to remove impurities from the air. The carbon is treated to have an extensive surface area, which allows it to adsorb various gases, odors, and contaminants from the air, making it a highly effective solution for air purification. These filters are commonly used in a variety of applications, including automotive, industrial, residential, and commercial settings. They are available in various forms, primarily in granular or powdered form, housed in a frame that supports the filter material and allows for easy integration into air filtration systems.

Activated carbon filters are known for their ability to remove volatile organic compounds (VOCs), odors, smoke, and other harmful chemicals. This makes them crucial in settings where air quality is of utmost importance. The adsorption process works by trapping harmful particles on the carbon's surface, preventing them from circulating back into the air.

The market for activated carbon air filters has been growing steadily due to the increasing awareness of air quality and the need for efficient filtration systems. The market is segmented based on the type of frame used and the application of the filters. The two major product types in this market are the Metal Frame Type and the Plastic Frame Type. The Plastic Frame Type dominates the market, accounting for

approximately 83% of the global revenue. This type of frame is preferred for its cost-effectiveness, ease of manufacture, and compatibility with various air filtration systems.

Regarding application, the Automotive sector holds the largest share of the market, comprising about 80% of the application-based revenue. In the automotive industry, activated carbon air filters are primarily used for cabin air filtration, where they effectively remove odors and harmful gases from the air inside vehicles. The automotive sector's preference for activated carbon filters is driven by the need for clean, breathable air for passengers and the desire to enhance driving comfort.

The Asia-Pacific (APAC) region is the largest consumer market for activated carbon air filters, accounting for approximately 46% of the global revenue. The region's dominance can be attributed to the rapidly growing industrial sector, increasing urbanization, and a rising focus on air pollution and environmental sustainability. Countries like China, India, and Japan have been leading the demand for activated carbon filters due to their high industrial output, significant automotive production, and substantial residential and commercial air quality concerns.

Key Players in the Market: The major players in the activated carbon air filter market include companies that manufacture air purifiers, automotive parts, and industrial filtration solutions. These companies are continuously innovating to improve the efficiency of the filters, reduce costs, and meet the evolving needs of consumers across various industries. Many of these companies are investing in research and development to enhance the performance of activated carbon filters in terms of their adsorption capacity and longevity.

Market Drivers

Several factors are driving the growth of the activated carbon air filter market:

Increasing Air Quality Concerns: Growing concerns about air pollution and its detrimental effects on human health are one of the primary drivers of the demand for air filtration systems. Poor air quality has been linked to various respiratory diseases, allergies, and cardiovascular problems. As people become more conscious of the importance of clean air, both in residential and commercial spaces, the demand for activated carbon air filters continues to rise.

Rising Automotive Industry Demand: The automotive sector is a key contributor to the

demand for activated carbon filters, especially in regions with high levels of air pollution. As vehicles are increasingly equipped with air filtration systems that help improve cabin air quality, the need for activated carbon filters in automotive applications is expected to grow. Moreover, consumers are becoming more aware of the health benefits associated with clean air inside vehicles, further boosting the demand for these filters.

Industrial Growth in Emerging Markets: The rapid industrialization of emerging markets, particularly in the Asia-Pacific region, is another significant factor contributing to the market growth. With industrial growth comes the increasing demand for air filtration systems to combat pollution generated by manufacturing processes. Activated carbon air filters play a crucial role in maintaining air quality in industrial settings, where harmful emissions and chemicals are common.

Advancements in Air Filtration Technologies: Innovations in air filtration technology have improved the efficiency and performance of activated carbon air filters. Enhanced adsorption capacities, longer filter lifespans, and lower operational costs have made activated carbon filters more attractive to consumers. Research into the development of new materials and manufacturing techniques continues to support the growth of the market.

Government Regulations and Initiatives: Many governments around the world are implementing stricter air quality standards and regulations. In regions like Europe and North America, regulatory bodies have introduced measures to control pollution levels, including the use of advanced air filtration systems in both residential and commercial settings. These regulations encourage the adoption of activated carbon air filters to meet air quality standards.

Rising Consumer Awareness: As the general public becomes more aware of the dangers of poor air quality, the demand for effective air purification solutions is increasing. In both residential and commercial markets, people are actively seeking products that can improve indoor air quality, leading to greater adoption of activated carbon air filters. Additionally, the availability of affordable and user-friendly air purification systems has made these products more accessible to a wider range of consumers.

Urbanization and Increased Construction: The rapid pace of urbanization in developing regions is also contributing to the demand for activated carbon air filters. As cities expand and construction projects increase, air pollution levels often rise. The need for effective filtration solutions in residential, commercial, and industrial buildings is

becoming more critical to ensure a healthy living and working environment.

Conclusion: The activated carbon air filter market is witnessing substantial growth, driven by a variety of factors, including increasing concerns about air quality, rising demand in the automotive sector, and industrial growth in emerging markets. The market is dominated by the Plastic Frame Type, which accounts for the majority of the global revenue, and the automotive sector remains the largest application segment.

As technological advancements continue to improve the efficiency and affordability of activated carbon air filters, it is expected that the demand for these products will remain strong across various industries. With the Asia-Pacific region leading the market, the global adoption of activated carbon air filters is anticipated to increase significantly, further supporting efforts to improve indoor air quality and reduce exposure to harmful pollutants.

LP Information, Inc. (LPI) ' newest research report, the “Activated Carbon Air Filters Industry Forecast” looks at past sales and reviews total world Activated Carbon Air Filters sales in 2024, providing a comprehensive analysis by region and market sector of projected Activated Carbon Air Filters sales for 2025 through 2031. With Activated Carbon Air Filters sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Activated Carbon Air Filters industry.

This Insight Report provides a comprehensive analysis of the global Activated Carbon Air Filters landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Activated Carbon Air Filters portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Activated Carbon Air Filters market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Activated Carbon Air Filters and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Activated Carbon Air Filters.

This report presents a comprehensive overview, market shares, and growth

opportunities of Activated Carbon Air Filters market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Metal Frame Type

Plastic Frame Type

Segmentation by Application:

Automotive

Industrial

Residential

Commercial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DENSO

Mann-Hummel

Fram

TOYOTA BOSHOKU

MAHLE

Parker Hannifin

Donaldson

Bosch

Camfil

Sogefi

DAIKIN

Columbus Industries

JinWei

Cummins

UFI Group

Universe Filter

OKYIA

Trox

AAC Eurovent

Yantair

Dongguan Shenglian

Key Questions Addressed in this Report

What is the 10-year outlook for the global Activated Carbon Air Filters market?

What factors are driving Activated Carbon Air Filters market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Activated Carbon Air Filters market opportunities vary by end market size?

How does Activated Carbon Air Filters break out by Type, by Application?

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