

Global AC/DC Conversion Chip Market Growth 2026-2032

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Abstracts

The global AC/DC Conversion Chip market size is predicted to grow from US\$ 4745 million in 2025 to US\$ 7717 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

AC-DC converter ICs are power management integrated circuits used to convert AC mains or AC input power into regulated DC output power. They are commonly used in offline switch-mode power supplies, adapters, chargers, appliance auxiliary supplies, industrial power supplies, LED drivers, TV and monitor power supplies, server auxiliary supplies, telecom power systems, smart-home devices and IoT power modules. Typical product forms include primary-side regulated flyback controllers, secondary-side controllers, PWM controllers, quasi-resonant controllers, PFC controllers, LLC controllers, synchronous rectifier controllers, offline switcher ICs with integrated high-voltage MOSFETs, high-frequency AC-DC converter ICs with integrated GaN power stages, and digital power controllers.

From the perspective of the global supply landscape, the AC-DC converter IC market is led by U.S., European, and Japanese vendors in mid-to-high-end and high-reliability products, while mainland Chinese vendors are rapidly replacing imports in consumer electronics, fast charging, small appliances, lighting, and general-purpose offline power supplies. Power Integrations is a representative leader in highly integrated AC-DC offline switcher ICs. With products such as InnoSwitch, LinkSwitch, and TinySwitch, it holds a strong position in adapters, home appliances, industrial auxiliary power supplies, and consumer electronics power supplies. Vendors such as TI, Infineon, onsemi, ST, Renesas, ROHM, and Diodes cover multiple product routes, including PFC, flyback, LLC, PWM, synchronous rectification, GaN, and digital control, enabling them to serve a wide range of applications from low-power auxiliary supplies to server,

telecom, and industrial SMPS systems.

From the perspective of domestic Chinese supply, Silan Microelectronics, Bright Power Semiconductor, Southchip Semiconductor, and Chipown Microelectronics form an important tier of local AC-DC power management IC suppliers. Silan's official website lists multiple non-isolated buck AC-DC constant-voltage control ICs, PWM/PFM controllers with integrated high-voltage MOSFETs, and synchronous rectifier controllers. Bright Power Semiconductor clearly divides its product lines into AC/DC power management ICs, non-isolated power supplies, isolated power supplies, LED driver ICs, and other categories. Southchip's product categories include AC-DC converters, USB Type-C and Power Delivery, PMICs, and charging management.

From a product roadmap perspective, the low-power market is mainly based on offline switcher ICs with integrated MOSFETs and non-isolated buck solutions, emphasizing low cost, low standby power consumption, and compact size. The mid-power fast-charging and adapter market is centered on QR flyback, active clamp flyback, synchronous rectification, and GaN control / integration, with a focus on efficiency, power density, and USB-C PD compatibility. Mid-to-high-power TV, PC, server, and telecom power supplies more often adopt PFC + LLC or digital-control combinations. Power Integrations' InnoSwitch integrates primary-side, secondary-side, and feedback functions into a single offline flyback IC, while Infineon has built a complete high-efficiency AC-DC portfolio around CoolSET, PFC, LLC, and digital SMPS controllers.

From the demand-structure perspective, the main demand comes from smartphone / laptop fast chargers, home-appliance auxiliary power supplies, TV / monitor power supplies, LED lighting, industrial power supplies, and server and telecom power systems. Low-end general-purpose AC-DC chips face intense price competition, but energy-efficiency regulations, standby power requirements, high-power Type-C PD fast charging, GaN miniaturization, and server power-efficiency upgrades are increasing the value of high-end products. Renesas emphasizes that its AC/DC and isolated DC/DC PWM controllers are used for efficient isolated power supplies, while onsemi positions its AC-DC power conversion products as supporting high active-mode efficiency, low standby consumption, and power factor correction.

Future competition will develop along two main tracks. The first is the high-end, high-efficiency route, centered on GaN fast charging, PFC + LLC, digital power, server / telecom power supplies, and high-power-density adapters. Key competitive factors include topology control, power-stage integration, EMI performance, standby power consumption, and system reference-design capability. The second is the domestic

substitution and cost-optimization route, centered on small appliances, lighting, general-purpose adapters, smart homes, and industrial auxiliary power supplies. Key competitive factors include cost, reliability, supply stability, packaging, customer support, and the local ecosystem. Overall, AC-DC converter ICs are not a single standardized component market, but a compound power management IC sector composed of low-power offline switchers, mid-power fast-charging solutions, high-power PFC / LLC solutions, and digital power controllers.

LP Information, Inc. (LPI) ' newest research report, the ?AC/DC Conversion Chip Industry Forecast? looks at past sales and reviews total world AC/DC Conversion Chip sales in 2025, providing a comprehensive analysis by region and market sector of projected AC/DC Conversion Chip sales for 2026 through 2032. With AC/DC Conversion Chip sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AC/DC Conversion Chip industry.

This Insight Report provides a comprehensive analysis of the global AC/DC Conversion Chip landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AC/DC Conversion Chip portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AC/DC Conversion Chip market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AC/DC Conversion Chip and breaks down the forecast by Power Range, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AC/DC Conversion Chip.

This report presents a comprehensive overview, market shares, and growth opportunities of AC/DC Conversion Chip market by product type, application, key manufacturers and key regions and countries.

Segmentation by Power Range:

Ultra-low Power, 500W

Segmentation by Topology:

Isolated Flyback

Non-isolated Buck

Quasi-resonant Flyback

Active Clamp Flyback

Boost PFC

LLC Resonant

PSFB / Half-bridge / Full-bridge

Segmentation by Control Mode:

Voltage-mode Control ICs

Current-mode Control ICs

Quasi-resonant Control ICs

Boundary Conduction Mode ICs

Continuous Conduction Mode ICs

Digital Control ICs

Segmentation by Application:

Chargers and Adapters

Monitor Power Supplies

LED Lighting Power Supplies

Industrial Power Supplies

Server and Telecom Power

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Power Integrations, Inc.

Texas Instruments Incorporated

Infineon Technologies AG

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STMicroelectronics N.V.

Renesas Electronics Corporation

ROHM Co., Ltd.

Diodes Incorporated

Silan Microelectronics Co., Ltd.

Bright Power Semiconductor

Southchip Semiconductor Technology Co., Ltd.

Chipown Microelectronics

Leadtrend Technology Corp.

Richtek Technology Corp.

Analog Devices, Inc.

Key Questions Addressed in this Report

What is the 10-year outlook for the global AC/DC Conversion Chip market?

What factors are driving AC/DC Conversion Chip market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AC/DC Conversion Chip market opportunities vary by end market size?

How does AC/DC Conversion Chip break out by Power Range, by Application?

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