

# Global Acoustic Fish Deterrent Market Growth 2026-2032

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## Abstracts

The global Acoustic Fish Deterrent market size is predicted to grow from US\$ 401 million in 2025 to US\$ 628 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

In 2025, the global annual production capacity of acoustic fish deterrents was approximately 28,000 units, while actual production reached about 22,160 units. The global average market price was approximately US\$18,500 per unit, and the gross profit margin of major manufacturers ranged from 35% to 55%. An acoustic fish deterrent is an underwater acoustic system designed to emit specific sound frequencies or pressure waves to repel or guide fish away from designated areas. These systems are widely used to protect water intakes, hydropower facilities, aquaculture zones, and marine infrastructure while minimizing physical harm to aquatic life.

Upstream of the acoustic fish deterrent industry includes underwater acoustic transducers, power amplifiers, corrosion-resistant housings, signal control modules, and marine-grade cables. Midstream manufacturers are responsible for acoustic system design, frequency optimization, waterproof integration, and intelligent control development, with production mainly concentrated in China, Europe, and North America. Downstream applications include hydropower stations, water diversion projects, aquaculture farms, coastal engineering, and environmental protection programs. End users focus on deterrence effectiveness, frequency adaptability to different species, long-term underwater reliability, energy consumption, and compliance with ecological regulations.

The acoustic fish deterrent market is driven by increasing ecological protection requirements and stricter regulations around hydropower and water infrastructure

projects. As non-lethal and environmentally friendly solutions gain preference, acoustic systems are gradually replacing physical barriers and net-based methods. Demand is particularly strong in hydropower retrofitting, aquaculture protection, and coastal infrastructure development. Technological progress focuses on adaptive frequency control, intelligent monitoring, and low-power operation. Overall, the market demonstrates moderate volume growth, stable pricing, and attractive profitability due to specialized application scenarios and regulatory support.

LP Information, Inc. (LPI) ' newest research report, the “Acoustic Fish Deterrent Industry Forecast” looks at past sales and reviews total world Acoustic Fish Deterrent sales in 2025, providing a comprehensive analysis by region and market sector of projected Acoustic Fish Deterrent sales for 2026 through 2032. With Acoustic Fish Deterrent sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Acoustic Fish Deterrent industry.

This Insight Report provides a comprehensive analysis of the global Acoustic Fish Deterrent landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Acoustic Fish Deterrent portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Acoustic Fish Deterrent market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Acoustic Fish Deterrent and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Acoustic Fish Deterrent.

This report presents a comprehensive overview, market shares, and growth opportunities of Acoustic Fish Deterrent market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Continuous Wave Acoustic Fish Deterrent

## Pulsed Wave Acoustic Fish Deterrent

### Segmentation by Frequency Band:

Low-frequency (20 kHz) Acoustic Fish Deterrent

### Segmentation by Application:

Hydropower Station

Aquaculture Farm

Marine Resource Protection

### This report also splits the market by region:

#### Americas

United States

Canada

Mexico

Brazil

#### APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Fishtek Marine

Aquamark

Ace Aquatec

LRAD Corporation

Smith-Root

Future Oceans

Desert Star Systems

Thelma Biotel AS

Innovasea Systems

Sonardyne International

Fauna & Flora International

AquaScan AS

Fish Guidance Systems

HTI - Hydroacoustic Technology

Lotek Wireless

BioSonics

Sound Metrics

Maritech Systems AS

BlueView Technologies

Ocean Sonics

Fischschutz

Larinier

Airmar

EDF Energy

Invasive Carp

Ocean Science Consulting

Hydro Group

MAI Vision Technologies

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Acoustic Fish Deterrent market?

What factors are driving Acoustic Fish Deterrent market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Acoustic Fish Deterrent market opportunities vary by end market size?

How does Acoustic Fish Deterrent break out by Type, by Application?

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