

Global Acrylic Acid and its Derivatives Market Growth 2026-2032

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Abstracts

The global Acrylic Acid and its Derivatives market size is predicted to grow from US\$ 13876 million in 2025 to US\$ 17178 million in 2032; it is expected to grow at a CAGR of 3.1% from 2026 to 2032.

Acrylic Acid and its Derivatives are reactive acrylic monomers and directly related derivative monomers used as building blocks for polymers, absorbents, coatings, adhesives, dispersants, textile chemicals, paper chemicals, detergents, plastics additives, and water treatment chemicals. Acrylic acid provides the carboxylic acid functionality, while acrylate esters such as methyl acrylate, ethyl acrylate, butyl acrylate, and 2-ethylhexyl acrylate provide flexibility, adhesion, weatherability, film formation, and copolymerization performance.

Upstream supply of acrylic acid is mainly linked to propylene, oxidation catalysts, n-butanol, 2-ethylhexanol, methanol, ethanol, caustic soda, inhibitors, and integrated petrochemical utilities. The industry therefore favors producers with propylene access, acid-ester integration, tank-farm infrastructure, safety systems, and qualified logistics for inhibited monomers. Downstream demand of acrylic acid is broad but concentrated in superabsorbent polymer production, architectural coatings, industrial coatings, pressure-sensitive adhesives, textile binders, water-soluble polymers, detergent builders, plastic modifiers, and paper processing chemicals. Typical purchasing is a mix of annual or semiannual framework contracts for large polymer and coatings customers, monthly formula-linked supply agreements for regional buyers, spot cargoes during outages, and qualified-vendor procurement for regulated or high-specification applications.

In the current market, global production is around 11,920,000 Ton, with an average selling price of about 1,190 USD per Ton EXW basis. The market remains moderately

concentrated rather than fully oligopolistic. Top 5 suppliers control approximately 42.4% of global revenue CR5, led by BASF, Satellite Chemical, Arkema, Nippon Shokubai, and Dow on a group-adjusted basis. The top 10 suppliers account for about 66.1%, reflecting the importance of world-scale assets, integrated acid-ester chains, technical service, product stewardship, and regional supply security. China is now the most important production and demand center, supported by large acrylic acid and ester chains from Satellite Chemical, Wanhua Chemical, Shanghai Huayi, Yangzi Petrochemical BASF, Taixing Sunke Chemicals, Shandong Kaitai, and Qixiang Tengda. North America and Europe remain high-value demand regions because of coatings, adhesives, hygiene products, and regulatory-grade supply requirements. Asia outside China is also structurally important, with Japan, Korea, India, Malaysia, and Taiwan supporting both merchant demand and integrated polymer production.

During 2026-2032, growth should be supported by hygiene absorbents in emerging markets, waterborne coatings, pressure-sensitive adhesives, construction chemicals, industrial dispersions, and localization of petrochemical supply in Asia. The industry's typical gross margin is estimated at 18.5% for integrated producers across the cycle, with higher margins for functional acrylates and lower margins for commodity butyl acrylate during oversupply periods. Margin barriers come from process safety, oxidation technology, inhibitor management, acid-ester balancing, waste treatment, customer qualification, and the ability to operate through feedstock and freight volatility. The main constraints are cyclical propylene and alcohol costs, tight environmental control on volatile monomers, overcapacity risk in China, logistics restrictions for flammable inhibited liquids, and regional customer qualification cycles. Carbon pressure is becoming more visible through ISCC PLUS, renewable electricity attribution, bio-based ethyl acrylate, and lower-carbon product requests from coatings and adhesive customers.

LP Information, Inc. (LPI) ' newest research report, the "Acrylic Acid and its Derivatives Industry Forecast" looks at past sales and reviews total world Acrylic Acid and its Derivatives sales in 2025, providing a comprehensive analysis by region and market sector of projected Acrylic Acid and its Derivatives sales for 2026 through 2032. With Acrylic Acid and its Derivatives sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Acrylic Acid and its Derivatives industry.

This Insight Report provides a comprehensive analysis of the global Acrylic Acid and its Derivatives landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity.

This report also analyzes the strategies of leading global companies with a focus on Acrylic Acid and its Derivatives portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Acrylic Acid and its Derivatives market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Acrylic Acid and its Derivatives and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Acrylic Acid and its Derivatives.

This report presents a comprehensive overview, market shares, and growth opportunities of Acrylic Acid and its Derivatives market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Acrylic Acid

Acrylic Ester

Acrylate Salt

Other Acrylic Derivative

Segmentation by Basic Monomer:

Glacial Acrylic Acid

Methyl Acrylate

Ethyl Acrylate

Butyl Acrylate

2-Ethylhexyl Acrylate

Other Basic Acrylate

Segmentation by Functionality:

Mono-functional Acrylate

Hydroxy Acrylate

Amine Acrylate

Bio-based Acrylate

Others

Segmentation by Application:

Hygiene Absorbents

Coatings

Adhesives

Textiles

Water Treatment

Plastics

Detergents

Paper Processing

Other Industrial Uses

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

Dow

Arkema

Nippon Shokubai

LG Chem

Formosa Plastics

Satellite Chemical

Wanhua Chemical Group

Shanghai Huayi New Materials

Yangzi Petrochemical BASF

Mitsubishi Chemical

Toagosei

Sasol

Tasnee

SIBUR

Gazprom Neftekhim Salavat

Bharat Petroleum

Indian Oil

American Acryl

Taixing Sunke Chemicals

Shandong Kaitai Petrochemical Group

Qixiang Tengda Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Acrylic Acid and its Derivatives market?

What factors are driving Acrylic Acid and its Derivatives market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Acrylic Acid and its Derivatives market opportunities vary by end market size?

How does Acrylic Acid and its Derivatives break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Acrylic Acid and its Derivatives Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Acrylic Acid and its Derivatives by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Acrylic Acid and its Derivatives by Country/Region, 2021, 2025 & 2032
- 2.2 Acrylic Acid and its Derivatives Segment by Type
 - 2.2.1 Acrylic Acid
 - 2.2.2 Acrylic Ester
 - 2.2.3 Acrylate Salt
 - 2.2.4 Other Acrylic Derivative
 - 2.2.5 Acrylic Acid and its Derivatives Sales by Type
 - 2.2.5.1 Global Acrylic Acid and its Derivatives Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Acrylic Acid and its Derivatives Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Acrylic Acid and its Derivatives Sale Price by Type (2021-2026)
- 2.3 Acrylic Acid and its Derivatives Segment by Basic Monomer
 - 2.3.1 Glacial Acrylic Acid
 - 2.3.2 Methyl Acrylate
 - 2.3.3 Ethyl Acrylate
 - 2.3.4 Butyl Acrylate
 - 2.3.5 2-Ethylhexyl Acrylate
 - 2.3.6 Other Basic Acrylate

2.3.7 Acrylic Acid and its Derivatives Sales by Basic Monomer

2.3.7.1 Global Acrylic Acid and its Derivatives Sales Market Share by Basic Monomer (2021-2026)

2.3.7.2 Global Acrylic Acid and its Derivatives Revenue and Market Share by Basic Monomer (2021-2026)

2.3.7.3 Global Acrylic Acid and its Derivatives Sale Price by Basic Monomer (2021-2026)

2.4 Acrylic Acid and its Derivatives Segment by Functionality

2.4.1 Mono-functional Acrylate

2.4.2 Hydroxy Acrylate

2.4.3 Amine Acrylate

2.4.4 Bio-based Acrylate

2.4.5 Others

2.4.6 Acrylic Acid and its Derivatives Sales by Functionality

2.4.6.1 Global Acrylic Acid and its Derivatives Sales Market Share by Functionality (2021-2026)

2.4.6.2 Global Acrylic Acid and its Derivatives Revenue and Market Share by Functionality (2021-2026)

2.4.6.3 Global Acrylic Acid and its Derivatives Sale Price by Functionality (2021-2026)

2.5 Acrylic Acid and its Derivatives Segment by Application

2.5.1 Hygiene Absorbents

2.5.2 Coatings

2.5.3 Adhesives

2.5.4 Textiles

2.5.5 Water Treatment

2.5.6 Plastics

2.5.7 Detergents

2.5.8 Paper Processing

2.5.9 Other Industrial Uses

2.5.10 Acrylic Acid and its Derivatives Sales by Application

2.5.10.1 Global Acrylic Acid and its Derivatives Sale Market Share by Application (2021-2026)

2.5.10.2 Global Acrylic Acid and its Derivatives Revenue and Market Share by Application (2021-2026)

2.5.10.3 Global Acrylic Acid and its Derivatives Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Acrylic Acid and its Derivatives Breakdown Data by Company
 - 3.1.1 Global Acrylic Acid and its Derivatives Annual Sales by Company (2021-2026)
 - 3.1.2 Global Acrylic Acid and its Derivatives Sales Market Share by Company (2021-2026)
- 3.2 Global Acrylic Acid and its Derivatives Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Acrylic Acid and its Derivatives Revenue by Company (2021-2026)
 - 3.2.2 Global Acrylic Acid and its Derivatives Revenue Market Share by Company (2021-2026)
- 3.3 Global Acrylic Acid and its Derivatives Sale Price by Company
- 3.4 Key Manufacturers Acrylic Acid and its Derivatives Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Acrylic Acid and its Derivatives Product Location Distribution
 - 3.4.2 Players Acrylic Acid and its Derivatives Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ACRYLIC ACID AND ITS DERIVATIVES BY GEOGRAPHIC REGION

- 4.1 World Historic Acrylic Acid and its Derivatives Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Acrylic Acid and its Derivatives Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Acrylic Acid and its Derivatives Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Acrylic Acid and its Derivatives Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Acrylic Acid and its Derivatives Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Acrylic Acid and its Derivatives Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Acrylic Acid and its Derivatives Sales Growth
- 4.4 APAC Acrylic Acid and its Derivatives Sales Growth
- 4.5 Europe Acrylic Acid and its Derivatives Sales Growth
- 4.6 Middle East & Africa Acrylic Acid and its Derivatives Sales Growth

5 AMERICAS

5.1 Americas Acrylic Acid and its Derivatives Sales by Country

5.1.1 Americas Acrylic Acid and its Derivatives Sales by Country (2021-2026)

5.1.2 Americas Acrylic Acid and its Derivatives Revenue by Country (2021-2026)

5.2 Americas Acrylic Acid and its Derivatives Sales by Type (2021-2026)

5.3 Americas Acrylic Acid and its Derivatives Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Acrylic Acid and its Derivatives Sales by Region

6.1.1 APAC Acrylic Acid and its Derivatives Sales by Region (2021-2026)

6.1.2 APAC Acrylic Acid and its Derivatives Revenue by Region (2021-2026)

6.2 APAC Acrylic Acid and its Derivatives Sales by Type (2021-2026)

6.3 APAC Acrylic Acid and its Derivatives Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Acrylic Acid and its Derivatives by Country

7.1.1 Europe Acrylic Acid and its Derivatives Sales by Country (2021-2026)

7.1.2 Europe Acrylic Acid and its Derivatives Revenue by Country (2021-2026)

7.2 Europe Acrylic Acid and its Derivatives Sales by Type (2021-2026)

7.3 Europe Acrylic Acid and its Derivatives Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Acrylic Acid and its Derivatives by Country

8.1.1 Middle East & Africa Acrylic Acid and its Derivatives Sales by Country (2021-2026)

8.1.2 Middle East & Africa Acrylic Acid and its Derivatives Revenue by Country (2021-2026)

8.2 Middle East & Africa Acrylic Acid and its Derivatives Sales by Type (2021-2026)

8.3 Middle East & Africa Acrylic Acid and its Derivatives Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Acrylic Acid and its Derivatives

10.3 Manufacturing Process Analysis of Acrylic Acid and its Derivatives

10.4 Industry Chain Structure of Acrylic Acid and its Derivatives

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Acrylic Acid and its Derivatives Distributors

11.3 Acrylic Acid and its Derivatives Customer

12 WORLD FORECAST REVIEW FOR ACRYLIC ACID AND ITS DERIVATIVES BY

GEOGRAPHIC REGION

- 12.1 Global Acrylic Acid and its Derivatives Market Size Forecast by Region
 - 12.1.1 Global Acrylic Acid and its Derivatives Forecast by Region (2027-2032)
 - 12.1.2 Global Acrylic Acid and its Derivatives Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Acrylic Acid and its Derivatives Forecast by Type (2027-2032)
- 12.7 Global Acrylic Acid and its Derivatives Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 BASF

- 13.1.1 BASF Company Information
- 13.1.2 BASF Acrylic Acid and its Derivatives Product Portfolios and Specifications
- 13.1.3 BASF Acrylic Acid and its Derivatives Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 BASF Main Business Overview
- 13.1.5 BASF Latest Developments

13.2 Dow

- 13.2.1 Dow Company Information
- 13.2.2 Dow Acrylic Acid and its Derivatives Product Portfolios and Specifications
- 13.2.3 Dow Acrylic Acid and its Derivatives Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 Dow Main Business Overview
- 13.2.5 Dow Latest Developments

13.3 Arkema

- 13.3.1 Arkema Company Information
- 13.3.2 Arkema Acrylic Acid and its Derivatives Product Portfolios and Specifications
- 13.3.3 Arkema Acrylic Acid and its Derivatives Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Arkema Main Business Overview
- 13.3.5 Arkema Latest Developments

13.4 Nippon Shokubai

- 13.4.1 Nippon Shokubai Company Information
- 13.4.2 Nippon Shokubai Acrylic Acid and its Derivatives Product Portfolios and

Specifications

13.4.3 Nippon Shokubai Acrylic Acid and its Derivatives Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Nippon Shokubai Main Business Overview

13.4.5 Nippon Shokubai Latest Developments

13.5 LG Chem

13.5.1 LG Chem Company Information

13.5.2 LG Chem Acrylic Acid and its Derivatives Product Portfolios and Specifications

13.5.3 LG Chem Acrylic Acid and its Derivatives Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 LG Chem Main Business Overview

13.5.5 LG Chem Latest Developments

13.6 Formosa Plastics

13.6.1 Formosa Plastics Company Information

13.6.2 Formosa Plastics Acrylic Acid and its Derivatives Product Portfolios and Specifications

13.6.3 Formosa Plastics Acrylic Acid and its Derivatives Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Formosa Plastics Main Business Overview

13.6.5 Formosa Plastics Latest Developments

13.7 Satellite Chemical

13.7.1 Satellite Chemical Company Information

13.7.2 Satellite Chemical Acrylic Acid and its Derivatives Product Portfolios and Specifications

13.7.3 Satellite Chemical Acrylic Acid and its Derivatives Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Satellite Chemical Main Business Overview

13.7.5 Satellite Chemical Latest Developments

13.8 Wanhua Chemical Group

13.8.1 Wanhua Chemical Group Company Information

13.8.2 Wanhua Chemical Group Acrylic Acid and its Derivatives Product Portfolios and Specifications

13.8.3 Wanhua Chemical Group Acrylic Acid and its Derivatives Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Wanhua Chemical Group Main Business Overview

13.8.5 Wanhua Chemical Group Latest Developments

13.9 Shanghai Huayi New Materials

13.9.1 Shanghai Huayi New Materials Company Information

13.9.2 Shanghai Huayi New Materials Acrylic Acid and its Derivatives Product

Portfolios and Specifications

13.9.3 Shanghai Huayi New Materials Acrylic Acid and its Derivatives Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Shanghai Huayi New Materials Main Business Overview

13.9.5 Shanghai Huayi New Materials Latest Developments

13.10 Yangzi Petrochemical BASF

13.10.1 Yangzi Petrochemical BASF Company Information

13.10.2 Yangzi Petrochemical BASF Acrylic Acid and its Derivatives Product Portfolios and Specifications

13.10.3 Yangzi Petrochemical BASF Acrylic Acid and its Derivatives Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Yangzi Petrochemical BASF Main Business Overview

13.10.5 Yangzi Petrochemical BASF Latest Developments

13.11 Mitsubishi Chemical

13.11.1 Mitsubishi Chemical Company Information

13.11.2 Mitsubishi Chemical Acrylic Acid and its Derivatives Product Portfolios and Specifications

13.11.3 Mitsubishi Chemical Acrylic Acid and its Derivatives Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Mitsubishi Chemical Main Business Overview

13.11.5 Mitsubishi Chemical Latest Developments

13.12 Toagosei

13.12.1 Toagosei Company Information

13.12.2 Toagosei Acrylic Acid and its Derivatives Product Portfolios and Specifications

13.12.3 Toagosei Acrylic Acid and its Derivatives Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Toagosei Main Business Overview

13.12.5 Toagosei Latest Developments

13.13 Sasol

13.13.1 Sasol Company Information

13.13.2 Sasol Acrylic Acid and its Derivatives Product Portfolios and Specifications

13.13.3 Sasol Acrylic Acid and its Derivatives Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Sasol Main Business Overview

13.13.5 Sasol Latest Developments

13.14 Tasnee

13.14.1 Tasnee Company Information

13.14.2 Tasnee Acrylic Acid and its Derivatives Product Portfolios and Specifications

13.14.3 Tasnee Acrylic Acid and its Derivatives Sales, Revenue, Price and Gross

Margin (2021-2026)

13.14.4 Tasnee Main Business Overview

13.14.5 Tasnee Latest Developments

13.15 SIBUR

13.15.1 SIBUR Company Information

13.15.2 SIBUR Acrylic Acid and its Derivatives Product Portfolios and Specifications

13.15.3 SIBUR Acrylic Acid and its Derivatives Sales, Revenue, Price and Gross

Margin (2021-2026)

13.15.4 SIBUR Main Business Overview

13.15.5 SIBUR Latest Developments

13.16 Gazprom Neftekhim Salavat

13.16.1 Gazprom Neftekhim Salavat Company Information

13.16.2 Gazprom Neftekhim Salavat Acrylic Acid and its Derivatives Product Portfolios and Specifications

13.16.3 Gazprom Neftekhim Salavat Acrylic Acid and its Derivatives Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Gazprom Neftekhim Salavat Main Business Overview

13.16.5 Gazprom Neftekhim Salavat Latest Developments

13.17 Bharat Petroleum

13.17.1 Bharat Petroleum Company Information

13.17.2 Bharat Petroleum Acrylic Acid and its Derivatives Product Portfolios and Specifications

13.17.3 Bharat Petroleum Acrylic Acid and its Derivatives Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Bharat Petroleum Main Business Overview

13.17.5 Bharat Petroleum Latest Developments

13.18 Indian Oil

13.18.1 Indian Oil Company Information

13.18.2 Indian Oil Acrylic Acid and its Derivatives Product Portfolios and Specifications

13.18.3 Indian Oil Acrylic Acid and its Derivatives Sales, Revenue, Price and Gross

Margin (2021-2026)

13.18.4 Indian Oil Main Business Overview

13.18.5 Indian Oil Latest Developments

13.19 American Acryl

13.19.1 American Acryl Company Information

13.19.2 American Acryl Acrylic Acid and its Derivatives Product Portfolios and Specifications

13.19.3 American Acryl Acrylic Acid and its Derivatives Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.19.4 American Acryl Main Business Overview
- 13.19.5 American Acryl Latest Developments
- 13.20 Taixing Sunke Chemicals
 - 13.20.1 Taixing Sunke Chemicals Company Information
 - 13.20.2 Taixing Sunke Chemicals Acrylic Acid and its Derivatives Product Portfolios and Specifications
 - 13.20.3 Taixing Sunke Chemicals Acrylic Acid and its Derivatives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 Taixing Sunke Chemicals Main Business Overview
 - 13.20.5 Taixing Sunke Chemicals Latest Developments
- 13.21 Shandong Kaitai Petrochemical Group
 - 13.21.1 Shandong Kaitai Petrochemical Group Company Information
 - 13.21.2 Shandong Kaitai Petrochemical Group Acrylic Acid and its Derivatives Product Portfolios and Specifications
 - 13.21.3 Shandong Kaitai Petrochemical Group Acrylic Acid and its Derivatives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.21.4 Shandong Kaitai Petrochemical Group Main Business Overview
 - 13.21.5 Shandong Kaitai Petrochemical Group Latest Developments
- 13.22 Qixiang Tengda Chemical
 - 13.22.1 Qixiang Tengda Chemical Company Information
 - 13.22.2 Qixiang Tengda Chemical Acrylic Acid and its Derivatives Product Portfolios and Specifications
 - 13.22.3 Qixiang Tengda Chemical Acrylic Acid and its Derivatives Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.22.4 Qixiang Tengda Chemical Main Business Overview
 - 13.22.5 Qixiang Tengda Chemical Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Acrylic Acid and its Derivatives Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Acrylic Acid and its Derivatives Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Acrylic Acid

Table 4. Major Players of Acrylic Ester

Table 5. Major Players of Acrylate Salt

Table 6. Major Players of Other Acrylic Derivative

Table 7. Global Acrylic Acid and its Derivatives Sales by Type (2021-2026) & (Kilotons)

Table 8. Global Acrylic Acid and its Derivatives Sales Market Share by Type (2021-2026)

Table 9. Global Acrylic Acid and its Derivatives Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Acrylic Acid and its Derivatives Revenue Market Share by Type (2021-2026)

Table 11. Global Acrylic Acid and its Derivatives Sale Price by Type (2021-2026) & (US\$/Ton)

Table 12. Major Players of Glacial Acrylic Acid

Table 13. Major Players of Methyl Acrylate

Table 14. Major Players of Ethyl Acrylate

Table 15. Major Players of Butyl Acrylate

Table 16. Major Players of 2-Ethylhexyl Acrylate

Table 17. Major Players of Other Basic Acrylate

Table 18. Global Acrylic Acid and its Derivatives Sales by Basic Monomer (2021-2026) & (Kilotons)

Table 19. Global Acrylic Acid and its Derivatives Sales Market Share by Basic Monomer (2021-2026)

Table 20. Global Acrylic Acid and its Derivatives Revenue by Basic Monomer (2021-2026) & (\$ million)

Table 21. Global Acrylic Acid and its Derivatives Revenue Market Share by Basic Monomer (2021-2026)

Table 22. Global Acrylic Acid and its Derivatives Sale Price by Basic Monomer (2021-2026) & (US\$/Ton)

Table 23. Major Players of Mono-functional Acrylate

Table 24. Major Players of Hydroxy Acrylate

Table 25. Major Players of Amine Acrylate
Table 26. Major Players of Bio-based Acrylate
Table 27. Major Players of Others
Table 28. Global Acrylic Acid and its Derivatives Sales by Functionality (2021-2026) & (Kilotons)
Table 29. Global Acrylic Acid and its Derivatives Sales Market Share by Functionality (2021-2026)
Table 30. Global Acrylic Acid and its Derivatives Revenue by Functionality (2021-2026) & (\$ million)
Table 31. Global Acrylic Acid and its Derivatives Revenue Market Share by Functionality (2021-2026)
Table 32. Global Acrylic Acid and its Derivatives Sale Price by Functionality (2021-2026) & (US\$/Ton)
Table 33. Global Acrylic Acid and its Derivatives Sale by Application (2021-2026) & (Kilotons)
Table 34. Global Acrylic Acid and its Derivatives Sale Market Share by Application (2021-2026)
Table 35. Global Acrylic Acid and its Derivatives Revenue by Application (2021-2026) & (\$ million)
Table 36. Global Acrylic Acid and its Derivatives Revenue Market Share by Application (2021-2026)
Table 37. Global Acrylic Acid and its Derivatives Sale Price by Application (2021-2026) & (US\$/Ton)
Table 38. Global Acrylic Acid and its Derivatives Sales by Company (2021-2026) & (Kilotons)
Table 39. Global Acrylic Acid and its Derivatives Sales Market Share by Company (2021-2026)
Table 40. Global Acrylic Acid and its Derivatives Revenue by Company (2021-2026) & (\$ millions)
Table 41. Global Acrylic Acid and its Derivatives Revenue Market Share by Company (2021-2026)
Table 42. Global Acrylic Acid and its Derivatives Sale Price by Company (2021-2026) & (US\$/Ton)
Table 43. Key Manufacturers Acrylic Acid and its Derivatives Producing Area Distribution and Sales Area
Table 44. Players Acrylic Acid and its Derivatives Products Offered
Table 45. Acrylic Acid and its Derivatives Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 46. New Products and Potential Entrants

Table 47. Market M&A Activity & Strategy

Table 48. Global Acrylic Acid and its Derivatives Sales by Geographic Region (2021-2026) & (Kilotons)

Table 49. Global Acrylic Acid and its Derivatives Sales Market Share Geographic Region (2021-2026)

Table 50. Global Acrylic Acid and its Derivatives Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 51. Global Acrylic Acid and its Derivatives Revenue Market Share by Geographic Region (2021-2026)

Table 52. Global Acrylic Acid and its Derivatives Sales by Country/Region (2021-2026) & (Kilotons)

Table 53. Global Acrylic Acid and its Derivatives Sales Market Share by Country/Region (2021-2026)

Table 54. Global Acrylic Acid and its Derivatives Revenue by Country/Region (2021-2026) & (\$ millions)

Table 55. Global Acrylic Acid and its Derivatives Revenue Market Share by Country/Region (2021-2026)

Table 56. Americas Acrylic Acid and its Derivatives Sales by Country (2021-2026) & (Kilotons)

Table 57. Americas Acrylic Acid and its Derivatives Sales Market Share by Country (2021-2026)

Table 58. Americas Acrylic Acid and its Derivatives Revenue by Country (2021-2026) & (\$ millions)

Table 59. Americas Acrylic Acid and its Derivatives Sales by Type (2021-2026) & (Kilotons)

Table 60. Americas Acrylic Acid and its Derivatives Sales by Application (2021-2026) & (Kilotons)

Table 61. APAC Acrylic Acid and its Derivatives Sales by Region (2021-2026) & (Kilotons)

Table 62. APAC Acrylic Acid and its Derivatives Sales Market Share by Region (2021-2026)

Table 63. APAC Acrylic Acid and its Derivatives Revenue by Region (2021-2026) & (\$ millions)

Table 64. APAC Acrylic Acid and its Derivatives Sales by Type (2021-2026) & (Kilotons)

Table 65. APAC Acrylic Acid and its Derivatives Sales by Application (2021-2026) & (Kilotons)

Table 66. Europe Acrylic Acid and its Derivatives Sales by Country (2021-2026) & (Kilotons)

Table 67. Europe Acrylic Acid and its Derivatives Revenue by Country (2021-2026) & (\$

millions)

Table 68. Europe Acrylic Acid and its Derivatives Sales by Type (2021-2026) & (Kilotons)

Table 69. Europe Acrylic Acid and its Derivatives Sales by Application (2021-2026) & (Kilotons)

Table 70. Middle East & Africa Acrylic Acid and its Derivatives Sales by Country (2021-2026) & (Kilotons)

Table 71. Middle East & Africa Acrylic Acid and its Derivatives Revenue Market Share by Country (2021-2026)

Table 72. Middle East & Africa Acrylic Acid and its Derivatives Sales by Type (2021-2026) & (Kilotons)

Table 73. Middle East & Africa Acrylic Acid and its Derivatives Sales by Application (2021-2026) & (Kilotons)

Table 74. Key Market Drivers & Growth Opportunities of Acrylic Acid and its Derivatives

Table 75. Key Market Challenges & Risks of Acrylic Acid and its Derivatives

Table 76. Key Industry Trends of Acrylic Acid and its Derivatives

Table 77. Acrylic Acid and its Derivatives Raw Material

Table 78. Key Suppliers of Raw Materials

Table 79. Acrylic Acid and its Derivatives Distributors List

Table 80. Acrylic Acid and its Derivatives Customer List

Table 81. Global Acrylic Acid and its Derivatives Sales Forecast by Region (2027-2032) & (Kilotons)

Table 82. Global Acrylic Acid and its Derivatives Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 83. Americas Acrylic Acid and its Derivatives Sales Forecast by Country (2027-2032) & (Kilotons)

Table 84. Americas Acrylic Acid and its Derivatives Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. APAC Acrylic Acid and its Derivatives Sales Forecast by Region (2027-2032) & (Kilotons)

Table 86. APAC Acrylic Acid and its Derivatives Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 87. Europe Acrylic Acid and its Derivatives Sales Forecast by Country (2027-2032) & (Kilotons)

Table 88. Europe Acrylic Acid and its Derivatives Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 89. Middle East & Africa Acrylic Acid and its Derivatives Sales Forecast by Country (2027-2032) & (Kilotons)

Table 90. Middle East & Africa Acrylic Acid and its Derivatives Revenue Forecast by

Country (2027-2032) & (\$ millions)

Table 91. Global Acrylic Acid and its Derivatives Sales Forecast by Type (2027-2032) & (Kilotons)

Table 92. Global Acrylic Acid and its Derivatives Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 93. Global Acrylic Acid and its Derivatives Sales Forecast by Application (2027-2032) & (Kilotons)

Table 94. Global Acrylic Acid and its Derivatives Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 95. BASF Basic Information, Acrylic Acid and its Derivatives Manufacturing Base, Sales Area and Its Competitors

Table 96. BASF Acrylic Acid and its Derivatives Product Portfolios and Specifications

Table 97. BASF Acrylic Acid and its Derivatives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 98. BASF Main Business

Table 99. BASF Latest Developments

Table 100. Dow Basic Information, Acrylic Acid and its Derivatives Manufacturing Base, Sales Area and Its Competitors

Table 101. Dow Acrylic Acid and its Derivatives Product Portfolios and Specifications

Table 102. Dow Acrylic Acid and its Derivatives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 103. Dow Main Business

Table 104. Dow Latest Developments

Table 105. Arkema Basic Information, Acrylic Acid and its Derivatives Manufacturing Base, Sales Area and Its Competitors

Table 106. Arkema Acrylic Acid and its Derivatives Product Portfolios and Specifications

Table 107. Arkema Acrylic Acid and its Derivatives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 108. Arkema Main Business

Table 109. Arkema Latest Developments

Table 110. Nippon Shokubai Basic Information, Acrylic Acid and its Derivatives Manufacturing Base, Sales Area and Its Competitors

Table 111. Nippon Shokubai Acrylic Acid and its Derivatives Product Portfolios and Specifications

Table 112. Nippon Shokubai Acrylic Acid and its Derivatives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 113. Nippon Shokubai Main Business

Table 114. Nippon Shokubai Latest Developments

Table 115. LG Chem Basic Information, Acrylic Acid and its Derivatives Manufacturing

Base, Sales Area and Its Competitors

Table 116. LG Chem Acrylic Acid and its Derivatives Product Portfolios and Specifications

Table 117. LG Chem Acrylic Acid and its Derivatives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 118. LG Chem Main Business

Table 119. LG Chem Latest Developments

Table 120. Formosa Plastics Basic Information, Acrylic Acid and its Derivatives Manufacturing Base, Sales Area and Its Competitors

Table 121. Formosa Plastics Acrylic Acid and its Derivatives Product Portfolios and Specifications

Table 122. Formosa Plastics Acrylic Acid and its Derivatives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 123. Formosa Plastics Main Business

Table 124. Formosa Plastics Latest Developments

Table 125. Satellite Chemical Basic Information, Acrylic Acid and its Derivatives Manufacturing Base, Sales Area and Its Competitors

Table 126. Satellite Chemical Acrylic Acid and its Derivatives Product Portfolios and Specifications

Table 127. Satellite Chemical Acrylic Acid and its Derivatives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 128. Satellite Chemical Main Business

Table 129. Satellite Chemical Latest Developments

Table 130. Wanhua Chemical Group Basic Information, Acrylic Acid and its Derivatives Manufacturing Base, Sales Area and Its Competitors

Table 131. Wanhua Chemical Group Acrylic Acid and its Derivatives Product Portfolios and Specifications

Table 132. Wanhua Chemical Group Acrylic Acid and its Derivatives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 133. Wanhua Chemical Group Main Business

Table 134. Wanhua Chemical Group Latest Developments

Table 135. Shanghai Huayi New Materials Basic Information, Acrylic Acid and its Derivatives Manufacturing Base, Sales Area and Its Competitors

Table 136. Shanghai Huayi New Materials Acrylic Acid and its Derivatives Product Portfolios and Specifications

Table 137. Shanghai Huayi New Materials Acrylic Acid and its Derivatives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 138. Shanghai Huayi New Materials Main Business

Table 139. Shanghai Huayi New Materials Latest Developments

Table 140. Yangzi Petrochemical BASF Basic Information, Acrylic Acid and its Derivatives Manufacturing Base, Sales Area and Its Competitors

Table 141. Yangzi Petrochemical BASF Acrylic Acid and its Derivatives Product Portfolios and Specifications

Table 142. Yangzi Petrochemical BASF Acrylic Acid and its Derivatives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 143. Yangzi Petrochemical BASF Main Business

Table 144. Yangzi Petrochemical BASF Latest Developments

Table 145. Mitsubishi Chemical Basic Information, Acrylic Acid and its Derivatives Manufacturing Base, Sales Area and Its Competitors

Table 146. Mitsubishi Chemical Acrylic Acid and its Derivatives Product Portfolios and Specifications

Table 147. Mitsubishi Chemical Acrylic Acid and its Derivatives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 148. Mitsubishi Chemical Main Business

Table 149. Mitsubishi Chemical Latest Developments

Table 150. Toagosei Basic Information, Acrylic Acid and its Derivatives Manufacturing Base, Sales Area and Its Competitors

Table 151. Toagosei Acrylic Acid and its Derivatives Product Portfolios and Specifications

Table 152. Toagosei Acrylic Acid and its Derivatives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 153. Toagosei Main Business

Table 154. Toagosei Latest Developments

Table 155. Sasol Basic Information, Acrylic Acid and its Derivatives Manufacturing Base, Sales Area and Its Competitors

Table 156. Sasol Acrylic Acid and its Derivatives Product Portfolios and Specifications

Table 157. Sasol Acrylic Acid and its Derivatives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 158. Sasol Main Business

Table 159. Sasol Latest Developments

Table 160. Tasnee Basic Information, Acrylic Acid and its Derivatives Manufacturing Base, Sales Area and Its Competitors

Table 161. Tasnee Acrylic Acid and its Derivatives Product Portfolios and Specifications

Table 162. Tasnee Acrylic Acid and its Derivatives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 163. Tasnee Main Business

Table 164. Tasnee Latest Developments

Table 165. SIBUR Basic Information, Acrylic Acid and its Derivatives Manufacturing

Base, Sales Area and Its Competitors

Table 166. SIBUR Acrylic Acid and its Derivatives Product Portfolios and Specifications

Table 167. SIBUR Acrylic Acid and its Derivatives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 168. SIBUR Main Business

Table 169. SIBUR Latest Developments

Table 170. Gazprom Neftekhim Salavat Basic Information, Acrylic Acid and its Derivatives Manufacturing Base, Sales Area and Its Competitors

Table 171. Gazprom Neftekhim Salavat Acrylic Acid and its Derivatives Product Portfolios and Specifications

Table 172. Gazprom Neftekhim Salavat Acrylic Acid and its Derivatives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 173. Gazprom Neftekhim Salavat Main Business

Table 174. Gazprom Neftekhim Salavat Latest Developments

Table 175. Bharat Petroleum Basic Information, Acrylic Acid and its Derivatives Manufacturing Base, Sales Area and Its Competitors

Table 176. Bharat Petroleum Acrylic Acid and its Derivatives Product Portfolios and Specifications

Table 177. Bharat Petroleum Acrylic Acid and its Derivatives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 178. Bharat Petroleum Main Business

Table 179. Bharat Petroleum Latest Developments

Table 180. Indian Oil Basic Information, Acrylic Acid and its Derivatives Manufacturing Base, Sales Area and Its Competitors

Table 181. Indian Oil Acrylic Acid and its Derivatives Product Portfolios and Specifications

Table 182. Indian Oil Acrylic Acid and its Derivatives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 183. Indian Oil Main Business

Table 184. Indian Oil Latest Developments

Table 185. American Acryl Basic Information, Acrylic Acid and its Derivatives Manufacturing Base, Sales Area and Its Competitors

Table 186. American Acryl Acrylic Acid and its Derivatives Product Portfolios and Specifications

Table 187. American Acryl Acrylic Acid and its Derivatives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 188. American Acryl Main Business

Table 189. American Acryl Latest Developments

Table 190. Taixing Sunke Chemicals Basic Information, Acrylic Acid and its Derivatives

Manufacturing Base, Sales Area and Its Competitors

Table 191. Taixing Sunke Chemicals Acrylic Acid and its Derivatives Product Portfolios and Specifications

Table 192. Taixing Sunke Chemicals Acrylic Acid and its Derivatives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 193. Taixing Sunke Chemicals Main Business

Table 194. Taixing Sunke Chemicals Latest Developments

Table 195. Shandong Kaitai Petrochemical Group Basic Information, Acrylic Acid and its Derivatives Manufacturing Base, Sales Area and Its Competitors

Table 196. Shandong Kaitai Petrochemical Group Acrylic Acid and its Derivatives Product Portfolios and Specifications

Table 197. Shandong Kaitai Petrochemical Group Acrylic Acid and its Derivatives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 198. Shandong Kaitai Petrochemical Group Main Business

Table 199. Shandong Kaitai Petrochemical Group Latest Developments

Table 200. Qixiang Tengda Chemical Basic Information, Acrylic Acid and its Derivatives Manufacturing Base, Sales Area and Its Competitors

Table 201. Qixiang Tengda Chemical Acrylic Acid and its Derivatives Product Portfolios and Specifications

Table 202. Qixiang Tengda Chemical Acrylic Acid and its Derivatives Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 203. Qixiang Tengda Chemical Main Business

Table 204. Qixiang Tengda Chemical Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Acrylic Acid and its Derivatives

Figure 2. Acrylic Acid and its Derivatives Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Acrylic Acid and its Derivatives Sales Growth Rate 2021-2032
(Kilotons)

Figure 7. Global Acrylic Acid and its Derivatives Revenue Growth Rate 2021-2032 (\$
millions)

Figure 8. Acrylic Acid and its Derivatives Sales by Geographic Region (2021, 2025 &
2032) & (\$ millions)

Figure 9. Acrylic Acid and its Derivatives Sales Market Share by Country/Region (2025)

Figure 10. Acrylic Acid and its Derivatives Sales Market Share by Country/Region
(2021, 2025 & 2032)

Figure 11. Product Picture of Acrylic Acid

Figure 12. Product Picture of Acrylic Ester

Figure 13. Product Picture of Acrylate Salt

Figure 14. Product Picture of Other Acrylic Derivative

Figure 15. Global Acrylic Acid and its Derivatives Sales Market Share by Type in 2026

Figure 16. Global Acrylic Acid and its Derivatives Revenue Market Share by Type
(2021-2026)

Figure 17. Product Picture of Glacial Acrylic Acid

Figure 18. Product Picture of Methyl Acrylate

Figure 19. Product Picture of Ethyl Acrylate

Figure 20. Product Picture of Butyl Acrylate

Figure 21. Product Picture of 2-Ethylhexyl Acrylate

Figure 22. Product Picture of Other Basic Acrylate

Figure 23. Global Acrylic Acid and its Derivatives Sales Market Share by Basic
Monomer in 2026

Figure 24. Global Acrylic Acid and its Derivatives Revenue Market Share by Basic
Monomer (2021-2026)

Figure 25. Product Picture of Mono-functional Acrylate

Figure 26. Product Picture of Hydroxy Acrylate

Figure 27. Product Picture of Amine Acrylate

Figure 28. Product Picture of Bio-based Acrylate

Figure 29. Product Picture of Others

Figure 30. Global Acrylic Acid and its Derivatives Sales Market Share by Functionality in 2026

Figure 31. Global Acrylic Acid and its Derivatives Revenue Market Share by Functionality (2021-2026)

Figure 32. Acrylic Acid and its Derivatives Consumed in Hygiene Absorbents

Figure 33. Global Acrylic Acid and its Derivatives Market: Hygiene Absorbents (2021-2026) & (Kilotons)

Figure 34. Acrylic Acid and its Derivatives Consumed in Coatings

Figure 35. Global Acrylic Acid and its Derivatives Market: Coatings (2021-2026) & (Kilotons)

Figure 36. Acrylic Acid and its Derivatives Consumed in Adhesives

Figure 37. Global Acrylic Acid and its Derivatives Market: Adhesives (2021-2026) & (Kilotons)

Figure 38. Acrylic Acid and its Derivatives Consumed in Textiles

Figure 39. Global Acrylic Acid and its Derivatives Market: Textiles (2021-2026) & (Kilotons)

Figure 40. Acrylic Acid and its Derivatives Consumed in Water Treatment

Figure 41. Global Acrylic Acid and its Derivatives Market: Water Treatment (2021-2026) & (Kilotons)

Figure 42. Acrylic Acid and its Derivatives Consumed in Plastics

Figure 43. Global Acrylic Acid and its Derivatives Market: Plastics (2021-2026) & (Kilotons)

Figure 44. Acrylic Acid and its Derivatives Consumed in Detergents

Figure 45. Global Acrylic Acid and its Derivatives Market: Detergents (2021-2026) & (Kilotons)

Figure 46. Acrylic Acid and its Derivatives Consumed in Paper Processing

Figure 47. Global Acrylic Acid and its Derivatives Market: Paper Processing (2021-2026) & (Kilotons)

Figure 48. Acrylic Acid and its Derivatives Consumed in Other Industrial Uses

Figure 49. Global Acrylic Acid and its Derivatives Market: Other Industrial Uses (2021-2026) & (Kilotons)

Figure 50. Global Acrylic Acid and its Derivatives Sale Market Share by Application (2025)

Figure 51. Global Acrylic Acid and its Derivatives Revenue Market Share by Application in 2025

Figure 52. Acrylic Acid and its Derivatives Sales by Company in 2025 (Kilotons)

Figure 53. Global Acrylic Acid and its Derivatives Sales Market Share by Company in 2025

Figure 54. Acrylic Acid and its Derivatives Revenue by Company in 2025 (\$ millions)

Figure 55. Global Acrylic Acid and its Derivatives Revenue Market Share by Company in 2025

Figure 56. Global Acrylic Acid and its Derivatives Sales Market Share by Geographic Region (2021-2026)

Figure 57. Global Acrylic Acid and its Derivatives Revenue Market Share by Geographic Region in 2025

Figure 58. Americas Acrylic Acid and its Derivatives Sales 2021-2026 (Kilotons)

Figure 59. Americas Acrylic Acid and its Derivatives Revenue 2021-2026 (\$ millions)

Figure 60. APAC Acrylic Acid and its Derivatives Sales 2021-2026 (Kilotons)

Figure 61. APAC Acrylic Acid and its Derivatives Revenue 2021-2026 (\$ millions)

Figure 62. Europe Acrylic Acid and its Derivatives Sales 2021-2026 (Kilotons)

Figure 63. Europe Acrylic Acid and its Derivatives Revenue 2021-2026 (\$ millions)

Figure 64. Middle East & Africa Acrylic Acid and its Derivatives Sales 2021-2026 (Kilotons)

Figure 65. Middle East & Africa Acrylic Acid and its Derivatives Revenue 2021-2026 (\$ millions)

Figure 66. Americas Acrylic Acid and its Derivatives Sales Market Share by Country in 2025

Figure 67. Americas Acrylic Acid and its Derivatives Revenue Market Share by Country (2021-2026)

Figure 68. Americas Acrylic Acid and its Derivatives Sales Market Share by Type (2021-2026)

Figure 69. Americas Acrylic Acid and its Derivatives Sales Market Share by Application (2021-2026)

Figure 70. United States Acrylic Acid and its Derivatives Revenue Growth 2021-2026 (\$ millions)

Figure 71. Canada Acrylic Acid and its Derivatives Revenue Growth 2021-2026 (\$ millions)

Figure 72. Mexico Acrylic Acid and its Derivatives Revenue Growth 2021-2026 (\$ millions)

Figure 73. Brazil Acrylic Acid and its Derivatives Revenue Growth 2021-2026 (\$ millions)

Figure 74. APAC Acrylic Acid and its Derivatives Sales Market Share by Region in 2025

Figure 75. APAC Acrylic Acid and its Derivatives Revenue Market Share by Region (2021-2026)

Figure 76. APAC Acrylic Acid and its Derivatives Sales Market Share by Type (2021-2026)

Figure 77. APAC Acrylic Acid and its Derivatives Sales Market Share by Application

(2021-2026)

Figure 78. China Acrylic Acid and its Derivatives Revenue Growth 2021-2026 (\$ millions)

Figure 79. Japan Acrylic Acid and its Derivatives Revenue Growth 2021-2026 (\$ millions)

Figure 80. South Korea Acrylic Acid and its Derivatives Revenue Growth 2021-2026 (\$ millions)

Figure 81. Southeast Asia Acrylic Acid and its Derivatives Revenue Growth 2021-2026 (\$ millions)

Figure 82. India Acrylic Acid and its Derivatives Revenue Growth 2021-2026 (\$ millions)

Figure 83. Australia Acrylic Acid and its Derivatives Revenue Growth 2021-2026 (\$ millions)

Figure 84. China Taiwan Acrylic Acid and its Derivatives Revenue Growth 2021-2026 (\$ millions)

Figure 85. Europe Acrylic Acid and its Derivatives Sales Market Share by Country in 2025

Figure 86. Europe Acrylic Acid and its Derivatives Revenue Market Share by Country (2021-2026)

Figure 87. Europe Acrylic Acid and its Derivatives Sales Market Share by Type (2021-2026)

Figure 88. Europe Acrylic Acid and its Derivatives Sales Market Share by Application (2021-2026)

Figure 89. Germany Acrylic Acid and its Derivatives Revenue Growth 2021-2026 (\$ millions)

Figure 90. France Acrylic Acid and its Derivatives Revenue Growth 2021-2026 (\$ millions)

Figure 91. UK Acrylic Acid and its Derivatives Revenue Growth 2021-2026 (\$ millions)

Figure 92. Italy Acrylic Acid and its Derivatives Revenue Growth 2021-2026 (\$ millions)

Figure 93. Russia Acrylic Acid and its Derivatives Revenue Growth 2021-2026 (\$ millions)

Figure 94. Middle East & Africa Acrylic Acid and its Derivatives Sales Market Share by Country (2021-2026)

Figure 95. Middle East & Africa Acrylic Acid and its Derivatives Sales Market Share by Type (2021-2026)

Figure 96. Middle East & Africa Acrylic Acid and its Derivatives Sales Market Share by Application (2021-2026)

Figure 97. Egypt Acrylic Acid and its Derivatives Revenue Growth 2021-2026 (\$ millions)

Figure 98. South Africa Acrylic Acid and its Derivatives Revenue Growth 2021-2026 (\$

millions)

Figure 99. Israel Acrylic Acid and its Derivatives Revenue Growth 2021-2026 (\$ millions)

Figure 100. Turkey Acrylic Acid and its Derivatives Revenue Growth 2021-2026 (\$ millions)

Figure 101. GCC Countries Acrylic Acid and its Derivatives Revenue Growth 2021-2026 (\$ millions)

Figure 102. Manufacturing Cost Structure Analysis of Acrylic Acid and its Derivatives in 2026

Figure 103. Manufacturing Process Analysis of Acrylic Acid and its Derivatives

Figure 104. Industry Chain Structure of Acrylic Acid and its Derivatives

Figure 105. Channels of Distribution

Figure 106. Global Acrylic Acid and its Derivatives Sales Market Forecast by Region (2027-2032)

Figure 107. Global Acrylic Acid and its Derivatives Revenue Market Share Forecast by Region (2027-2032)

Figure 108. Global Acrylic Acid and its Derivatives Sales Market Share Forecast by Type (2027-2032)

Figure 109. Global Acrylic Acid and its Derivatives Revenue Market Share Forecast by Type (2027-2032)

Figure 110. Global Acrylic Acid and its Derivatives Sales Market Share Forecast by Application (2027-2032)

Figure 111. Global Acrylic Acid and its Derivatives Revenue Market Share Forecast by Application (2027-2032)

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