

Global Acetic Acid Grade Fiber Pulp Market Growth 2026-2032

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Abstracts

The global Acetic Acid Grade Fiber Pulp market size is predicted to grow from US\$ 904 million in 2025 to US\$ 1135 million in 2032; it is expected to grow at a CAGR of 3.3% from 2026 to 2032.

In 2025, global Acetic Acid Grade Fiber Pulp production reached approximately 710k tons , with an average global market price of around US\$ 1300 per ton.

Acetate-grade dissolving pulp is a specialty grade of chemical pulp specifically designed for the manufacture of cellulose acetate. It is produced from hardwoods such as eucalyptus, maple or birch, or from cotton linters, using pre-hydrolysis kraft or sulfite processes followed by intensive bleaching and purification. The resulting pulp exhibits very high alpha-cellulose content (typically in the mid-90% range or above), extremely low levels of hemicellulose and lignin, and tightly controlled ash and metal-ion contents, all of which are critical for achieving consistent reactivity, solubility and uniform acetylation in downstream cellulose-acetate production. Acetate-grade dissolving pulp serves as the key feedstock for cellulose acetate plastics, cigarette filter tow, acetate filament and staple fibres, acetate films and certain bio-based engineering plastics, making it a pivotal intermediate material in the tobacco, textile, film and optical sheet as well as biodegradable-material value chains.

Along the value chain, acetate-grade dissolving pulp depends upstream on sustainably managed forest resources, cotton linters and chemical suppliers. Integrated forestry-pulp groups in regions such as South Africa, South America, Northern Europe and China— including companies like Sappi, Rayonier Advanced Materials, Lenzing, Bracell, Suzano and Sun Paper—provide hardwood chips or cotton linters suitable for dissolving-pulp production, while chemical inputs such as caustic soda, sulfur-based reagents,

hydrogen peroxide and chlorine dioxide are sourced from specialized chemical producers. In the midstream, dissolving-pulp and acetate-grade pulp producers operate pre-hydrolysis cooking, multi-stage bleaching and purification lines, and sophisticated online quality control to supply pulps with tightly specified viscosity and purity to downstream customers. Downstream, cellulose acetate manufacturers such as Eastman, Celanese, Daicel, Cerdia and various Chinese acetate fibre and tow producers convert acetate-grade pulp into acetate plastics, cigarette filter tow, textile filaments and staple fibres, films and engineering plastics, which are then used by global tobacco companies, textile and apparel brands, optical and film converters and makers of consumer goods like toys, spectacle frames and appliance housings. In this chain, acetate-grade dissolving pulp forms the critical link between forest-based biomass and high-value acetate products, and its supply stability and quality control have a direct impact on downstream product performance and economics.

The annual production capacity of a single-line Acetic Acid Grade Fiber Pulp is approximately 15k tons, with a gross profit margin of approximately 20%-25%.

United States market for Acetic Acid Grade Fiber Pulp is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Acetic Acid Grade Fiber Pulp is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Acetic Acid Grade Fiber Pulp is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Acetic Acid Grade Fiber Pulp players cover Toray, MANN+HUMMEL, Nitto, SUEZ, Koch, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Acetic Acid Grade Fiber Pulp Industry Forecast" looks at past sales and reviews total world Acetic Acid Grade Fiber Pulp sales in 2025, providing a comprehensive analysis by region and market sector of projected Acetic Acid Grade Fiber Pulp sales for 2026 through 2032. With Acetic Acid Grade Fiber Pulp sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Acetic Acid Grade Fiber Pulp industry.

This Insight Report provides a comprehensive analysis of the global Acetic Acid Grade

Fiber Pulp landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Acetic Acid Grade Fiber Pulp portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Acetic Acid Grade Fiber Pulp market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Acetic Acid Grade Fiber Pulp and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Acetic Acid Grade Fiber Pulp.

This report presents a comprehensive overview, market shares, and growth opportunities of Acetic Acid Grade Fiber Pulp market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Wood Pulp Type

Cotton Linter Type

Segmentation by Purity:

Standard Purity

High Purity

Ultra-High Purity

Segmentation by Application:

Cigarettes

Paper

Film

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Toray

MANN+HUMMEL

Nitto

SUEZ

Koch

Eastman

Celanese

Daicel

Lenzing Group

Shuanglu Industrial

Push Acetati

Acetek Material

Key Questions Addressed in this Report

What is the 10-year outlook for the global Acetic Acid Grade Fiber Pulp market?

What factors are driving Acetic Acid Grade Fiber Pulp market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Acetic Acid Grade Fiber Pulp market opportunities vary by end market size?

How does Acetic Acid Grade Fiber Pulp break out by Type, by Application?

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