

Global Acrylic Liquid Optically Clear Adhesive (LOCA) Market Growth 2026-2032

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Abstracts

The global Acrylic Liquid Optically Clear Adhesive (LOCA) market size is predicted to grow from US\$ 187 million in 2025 to US\$ 260 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

Acrylic Liquid Optically Clear Adhesive (LOCA) is a high-transparency, UV- or heat-curable liquid acrylic adhesive designed for direct optical bonding of displays, cover lenses, and touch panels, offering excellent light transmission, gap filling, shock absorption, and durability while eliminating air gaps and improving visibility, contrast, and mechanical strength in consumer electronics, automotive displays, industrial screens, and optical sensor modules.

The Acrylic LOCA industry chain begins upstream with suppliers of acrylic monomers, oligomers, photoinitiators, UV stabilizers, rheology modifiers, and specialty additives, then transitions midstream into adhesive formulation, purification, viscosity control, UV-curing system development, packaging, and dispensing equipment integration, and finally moves downstream to display makers, optical bonding houses, automotive display integrators, sensor module producers, and electronics OEMs that use LOCA for bonding touch panels, cover lenses, OLED screens, curved displays, and optical modules, enabling enhanced visibility, reduced glare, improved durability, and superior optical performance in a wide range of electronic applications.

Planned and ongoing LOCA-related projects include expansion of UV-curable acrylic adhesive production in China, Korea, and Taiwan to support OLED and automotive display growth; new manufacturing lines focused on low-yellowing, flexible-display-compatible LOCA; investment in clean-environment dispensing and bubble-free packaging technologies; collaborations between display panel makers and adhesive

suppliers to customize LOCA for microLED, AR/VR optics, and curved automotive screens; and the establishment of regional LOCA curing equipment centers and application labs aimed at reducing time-to-qualification, improving reliability testing, and increasing production capacity for next-generation optoelectronic bonding materials.

2025 Global Market sales Volume: 53,700 tons, Average Global Market Price: USD 3,556 per ton, Market Average Gross Profit Margin: 32%.

United States market for Acrylic Liquid Optically Clear Adhesive (LOCA) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Acrylic Liquid Optically Clear Adhesive (LOCA) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Acrylic Liquid Optically Clear Adhesive (LOCA) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Acrylic Liquid Optically Clear Adhesive (LOCA) players cover Henkel, H.B. Fuller, BenQ Materials, Dexerials, Suzhou FINESET Material Technology Co, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Acrylic Liquid Optically Clear Adhesive (LOCA) Industry Forecast" looks at past sales and reviews total world Acrylic Liquid Optically Clear Adhesive (LOCA) sales in 2025, providing a comprehensive analysis by region and market sector of projected Acrylic Liquid Optically Clear Adhesive (LOCA) sales for 2026 through 2032. With Acrylic Liquid Optically Clear Adhesive (LOCA) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Acrylic Liquid Optically Clear Adhesive (LOCA) industry.

This Insight Report provides a comprehensive analysis of the global Acrylic Liquid Optically Clear Adhesive (LOCA) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with

a focus on Acrylic Liquid Optically Clear Adhesive (LOCA) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Acrylic Liquid Optically Clear Adhesive (LOCA) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Acrylic Liquid Optically Clear Adhesive (LOCA) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Acrylic Liquid Optically Clear Adhesive (LOCA).

This report presents a comprehensive overview, market shares, and growth opportunities of Acrylic Liquid Optically Clear Adhesive (LOCA) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

- Solvent-free Acrylic OCA

- Crosslinked Acrylic OCA

- Low-modulus, High-tack Acrylic OCA

Segmentation by Curing Mechanism:

- UV-curable LOCA

- UV+thermal dual-cure LOCA

- Others

Segmentation by Viscosity:

- Low-viscosity LOCA for Thin Gap Lamination

Medium-viscosity LOCA for Standard Bonding

High-viscosity LOCA for Curved/Flexible Surfaces

Segmentation by Application:

Smartphones

Laptop & Tablet

Automobiles

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Henkel

H.B. Fuller

BenQ Materials

Dexerials

Suzhou FINESET Material Technology Co

Key Questions Addressed in this Report

What is the 10-year outlook for the global Acrylic Liquid Optically Clear Adhesive (LOCA) market?

What factors are driving Acrylic Liquid Optically Clear Adhesive (LOCA) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Acrylic Liquid Optically Clear Adhesive (LOCA) market opportunities vary by end market size?

How does Acrylic Liquid Optically Clear Adhesive (LOCA) break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Acrylic Liquid Optically Clear Adhesive (LOCA) Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Acrylic Liquid Optically Clear Adhesive (LOCA) by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Acrylic Liquid Optically Clear Adhesive (LOCA) by Country/Region, 2021, 2025 & 2032
- 2.2 Acrylic Liquid Optically Clear Adhesive (LOCA) Segment by Type
 - 2.2.1 Solvent-free Acrylic OCA
 - 2.2.2 Crosslinked Acrylic OCA
 - 2.2.3 Low-modulus, High-tack Acrylic OCA
 - 2.2.4 Acrylic Liquid Optically Clear Adhesive (LOCA) Sales by Type
 - 2.2.4.1 Global Acrylic Liquid Optically Clear Adhesive (LOCA) Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Acrylic Liquid Optically Clear Adhesive (LOCA) Sale Price by Type (2021-2026)
- 2.3 Acrylic Liquid Optically Clear Adhesive (LOCA) Segment by Curing Mechanism
 - 2.3.1 UV-curable LOCA
 - 2.3.2 UV+thermal dual-cure LOCA
 - 2.3.3 Others
 - 2.3.4 Acrylic Liquid Optically Clear Adhesive (LOCA) Sales by Curing Mechanism
 - 2.3.4.1 Global Acrylic Liquid Optically Clear Adhesive (LOCA) Sales Market Share by Curing Mechanism (2021-2026)

2.3.4.2 Global Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue and Market Share by Curing Mechanism (2021-2026)

2.3.4.3 Global Acrylic Liquid Optically Clear Adhesive (LOCA) Sale Price by Curing Mechanism (2021-2026)

2.4 Acrylic Liquid Optically Clear Adhesive (LOCA) Segment by Viscosity

2.4.1 Low-viscosity LOCA for Thin Gap Lamination

2.4.2 Medium-viscosity LOCA for Standard Bonding

2.4.3 High-viscosity LOCA for Curved/Flexible Surfaces

2.4.4 Acrylic Liquid Optically Clear Adhesive (LOCA) Sales by Viscosity

2.4.4.1 Global Acrylic Liquid Optically Clear Adhesive (LOCA) Sales Market Share by Viscosity (2021-2026)

2.4.4.2 Global Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue and Market Share by Viscosity (2021-2026)

2.4.4.3 Global Acrylic Liquid Optically Clear Adhesive (LOCA) Sale Price by Viscosity (2021-2026)

2.5 Acrylic Liquid Optically Clear Adhesive (LOCA) Segment by Application

2.5.1 Smartphones

2.5.2 Laptop & Tablet

2.5.3 Automobiles

2.5.4 Others

2.5.5 Acrylic Liquid Optically Clear Adhesive (LOCA) Sales by Application

2.5.5.1 Global Acrylic Liquid Optically Clear Adhesive (LOCA) Sale Market Share by Application (2021-2026)

2.5.5.2 Global Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Acrylic Liquid Optically Clear Adhesive (LOCA) Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Acrylic Liquid Optically Clear Adhesive (LOCA) Breakdown Data by Company

3.1.1 Global Acrylic Liquid Optically Clear Adhesive (LOCA) Annual Sales by Company (2021-2026)

3.1.2 Global Acrylic Liquid Optically Clear Adhesive (LOCA) Sales Market Share by Company (2021-2026)

3.2 Global Acrylic Liquid Optically Clear Adhesive (LOCA) Annual Revenue by Company (2021-2026)

3.2.1 Global Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue by Company

(2021-2026)

3.2.2 Global Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Market Share by Company (2021-2026)

3.3 Global Acrylic Liquid Optically Clear Adhesive (LOCA) Sale Price by Company

3.4 Key Manufacturers Acrylic Liquid Optically Clear Adhesive (LOCA) Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Acrylic Liquid Optically Clear Adhesive (LOCA) Product Location Distribution

3.4.2 Players Acrylic Liquid Optically Clear Adhesive (LOCA) Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ACRYLIC LIQUID OPTICALLY CLEAR ADHESIVE (LOCA) BY GEOGRAPHIC REGION

4.1 World Historic Acrylic Liquid Optically Clear Adhesive (LOCA) Market Size by Geographic Region (2021-2026)

4.1.1 Global Acrylic Liquid Optically Clear Adhesive (LOCA) Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Acrylic Liquid Optically Clear Adhesive (LOCA) Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Acrylic Liquid Optically Clear Adhesive (LOCA) Market Size by Country/Region (2021-2026)

4.2.1 Global Acrylic Liquid Optically Clear Adhesive (LOCA) Annual Sales by Country/Region (2021-2026)

4.2.2 Global Acrylic Liquid Optically Clear Adhesive (LOCA) Annual Revenue by Country/Region (2021-2026)

4.3 Americas Acrylic Liquid Optically Clear Adhesive (LOCA) Sales Growth

4.4 APAC Acrylic Liquid Optically Clear Adhesive (LOCA) Sales Growth

4.5 Europe Acrylic Liquid Optically Clear Adhesive (LOCA) Sales Growth

4.6 Middle East & Africa Acrylic Liquid Optically Clear Adhesive (LOCA) Sales Growth

5 AMERICAS

5.1 Americas Acrylic Liquid Optically Clear Adhesive (LOCA) Sales by Country

5.1.1 Americas Acrylic Liquid Optically Clear Adhesive (LOCA) Sales by Country

(2021-2026)

5.1.2 Americas Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue by Country
(2021-2026)

5.2 Americas Acrylic Liquid Optically Clear Adhesive (LOCA) Sales by Type
(2021-2026)

5.3 Americas Acrylic Liquid Optically Clear Adhesive (LOCA) Sales by Application
(2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Acrylic Liquid Optically Clear Adhesive (LOCA) Sales by Region

6.1.1 APAC Acrylic Liquid Optically Clear Adhesive (LOCA) Sales by Region
(2021-2026)

6.1.2 APAC Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue by Region
(2021-2026)

6.2 APAC Acrylic Liquid Optically Clear Adhesive (LOCA) Sales by Type (2021-2026)

6.3 APAC Acrylic Liquid Optically Clear Adhesive (LOCA) Sales by Application
(2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Acrylic Liquid Optically Clear Adhesive (LOCA) by Country

7.1.1 Europe Acrylic Liquid Optically Clear Adhesive (LOCA) Sales by Country
(2021-2026)

7.1.2 Europe Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue by Country
(2021-2026)

7.2 Europe Acrylic Liquid Optically Clear Adhesive (LOCA) Sales by Type (2021-2026)

7.3 Europe Acrylic Liquid Optically Clear Adhesive (LOCA) Sales by Application

(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Acrylic Liquid Optically Clear Adhesive (LOCA) by Country

8.1.1 Middle East & Africa Acrylic Liquid Optically Clear Adhesive (LOCA) Sales by Country (2021-2026)

8.1.2 Middle East & Africa Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue by Country (2021-2026)

8.2 Middle East & Africa Acrylic Liquid Optically Clear Adhesive (LOCA) Sales by Type (2021-2026)

8.3 Middle East & Africa Acrylic Liquid Optically Clear Adhesive (LOCA) Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Acrylic Liquid Optically Clear Adhesive (LOCA)

10.3 Manufacturing Process Analysis of Acrylic Liquid Optically Clear Adhesive (LOCA)

10.4 Industry Chain Structure of Acrylic Liquid Optically Clear Adhesive (LOCA)

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Acrylic Liquid Optically Clear Adhesive (LOCA) Distributors

11.3 Acrylic Liquid Optically Clear Adhesive (LOCA) Customer

12 WORLD FORECAST REVIEW FOR ACRYLIC LIQUID OPTICALLY CLEAR ADHESIVE (LOCA) BY GEOGRAPHIC REGION

12.1 Global Acrylic Liquid Optically Clear Adhesive (LOCA) Market Size Forecast by Region

12.1.1 Global Acrylic Liquid Optically Clear Adhesive (LOCA) Forecast by Region (2027-2032)

12.1.2 Global Acrylic Liquid Optically Clear Adhesive (LOCA) Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Acrylic Liquid Optically Clear Adhesive (LOCA) Forecast by Type (2027-2032)

12.7 Global Acrylic Liquid Optically Clear Adhesive (LOCA) Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Henkel

13.1.1 Henkel Company Information

13.1.2 Henkel Acrylic Liquid Optically Clear Adhesive (LOCA) Product Portfolios and Specifications

13.1.3 Henkel Acrylic Liquid Optically Clear Adhesive (LOCA) Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Henkel Main Business Overview

13.1.5 Henkel Latest Developments

13.2 H.B. Fuller

13.2.1 H.B. Fuller Company Information

13.2.2 H.B. Fuller Acrylic Liquid Optically Clear Adhesive (LOCA) Product Portfolios and Specifications

13.2.3 H.B. Fuller Acrylic Liquid Optically Clear Adhesive (LOCA) Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 H.B. Fuller Main Business Overview

13.2.5 H.B. Fuller Latest Developments

13.3 BenQ Materials

13.3.1 BenQ Materials Company Information

13.3.2 BenQ Materials Acrylic Liquid Optically Clear Adhesive (LOCA) Product Portfolios and Specifications

13.3.3 BenQ Materials Acrylic Liquid Optically Clear Adhesive (LOCA) Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 BenQ Materials Main Business Overview

13.3.5 BenQ Materials Latest Developments

13.4 Dexerials

13.4.1 Dexerials Company Information

13.4.2 Dexerials Acrylic Liquid Optically Clear Adhesive (LOCA) Product Portfolios and Specifications

13.4.3 Dexerials Acrylic Liquid Optically Clear Adhesive (LOCA) Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Dexerials Main Business Overview

13.4.5 Dexerials Latest Developments

13.5 Suzhou FINESET Material Technology Co

13.5.1 Suzhou FINESET Material Technology Co Company Information

13.5.2 Suzhou FINESET Material Technology Co Acrylic Liquid Optically Clear Adhesive (LOCA) Product Portfolios and Specifications

13.5.3 Suzhou FINESET Material Technology Co Acrylic Liquid Optically Clear Adhesive (LOCA) Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Suzhou FINESET Material Technology Co Main Business Overview

13.5.5 Suzhou FINESET Material Technology Co Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Acrylic Liquid Optically Clear Adhesive (LOCA) Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Acrylic Liquid Optically Clear Adhesive (LOCA) Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Solvent-free Acrylic OCA

Table 4. Major Players of Crosslinked Acrylic OCA

Table 5. Major Players of Low-modulus, High-tack Acrylic OCA

Table 6. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Sales by Type (2021-2026) & (Kilotons)

Table 7. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Sales Market Share by Type (2021-2026)

Table 8. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Market Share by Type (2021-2026)

Table 10. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Major Players of UV-curable LOCA

Table 12. Major Players of UV+thermal dual-cure LOCA

Table 13. Major Players of Others

Table 14. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Sales by Curing Mechanism (2021-2026) & (Kilotons)

Table 15. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Sales Market Share by Curing Mechanism (2021-2026)

Table 16. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue by Curing Mechanism (2021-2026) & (\$ million)

Table 17. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Market Share by Curing Mechanism (2021-2026)

Table 18. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Sale Price by Curing Mechanism (2021-2026) & (US\$/Ton)

Table 19. Major Players of Low-viscosity LOCA for Thin Gap Lamination

Table 20. Major Players of Medium-viscosity LOCA for Standard Bonding

Table 21. Major Players of High-viscosity LOCA for Curved/Flexible Surfaces

Table 22. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Sales by Viscosity (2021-2026) & (Kilotons)

Table 23. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Sales Market Share by Viscosity (2021-2026)

Table 24. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue by Viscosity (2021-2026) & (\$ million)

Table 25. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Market Share by Viscosity (2021-2026)

Table 26. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Sale Price by Viscosity (2021-2026) & (US\$/Ton)

Table 27. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Sale by Application (2021-2026) & (Kilotons)

Table 28. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Sale Market Share by Application (2021-2026)

Table 29. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Market Share by Application (2021-2026)

Table 31. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Sale Price by Application (2021-2026) & (US\$/Ton)

Table 32. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Sales by Company (2021-2026) & (Kilotons)

Table 33. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Sales Market Share by Company (2021-2026)

Table 34. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Market Share by Company (2021-2026)

Table 36. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Sale Price by Company (2021-2026) & (US\$/Ton)

Table 37. Key Manufacturers Acrylic Liquid Optically Clear Adhesive (LOCA) Producing Area Distribution and Sales Area

Table 38. Players Acrylic Liquid Optically Clear Adhesive (LOCA) Products Offered

Table 39. Acrylic Liquid Optically Clear Adhesive (LOCA) Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Sales by Geographic Region (2021-2026) & (Kilotons)

Table 43. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Sales Market Share Geographic Region (2021-2026)

Table 44. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Sales by Country/Region (2021-2026) & (Kilotons)

Table 47. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Sales Market Share by Country/Region (2021-2026)

Table 48. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Acrylic Liquid Optically Clear Adhesive (LOCA) Sales by Country (2021-2026) & (Kilotons)

Table 51. Americas Acrylic Liquid Optically Clear Adhesive (LOCA) Sales Market Share by Country (2021-2026)

Table 52. Americas Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas Acrylic Liquid Optically Clear Adhesive (LOCA) Sales by Type (2021-2026) & (Kilotons)

Table 54. Americas Acrylic Liquid Optically Clear Adhesive (LOCA) Sales by Application (2021-2026) & (Kilotons)

Table 55. APAC Acrylic Liquid Optically Clear Adhesive (LOCA) Sales by Region (2021-2026) & (Kilotons)

Table 56. APAC Acrylic Liquid Optically Clear Adhesive (LOCA) Sales Market Share by Region (2021-2026)

Table 57. APAC Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Acrylic Liquid Optically Clear Adhesive (LOCA) Sales by Type (2021-2026) & (Kilotons)

Table 59. APAC Acrylic Liquid Optically Clear Adhesive (LOCA) Sales by Application (2021-2026) & (Kilotons)

Table 60. Europe Acrylic Liquid Optically Clear Adhesive (LOCA) Sales by Country (2021-2026) & (Kilotons)

Table 61. Europe Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Acrylic Liquid Optically Clear Adhesive (LOCA) Sales by Type (2021-2026) & (Kilotons)

Table 63. Europe Acrylic Liquid Optically Clear Adhesive (LOCA) Sales by Application

(2021-2026) & (Kilotons)

Table 64. Middle East & Africa Acrylic Liquid Optically Clear Adhesive (LOCA) Sales by Country (2021-2026) & (Kilotons)

Table 65. Middle East & Africa Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa Acrylic Liquid Optically Clear Adhesive (LOCA) Sales by Type (2021-2026) & (Kilotons)

Table 67. Middle East & Africa Acrylic Liquid Optically Clear Adhesive (LOCA) Sales by Application (2021-2026) & (Kilotons)

Table 68. Key Market Drivers & Growth Opportunities of Acrylic Liquid Optically Clear Adhesive (LOCA)

Table 69. Key Market Challenges & Risks of Acrylic Liquid Optically Clear Adhesive (LOCA)

Table 70. Key Industry Trends of Acrylic Liquid Optically Clear Adhesive (LOCA)

Table 71. Acrylic Liquid Optically Clear Adhesive (LOCA) Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. Acrylic Liquid Optically Clear Adhesive (LOCA) Distributors List

Table 74. Acrylic Liquid Optically Clear Adhesive (LOCA) Customer List

Table 75. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Sales Forecast by Region (2027-2032) & (Kilotons)

Table 76. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas Acrylic Liquid Optically Clear Adhesive (LOCA) Sales Forecast by Country (2027-2032) & (Kilotons)

Table 78. Americas Acrylic Liquid Optically Clear Adhesive (LOCA) Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC Acrylic Liquid Optically Clear Adhesive (LOCA) Sales Forecast by Region (2027-2032) & (Kilotons)

Table 80. APAC Acrylic Liquid Optically Clear Adhesive (LOCA) Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe Acrylic Liquid Optically Clear Adhesive (LOCA) Sales Forecast by Country (2027-2032) & (Kilotons)

Table 82. Europe Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa Acrylic Liquid Optically Clear Adhesive (LOCA) Sales Forecast by Country (2027-2032) & (Kilotons)

Table 84. Middle East & Africa Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Sales Forecast by

Type (2027-2032) & (Kilotons)

Table 86. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Sales Forecast by Application (2027-2032) & (Kilotons)

Table 88. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. Henkel Basic Information, Acrylic Liquid Optically Clear Adhesive (LOCA) Manufacturing Base, Sales Area and Its Competitors

Table 90. Henkel Acrylic Liquid Optically Clear Adhesive (LOCA) Product Portfolios and Specifications

Table 91. Henkel Acrylic Liquid Optically Clear Adhesive (LOCA) Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 92. Henkel Main Business

Table 93. Henkel Latest Developments

Table 94. H.B. Fuller Basic Information, Acrylic Liquid Optically Clear Adhesive (LOCA) Manufacturing Base, Sales Area and Its Competitors

Table 95. H.B. Fuller Acrylic Liquid Optically Clear Adhesive (LOCA) Product Portfolios and Specifications

Table 96. H.B. Fuller Acrylic Liquid Optically Clear Adhesive (LOCA) Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 97. H.B. Fuller Main Business

Table 98. H.B. Fuller Latest Developments

Table 99. BenQ Materials Basic Information, Acrylic Liquid Optically Clear Adhesive (LOCA) Manufacturing Base, Sales Area and Its Competitors

Table 100. BenQ Materials Acrylic Liquid Optically Clear Adhesive (LOCA) Product Portfolios and Specifications

Table 101. BenQ Materials Acrylic Liquid Optically Clear Adhesive (LOCA) Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 102. BenQ Materials Main Business

Table 103. BenQ Materials Latest Developments

Table 104. Dexerials Basic Information, Acrylic Liquid Optically Clear Adhesive (LOCA) Manufacturing Base, Sales Area and Its Competitors

Table 105. Dexerials Acrylic Liquid Optically Clear Adhesive (LOCA) Product Portfolios and Specifications

Table 106. Dexerials Acrylic Liquid Optically Clear Adhesive (LOCA) Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 107. Dexerials Main Business

Table 108. Dexerials Latest Developments

Table 109. Suzhou FINESET Material Technology Co Basic Information, Acrylic Liquid Optically Clear Adhesive (LOCA) Manufacturing Base, Sales Area and Its Competitors

Table 110. Suzhou FINESET Material Technology Co Acrylic Liquid Optically Clear Adhesive (LOCA) Product Portfolios and Specifications

Table 111. Suzhou FINESET Material Technology Co Acrylic Liquid Optically Clear Adhesive (LOCA) Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 112. Suzhou FINESET Material Technology Co Main Business

Table 113. Suzhou FINESET Material Technology Co Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Acrylic Liquid Optically Clear Adhesive (LOCA)
- Figure 2. Acrylic Liquid Optically Clear Adhesive (LOCA) Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Acrylic Liquid Optically Clear Adhesive (LOCA) Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Acrylic Liquid Optically Clear Adhesive (LOCA) Sales Market Share by Country/Region (2025)
- Figure 10. Acrylic Liquid Optically Clear Adhesive (LOCA) Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Solvent-free Acrylic OCA
- Figure 12. Product Picture of Crosslinked Acrylic OCA
- Figure 13. Product Picture of Low-modulus, High-tack Acrylic OCA
- Figure 14. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Sales Market Share by Type in 2026
- Figure 15. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of UV-curable LOCA
- Figure 17. Product Picture of UV+thermal dual-cure LOCA
- Figure 18. Product Picture of Others
- Figure 19. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Sales Market Share by Curing Mechanism in 2026
- Figure 20. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Market Share by Curing Mechanism (2021-2026)
- Figure 21. Product Picture of Low-viscosity LOCA for Thin Gap Lamination
- Figure 22. Product Picture of Medium-viscosity LOCA for Standard Bonding
- Figure 23. Product Picture of High-viscosity LOCA for Curved/Flexible Surfaces
- Figure 24. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Sales Market Share by Viscosity in 2026
- Figure 25. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Market

Share by Viscosity (2021-2026)

Figure 26. Acrylic Liquid Optically Clear Adhesive (LOCA) Consumed in Smartphones

Figure 27. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Market: Smartphones (2021-2026) & (Kilotons)

Figure 28. Acrylic Liquid Optically Clear Adhesive (LOCA) Consumed in Laptop & Tablet

Figure 29. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Market: Laptop & Tablet (2021-2026) & (Kilotons)

Figure 30. Acrylic Liquid Optically Clear Adhesive (LOCA) Consumed in Automobiles

Figure 31. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Market: Automobiles (2021-2026) & (Kilotons)

Figure 32. Acrylic Liquid Optically Clear Adhesive (LOCA) Consumed in Others

Figure 33. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Market: Others (2021-2026) & (Kilotons)

Figure 34. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Sale Market Share by Application (2025)

Figure 35. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Market Share by Application in 2026

Figure 36. Acrylic Liquid Optically Clear Adhesive (LOCA) Sales by Company in 2026 (Kilotons)

Figure 37. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Sales Market Share by Company in 2026

Figure 38. Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue by Company in 2026 (\$ millions)

Figure 39. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Market Share by Company in 2026

Figure 40. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Sales Market Share by Geographic Region (2021-2026)

Figure 41. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Market Share by Geographic Region in 2026

Figure 42. Americas Acrylic Liquid Optically Clear Adhesive (LOCA) Sales 2021-2026 (Kilotons)

Figure 43. Americas Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue 2021-2026 (\$ millions)

Figure 44. APAC Acrylic Liquid Optically Clear Adhesive (LOCA) Sales 2021-2026 (Kilotons)

Figure 45. APAC Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue 2021-2026 (\$ millions)

Figure 46. Europe Acrylic Liquid Optically Clear Adhesive (LOCA) Sales 2021-2026 (Kilotons)

Figure 47. Europe Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue 2021-2026 (\$ millions)

Figure 48. Middle East & Africa Acrylic Liquid Optically Clear Adhesive (LOCA) Sales 2021-2026 (Kilotons)

Figure 49. Middle East & Africa Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue 2021-2026 (\$ millions)

Figure 50. Americas Acrylic Liquid Optically Clear Adhesive (LOCA) Sales Market Share by Country in 2026

Figure 51. Americas Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Market Share by Country (2021-2026)

Figure 52. Americas Acrylic Liquid Optically Clear Adhesive (LOCA) Sales Market Share by Type (2021-2026)

Figure 53. Americas Acrylic Liquid Optically Clear Adhesive (LOCA) Sales Market Share by Application (2021-2026)

Figure 54. United States Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Growth 2021-2026 (\$ millions)

Figure 55. Canada Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC Acrylic Liquid Optically Clear Adhesive (LOCA) Sales Market Share by Region in 2026

Figure 59. APAC Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Market Share by Region (2021-2026)

Figure 60. APAC Acrylic Liquid Optically Clear Adhesive (LOCA) Sales Market Share by Type (2021-2026)

Figure 61. APAC Acrylic Liquid Optically Clear Adhesive (LOCA) Sales Market Share by Application (2021-2026)

Figure 62. China Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Growth 2021-2026 (\$ millions)

Figure 63. Japan Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Growth 2021-2026 (\$ millions)

Figure 64. South Korea Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Growth 2021-2026 (\$ millions)

Figure 65. Southeast Asia Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Growth 2021-2026 (\$ millions)

Figure 66. India Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Growth

2021-2026 (\$ millions)

Figure 67. Australia Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Growth 2021-2026 (\$ millions)

Figure 68. China Taiwan Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Growth 2021-2026 (\$ millions)

Figure 69. Europe Acrylic Liquid Optically Clear Adhesive (LOCA) Sales Market Share by Country in 2026

Figure 70. Europe Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Market Share by Country (2021-2026)

Figure 71. Europe Acrylic Liquid Optically Clear Adhesive (LOCA) Sales Market Share by Type (2021-2026)

Figure 72. Europe Acrylic Liquid Optically Clear Adhesive (LOCA) Sales Market Share by Application (2021-2026)

Figure 73. Germany Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Growth 2021-2026 (\$ millions)

Figure 74. France Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Growth 2021-2026 (\$ millions)

Figure 75. UK Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Growth 2021-2026 (\$ millions)

Figure 76. Italy Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Growth 2021-2026 (\$ millions)

Figure 77. Russia Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Growth 2021-2026 (\$ millions)

Figure 78. Middle East & Africa Acrylic Liquid Optically Clear Adhesive (LOCA) Sales Market Share by Country (2021-2026)

Figure 79. Middle East & Africa Acrylic Liquid Optically Clear Adhesive (LOCA) Sales Market Share by Type (2021-2026)

Figure 80. Middle East & Africa Acrylic Liquid Optically Clear Adhesive (LOCA) Sales Market Share by Application (2021-2026)

Figure 81. Egypt Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Growth 2021-2026 (\$ millions)

Figure 82. South Africa Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Growth 2021-2026 (\$ millions)

Figure 83. Israel Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Growth 2021-2026 (\$ millions)

Figure 84. Turkey Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Growth 2021-2026 (\$ millions)

Figure 85. GCC Countries Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Growth 2021-2026 (\$ millions)

Figure 86. Manufacturing Cost Structure Analysis of Acrylic Liquid Optically Clear Adhesive (LOCA) in 2026

Figure 87. Manufacturing Process Analysis of Acrylic Liquid Optically Clear Adhesive (LOCA)

Figure 88. Industry Chain Structure of Acrylic Liquid Optically Clear Adhesive (LOCA)

Figure 89. Channels of Distribution

Figure 90. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Sales Market Forecast by Region (2027-2032)

Figure 91. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Market Share Forecast by Region (2027-2032)

Figure 92. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Sales Market Share Forecast by Type (2027-2032)

Figure 93. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Market Share Forecast by Type (2027-2032)

Figure 94. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Sales Market Share Forecast by Application (2027-2032)

Figure 95. Global Acrylic Liquid Optically Clear Adhesive (LOCA) Revenue Market Share Forecast by Application (2027-2032)

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