

Global Acoustic Mesh Market Growth 2025-2031

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Abstracts

The global Acoustic Mesh market size is predicted to grow from US\$ 382 million in 2025 to US\$ 744 million in 2031; it is expected to grow at a CAGR of 11.7% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Acoustic mesh is a kind of precision woven mesh with dustproof, waterproof and low sound attenuation properties. It is usually made of polyester (PET), nylon (PA) and other materials. It absorbs and diffuses high-frequency noise through a uniform mesh structure. It is widely used in consumer electronics (such as mobile phone speakers, TWS headphones), car audio, industrial equipment and architectural acoustics. Combined with the penetration rate of acoustic mesh in the consumer electronics field (about 20%-30%) and SAATI in the Chinese acoustic materials market (the scale will exceed 10 billion yuan in 2024, with a growth rate of about 15%), Taking into account the dominance of international brands in the high-end market (accounting for 90% of the market share), and referring to the growth rate of import substitution by domestic manufacturers such as Changzhou Jiexi (annual growth of more than 30%) and the growth in demand for new energy vehicles and smart speakers, the global acoustic mesh market size is expected to be in the range of US\$250-380 million in 2024. In the next three years, it will benefit from 5G terminals (the cost of a single acoustic mesh is about US\$5-15), smart cars (the usage per car increases to 5-8) and wearable devices (the penetration rate of TWS headphones exceeds 60%), and is expected to exceed US\$500 million in 2030.

United States market for Acoustic Mesh is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Acoustic Mesh is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Acoustic Mesh is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Acoustic Mesh players cover NBC Meshtec Inc., TAIYO WIRE CLOTH, Ash & Lacy, Saati Group, G BOPP + Co AG, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the “Acoustic Mesh Industry Forecast” looks at past sales and reviews total world Acoustic Mesh sales in 2024, providing a comprehensive analysis by region and market sector of projected Acoustic Mesh sales for 2025 through 2031. With Acoustic Mesh sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Acoustic Mesh industry.

This Insight Report provides a comprehensive analysis of the global Acoustic Mesh landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Acoustic Mesh portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Acoustic Mesh market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Acoustic Mesh and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Acoustic Mesh.

This report presents a comprehensive overview, market shares, and growth opportunities of Acoustic Mesh market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Diameter: 25–40 Microns

Diameter: 40–60 Microns

Diameter: 60–70 Microns

Diameter: 70–100 Microns

Others

Segmentation by Application:

Smartphones

Computers

Headphones

Automotive Audio

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NBC Meshtec Inc.

TAIYO WIRE CLOTH

Ash & Lacy

Saati Group

G BOPP + Co AG

Marian Inc

Sefar

Changzhou Jiexi

Voir Tech

Tianjin Rijin Technology

BOSN MT

Jiangyin Hengyu

Changzhou Mingyuan Screen

Changzhou Kailong Screen

Key Questions Addressed in this Report

What is the 10-year outlook for the global Acoustic Mesh market?

What factors are driving Acoustic Mesh market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Acoustic Mesh market opportunities vary by end market size?

How does Acoustic Mesh break out by Type, by Application?

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