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Global Acrylic Resin for Water Based Inks Market Growth 2026-2032

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Abstracts

The global Acrylic Resin for Water Based Inks market size is predicted to grow from US$ 579 million in 2025 to US$ 892 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

Acrylic resins for water-based inks are ink binders produced through the polymerization of acrylic acid and its ester monomers, utilizing water as the primary dispersion medium. Their primary functions include dispersing pigments, forming ink films, and providing adhesion, gloss, abrasion resistance, and water resistance. They are widely used in water-based ink systems for applications such as paper, plastic films, labels, and packaging, as well as in flexographic and gravure printing processes.

The global average market price for acrylic resins used in water-based inks is approximately $2,020 per ton, with a sales volume of roughly 270,000–320,000 tons and an industry gross margin of 26%.

Upstream and Downstream Industry Chain

Upstream raw materials primarily include acrylic acid and its esters, styrene, MMA, functional monomers, emulsifiers, initiators, neutralizing agents, and various additives. Midstream production involves manufacturing acrylic emulsions, styrene-acrylic emulsions, and water-soluble resins via emulsion polymerization, solution polymerization, or solid resin processes. Downstream applications primarily involve water-based inks for flexography, gravure, and inkjet printing, serving sectors such as food and beverage packaging, cartons and paper bags, labels, flexible packaging, publications, and industrial printing.

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Key Findings

Acrylic resins for water-based inks serve as critical binders and pigment-dispersing resins in water-based printing systems, determining key ink properties such as adhesion, gloss, abrasion resistance, water resistance, re-solubility, and printability. Market demand is concentrated in packaging printing; while applications for paper and paperboard are mature, plastic films and flexible packaging have become focal points for technological upgrades. Companies such as BASF and Covestro have developed specialized product portfolios tailored to specific scenarios, including flexography, gravure printing, film applications, and food packaging.

Market Trends

The industry is steadily evolving toward low-VOC, low-odor, bio-based, high-solids, and high-performance solutions. Water-based acrylic resins are expanding beyond paper printing into applications involving PE, PP, films, and composite flexible packaging, while simultaneously enhancing water resistance, chemical resistance, and lamination strength through self-crosslinking and functional modification. BASF has launched the Joncryl BRC series, containing at least 50% bio-renewable solid content, reflecting the trend of packaging printing resins shifting toward low-carbon and sustainable raw materials.

Market Dynamics

Drivers

The packaging industry's need to reduce solvent emissions and enhance production safety is a key driver of market growth. Water-based systems lower VOC emissions and reduce costs associated with solvent recovery and explosion-proof equipment; meanwhile, the expanding scale of food packaging, labels, and paper packaging continues to fuel demand for acrylic binders. BASF’s water-based flexible packaging systems already cover PE, PP, and film printing applications.

Restraints

Water-based inks still face challenges regarding drying speed, adhesion, water resistance, and printing speeds on non-absorbent plastic films. High-performance products require enhancements through self-crosslinking, modified copolymerization, and surface treatments, resulting in greater formulation complexity and higher overall

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costs compared to resins for standard paper-based water-based inks.

Opportunities

The shift toward water-based flexible packaging, along with food-contact packaging, recyclable packaging, and digital inkjet printing, will create new avenues for growth. Acrylic resins offering high adhesion, abrasion resistance, and lamination strength hold significant potential for substitution, particularly in PE, PP, and composite film applications. Water-based inkjet resins represent another growth area; Covestro, for instance, has launched specialized styrene-acrylic dispersions for packaging and commercial inkjet applications.

Industry Risks and Challenges

Fluctuations in the prices of petrochemical raw materials—such as acrylates and styrene—impact corporate profitability, while the market suffers from overcapacity in general-purpose styrene-acrylic emulsions and fierce price competition. High-end food packaging products must also comply with regulations regarding migration, odor, and food contact, entailing lengthy R&D and certification cycles.

Competitive Landscape

The global market features a mix of large diversified chemical companies and specialized resin manufacturers. BASF (with Joncryl) and Covestro (with NeoCryl) ??possess strong product portfolios in water-based flexography, gravure, and flexible packaging, while companies like DIC, allnex, Lubrizol, and Worl?e have also established specialized market positions. Chinese enterprises are becoming increasingly competitive in general-purpose emulsions and resins for water-based inks; however, international manufacturers retain a distinct advantage in high-end flexible packaging, low-migration applications, and high-performance functional resins. Future competition will focus on low-VOC, bio-based, and high-solids formulations, as well as compliance with food-contact regulations and film adhesion performance.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Acrylic Resin for Water Based Inks Industry Forecast” looks at past sales and reviews total world Acrylic Resin for Water Based Inks sales in 2025, providing a comprehensive analysis by region and market sector of projected Acrylic Resin for Water Based Inks sales for 2026 through

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2032. With Acrylic Resin for Water Based Inks sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Acrylic Resin for Water Based Inks industry.

This Insight Report provides a comprehensive analysis of the global Acrylic Resin for Water Based Inks landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Acrylic Resin for Water Based Inks portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Acrylic Resin for Water Based Inks market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Acrylic Resin for Water Based Inks and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Acrylic Resin for Water Based Inks.

This report presents a comprehensive overview, market shares, and growth opportunities of Acrylic Resin for Water Based Inks market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Pure Acrylic Resin

Styrene Acrylic Resin

Modified Acrylic Resin

Acrylic Copolymer Resin

Segmentation by Printing Process:

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Flexographic Printing Acrylic Resin

Gravure Printing Acrylic Resin

Inkjet Printing Acrylic Resin

Screen Printing Acrylic Resin

Segmentation by Printing Substrate:

Paper and Paperboard Ink Resin

Plastic Film Ink Resin

Aluminum Foil Ink Resin

Textile Ink Resin

Other Substrate Ink Resin

Segmentation by Application:

Packaging Printing Inks

Label Printing Inks

Publication Printing Inks

Decorative Printing Inks

Industrial Printing Inks

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

Mitsubishi Chemical

Evonik

Covestro

allnex

Worl?e

Lubrizol

Engineered Polymer Solutions

DIC

Toagosei

Wanhua Chemical

Tlong Ink

Jiangsu Sanmu

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Guangdong Jiajing Technology

Guangdong Seaton New Materials

Wingchem

Key Questions Addressed in this Report

What is the 10-year outlook for the global Acrylic Resin for Water Based Inks market?

What factors are driving Acrylic Resin for Water Based Inks market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Acrylic Resin for Water Based Inks market opportunities vary by end market size?

How does Acrylic Resin for Water Based Inks break out by Type, by Application?

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