

Global Acrylic Urethane Paint Market Growth 2026-2032

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Abstracts

The global Acrylic Urethane Paint market size is predicted to grow from US\$ 9401 million in 2025 to US\$ 13649 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

In 2025, global Acrylic Urethane Paint output reached about 3 million tons and global capacity of around 3.6 million tons. The average price is about USD 3,200 per ton, with gross margins near 26%. Acrylic Urethane Paint is a high-performance coating system formed by the reaction of acrylic polyols with isocyanate curing agents, producing a durable polyurethane network that combines the weather resistance, color retention, and gloss stability of acrylic resins with the toughness, chemical resistance, and abrasion resistance of urethane chemistry. It is widely used in automotive OEM and refinish coatings, industrial equipment, aerospace finishes, and protective coatings due to its excellent UV stability, fast curing, and long service life. The supply chain begins upstream with petrochemical-derived raw materials such as acrylic monomers (e.g., methyl methacrylate, butyl acrylate) and isocyanates (e.g., HDI, MDI, TDI), produced by large chemical companies. These are processed by resin manufacturers into acrylic polyols and urethane prepolymers, along with additives such as pigments, solvents, catalysts, and stabilizers supplied by specialty chemical firms. Midstream, coating formulators and paint manufacturers blend and optimize these components into finished acrylic urethane paint systems (single-stage or two-component systems). Downstream, the products are distributed through industrial coating suppliers, automotive paint distributors, and contractors, and applied by OEMs, body shops, and industrial users, forming a value chain that integrates raw chemical synthesis, formulation technology, and end-use application performance.

United States market for Acrylic Urethane Paint is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Acrylic Urethane Paint is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Acrylic Urethane Paint is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Acrylic Urethane Paint players cover PPG Industries (USA), Sherwin-Williams (USA), Axalta Coating Systems (USA), AkzoNobel (Netherlands), BASF Coatings (Germany), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Acrylic Urethane Paint Industry Forecast? looks at past sales and reviews total world Acrylic Urethane Paint sales in 2025, providing a comprehensive analysis by region and market sector of projected Acrylic Urethane Paint sales for 2026 through 2032. With Acrylic Urethane Paint sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Acrylic Urethane Paint industry.

This Insight Report provides a comprehensive analysis of the global Acrylic Urethane Paint landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Acrylic Urethane Paint portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Acrylic Urethane Paint market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Acrylic Urethane Paint and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Acrylic Urethane Paint.

This report presents a comprehensive overview, market shares, and growth opportunities of Acrylic Urethane Paint market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Solvent-Based Acrylic Urethane

Water-Based Acrylic Urethane

Segmentation by Solid Content:

High-Solids Systems (>60%)

Medium-Solids Systems (40?60%)

Low-Solids Systems (

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