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Global Acid Red 14 Market Growth 2026-2032

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Abstracts

The global Acid Red 14 market size is predicted to grow from US$ 49.12 million in 2025 to US$ 60.63 million in 2032; it is expected to grow at a CAGR of 3.1% from 2026 to 2032.

Acid Red 14, also known as Carmoisine or Azorubine, is a synthetic azo dye widely used in textiles, leather, paper, cosmetics, and food coloring applications. Its industrial production involves a carefully orchestrated sequence of chemical reactions that transform relatively simple aromatic raw materials into the complex azo compound with water-soluble properties. The process begins with the selection of raw materials, typically aromatic amines and sulfonated aromatic intermediates, which provide the fundamental building blocks of the dye. The two principal components required are sulfanilic acid and 2-hydroxy-1-naphthalenesulfonic acid (also known as R-acid). Sulfanilic acid is derived from aniline through sulfonation, while R-acid is obtained from naphthalene via sulfonation, hydroxylation, and purification steps. Both intermediates contain functional groups that ensure solubility in aqueous media and reactivity during coupling.

The production process of Acid Red 14 mainly follows the general path of diazotization and azo coupling, which are characteristic of azo dye synthesis. The first step involves diazotization of sulfanilic acid. This is achieved by treating sulfanilic acid with sodium nitrite in the presence of hydrochloric acid under low-temperature conditions, typically between 0–5 °C, to form the highly reactive diazonium salt intermediate. Controlling the temperature is critical, since the diazonium compound is unstable and can decompose if not handled under precise conditions. Once the diazonium salt is prepared, the second stage is the coupling reaction with R-acid. This step is performed in an alkaline medium, usually maintained with sodium carbonate or sodium hydroxide, which facilitates the nucleophilic substitution on the activated naphthalene ring of R-acid. The diazonium salt reacts with the aromatic hydroxyl group of R-acid to form the azo linkage (–N=N–),

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producing the characteristic red-colored chromophore of Acid Red 14.

After the coupling reaction is complete, the dye solution undergoes several downstream processing steps, including neutralization, filtration, and purification, to remove unreacted intermediates, salts, and by-products. The crude dye is then isolated, dried, and standardized to produce a consistent commercial product. Modern industrial processes may also incorporate spray drying to obtain a uniform powder form with controlled particle size and solubility characteristics. Throughout the production, process parameters such as pH, temperature, and reactant ratios are strictly monitored to ensure high yield, color strength, and product stability. Thus, the industrial manufacture of Acid Red 14 is a representative example of large-scale azo dye chemistry, transforming inexpensive aromatic feedstocks into a high-value functional colorant through carefully controlled reactions.

The Acid Red 14 industry chain begins with upstream raw materials such as aniline, naphthalene derivatives, and sulfonating agents, and extends downstream into applications including textiles, leather, paper, and ink dyeing.

In 2024, global Acid Red 14 production reached approximately 6060 MT, with an average global market price of around US$ 8025 per MT. The global single-line production capacity ranges from 200 to 300 MT per year. The industry's gross profit margin is approximately 20%-25%.

United States market for Acid Red 14 is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Acid Red 14 is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Acid Red 14 is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Acid Red 14 players cover Horizon Specialities, Khushi Dyechem, Neelikon, Wenzhou Color Bloom New Materials, Sudarshan Chemical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Acid Red 14 Industry Forecast”

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looks at past sales and reviews total world Acid Red 14 sales in 2025, providing a comprehensive analysis by region and market sector of projected Acid Red 14 sales for 2026 through 2032. With Acid Red 14 sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Acid Red 14 industry.

This Insight Report provides a comprehensive analysis of the global Acid Red 14 landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Acid Red 14 portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Acid Red 14 market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Acid Red 14 and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Acid Red 14.

This report presents a comprehensive overview, market shares, and growth opportunities of Acid Red 14 market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Purity?90%

Purity?90%

Segmentation by Application:

Hair Care

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Skin Care

Food Dye

Industry Pigment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Horizon Specialities

Khushi Dyechem

Neelikon

Wenzhou Color Bloom New Materials

Sudarshan Chemical

Deepak Chemtex

Pylam Dyes

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Shijiazhuang Yanhui Dye

Qingdao Sanhuan Colorchem

Key Questions Addressed in this Report

What is the 10-year outlook for the global Acid Red 14 market?

What factors are driving Acid Red 14 market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Acid Red 14 market opportunities vary by end market size?

How does Acid Red 14 break out by Type, by Application?

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