

Global Acoustic Wave Sensors in Biology Market Growth 2026-2032

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Abstracts

The global Acoustic Wave Sensors in Biology market size is predicted to grow from US\$ 1104 million in 2025 to US\$ 2253 million in 2032; it is expected to grow at a CAGR of 11.0% from 2026 to 2032.

Acoustic wave sensors in biology are biosensing devices that utilize acoustic wave propagation or resonance changes on piezoelectric materials to detect biological interactions in real time. This category mainly includes quartz crystal microbalance (QCM/QCM-D), surface acoustic wave (SAW/SH-SAW), and bulk acoustic wave (BAW/FBAR) sensors used for label-free detection of biomolecules such as proteins, antibodies, nucleic acids, cells, and pathogens. From a value chain perspective, upstream includes piezoelectric materials, MEMS fabrication, RF electronics, microfluidics, and biochemical reagents; midstream involves sensor chip design, instrument development, and system integration; downstream demand comes from life science research, drug discovery, diagnostics, food safety, and environmental biology. In 2025, the average selling price is approximately US\$18,500 per unit, with global shipments reaching about 61,000 units. Industry gross margins typically range from 32% to 58%.

The market is evolving from traditional laboratory-based sensing toward more application-oriented biological platforms. Acoustic biosensors are increasingly optimized for immunoassays, nucleic acid detection, pathogen screening, and extracellular vesicle analysis, expanding beyond basic surface interaction studies.

Miniaturization and portability are major trends. Systems are becoming more compact and integrated, enabling point-of-care testing and decentralized biological analysis. At the same time, higher-frequency sensors are improving sensitivity, especially in liquid

environments.

Another key trend is multi-parameter sensing and system integration. Modern platforms combine mass sensing with viscoelastic or impedance measurements, providing more comprehensive characterization of biological interactions.

Future growth will be driven by the expansion of rapid diagnostics, biologics development, and the need for real-time, label-free detection technologies.

LP Information, Inc. (LPI) ' newest research report, the "Acoustic Wave Sensors in Biology Industry Forecast" looks at past sales and reviews total world Acoustic Wave Sensors in Biology sales in 2025, providing a comprehensive analysis by region and market sector of projected Acoustic Wave Sensors in Biology sales for 2026 through 2032. With Acoustic Wave Sensors in Biology sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Acoustic Wave Sensors in Biology industry.

This Insight Report provides a comprehensive analysis of the global Acoustic Wave Sensors in Biology landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Acoustic Wave Sensors in Biology portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Acoustic Wave Sensors in Biology market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Acoustic Wave Sensors in Biology and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Acoustic Wave Sensors in Biology.

This report presents a comprehensive overview, market shares, and growth opportunities of Acoustic Wave Sensors in Biology market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Quartz Crystal Microbalance (QCM) Sensor

Surface Acoustic Wave (SAW) Sensor

Segmentation by Detection Mode:

Label-Free Detection

Real-Time Interaction Analysis

Endpoint Bioassay

Portable / POCT Detection

Segmentation by Platform Format:

Benchtop System

Portable System

Segmentation by Application:

Life Science Research

Clinical & Diagnostics

Pharmaceutical & Biotech

Food & Environmental Testing

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Biolin Scientific (QSense)

AWSensors

Attana

BioNavis

Semilab

Gamry Instruments

openQCM

Quartz Pro

MicroVacuum

SAW COMPONENTS Dresden

tstbio

BioSAW

NDK

KYOCERA

TDK

Qorvo

Murata

Vectron

Rakon

Abracon

CSIMC

SungThai

Microbalance Tech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Acoustic Wave Sensors in Biology market?

What factors are driving Acoustic Wave Sensors in Biology market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Acoustic Wave Sensors in Biology market opportunities vary by end market size?

How does Acoustic Wave Sensors in Biology break out by Type, by Application?

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