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Global Acid Yellow 3 Market Growth 2026-2032

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Abstracts

The global Acid Yellow 3 market size is predicted to grow from US$ 31.73 million in 2025 to US$ 38.79 million in 2032; it is expected to grow at a CAGR of 3.0% from 2026 to 2032.

Acid Yellow 3, also known as Quinoline Yellow WS (C.I. Acid Yellow 3, Food Yellow 13, E104), is an anionic water-soluble dye that belongs to the class of sulfonated quinoline derivatives, and its industrial production requires carefully selected raw materials and a multi-step chemical process designed to generate a mixture of mono- and disulfonated forms of 2-(2-quinolyl)-1,3-indan-1,3-dione. The main raw materials include indan-1,3-dione, which provides the indandione skeleton, and quinoline derivatives (such as quinaldine) that supply the heteroaromatic moiety, along with sulfonating agents such as oleum or concentrated sulfuric acid, neutralizing bases like sodium hydroxide or sodium carbonate to form the sodium salts, and various auxiliaries such as water, acid/base buffers, and purification agents including activated carbon for color adjustment. In the typical production sequence, indan-1,3-dione undergoes condensation with the quinoline derivative to form the quinoline-indan-dione core structure, which is then subjected to controlled sulfonation under carefully monitored conditions of acid strength and temperature to yield a mixture dominated by the disulfonated product but containing smaller fractions of mono- and trisulfonated congeners, with the sulfonic acid groups ensuring solubility in aqueous systems. The sulfonated mixture is subsequently neutralized with sodium salts to convert the acidic forms into stable, water-soluble sodium salts, after which purification steps remove unreacted intermediates, excess acids, and inorganic salts through washing, filtration, and sometimes treatment with activated carbon to improve brightness and stability. The purified dye is then crystallized, filtered, washed, and dried, often by spray-drying, to yield a standardized powder or granular product suitable for commercial distribution. Throughout the process, manufacturers must carefully regulate pH, temperature, and sulfonation conditions, as these determine not only yield but also the distribution of

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sulfonated species, which directly impacts the shade, solubility, and regulatory compliance of the final dye. The result is Acid Yellow 3 in its disodium salt form, a product valued for its bright yellow-green hue and its ability to dissolve readily in water, making it widely used in food, beverages, pharmaceuticals, cosmetics, and various industrial dyeing applications.

In 2024, global Acid Yellow 3 production reached approximately 1044 MT, with an average global market price of around US$ 30.3 per kg. The global single-line production capacity ranges from 30 to 50 MT per year.

United States market for Acid Yellow 3 is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Acid Yellow 3 is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Acid Yellow 3 is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Acid Yellow 3 players cover Spectra Colors, Khushi Dyechem, Pylam Dyes, Manuel Vilaseca, Deepak Chemtex, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Acid Yellow 3 Industry Forecast” looks at past sales and reviews total world Acid Yellow 3 sales in 2025, providing a comprehensive analysis by region and market sector of projected Acid Yellow 3 sales for 2026 through 2032. With Acid Yellow 3 sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Acid Yellow 3 industry.

This Insight Report provides a comprehensive analysis of the global Acid Yellow 3 landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Acid Yellow 3 portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Acid Yellow 3 market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Acid Yellow 3 and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Acid Yellow 3.

This report presents a comprehensive overview, market shares, and growth opportunities of Acid Yellow 3 market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Purity?90%

Purity?90%

Segmentation by Application:

Hair Care

Skin Care

Food Dye

Industry Pigment

Others

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

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Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Spectra Colors

Khushi Dyechem

Pylam Dyes

Manuel Vilaseca

Deepak Chemtex

TAIYO Fine Chemicals

Key Questions Addressed in this Report

What is the 10-year outlook for the global Acid Yellow 3 market?

What factors are driving Acid Yellow 3 market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Acid Yellow 3 market opportunities vary by end market size?

How does Acid Yellow 3 break out by Type, by Application?

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