

Global AC/DC Board Mount Power Supply Market Growth 2026-2032

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Abstracts

The global AC/DC Board Mount Power Supply market size is predicted to grow from US\$ 2187 million in 2025 to US\$ 2964 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

AC/DC Board Mount Power Supply is a compact power conversion unit designed to be installed directly onto a printed circuit board to transform alternating current input into regulated direct current output for embedded electronic systems. It functions as an integrated onboard power source that supports reliable operation of electronic circuits within industrial, medical, communication, instrumentation, and building control equipment. These power supplies are engineered to deliver electrical isolation, voltage regulation, thermal stability, and long operational life while minimizing occupied board space. They are typically available in encapsulated or open-frame formats and are selected to meet application requirements related to power density, efficiency, safety compliance, and environmental durability. The unit price for AC/DC board mount power supplies typically falls within the range of a few tens of dollars, while the industry gross margin generally lies between 30% and 50%.

The upstream supply chain for AC/DC Board Mount Power Supplies includes suppliers of semiconductors, transformers, magnetic cores, capacitors, resistors, inductors, switching controllers, PCB materials, thermal management components, connectors, and encapsulation materials. Manufacturers combine these components through power electronics design, assembly, testing, and certification processes to create compact board-level power solutions. Midstream participants include specialized power module producers and contract manufacturing partners responsible for module integration and quality assurance. Downstream demand comes from industrial automation systems, medical devices, communication equipment, smart metering infrastructure, security

systems, consumer electronics, and embedded control platforms. Equipment manufacturers integrate AC/DC board mount power supplies directly into electronic assemblies to simplify system architecture, reduce external wiring requirements, and improve product reliability and space efficiency.

United States market for AC/DC Board Mount Power Supply is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for AC/DC Board Mount Power Supply is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for AC/DC Board Mount Power Supply is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key AC/DC Board Mount Power Supply players cover TDK Lambda, Advanced Energy, Murata Power Solutions, Bel Fuse, Vicor, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "AC/DC Board Mount Power Supply Industry Forecast" looks at past sales and reviews total world AC/DC Board Mount Power Supply sales in 2025, providing a comprehensive analysis by region and market sector of projected AC/DC Board Mount Power Supply sales for 2026 through 2032. With AC/DC Board Mount Power Supply sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AC/DC Board Mount Power Supply industry.

This Insight Report provides a comprehensive analysis of the global AC/DC Board Mount Power Supply landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AC/DC Board Mount Power Supply portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AC/DC Board Mount Power Supply market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AC/DC Board Mount Power Supply and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AC/DC Board Mount Power Supply.

This report presents a comprehensive overview, market shares, and growth opportunities of AC/DC Board Mount Power Supply market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

20W Below

20W?60W

60W Above

Segmentation by Packaging Type:

Open Frame Type

Encapsulated Type

Segmentation by Application:

IoT and Consumer Electronics

Industrial Automation

Medical

Communications and IT Infrastructure

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TDK Lambda

Advanced Energy

Murata Power Solutions

Bel Fuse

Vicor

XP Power

COSEL

Astrodyne TDI

TRACO Power

RECOM Power

Aimtec

Acopian

Delta

Mean Well

MORNSUN

Cincon

Key Questions Addressed in this Report

What is the 10-year outlook for the global AC/DC Board Mount Power Supply market?

What factors are driving AC/DC Board Mount Power Supply market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AC/DC Board Mount Power Supply market opportunities vary by end market size?

How does AC/DC Board Mount Power Supply break out by Type, by Application?

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