

Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Market Growth 2026-2032

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Abstracts

The global Acrylonitrile Butadiene Styrene (ABS) Recyclates market size is predicted to grow from US\$ 458 million in 2025 to US\$ 1059 million in 2032; it is expected to grow at a CAGR of 13.0% from 2026 to 2032.

In 2025, global Acrylonitrile Butadiene Styrene (ABS) Recyclates production reached approximately 492.63 kilotons with an average global market price of around US\$950 per ton. Single-line annual production capacity averages 30 kilotons units with a gross margin of approximately 35.78%. Acrylonitrile Butadiene Styrene (ABS) recyclates are the result of transforming post-consumer or post-industrial ABS plastics into reusable materials through a meticulous process of sorting, cleaning, shredding, and reprocessing. This transformation not only reduces the environmental impact by diverting waste from landfills but also conserves valuable resources. The recycled ABS retains much of the inherent properties of the original plastic, such as durability, impact resistance, and rigidity, making it an attractive choice for manufacturing products that don't require the same level of purity as virgin material. These recycled compounds often offer economic advantages, as they can be produced at a lower cost compared to their virgin counterparts, while still providing the necessary mechanical and aesthetic characteristics for a variety of end uses. Their inclusion in manufacturing processes supports sustainability initiatives, providing a second life for plastic waste and contributing to a circular economy.

Looking ahead, the Acrylonitrile Butadiene Styrene (ABS) Recyclates industry is poised for multifaceted growth. The impetus from environmental policies will accelerate the sector's development, while technological innovations will enhance the performance of recyclates and reduce costs, strengthening their market competitiveness. The application fields of ABS Recyclates will further diversify, particularly in sectors such as

automotive components, electronics and electrical appliances, and new energy vehicles, where demand is expected to continue rising. With brands placing greater emphasis on environmental branding and consumer awareness of environmental issues increasing, the market recognition of ABS Recyclates will also improve. Moreover, the deepening of the circular economy model and the strengthening of international cooperation will optimize the entire supply chain, promoting unified standards and development for ABS Recyclates on a global scale. These factors collectively signal a new phase of vitality and potential for the ABS Recyclates industry.

LP Information, Inc. (LPI) ' newest research report, the “Acrylonitrile Butadiene Styrene (ABS) Recyclates Industry Forecast” looks at past sales and reviews total world Acrylonitrile Butadiene Styrene (ABS) Recyclates sales in 2025, providing a comprehensive analysis by region and market sector of projected Acrylonitrile Butadiene Styrene (ABS) Recyclates sales for 2026 through 2032. With Acrylonitrile Butadiene Styrene (ABS) Recyclates sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Acrylonitrile Butadiene Styrene (ABS) Recyclates industry.

This Insight Report provides a comprehensive analysis of the global Acrylonitrile Butadiene Styrene (ABS) Recyclates landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Acrylonitrile Butadiene Styrene (ABS) Recyclates portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Acrylonitrile Butadiene Styrene (ABS) Recyclates market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Acrylonitrile Butadiene Styrene (ABS) Recyclates and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Acrylonitrile Butadiene Styrene (ABS) Recyclates.

This report presents a comprehensive overview, market shares, and growth opportunities of Acrylonitrile Butadiene Styrene (ABS) Recyclates market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Post-consumer Acrylonitrile Butadiene Styrene (PCR-ABS)

Post-industrial Acrylonitrile Butadiene Styrene (PIR-ABS)

Segmentation by Color:

Natural (Ivory)

Black

White

Others

Segmentation by Processing Condition:

Injection Molding

Extrusion

Segmentation by Application:

Automotive Part

Electronics & Electrical Appliances

FMCG

Medical Devices

Building Materials

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

INEOS Styrolution

Trinseo

Toray Industries

LG Chem

Sinox Polymers

Cirplus

Ambio

Axion Polymers

SRI

Polykemi AB

ELIX Polymers

EMR Group

CHIMEI Corporation

Tong Li Plastics

HorngEn Plastic

Global Green Material

Guo Su Plastic Industry

Ecoplas (HK)

Mission Recyco New Materials (Jiangsu)

Veolia Huafei Polymer Technology (Zhejiang)

Anhui Guanhong Plastic Industry

Shunde Tongtai Plastic

Huizhou Sanyu Carbon Reduction Recycle Material

Hunan Hengsu New Material Technology

Ningbo Topcentral

Key Questions Addressed in this Report

What is the 10-year outlook for the global Acrylonitrile Butadiene Styrene (ABS) Recyclates market?

What factors are driving Acrylonitrile Butadiene Styrene (ABS) Recyclates market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Acrylonitrile Butadiene Styrene (ABS) Recyclates market opportunities vary by end market size?

How does Acrylonitrile Butadiene Styrene (ABS) Recyclates break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

2.1.1 Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Annual Sales 2021-2032

2.1.2 World Current & Future Analysis for Acrylonitrile Butadiene Styrene (ABS) Recyclates by Geographic Region, 2021, 2025 & 2032

2.1.3 World Current & Future Analysis for Acrylonitrile Butadiene Styrene (ABS) Recyclates by Country/Region, 2021, 2025 & 2032

2.2 Acrylonitrile Butadiene Styrene (ABS) Recyclates Segment by Type

2.2.1 Post-consumer Acrylonitrile Butadiene Styrene (PCR-ABS)

2.2.2 Post-industrial Acrylonitrile Butadiene Styrene (PIR-ABS)

2.2.3 Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales by Type

2.2.3.1 Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales Market Share by Type (2021-2026)

2.2.3.2 Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue and Market Share by Type (2021-2026)

2.2.3.3 Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Sale Price by Type (2021-2026)

2.3 Acrylonitrile Butadiene Styrene (ABS) Recyclates Segment by Color

2.3.1 Natural (Ivory)

2.3.2 Black

2.3.3 White

2.3.4 Others

2.3.5 Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales by Color

2.3.5.1 Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales Market Share

by Color (2021-2026)

2.3.5.2 Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue and Market Share by Color (2021-2026)

2.3.5.3 Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Sale Price by Color (2021-2026)

2.4 Acrylonitrile Butadiene Styrene (ABS) Recyclates Segment by Processing Condition

2.4.1 Injection Molding

2.4.2 Extrusion

2.4.3 Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales by Processing Condition

2.4.3.1 Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales Market Share by Processing Condition (2021-2026)

2.4.3.2 Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue and Market Share by Processing Condition (2021-2026)

2.4.3.3 Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Sale Price by Processing Condition (2021-2026)

2.5 Acrylonitrile Butadiene Styrene (ABS) Recyclates Segment by Application

2.5.1 Automotive Part

2.5.2 Electronics & Electrical Appliances

2.5.3 FMCG

2.5.4 Medical Devices

2.5.5 Building Materials

2.5.6 Others

2.5.7 Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales by Application

2.5.7.1 Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Sale Market Share by Application (2021-2026)

2.5.7.2 Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue and Market Share by Application (2021-2026)

2.5.7.3 Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Breakdown Data by Company

3.1.1 Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Annual Sales by Company (2021-2026)

3.1.2 Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales Market Share by Company (2021-2026)

3.2 Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Annual Revenue by

Company (2021-2026)

3.2.1 Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue by Company (2021-2026)

3.2.2 Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Market Share by Company (2021-2026)

3.3 Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Sale Price by Company

3.4 Key Manufacturers Acrylonitrile Butadiene Styrene (ABS) Recyclates Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Acrylonitrile Butadiene Styrene (ABS) Recyclates Product Location Distribution

3.4.2 Players Acrylonitrile Butadiene Styrene (ABS) Recyclates Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ACRYLONITRILE BUTADIENE STYRENE (ABS) RECYCLATES BY GEOGRAPHIC REGION

4.1 World Historic Acrylonitrile Butadiene Styrene (ABS) Recyclates Market Size by Geographic Region (2021-2026)

4.1.1 Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Acrylonitrile Butadiene Styrene (ABS) Recyclates Market Size by Country/Region (2021-2026)

4.2.1 Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Annual Sales by Country/Region (2021-2026)

4.2.2 Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Annual Revenue by Country/Region (2021-2026)

4.3 Americas Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales Growth

4.4 APAC Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales Growth

4.5 Europe Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales Growth

4.6 Middle East & Africa Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales Growth

5 AMERICAS

5.1 Americas Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales by Country

5.1.1 Americas Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales by Country (2021-2026)

5.1.2 Americas Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue by Country (2021-2026)

5.2 Americas Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales by Type (2021-2026)

5.3 Americas Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales by Region

6.1.1 APAC Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales by Region (2021-2026)

6.1.2 APAC Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue by Region (2021-2026)

6.2 APAC Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales by Type (2021-2026)

6.3 APAC Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Acrylonitrile Butadiene Styrene (ABS) Recyclates by Country

7.1.1 Europe Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales by Country (2021-2026)

7.1.2 Europe Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue by Country

(2021-2026)

7.2 Europe Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales by Type

(2021-2026)

7.3 Europe Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales by Application

(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Acrylonitrile Butadiene Styrene (ABS) Recyclates by Country

8.1.1 Middle East & Africa Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales by Country (2021-2026)

8.1.2 Middle East & Africa Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue by Country (2021-2026)

8.2 Middle East & Africa Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales by Type (2021-2026)

8.3 Middle East & Africa Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Acrylonitrile Butadiene Styrene (ABS) Recyclates

10.3 Manufacturing Process Analysis of Acrylonitrile Butadiene Styrene (ABS)

Recyclates

10.4 Industry Chain Structure of Acrylonitrile Butadiene Styrene (ABS) Recyclates

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Acrylonitrile Butadiene Styrene (ABS) Recyclates Distributors

11.3 Acrylonitrile Butadiene Styrene (ABS) Recyclates Customer

12 WORLD FORECAST REVIEW FOR ACRYLONITRILE BUTADIENE STYRENE (ABS) RECYCLATES BY GEOGRAPHIC REGION

12.1 Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Market Size Forecast by Region

12.1.1 Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Forecast by Region (2027-2032)

12.1.2 Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Forecast by Type (2027-2032)

12.7 Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 INEOS Styrolution

13.1.1 INEOS Styrolution Company Information

13.1.2 INEOS Styrolution Acrylonitrile Butadiene Styrene (ABS) Recyclates Product Portfolios and Specifications

13.1.3 INEOS Styrolution Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 INEOS Styrolution Main Business Overview

- 13.1.5 INEOS Styrolution Latest Developments
- 13.2 Trinseo
 - 13.2.1 Trinseo Company Information
 - 13.2.2 Trinseo Acrylonitrile Butadiene Styrene (ABS) Recyclates Product Portfolios and Specifications
 - 13.2.3 Trinseo Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Trinseo Main Business Overview
 - 13.2.5 Trinseo Latest Developments
- 13.3 Toray Industries
 - 13.3.1 Toray Industries Company Information
 - 13.3.2 Toray Industries Acrylonitrile Butadiene Styrene (ABS) Recyclates Product Portfolios and Specifications
 - 13.3.3 Toray Industries Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Toray Industries Main Business Overview
 - 13.3.5 Toray Industries Latest Developments
- 13.4 LG Chem
 - 13.4.1 LG Chem Company Information
 - 13.4.2 LG Chem Acrylonitrile Butadiene Styrene (ABS) Recyclates Product Portfolios and Specifications
 - 13.4.3 LG Chem Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 LG Chem Main Business Overview
 - 13.4.5 LG Chem Latest Developments
- 13.5 Sinox Polymers
 - 13.5.1 Sinox Polymers Company Information
 - 13.5.2 Sinox Polymers Acrylonitrile Butadiene Styrene (ABS) Recyclates Product Portfolios and Specifications
 - 13.5.3 Sinox Polymers Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Sinox Polymers Main Business Overview
 - 13.5.5 Sinox Polymers Latest Developments
- 13.6 Cirplus
 - 13.6.1 Cirplus Company Information
 - 13.6.2 Cirplus Acrylonitrile Butadiene Styrene (ABS) Recyclates Product Portfolios and Specifications
 - 13.6.3 Cirplus Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.6.4 Cirplus Main Business Overview
- 13.6.5 Cirplus Latest Developments
- 13.7 Ambio
 - 13.7.1 Ambio Company Information
 - 13.7.2 Ambio Acrylonitrile Butadiene Styrene (ABS) Recyclates Product Portfolios and Specifications
 - 13.7.3 Ambio Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Ambio Main Business Overview
 - 13.7.5 Ambio Latest Developments
- 13.8 Axion Polymers
 - 13.8.1 Axion Polymers Company Information
 - 13.8.2 Axion Polymers Acrylonitrile Butadiene Styrene (ABS) Recyclates Product Portfolios and Specifications
 - 13.8.3 Axion Polymers Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Axion Polymers Main Business Overview
 - 13.8.5 Axion Polymers Latest Developments
- 13.9 SRI
 - 13.9.1 SRI Company Information
 - 13.9.2 SRI Acrylonitrile Butadiene Styrene (ABS) Recyclates Product Portfolios and Specifications
 - 13.9.3 SRI Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 SRI Main Business Overview
 - 13.9.5 SRI Latest Developments
- 13.10 Polykemi AB
 - 13.10.1 Polykemi AB Company Information
 - 13.10.2 Polykemi AB Acrylonitrile Butadiene Styrene (ABS) Recyclates Product Portfolios and Specifications
 - 13.10.3 Polykemi AB Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Polykemi AB Main Business Overview
 - 13.10.5 Polykemi AB Latest Developments
- 13.11 ELIX Polymers
 - 13.11.1 ELIX Polymers Company Information
 - 13.11.2 ELIX Polymers Acrylonitrile Butadiene Styrene (ABS) Recyclates Product Portfolios and Specifications
 - 13.11.3 ELIX Polymers Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales,

Revenue, Price and Gross Margin (2021-2026)

13.11.4 ELIX Polymers Main Business Overview

13.11.5 ELIX Polymers Latest Developments

13.12 EMR Group

13.12.1 EMR Group Company Information

13.12.2 EMR Group Acrylonitrile Butadiene Styrene (ABS) Recyclates Product

Portfolios and Specifications

13.12.3 EMR Group Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales,
Revenue, Price and Gross Margin (2021-2026)

13.12.4 EMR Group Main Business Overview

13.12.5 EMR Group Latest Developments

13.13 CHIMEI Corporation

13.13.1 CHIMEI Corporation Company Information

13.13.2 CHIMEI Corporation Acrylonitrile Butadiene Styrene (ABS) Recyclates Product

Portfolios and Specifications

13.13.3 CHIMEI Corporation Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales,
Revenue, Price and Gross Margin (2021-2026)

13.13.4 CHIMEI Corporation Main Business Overview

13.13.5 CHIMEI Corporation Latest Developments

13.14 Tong Li Plastics

13.14.1 Tong Li Plastics Company Information

13.14.2 Tong Li Plastics Acrylonitrile Butadiene Styrene (ABS) Recyclates Product

Portfolios and Specifications

13.14.3 Tong Li Plastics Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales,
Revenue, Price and Gross Margin (2021-2026)

13.14.4 Tong Li Plastics Main Business Overview

13.14.5 Tong Li Plastics Latest Developments

13.15 HorngEn Plastic

13.15.1 HorngEn Plastic Company Information

13.15.2 HorngEn Plastic Acrylonitrile Butadiene Styrene (ABS) Recyclates Product

Portfolios and Specifications

13.15.3 HorngEn Plastic Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales,
Revenue, Price and Gross Margin (2021-2026)

13.15.4 HorngEn Plastic Main Business Overview

13.15.5 HorngEn Plastic Latest Developments

13.16 Global Green Material

13.16.1 Global Green Material Company Information

13.16.2 Global Green Material Acrylonitrile Butadiene Styrene (ABS) Recyclates

Product Portfolios and Specifications

- 13.16.3 Global Green Material Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.16.4 Global Green Material Main Business Overview
- 13.16.5 Global Green Material Latest Developments
- 13.17 Guo Su Plastic Industry
 - 13.17.1 Guo Su Plastic Industry Company Information
 - 13.17.2 Guo Su Plastic Industry Acrylonitrile Butadiene Styrene (ABS) Recyclates Product Portfolios and Specifications
 - 13.17.3 Guo Su Plastic Industry Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Guo Su Plastic Industry Main Business Overview
 - 13.17.5 Guo Su Plastic Industry Latest Developments
- 13.18 Ecoplas (HK)
 - 13.18.1 Ecoplas (HK) Company Information
 - 13.18.2 Ecoplas (HK) Acrylonitrile Butadiene Styrene (ABS) Recyclates Product Portfolios and Specifications
 - 13.18.3 Ecoplas (HK) Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Ecoplas (HK) Main Business Overview
 - 13.18.5 Ecoplas (HK) Latest Developments
- 13.19 Mission Recyco New Materials (Jiangsu)
 - 13.19.1 Mission Recyco New Materials (Jiangsu) Company Information
 - 13.19.2 Mission Recyco New Materials (Jiangsu) Acrylonitrile Butadiene Styrene (ABS) Recyclates Product Portfolios and Specifications
 - 13.19.3 Mission Recyco New Materials (Jiangsu) Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 Mission Recyco New Materials (Jiangsu) Main Business Overview
 - 13.19.5 Mission Recyco New Materials (Jiangsu) Latest Developments
- 13.20 Veolia Huafei Polymer Technology (Zhejiang)
 - 13.20.1 Veolia Huafei Polymer Technology (Zhejiang) Company Information
 - 13.20.2 Veolia Huafei Polymer Technology (Zhejiang) Acrylonitrile Butadiene Styrene (ABS) Recyclates Product Portfolios and Specifications
 - 13.20.3 Veolia Huafei Polymer Technology (Zhejiang) Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 Veolia Huafei Polymer Technology (Zhejiang) Main Business Overview
 - 13.20.5 Veolia Huafei Polymer Technology (Zhejiang) Latest Developments
- 13.21 Anhui Guanhong Plastic Industry
 - 13.21.1 Anhui Guanhong Plastic Industry Company Information
 - 13.21.2 Anhui Guanhong Plastic Industry Acrylonitrile Butadiene Styrene (ABS)

Recyclates Product Portfolios and Specifications

13.21.3 Anhui Guanhong Plastic Industry Acrylonitrile Butadiene Styrene (ABS)

Recyclates Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Anhui Guanhong Plastic Industry Main Business Overview

13.21.5 Anhui Guanhong Plastic Industry Latest Developments

13.22 Shunde Tongtai Plastic

13.22.1 Shunde Tongtai Plastic Company Information

13.22.2 Shunde Tongtai Plastic Acrylonitrile Butadiene Styrene (ABS) Recyclates Product Portfolios and Specifications

13.22.3 Shunde Tongtai Plastic Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Shunde Tongtai Plastic Main Business Overview

13.22.5 Shunde Tongtai Plastic Latest Developments

13.23 Huizhou Sanyu Carbon Reduction Recycle Material

13.23.1 Huizhou Sanyu Carbon Reduction Recycle Material Company Information

13.23.2 Huizhou Sanyu Carbon Reduction Recycle Material Acrylonitrile Butadiene Styrene (ABS) Recyclates Product Portfolios and Specifications

13.23.3 Huizhou Sanyu Carbon Reduction Recycle Material Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 Huizhou Sanyu Carbon Reduction Recycle Material Main Business Overview

13.23.5 Huizhou Sanyu Carbon Reduction Recycle Material Latest Developments

13.24 Hunan Hengsu New Material Technology

13.24.1 Hunan Hengsu New Material Technology Company Information

13.24.2 Hunan Hengsu New Material Technology Acrylonitrile Butadiene Styrene (ABS) Recyclates Product Portfolios and Specifications

13.24.3 Hunan Hengsu New Material Technology Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales, Revenue, Price and Gross Margin (2021-2026)

13.24.4 Hunan Hengsu New Material Technology Main Business Overview

13.24.5 Hunan Hengsu New Material Technology Latest Developments

13.25 Ningbo Topcentral

13.25.1 Ningbo Topcentral Company Information

13.25.2 Ningbo Topcentral Acrylonitrile Butadiene Styrene (ABS) Recyclates Product Portfolios and Specifications

13.25.3 Ningbo Topcentral Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales, Revenue, Price and Gross Margin (2021-2026)

13.25.4 Ningbo Topcentral Main Business Overview

13.25.5 Ningbo Topcentral Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Acrylonitrile Butadiene Styrene (ABS) Recyclates Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Acrylonitrile Butadiene Styrene (ABS) Recyclates Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Post-consumer Acrylonitrile Butadiene Styrene (PCR-ABS)

Table 4. Major Players of Post-industrial Acrylonitrile Butadiene Styrene (PIR-ABS)

Table 5. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales by Type (2021-2026) & (Tons)

Table 6. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales Market Share by Type (2021-2026)

Table 7. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Market Share by Type (2021-2026)

Table 9. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Sale Price by Type (2021-2026) & (US\$/Ton)

Table 10. Major Players of Natural (Ivory)

Table 11. Major Players of Black

Table 12. Major Players of White

Table 13. Major Players of Others

Table 14. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales by Color (2021-2026) & (Tons)

Table 15. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales Market Share by Color (2021-2026)

Table 16. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue by Color (2021-2026) & (\$ million)

Table 17. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Market Share by Color (2021-2026)

Table 18. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Sale Price by Color (2021-2026) & (US\$/Ton)

Table 19. Major Players of Injection Molding

Table 20. Major Players of Extrusion

Table 21. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales by Processing Condition (2021-2026) & (Tons)

Table 22. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales Market Share

by Processing Condition (2021-2026)

Table 23. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue by Processing Condition (2021-2026) & (\$ million)

Table 24. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Market Share by Processing Condition (2021-2026)

Table 25. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Sale Price by Processing Condition (2021-2026) & (US\$/Ton)

Table 26. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Sale by Application (2021-2026) & (Tons)

Table 27. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Sale Market Share by Application (2021-2026)

Table 28. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Market Share by Application (2021-2026)

Table 30. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Sale Price by Application (2021-2026) & (US\$/Ton)

Table 31. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales by Company (2021-2026) & (Tons)

Table 32. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales Market Share by Company (2021-2026)

Table 33. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Market Share by Company (2021-2026)

Table 35. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Sale Price by Company (2021-2026) & (US\$/Ton)

Table 36. Key Manufacturers Acrylonitrile Butadiene Styrene (ABS) Recyclates Producing Area Distribution and Sales Area

Table 37. Players Acrylonitrile Butadiene Styrene (ABS) Recyclates Products Offered

Table 38. Acrylonitrile Butadiene Styrene (ABS) Recyclates Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales by Geographic Region (2021-2026) & (Tons)

Table 42. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales Market Share Geographic Region (2021-2026)

Table 43. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue by

Geographic Region (2021-2026) & (\$ millions)

Table 44. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales by Country/Region (2021-2026) & (Tons)

Table 46. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales Market Share by Country/Region (2021-2026)

Table 47. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales by Country (2021-2026) & (Tons)

Table 50. Americas Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales Market Share by Country (2021-2026)

Table 51. Americas Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales by Type (2021-2026) & (Tons)

Table 53. Americas Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales by Application (2021-2026) & (Tons)

Table 54. APAC Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales by Region (2021-2026) & (Tons)

Table 55. APAC Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales Market Share by Region (2021-2026)

Table 56. APAC Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales by Type (2021-2026) & (Tons)

Table 58. APAC Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales by Application (2021-2026) & (Tons)

Table 59. Europe Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales by Country (2021-2026) & (Tons)

Table 60. Europe Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales by Type (2021-2026) & (Tons)

Table 62. Europe Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales by Application (2021-2026) & (Tons)

- Table 63. Middle East & Africa Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales by Country (2021-2026) & (Tons)
- Table 64. Middle East & Africa Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Market Share by Country (2021-2026)
- Table 65. Middle East & Africa Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales by Type (2021-2026) & (Tons)
- Table 66. Middle East & Africa Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales by Application (2021-2026) & (Tons)
- Table 67. Key Market Drivers & Growth Opportunities of Acrylonitrile Butadiene Styrene (ABS) Recyclates
- Table 68. Key Market Challenges & Risks of Acrylonitrile Butadiene Styrene (ABS) Recyclates
- Table 69. Key Industry Trends of Acrylonitrile Butadiene Styrene (ABS) Recyclates
- Table 70. Acrylonitrile Butadiene Styrene (ABS) Recyclates Raw Material
- Table 71. Key Suppliers of Raw Materials
- Table 72. Acrylonitrile Butadiene Styrene (ABS) Recyclates Distributors List
- Table 73. Acrylonitrile Butadiene Styrene (ABS) Recyclates Customer List
- Table 74. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales Forecast by Region (2027-2032) & (Tons)
- Table 75. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 76. Americas Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales Forecast by Country (2027-2032) & (Tons)
- Table 77. Americas Acrylonitrile Butadiene Styrene (ABS) Recyclates Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 78. APAC Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales Forecast by Region (2027-2032) & (Tons)
- Table 79. APAC Acrylonitrile Butadiene Styrene (ABS) Recyclates Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 80. Europe Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales Forecast by Country (2027-2032) & (Tons)
- Table 81. Europe Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 82. Middle East & Africa Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales Forecast by Country (2027-2032) & (Tons)
- Table 83. Middle East & Africa Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 84. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales Forecast by Type (2027-2032) & (Tons)

Table 85. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 86. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales Forecast by Application (2027-2032) & (Tons)

Table 87. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. INEOS Styrolution Basic Information, Acrylonitrile Butadiene Styrene (ABS) Recyclates Manufacturing Base, Sales Area and Its Competitors

Table 89. INEOS Styrolution Acrylonitrile Butadiene Styrene (ABS) Recyclates Product Portfolios and Specifications

Table 90. INEOS Styrolution Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 91. INEOS Styrolution Main Business

Table 92. INEOS Styrolution Latest Developments

Table 93. Trinseo Basic Information, Acrylonitrile Butadiene Styrene (ABS) Recyclates Manufacturing Base, Sales Area and Its Competitors

Table 94. Trinseo Acrylonitrile Butadiene Styrene (ABS) Recyclates Product Portfolios and Specifications

Table 95. Trinseo Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 96. Trinseo Main Business

Table 97. Trinseo Latest Developments

Table 98. Toray Industries Basic Information, Acrylonitrile Butadiene Styrene (ABS) Recyclates Manufacturing Base, Sales Area and Its Competitors

Table 99. Toray Industries Acrylonitrile Butadiene Styrene (ABS) Recyclates Product Portfolios and Specifications

Table 100. Toray Industries Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 101. Toray Industries Main Business

Table 102. Toray Industries Latest Developments

Table 103. LG Chem Basic Information, Acrylonitrile Butadiene Styrene (ABS) Recyclates Manufacturing Base, Sales Area and Its Competitors

Table 104. LG Chem Acrylonitrile Butadiene Styrene (ABS) Recyclates Product Portfolios and Specifications

Table 105. LG Chem Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 106. LG Chem Main Business

Table 107. LG Chem Latest Developments

Table 108. Sinox Polymers Basic Information, Acrylonitrile Butadiene Styrene (ABS)

Recyclates Manufacturing Base, Sales Area and Its Competitors

Table 109. Sinox Polymers Acrylonitrile Butadiene Styrene (ABS) Recyclates Product Portfolios and Specifications

Table 110. Sinox Polymers Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 111. Sinox Polymers Main Business

Table 112. Sinox Polymers Latest Developments

Table 113. Cirplus Basic Information, Acrylonitrile Butadiene Styrene (ABS) Recyclates Manufacturing Base, Sales Area and Its Competitors

Table 114. Cirplus Acrylonitrile Butadiene Styrene (ABS) Recyclates Product Portfolios and Specifications

Table 115. Cirplus Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 116. Cirplus Main Business

Table 117. Cirplus Latest Developments

Table 118. Ambio Basic Information, Acrylonitrile Butadiene Styrene (ABS) Recyclates Manufacturing Base, Sales Area and Its Competitors

Table 119. Ambio Acrylonitrile Butadiene Styrene (ABS) Recyclates Product Portfolios and Specifications

Table 120. Ambio Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 121. Ambio Main Business

Table 122. Ambio Latest Developments

Table 123. Axion Polymers Basic Information, Acrylonitrile Butadiene Styrene (ABS) Recyclates Manufacturing Base, Sales Area and Its Competitors

Table 124. Axion Polymers Acrylonitrile Butadiene Styrene (ABS) Recyclates Product Portfolios and Specifications

Table 125. Axion Polymers Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 126. Axion Polymers Main Business

Table 127. Axion Polymers Latest Developments

Table 128. SRI Basic Information, Acrylonitrile Butadiene Styrene (ABS) Recyclates Manufacturing Base, Sales Area and Its Competitors

Table 129. SRI Acrylonitrile Butadiene Styrene (ABS) Recyclates Product Portfolios and Specifications

Table 130. SRI Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 131. SRI Main Business

Table 132. SRI Latest Developments

- Table 133. Polykemi AB Basic Information, Acrylonitrile Butadiene Styrene (ABS) Recyclates Manufacturing Base, Sales Area and Its Competitors
- Table 134. Polykemi AB Acrylonitrile Butadiene Styrene (ABS) Recyclates Product Portfolios and Specifications
- Table 135. Polykemi AB Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 136. Polykemi AB Main Business
- Table 137. Polykemi AB Latest Developments
- Table 138. ELIX Polymers Basic Information, Acrylonitrile Butadiene Styrene (ABS) Recyclates Manufacturing Base, Sales Area and Its Competitors
- Table 139. ELIX Polymers Acrylonitrile Butadiene Styrene (ABS) Recyclates Product Portfolios and Specifications
- Table 140. ELIX Polymers Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 141. ELIX Polymers Main Business
- Table 142. ELIX Polymers Latest Developments
- Table 143. EMR Group Basic Information, Acrylonitrile Butadiene Styrene (ABS) Recyclates Manufacturing Base, Sales Area and Its Competitors
- Table 144. EMR Group Acrylonitrile Butadiene Styrene (ABS) Recyclates Product Portfolios and Specifications
- Table 145. EMR Group Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 146. EMR Group Main Business
- Table 147. EMR Group Latest Developments
- Table 148. CHIMEI Corporation Basic Information, Acrylonitrile Butadiene Styrene (ABS) Recyclates Manufacturing Base, Sales Area and Its Competitors
- Table 149. CHIMEI Corporation Acrylonitrile Butadiene Styrene (ABS) Recyclates Product Portfolios and Specifications
- Table 150. CHIMEI Corporation Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 151. CHIMEI Corporation Main Business
- Table 152. CHIMEI Corporation Latest Developments
- Table 153. Tong Li Plastics Basic Information, Acrylonitrile Butadiene Styrene (ABS) Recyclates Manufacturing Base, Sales Area and Its Competitors
- Table 154. Tong Li Plastics Acrylonitrile Butadiene Styrene (ABS) Recyclates Product Portfolios and Specifications
- Table 155. Tong Li Plastics Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 156. Tong Li Plastics Main Business

Table 157. Tong Li Plastics Latest Developments

Table 158. HorngEn Plastic Basic Information, Acrylonitrile Butadiene Styrene (ABS) Recyclates Manufacturing Base, Sales Area and Its Competitors

Table 159. HorngEn Plastic Acrylonitrile Butadiene Styrene (ABS) Recyclates Product Portfolios and Specifications

Table 160. HorngEn Plastic Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 161. HorngEn Plastic Main Business

Table 162. HorngEn Plastic Latest Developments

Table 163. Global Green Material Basic Information, Acrylonitrile Butadiene Styrene (ABS) Recyclates Manufacturing Base, Sales Area and Its Competitors

Table 164. Global Green Material Acrylonitrile Butadiene Styrene (ABS) Recyclates Product Portfolios and Specifications

Table 165. Global Green Material Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 166. Global Green Material Main Business

Table 167. Global Green Material Latest Developments

Table 168. Guo Su Plastic Industry Basic Information, Acrylonitrile Butadiene Styrene (ABS) Recyclates Manufacturing Base, Sales Area and Its Competitors

Table 169. Guo Su Plastic Industry Acrylonitrile Butadiene Styrene (ABS) Recyclates Product Portfolios and Specifications

Table 170. Guo Su Plastic Industry Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 171. Guo Su Plastic Industry Main Business

Table 172. Guo Su Plastic Industry Latest Developments

Table 173. Ecoplas (HK) Basic Information, Acrylonitrile Butadiene Styrene (ABS) Recyclates Manufacturing Base, Sales Area and Its Competitors

Table 174. Ecoplas (HK) Acrylonitrile Butadiene Styrene (ABS) Recyclates Product Portfolios and Specifications

Table 175. Ecoplas (HK) Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 176. Ecoplas (HK) Main Business

Table 177. Ecoplas (HK) Latest Developments

Table 178. Mission Recyco New Materials (Jiangsu) Basic Information, Acrylonitrile Butadiene Styrene (ABS) Recyclates Manufacturing Base, Sales Area and Its Competitors

Table 179. Mission Recyco New Materials (Jiangsu) Acrylonitrile Butadiene Styrene (ABS) Recyclates Product Portfolios and Specifications

Table 180. Mission Recyco New Materials (Jiangsu) Acrylonitrile Butadiene Styrene

(ABS) Recyclates Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 181. Mission Recyco New Materials (Jiangsu) Main Business

Table 182. Mission Recyco New Materials (Jiangsu) Latest Developments

Table 183. Veolia Huafei Polymer Technology (Zhejiang) Basic Information, Acrylonitrile Butadiene Styrene (ABS) Recyclates Manufacturing Base, Sales Area and Its Competitors

Table 184. Veolia Huafei Polymer Technology (Zhejiang) Acrylonitrile Butadiene Styrene (ABS) Recyclates Product Portfolios and Specifications

Table 185. Veolia Huafei Polymer Technology (Zhejiang) Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 186. Veolia Huafei Polymer Technology (Zhejiang) Main Business

Table 187. Veolia Huafei Polymer Technology (Zhejiang) Latest Developments

Table 188. Anhui Guanhong Plastic Industry Basic Information, Acrylonitrile Butadiene Styrene (ABS) Recyclates Manufacturing Base, Sales Area and Its Competitors

Table 189. Anhui Guanhong Plastic Industry Acrylonitrile Butadiene Styrene (ABS) Recyclates Product Portfolios and Specifications

Table 190. Anhui Guanhong Plastic Industry Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 191. Anhui Guanhong Plastic Industry Main Business

Table 192. Anhui Guanhong Plastic Industry Latest Developments

Table 193. Shunde Tongtai Plastic Basic Information, Acrylonitrile Butadiene Styrene (ABS) Recyclates Manufacturing Base, Sales Area and Its Competitors

Table 194. Shunde Tongtai Plastic Acrylonitrile Butadiene Styrene (ABS) Recyclates Product Portfolios and Specifications

Table 195. Shunde Tongtai Plastic Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 196. Shunde Tongtai Plastic Main Business

Table 197. Shunde Tongtai Plastic Latest Developments

Table 198. Huizhou Sanyu Carbon Reduction Recycle Material Basic Information, Acrylonitrile Butadiene Styrene (ABS) Recyclates Manufacturing Base, Sales Area and Its Competitors

Table 199. Huizhou Sanyu Carbon Reduction Recycle Material Acrylonitrile Butadiene Styrene (ABS) Recyclates Product Portfolios and Specifications

Table 200. Huizhou Sanyu Carbon Reduction Recycle Material Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

- Table 201. Huizhou Sanyu Carbon Reduction Recycle Material Main Business
- Table 202. Huizhou Sanyu Carbon Reduction Recycle Material Latest Developments
- Table 203. Hunan Hengsu New Material Technology Basic Information, Acrylonitrile Butadiene Styrene (ABS) Recyclates Manufacturing Base, Sales Area and Its Competitors
- Table 204. Hunan Hengsu New Material Technology Acrylonitrile Butadiene Styrene (ABS) Recyclates Product Portfolios and Specifications
- Table 205. Hunan Hengsu New Material Technology Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 206. Hunan Hengsu New Material Technology Main Business
- Table 207. Hunan Hengsu New Material Technology Latest Developments
- Table 208. Ningbo Topcentral Basic Information, Acrylonitrile Butadiene Styrene (ABS) Recyclates Manufacturing Base, Sales Area and Its Competitors
- Table 209. Ningbo Topcentral Acrylonitrile Butadiene Styrene (ABS) Recyclates Product Portfolios and Specifications
- Table 210. Ningbo Topcentral Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 211. Ningbo Topcentral Main Business
- Table 212. Ningbo Topcentral Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Acrylonitrile Butadiene Styrene (ABS) Recyclates
- Figure 2. Acrylonitrile Butadiene Styrene (ABS) Recyclates Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales Market Share by Country/Region (2025)
- Figure 10. Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Post-consumer Acrylonitrile Butadiene Styrene (PCR-ABS)
- Figure 12. Product Picture of Post-industrial Acrylonitrile Butadiene Styrene (PIR-ABS)
- Figure 13. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales Market Share by Type in 2026
- Figure 14. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Natural (Ivory)
- Figure 16. Product Picture of Black
- Figure 17. Product Picture of White
- Figure 18. Product Picture of Others
- Figure 19. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales Market Share by Color in 2026
- Figure 20. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Market Share by Color (2021-2026)
- Figure 21. Product Picture of Injection Molding
- Figure 22. Product Picture of Extrusion
- Figure 23. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales Market Share by Processing Condition in 2026
- Figure 24. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Market

Share by Processing Condition (2021-2026)

Figure 25. Acrylonitrile Butadiene Styrene (ABS) Recyclates Consumed in Automotive Part

Figure 26. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Market: Automotive Part (2021-2026) & (Tons)

Figure 27. Acrylonitrile Butadiene Styrene (ABS) Recyclates Consumed in Electronics & Electrical Appliances

Figure 28. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Market: Electronics & Electrical Appliances (2021-2026) & (Tons)

Figure 29. Acrylonitrile Butadiene Styrene (ABS) Recyclates Consumed in FMCG

Figure 30. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Market: FMCG (2021-2026) & (Tons)

Figure 31. Acrylonitrile Butadiene Styrene (ABS) Recyclates Consumed in Medical Devices

Figure 32. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Market: Medical Devices (2021-2026) & (Tons)

Figure 33. Acrylonitrile Butadiene Styrene (ABS) Recyclates Consumed in Building Materials

Figure 34. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Market: Building Materials (2021-2026) & (Tons)

Figure 35. Acrylonitrile Butadiene Styrene (ABS) Recyclates Consumed in Others

Figure 36. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Market: Others (2021-2026) & (Tons)

Figure 37. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Sale Market Share by Application (2025)

Figure 38. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Market Share by Application in 2026

Figure 39. Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales by Company in 2026 (Tons)

Figure 40. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales Market Share by Company in 2026

Figure 41. Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue by Company in 2026 (\$ millions)

Figure 42. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Market Share by Company in 2026

Figure 43. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales Market Share by Geographic Region (2021-2026)

Figure 44. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Market Share by Geographic Region in 2026

Figure 45. Americas Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales 2021-2026 (Tons)

Figure 46. Americas Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue 2021-2026 (\$ millions)

Figure 47. APAC Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales 2021-2026 (Tons)

Figure 48. APAC Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue 2021-2026 (\$ millions)

Figure 49. Europe Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales 2021-2026 (Tons)

Figure 50. Europe Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue 2021-2026 (\$ millions)

Figure 51. Middle East & Africa Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales 2021-2026 (Tons)

Figure 52. Middle East & Africa Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue 2021-2026 (\$ millions)

Figure 53. Americas Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales Market Share by Country in 2026

Figure 54. Americas Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Market Share by Country (2021-2026)

Figure 55. Americas Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales Market Share by Type (2021-2026)

Figure 56. Americas Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales Market Share by Application (2021-2026)

Figure 57. United States Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Growth 2021-2026 (\$ millions)

Figure 58. Canada Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Growth 2021-2026 (\$ millions)

Figure 59. Mexico Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Growth 2021-2026 (\$ millions)

Figure 60. Brazil Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Growth 2021-2026 (\$ millions)

Figure 61. APAC Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales Market Share by Region in 2026

Figure 62. APAC Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Market Share by Region (2021-2026)

Figure 63. APAC Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales Market Share by Type (2021-2026)

Figure 64. APAC Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales Market Share

by Application (2021-2026)

Figure 65. China Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Growth 2021-2026 (\$ millions)

Figure 66. Japan Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Growth 2021-2026 (\$ millions)

Figure 67. South Korea Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Growth 2021-2026 (\$ millions)

Figure 68. Southeast Asia Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Growth 2021-2026 (\$ millions)

Figure 69. India Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Growth 2021-2026 (\$ millions)

Figure 70. Australia Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Growth 2021-2026 (\$ millions)

Figure 71. China Taiwan Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Growth 2021-2026 (\$ millions)

Figure 72. Europe Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales Market Share by Country in 2026

Figure 73. Europe Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Market Share by Country (2021-2026)

Figure 74. Europe Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales Market Share by Type (2021-2026)

Figure 75. Europe Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales Market Share by Application (2021-2026)

Figure 76. Germany Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Growth 2021-2026 (\$ millions)

Figure 77. France Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Growth 2021-2026 (\$ millions)

Figure 78. UK Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Growth 2021-2026 (\$ millions)

Figure 79. Italy Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Growth 2021-2026 (\$ millions)

Figure 80. Russia Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Growth 2021-2026 (\$ millions)

Figure 81. Middle East & Africa Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales Market Share by Country (2021-2026)

Figure 82. Middle East & Africa Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales Market Share by Type (2021-2026)

Figure 83. Middle East & Africa Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales Market Share by Application (2021-2026)

Figure 84. Egypt Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Growth 2021-2026 (\$ millions)

Figure 85. South Africa Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Growth 2021-2026 (\$ millions)

Figure 86. Israel Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Growth 2021-2026 (\$ millions)

Figure 87. Turkey Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Growth 2021-2026 (\$ millions)

Figure 88. GCC Countries Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Growth 2021-2026 (\$ millions)

Figure 89. Manufacturing Cost Structure Analysis of Acrylonitrile Butadiene Styrene (ABS) Recyclates in 2026

Figure 90. Manufacturing Process Analysis of Acrylonitrile Butadiene Styrene (ABS) Recyclates

Figure 91. Industry Chain Structure of Acrylonitrile Butadiene Styrene (ABS) Recyclates

Figure 92. Channels of Distribution

Figure 93. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales Market Forecast by Region (2027-2032)

Figure 94. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Market Share Forecast by Region (2027-2032)

Figure 95. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales Market Share Forecast by Type (2027-2032)

Figure 96. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Market Share Forecast by Type (2027-2032)

Figure 97. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Sales Market Share Forecast by Application (2027-2032)

Figure 98. Global Acrylonitrile Butadiene Styrene (ABS) Recyclates Revenue Market Share Forecast by Application (2027-2032)

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