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Global Activated Carbon for Organic Solvent Recovery Market Growth 2026-2032

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Abstracts

The global Activated Carbon for Organic Solvent Recovery market size is predicted to grow from US$ 274 million in 2025 to US$ 381 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

Activated carbon for organic solvent recovery is a gas-phase adsorption material designed to selectively adsorb solvents—such as toluene, xylene, acetone, ethyl acetate, and dichloromethane—from industrial waste gases containing volatile organic compounds (VOCs). It enables solvent recovery and the cyclic reuse of the activated carbon through desorption processes using steam, hot inert gas, or vacuum. These products are typically loaded into fixed-bed adsorbers or activated carbon fiber recovery units; key performance indicators include working adsorption capacity, desorption efficiency, mechanical strength, low dust generation, and cyclic stability.

Upstream raw materials primarily consist of carbonaceous sources such as coconut shell charcoal, bituminous coal, anthracite, and wood charcoal, alongside binders like coal tar, pitch, or cellulose-based materials; activation media such as steam and carbon dioxide are also employed during production. Midstream processing involves carbonization, activation, and either crushing/screening or extrusion to produce granular carbon, pelletized (columnar) carbon, and activated carbon fiber. Pore size distribution and the degree of activation are adjusted based on the target solvent's molecular size, boiling point, concentration, and the intended regeneration method. Downstream applications mainly involve fixed-bed or fiber-based solvent recovery units. Once saturated, the carbon undergoes desorption via steam, hot nitrogen, or vacuum, followed by condensation, phase separation, and rectification to yield recyclable organic solvents.

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In 2025, global sales volume is approximately 95,000 metric tons, with a comprehensive average price of roughly US$2,800–3,100 per ton; major manufacturers typically achieve gross profit margins of approximately 25%–35%.

United States market for Activated Carbon for Organic Solvent Recovery is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Activated Carbon for Organic Solvent Recovery is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Activated Carbon for Organic Solvent Recovery is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Activated Carbon for Organic Solvent Recovery players cover Calgon Carbon, Jacobi Carbons, Haycarb, NORIT Activated Carbon, Donau Carbon, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Activated Carbon for Organic Solvent Recovery Industry Forecast” looks at past sales and reviews total world Activated Carbon for Organic Solvent Recovery sales in 2025, providing a comprehensive analysis by region and market sector of projected Activated Carbon for Organic Solvent Recovery sales for 2026 through 2032. With Activated Carbon for Organic Solvent Recovery sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Activated Carbon for Organic Solvent Recovery industry.

This Insight Report provides a comprehensive analysis of the global Activated Carbon for Organic Solvent Recovery landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Activated Carbon for Organic Solvent Recovery portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Activated Carbon for

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Organic Solvent Recovery market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Activated Carbon for Organic Solvent Recovery and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Activated Carbon for Organic Solvent Recovery.

This report presents a comprehensive overview, market shares, and growth opportunities of Activated Carbon for Organic Solvent Recovery market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Coconut Shell-based

Coal-based

Wood-based

Segmentation by Form:

Granular

Pelletized

Segmentation by Application:

Packaging & Printing

Electronics

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Pharmaceuticals

Chemical

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

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UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Calgon Carbon

Jacobi Carbons

Haycarb

NORIT Activated Carbon

Donau Carbon

CarboTech AC

Ingevity

Carbon Activated Corporation

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Ningxia Huahui Environmental Protection Technology

Guangdong Hanyan Activated Carbon Technology

Shanxi Carbon New Material Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Activated Carbon for Organic Solvent Recovery market?

What factors are driving Activated Carbon for Organic Solvent Recovery market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Activated Carbon for Organic Solvent Recovery market opportunities vary by end market size?

How does Activated Carbon for Organic Solvent Recovery break out by Type, by Application?

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