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Global Acetylsalicylic Acid API Market Growth 2026-2032

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Abstracts

The global Acetylsalicylic Acid API market size is predicted to grow from US$ 1360 million in 2025 to US$ 1659 million in 2032; it is expected to grow at a CAGR of 2.9% from 2026 to 2032.

Acetylsalicylic acid, also known as aspirin, is a salicylic acid drug commonly used as an analgesic, antipyretic, and anti-inflammatory. It can also be used to treat certain inflammatory diseases. It is one of the most widely used medications in the world today, listed on the World Health Organization's Model List of Essential Medicines and essential for basic public health systems. This study focuses on the acetylsalicylic acid API market. In 2024, global acetylsalicylic acid API production reached approximately 55.86 k mt, with an average global market price of around US$ 25.27 per kg. Salicylic acid is the most direct intermediate in the synthesis of acetylsalicylic acid. China is a major global producer of salicylic acid, with a concentration of large-scale enterprises. Hebei Jingye Chemical Co., Ltd. is one of the largest salicylic acid production bases in China. According to official information, its products are not only supplied to the domestic market but also exported to Japan, the United States, Russia, and other countries and regions. Ganzhou Maoyuan Pharmaceutical Co., Ltd. also produces industrial salicylic acid and salicylic acid-related products (such as methyl salicylate) and engages in domestic and international trade. Huayin Jinqiancheng Pharmaceutical Co., Ltd. holds production qualifications for salicylic acid and aspirin. Following restructuring, it has the capacity to produce thousands of tons of industrial and pharmaceutical salicylic acid annually. Its main downstream customers include Bayer, Shandong Xinhua Pharmaceutical, and Jilin Pharmaceutical. Some of these companies, such as Hebei Jingye Chemical, also leverage their salicylic acid raw material resources to directly produce finished aspirin. Major global manufacturers have a combined production capacity of approximately 77,000 tons, with an industry average gross profit

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margin of 30%-40%.

The current (2025) market price of acetylsalicylic acid API is approximately RMB 30 per kilogram. This demonstrates that for mature chemical drugs, raw material costs are not a significant component of the total formulation cost. In the tenth round of China's national centralized procurement, the price of a 100mg enteric-coated aspirin tablet dropped to as low as 3.4 cents, a 92.85% decrease compared to before the centralized procurement. This indicates significant pressure on the price of finished formulations.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Acetylsalicylic Acid API Industry Forecast” looks at past sales and reviews total world Acetylsalicylic Acid API sales in 2025, providing a comprehensive analysis by region and market sector of projected Acetylsalicylic Acid API sales for 2026 through 2032. With Acetylsalicylic Acid API sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Acetylsalicylic Acid API industry.

This Insight Report provides a comprehensive analysis of the global Acetylsalicylic Acid API landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Acetylsalicylic Acid API portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Acetylsalicylic Acid API market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Acetylsalicylic Acid API and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Acetylsalicylic Acid API.

This report presents a comprehensive overview, market shares, and growth opportunities of Acetylsalicylic Acid API market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by Type:

Powder

Granular

Segmentation by Purity:

Above 99%

Above 99.5%

Others

Segmentation by Application:

Adult

Child

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

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- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

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Shandong Xinhua Pharmaceutical Company Limited

Seqens

Hebei Jingye Medical Technology Co., Ltd

Endo

Hunan Zhongnan Pharmaceutical Co., Ltd

JQC (Huayin) Pharmaceutical

Nanjing Pharmaceutical

Jigs Chemical

The Andhra Sugars Limited

Apollo Phaarmaceutical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Acetylsalicylic Acid API market?

What factors are driving Acetylsalicylic Acid API market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Acetylsalicylic Acid API market opportunities vary by end market size?

How does Acetylsalicylic Acid API break out by Type, by Application?

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