

# Global Accumulation Roller Conveyor Market Growth 2026-2032

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## Abstracts

The global Accumulation Roller Conveyor market size is predicted to grow from US\$ 1106 million in 2025 to US\$ 1708 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

In 2025, global Accumulation Roller Conveyor production reached approximately 0.39 M Units. The average price is approximately \$2,900. An accumulating roller conveyor is an automated material handling device designed to transport, buffer, queue, accumulate and release unit loads such as cartons, totes, trays, containers, pallets, pallet boxes, workpieces and packaged goods along a fixed conveyor path. The equipment uses rollers as the primary load-carrying and conveying medium, and relies on motor-driven rollers, chain-driven live rollers, belt-driven live rollers, friction rollers, zone controllers, sensors, braking mechanisms and PLC or WCS interfaces to coordinate product flow between upstream and downstream processes.

Accumulation Roller Conveyor market should be treated as a specialized sub-segment of the broader conveyor and warehouse automation industry rather than a generic roller conveyor category. The key value of this equipment lies in controlled buffering, queuing, merging and release of unit loads, not merely point-to-point transportation. Zero-pressure accumulation, MDR zone control and pallet accumulation roller modules have become important building blocks in e-commerce fulfillment centers, parcel hubs, retail distribution centers, production logistics and automated pallet warehouses. For market sizing, a narrow definition is necessary: only accumulating roller conveyor equipment, modules, directly related zone control and associated conveyor sections should be counted. Including full warehouse automation projects, sorters, WMS/WCS software, AMR systems or general conveyors would materially overstate the addressable market.

From a supply perspective, the industry is highly layered. Large global automation groups such as Daifuku, Dematic under KION, Honeywell Intelligrated and Transnorm, TGW, SSI Schaefer, Mecalux, Fives and GEBHARDT typically deliver accumulating roller conveyors as part of integrated warehouse or intralogistics systems. Component and module specialists such as Interroll and Itoh Denki play a structurally important role because MDRs, RollerDrive products, zone controllers and accumulation logic are central to modern ZPA systems. In North America, specialized conveyor OEMs such as Hytrol, LEWCO, Roach, Titan, Alba, Dorner, Trew and Dynamic Conveyor maintain strong regional positions. In China and India, a larger number of regional suppliers are emerging, but financial transparency, product standardization and official product evidence vary significantly by company.

From the demand side, growth is driven by the need to increase throughput while reducing product damage, labor intensity and process imbalance. E-commerce and parcel logistics remain the most visible demand drivers, but manufacturing, food and beverage packaging, pharmaceutical packaging, automotive components and pallet warehouse automation are also important. North America and Europe account for a large share of premium MDR and ZPA installations, while China provides scale and cost competitiveness. India and Southeast Asia are gradually moving from manual or basic conveyor handling toward more automated fixed-flow systems. The market is expected to grow steadily rather than explosively, supported by new warehouse projects, brownfield upgrades, packaging-line automation and regional supply-chain modernization.

From a technology perspective, the industry is moving toward 24V/48V motor-driven rollers, decentralized zone control, sensor-based accumulation, lower energy consumption, lower noise, plug-and-play modules and tighter PLC/WCS integration. Mechanical and low-pressure accumulation solutions will remain relevant in heavy-duty, cost-sensitive or slower-speed applications, but MDR-based zero-pressure accumulation is becoming the preferred route in high-throughput carton and tote handling. Substitution risk exists from AMRs, shuttles, robotic sortation and other flexible automation technologies; however, accumulating roller conveyors continue to offer strong advantages in continuous high-throughput flows, predictable routing, low unit handling cost and stable process synchronization.

LP Information, Inc. (LPI) ' newest research report, the "Accumulation Roller Conveyor Industry Forecast" looks at past sales and reviews total world Accumulation Roller Conveyor sales in 2025, providing a comprehensive analysis by region and market sector of projected Accumulation Roller Conveyor sales for 2026 through 2032. With

Accumulation Roller Conveyor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Accumulation Roller Conveyor industry.

This Insight Report provides a comprehensive analysis of the global Accumulation Roller Conveyor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Accumulation Roller Conveyor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Accumulation Roller Conveyor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Accumulation Roller Conveyor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Accumulation Roller Conveyor.

This report presents a comprehensive overview, market shares, and growth opportunities of Accumulation Roller Conveyor market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Zero-Pressure Accumulation Roller Conveyor

Low-Pressure Accumulation Roller Conveyor

#### Segmentation by Drive Type:

Motorized Drum Drive

Spool Drive

Chain Drive

Others

Segmentation by Load Capacity:

Light-duty: Single-roller load ? 25 kg

Medium-duty: Single-roller load 25?100 kg

Heavy-duty: Single-roller load 100?500 kg

Extra-heavy-duty: Single-roller load > 500 kg

Segmentation by Application:

E-commerce and Logistics & Warehousing

Automotive Manufacturing

Electronics Manufacturing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Interroll Holding AG

Hytrol Conveyor

KION

Daifuku

Honeywell Intelligrated

TGW Logistics

SSI SCHAEFER

Mecalux

Fives Group

GEBHARDT

Damon Technology

Itoh Denki

Okura Yusoki

Trew LLC

Dorner

LEWCO

Roach Conveyors

Alba Manufacturing

Titan Industries

FMH Conveyors

Shuttleworth

Dynamic Conveyor

Strasser Maschinenbau

Tegel-Technik

Suzhou Apollo

Kengic Intelligent

Muvro Technologies

BlueSword

KSEC

Vitrans Automation

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Accumulation Roller Conveyor market?

What factors are driving Accumulation Roller Conveyor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Accumulation Roller Conveyor market opportunities vary by end market size?

How does Accumulation Roller Conveyor break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Accumulation Roller Conveyor Annual Sales 2021-2032
  - 2.1.2 World Current & Future Analysis for Accumulation Roller Conveyor by Geographic Region, 2021, 2025 & 2032
  - 2.1.3 World Current & Future Analysis for Accumulation Roller Conveyor by Country/Region, 2021, 2025 & 2032
- 2.2 Accumulation Roller Conveyor Segment by Type
  - 2.2.1 Zero-Pressure Accumulation Roller Conveyor
  - 2.2.2 Low-Pressure Accumulation Roller Conveyor
  - 2.2.3 Accumulation Roller Conveyor Sales by Type
    - 2.2.3.1 Global Accumulation Roller Conveyor Sales Market Share by Type (2021-2026)
    - 2.2.3.2 Global Accumulation Roller Conveyor Revenue and Market Share by Type (2021-2026)
    - 2.2.3.3 Global Accumulation Roller Conveyor Sale Price by Type (2021-2026)
- 2.3 Accumulation Roller Conveyor Segment by Drive Type
  - 2.3.1 Motorized Drum Drive
  - 2.3.2 Spool Drive
  - 2.3.3 Chain Drive
  - 2.3.4 Others
  - 2.3.5 Accumulation Roller Conveyor Sales by Drive Type
    - 2.3.5.1 Global Accumulation Roller Conveyor Sales Market Share by Drive Type (2021-2026)
    - 2.3.5.2 Global Accumulation Roller Conveyor Revenue and Market Share by Drive



## Type (2021-2026)

### 2.3.5.3 Global Accumulation Roller Conveyor Sale Price by Drive Type (2021-2026)

## 2.4 Accumulation Roller Conveyor Segment by Load Capacity

### 2.4.1 Light-duty: Single-roller load ? 25 kg

### 2.4.2 Medium-duty: Single-roller load 25?100 kg

### 2.4.3 Heavy-duty: Single-roller load 100?500 kg

### 2.4.4 Extra-heavy-duty: Single-roller load > 500 kg

### 2.4.5 Accumulation Roller Conveyor Sales by Load Capacity

#### 2.4.5.1 Global Accumulation Roller Conveyor Sales Market Share by Load Capacity (2021-2026)

#### 2.4.5.2 Global Accumulation Roller Conveyor Revenue and Market Share by Load Capacity (2021-2026)

#### 2.4.5.3 Global Accumulation Roller Conveyor Sale Price by Load Capacity (2021-2026)

## 2.5 Accumulation Roller Conveyor Segment by Application

### 2.5.1 E-commerce and Logistics & Warehousing

### 2.5.2 Automotive Manufacturing

### 2.5.3 Electronics Manufacturing

### 2.5.4 Others

### 2.5.5 Accumulation Roller Conveyor Sales by Application

#### 2.5.5.1 Global Accumulation Roller Conveyor Sale Market Share by Application (2021-2026)

#### 2.5.5.2 Global Accumulation Roller Conveyor Revenue and Market Share by Application (2021-2026)

#### 2.5.5.3 Global Accumulation Roller Conveyor Sale Price by Application (2021-2026)

## 3 GLOBAL BY COMPANY

### 3.1 Global Accumulation Roller Conveyor Breakdown Data by Company

#### 3.1.1 Global Accumulation Roller Conveyor Annual Sales by Company (2021-2026)

#### 3.1.2 Global Accumulation Roller Conveyor Sales Market Share by Company (2021-2026)

### 3.2 Global Accumulation Roller Conveyor Annual Revenue by Company (2021-2026)

#### 3.2.1 Global Accumulation Roller Conveyor Revenue by Company (2021-2026)

#### 3.2.2 Global Accumulation Roller Conveyor Revenue Market Share by Company (2021-2026)

### 3.3 Global Accumulation Roller Conveyor Sale Price by Company

### 3.4 Key Manufacturers Accumulation Roller Conveyor Producing Area Distribution, Sales Area, Product Type

- 3.4.1 Key Manufacturers Accumulation Roller Conveyor Product Location Distribution
- 3.4.2 Players Accumulation Roller Conveyor Products Offered
- 3.5 Market Concentration Rate Analysis
  - 3.5.1 Competition Landscape Analysis
  - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR ACCUMULATION ROLLER CONVEYOR BY GEOGRAPHIC REGION**

- 4.1 World Historic Accumulation Roller Conveyor Market Size by Geographic Region (2021-2026)
  - 4.1.1 Global Accumulation Roller Conveyor Annual Sales by Geographic Region (2021-2026)
  - 4.1.2 Global Accumulation Roller Conveyor Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Accumulation Roller Conveyor Market Size by Country/Region (2021-2026)
  - 4.2.1 Global Accumulation Roller Conveyor Annual Sales by Country/Region (2021-2026)
  - 4.2.2 Global Accumulation Roller Conveyor Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Accumulation Roller Conveyor Sales Growth
- 4.4 APAC Accumulation Roller Conveyor Sales Growth
- 4.5 Europe Accumulation Roller Conveyor Sales Growth
- 4.6 Middle East & Africa Accumulation Roller Conveyor Sales Growth

## **5 AMERICAS**

- 5.1 Americas Accumulation Roller Conveyor Sales by Country
  - 5.1.1 Americas Accumulation Roller Conveyor Sales by Country (2021-2026)
  - 5.1.2 Americas Accumulation Roller Conveyor Revenue by Country (2021-2026)
- 5.2 Americas Accumulation Roller Conveyor Sales by Type (2021-2026)
- 5.3 Americas Accumulation Roller Conveyor Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

## **6 APAC**

### **6.1 APAC Accumulation Roller Conveyor Sales by Region**

#### **6.1.1 APAC Accumulation Roller Conveyor Sales by Region (2021-2026)**

#### **6.1.2 APAC Accumulation Roller Conveyor Revenue by Region (2021-2026)**

### **6.2 APAC Accumulation Roller Conveyor Sales by Type (2021-2026)**

### **6.3 APAC Accumulation Roller Conveyor Sales by Application (2021-2026)**

### **6.4 China**

### **6.5 Japan**

### **6.6 South Korea**

### **6.7 Southeast Asia**

### **6.8 India**

### **6.9 Australia**

### **6.10 China Taiwan**

## **7 EUROPE**

### **7.1 Europe Accumulation Roller Conveyor by Country**

#### **7.1.1 Europe Accumulation Roller Conveyor Sales by Country (2021-2026)**

#### **7.1.2 Europe Accumulation Roller Conveyor Revenue by Country (2021-2026)**

### **7.2 Europe Accumulation Roller Conveyor Sales by Type (2021-2026)**

### **7.3 Europe Accumulation Roller Conveyor Sales by Application (2021-2026)**

### **7.4 Germany**

### **7.5 France**

### **7.6 UK**

### **7.7 Italy**

### **7.8 Russia**

## **8 MIDDLE EAST & AFRICA**

### **8.1 Middle East & Africa Accumulation Roller Conveyor by Country**

#### **8.1.1 Middle East & Africa Accumulation Roller Conveyor Sales by Country (2021-2026)**

#### **8.1.2 Middle East & Africa Accumulation Roller Conveyor Revenue by Country (2021-2026)**

### **8.2 Middle East & Africa Accumulation Roller Conveyor Sales by Type (2021-2026)**

### **8.3 Middle East & Africa Accumulation Roller Conveyor Sales by Application (2021-2026)**

- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Accumulation Roller Conveyor
- 10.3 Manufacturing Process Analysis of Accumulation Roller Conveyor
- 10.4 Industry Chain Structure of Accumulation Roller Conveyor

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

- 11.1 Sales Channel
  - 11.1.1 Direct Channels
  - 11.1.2 Indirect Channels
- 11.2 Accumulation Roller Conveyor Distributors
- 11.3 Accumulation Roller Conveyor Customer

## **12 WORLD FORECAST REVIEW FOR ACCUMULATION ROLLER CONVEYOR BY GEOGRAPHIC REGION**

- 12.1 Global Accumulation Roller Conveyor Market Size Forecast by Region
  - 12.1.1 Global Accumulation Roller Conveyor Forecast by Region (2027-2032)
  - 12.1.2 Global Accumulation Roller Conveyor Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Accumulation Roller Conveyor Forecast by Type (2027-2032)

## 12.7 Global Accumulation Roller Conveyor Forecast by Application (2027-2032)

### 13 KEY PLAYERS ANALYSIS

#### 13.1 Interroll Holding AG

##### 13.1.1 Interroll Holding AG Company Information

##### 13.1.2 Interroll Holding AG Accumulation Roller Conveyor Product Portfolios and Specifications

##### 13.1.3 Interroll Holding AG Accumulation Roller Conveyor Sales, Revenue, Price and Gross Margin (2021-2026)

##### 13.1.4 Interroll Holding AG Main Business Overview

##### 13.1.5 Interroll Holding AG Latest Developments

#### 13.2 Hytrol Conveyor

##### 13.2.1 Hytrol Conveyor Company Information

##### 13.2.2 Hytrol Conveyor Accumulation Roller Conveyor Product Portfolios and Specifications

##### 13.2.3 Hytrol Conveyor Accumulation Roller Conveyor Sales, Revenue, Price and Gross Margin (2021-2026)

##### 13.2.4 Hytrol Conveyor Main Business Overview

##### 13.2.5 Hytrol Conveyor Latest Developments

#### 13.3 KION

##### 13.3.1 KION Company Information

##### 13.3.2 KION Accumulation Roller Conveyor Product Portfolios and Specifications

##### 13.3.3 KION Accumulation Roller Conveyor Sales, Revenue, Price and Gross Margin (2021-2026)

##### 13.3.4 KION Main Business Overview

##### 13.3.5 KION Latest Developments

#### 13.4 Daifuku

##### 13.4.1 Daifuku Company Information

##### 13.4.2 Daifuku Accumulation Roller Conveyor Product Portfolios and Specifications

##### 13.4.3 Daifuku Accumulation Roller Conveyor Sales, Revenue, Price and Gross Margin (2021-2026)

##### 13.4.4 Daifuku Main Business Overview

##### 13.4.5 Daifuku Latest Developments

#### 13.5 Honeywell Intelligrated

##### 13.5.1 Honeywell Intelligrated Company Information

##### 13.5.2 Honeywell Intelligrated Accumulation Roller Conveyor Product Portfolios and Specifications

##### 13.5.3 Honeywell Intelligrated Accumulation Roller Conveyor Sales, Revenue, Price

and Gross Margin (2021-2026)

13.5.4 Honeywell Intelligrated Main Business Overview

13.5.5 Honeywell Intelligrated Latest Developments

13.6 TGW Logistics

13.6.1 TGW Logistics Company Information

13.6.2 TGW Logistics Accumulation Roller Conveyor Product Portfolios and Specifications

13.6.3 TGW Logistics Accumulation Roller Conveyor Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 TGW Logistics Main Business Overview

13.6.5 TGW Logistics Latest Developments

13.7 SSI SCHAEFER

13.7.1 SSI SCHAEFER Company Information

13.7.2 SSI SCHAEFER Accumulation Roller Conveyor Product Portfolios and Specifications

13.7.3 SSI SCHAEFER Accumulation Roller Conveyor Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 SSI SCHAEFER Main Business Overview

13.7.5 SSI SCHAEFER Latest Developments

13.8 Mecalux

13.8.1 Mecalux Company Information

13.8.2 Mecalux Accumulation Roller Conveyor Product Portfolios and Specifications

13.8.3 Mecalux Accumulation Roller Conveyor Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Mecalux Main Business Overview

13.8.5 Mecalux Latest Developments

13.9 Fives Group

13.9.1 Fives Group Company Information

13.9.2 Fives Group Accumulation Roller Conveyor Product Portfolios and Specifications

13.9.3 Fives Group Accumulation Roller Conveyor Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Fives Group Main Business Overview

13.9.5 Fives Group Latest Developments

13.10 GEBHARDT

13.10.1 GEBHARDT Company Information

13.10.2 GEBHARDT Accumulation Roller Conveyor Product Portfolios and Specifications

13.10.3 GEBHARDT Accumulation Roller Conveyor Sales, Revenue, Price and Gross

## Margin (2021-2026)

13.10.4 GEBHARDT Main Business Overview

13.10.5 GEBHARDT Latest Developments

## 13.11 Damon Technology

13.11.1 Damon Technology Company Information

13.11.2 Damon Technology Accumulation Roller Conveyor Product Portfolios and Specifications

13.11.3 Damon Technology Accumulation Roller Conveyor Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Damon Technology Main Business Overview

13.11.5 Damon Technology Latest Developments

## 13.12 Itoh Denki

13.12.1 Itoh Denki Company Information

13.12.2 Itoh Denki Accumulation Roller Conveyor Product Portfolios and Specifications

13.12.3 Itoh Denki Accumulation Roller Conveyor Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Itoh Denki Main Business Overview

13.12.5 Itoh Denki Latest Developments

## 13.13 Okura Yusoki

13.13.1 Okura Yusoki Company Information

13.13.2 Okura Yusoki Accumulation Roller Conveyor Product Portfolios and Specifications

13.13.3 Okura Yusoki Accumulation Roller Conveyor Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Okura Yusoki Main Business Overview

13.13.5 Okura Yusoki Latest Developments

## 13.14 Trew LLC

13.14.1 Trew LLC Company Information

13.14.2 Trew LLC Accumulation Roller Conveyor Product Portfolios and Specifications

13.14.3 Trew LLC Accumulation Roller Conveyor Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Trew LLC Main Business Overview

13.14.5 Trew LLC Latest Developments

## 13.15 Dorner

13.15.1 Dorner Company Information

13.15.2 Dorner Accumulation Roller Conveyor Product Portfolios and Specifications

13.15.3 Dorner Accumulation Roller Conveyor Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Dorner Main Business Overview



- 13.15.5 Dorner Latest Developments
- 13.16 LEWCO
  - 13.16.1 LEWCO Company Information
  - 13.16.2 LEWCO Accumulation Roller Conveyor Product Portfolios and Specifications
  - 13.16.3 LEWCO Accumulation Roller Conveyor Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.16.4 LEWCO Main Business Overview
  - 13.16.5 LEWCO Latest Developments
- 13.17 Roach Conveyors
  - 13.17.1 Roach Conveyors Company Information
  - 13.17.2 Roach Conveyors Accumulation Roller Conveyor Product Portfolios and Specifications
  - 13.17.3 Roach Conveyors Accumulation Roller Conveyor Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.17.4 Roach Conveyors Main Business Overview
  - 13.17.5 Roach Conveyors Latest Developments
- 13.18 Alba Manufacturing
  - 13.18.1 Alba Manufacturing Company Information
  - 13.18.2 Alba Manufacturing Accumulation Roller Conveyor Product Portfolios and Specifications
  - 13.18.3 Alba Manufacturing Accumulation Roller Conveyor Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.18.4 Alba Manufacturing Main Business Overview
  - 13.18.5 Alba Manufacturing Latest Developments
- 13.19 Titan Industries
  - 13.19.1 Titan Industries Company Information
  - 13.19.2 Titan Industries Accumulation Roller Conveyor Product Portfolios and Specifications
  - 13.19.3 Titan Industries Accumulation Roller Conveyor Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.19.4 Titan Industries Main Business Overview
  - 13.19.5 Titan Industries Latest Developments
- 13.20 FMH Conveyors
  - 13.20.1 FMH Conveyors Company Information
  - 13.20.2 FMH Conveyors Accumulation Roller Conveyor Product Portfolios and Specifications
  - 13.20.3 FMH Conveyors Accumulation Roller Conveyor Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.20.4 FMH Conveyors Main Business Overview



- 13.20.5 FMH Conveyors Latest Developments
- 13.21 Shuttleworth
  - 13.21.1 Shuttleworth Company Information
  - 13.21.2 Shuttleworth Accumulation Roller Conveyor Product Portfolios and Specifications
  - 13.21.3 Shuttleworth Accumulation Roller Conveyor Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.21.4 Shuttleworth Main Business Overview
  - 13.21.5 Shuttleworth Latest Developments
- 13.22 Dynamic Conveyor
  - 13.22.1 Dynamic Conveyor Company Information
  - 13.22.2 Dynamic Conveyor Accumulation Roller Conveyor Product Portfolios and Specifications
  - 13.22.3 Dynamic Conveyor Accumulation Roller Conveyor Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.22.4 Dynamic Conveyor Main Business Overview
  - 13.22.5 Dynamic Conveyor Latest Developments
- 13.23 Strasser Maschinenbau
  - 13.23.1 Strasser Maschinenbau Company Information
  - 13.23.2 Strasser Maschinenbau Accumulation Roller Conveyor Product Portfolios and Specifications
  - 13.23.3 Strasser Maschinenbau Accumulation Roller Conveyor Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.23.4 Strasser Maschinenbau Main Business Overview
  - 13.23.5 Strasser Maschinenbau Latest Developments
- 13.24 Tegel-Technik
  - 13.24.1 Tegel-Technik Company Information
  - 13.24.2 Tegel-Technik Accumulation Roller Conveyor Product Portfolios and Specifications
  - 13.24.3 Tegel-Technik Accumulation Roller Conveyor Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.24.4 Tegel-Technik Main Business Overview
  - 13.24.5 Tegel-Technik Latest Developments
- 13.25 Suzhou Apollo
  - 13.25.1 Suzhou Apollo Company Information
  - 13.25.2 Suzhou Apollo Accumulation Roller Conveyor Product Portfolios and Specifications
  - 13.25.3 Suzhou Apollo Accumulation Roller Conveyor Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.25.4 Suzhou Apollo Main Business Overview
- 13.25.5 Suzhou Apollo Latest Developments
- 13.26 Kengic Intelligent
  - 13.26.1 Kengic Intelligent Company Information
  - 13.26.2 Kengic Intelligent Accumulation Roller Conveyor Product Portfolios and Specifications
  - 13.26.3 Kengic Intelligent Accumulation Roller Conveyor Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.26.4 Kengic Intelligent Main Business Overview
  - 13.26.5 Kengic Intelligent Latest Developments
- 13.27 Muvro Technologies
  - 13.27.1 Muvro Technologies Company Information
  - 13.27.2 Muvro Technologies Accumulation Roller Conveyor Product Portfolios and Specifications
  - 13.27.3 Muvro Technologies Accumulation Roller Conveyor Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.27.4 Muvro Technologies Main Business Overview
  - 13.27.5 Muvro Technologies Latest Developments
- 13.28 BlueSword
  - 13.28.1 BlueSword Company Information
  - 13.28.2 BlueSword Accumulation Roller Conveyor Product Portfolios and Specifications
  - 13.28.3 BlueSword Accumulation Roller Conveyor Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.28.4 BlueSword Main Business Overview
  - 13.28.5 BlueSword Latest Developments
- 13.29 KSEC
  - 13.29.1 KSEC Company Information
  - 13.29.2 KSEC Accumulation Roller Conveyor Product Portfolios and Specifications
  - 13.29.3 KSEC Accumulation Roller Conveyor Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.29.4 KSEC Main Business Overview
  - 13.29.5 KSEC Latest Developments
- 13.30 Vitrans Automation
  - 13.30.1 Vitrans Automation Company Information
  - 13.30.2 Vitrans Automation Accumulation Roller Conveyor Product Portfolios and Specifications
  - 13.30.3 Vitrans Automation Accumulation Roller Conveyor Sales, Revenue, Price and Gross Margin (2021-2026)

13.30.4 Vitrans Automation Main Business Overview

13.30.5 Vitrans Automation Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Accumulation Roller Conveyor Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Accumulation Roller Conveyor Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Zero-Pressure Accumulation Roller Conveyor

Table 4. Major Players of Low-Pressure Accumulation Roller Conveyor

Table 5. Global Accumulation Roller Conveyor Sales by Type (2021-2026) & (Units)

Table 6. Global Accumulation Roller Conveyor Sales Market Share by Type (2021-2026)

Table 7. Global Accumulation Roller Conveyor Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Accumulation Roller Conveyor Revenue Market Share by Type (2021-2026)

Table 9. Global Accumulation Roller Conveyor Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Motorized Drum Drive

Table 11. Major Players of Spool Drive

Table 12. Major Players of Chain Drive

Table 13. Major Players of Others

Table 14. Global Accumulation Roller Conveyor Sales by Drive Type (2021-2026) & (Units)

Table 15. Global Accumulation Roller Conveyor Sales Market Share by Drive Type (2021-2026)

Table 16. Global Accumulation Roller Conveyor Revenue by Drive Type (2021-2026) & (\$ million)

Table 17. Global Accumulation Roller Conveyor Revenue Market Share by Drive Type (2021-2026)

Table 18. Global Accumulation Roller Conveyor Sale Price by Drive Type (2021-2026) & (US\$/Unit)

Table 19. Major Players of Light-duty: Single-roller load ? 25 kg

Table 20. Major Players of Medium-duty: Single-roller load 25?100 kg

Table 21. Major Players of Heavy-duty: Single-roller load 100?500 kg

Table 22. Major Players of Extra-heavy-duty: Single-roller load > 500 kg

Table 23. Global Accumulation Roller Conveyor Sales by Load Capacity (2021-2026) & (Units)

Table 24. Global Accumulation Roller Conveyor Sales Market Share by Load Capacity (2021-2026)

Table 25. Global Accumulation Roller Conveyor Revenue by Load Capacity (2021-2026) & (\$ million)

Table 26. Global Accumulation Roller Conveyor Revenue Market Share by Load Capacity (2021-2026)

Table 27. Global Accumulation Roller Conveyor Sale Price by Load Capacity (2021-2026) & (US\$/Unit)

Table 28. Global Accumulation Roller Conveyor Sale by Application (2021-2026) & (Units)

Table 29. Global Accumulation Roller Conveyor Sale Market Share by Application (2021-2026)

Table 30. Global Accumulation Roller Conveyor Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Accumulation Roller Conveyor Revenue Market Share by Application (2021-2026)

Table 32. Global Accumulation Roller Conveyor Sale Price by Application (2021-2026) & (US\$/Unit)

Table 33. Global Accumulation Roller Conveyor Sales by Company (2021-2026) & (Units)

Table 34. Global Accumulation Roller Conveyor Sales Market Share by Company (2021-2026)

Table 35. Global Accumulation Roller Conveyor Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Accumulation Roller Conveyor Revenue Market Share by Company (2021-2026)

Table 37. Global Accumulation Roller Conveyor Sale Price by Company (2021-2026) & (US\$/Unit)

Table 38. Key Manufacturers Accumulation Roller Conveyor Producing Area Distribution and Sales Area

Table 39. Players Accumulation Roller Conveyor Products Offered

Table 40. Accumulation Roller Conveyor Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Accumulation Roller Conveyor Sales by Geographic Region (2021-2026) & (Units)

Table 44. Global Accumulation Roller Conveyor Sales Market Share Geographic Region (2021-2026)

Table 45. Global Accumulation Roller Conveyor Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global Accumulation Roller Conveyor Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Accumulation Roller Conveyor Sales by Country/Region (2021-2026) & (Units)

Table 48. Global Accumulation Roller Conveyor Sales Market Share by Country/Region (2021-2026)

Table 49. Global Accumulation Roller Conveyor Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Accumulation Roller Conveyor Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Accumulation Roller Conveyor Sales by Country (2021-2026) & (Units)

Table 52. Americas Accumulation Roller Conveyor Sales Market Share by Country (2021-2026)

Table 53. Americas Accumulation Roller Conveyor Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Accumulation Roller Conveyor Sales by Type (2021-2026) & (Units)

Table 55. Americas Accumulation Roller Conveyor Sales by Application (2021-2026) & (Units)

Table 56. APAC Accumulation Roller Conveyor Sales by Region (2021-2026) & (Units)

Table 57. APAC Accumulation Roller Conveyor Sales Market Share by Region (2021-2026)

Table 58. APAC Accumulation Roller Conveyor Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Accumulation Roller Conveyor Sales by Type (2021-2026) & (Units)

Table 60. APAC Accumulation Roller Conveyor Sales by Application (2021-2026) & (Units)

Table 61. Europe Accumulation Roller Conveyor Sales by Country (2021-2026) & (Units)

Table 62. Europe Accumulation Roller Conveyor Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Accumulation Roller Conveyor Sales by Type (2021-2026) & (Units)

Table 64. Europe Accumulation Roller Conveyor Sales by Application (2021-2026) & (Units)

Table 65. Middle East & Africa Accumulation Roller Conveyor Sales by Country (2021-2026) & (Units)

Table 66. Middle East & Africa Accumulation Roller Conveyor Revenue Market Share

by Country (2021-2026)

Table 67. Middle East & Africa Accumulation Roller Conveyor Sales by Type (2021-2026) & (Units)

Table 68. Middle East & Africa Accumulation Roller Conveyor Sales by Application (2021-2026) & (Units)

Table 69. Key Market Drivers & Growth Opportunities of Accumulation Roller Conveyor

Table 70. Key Market Challenges & Risks of Accumulation Roller Conveyor

Table 71. Key Industry Trends of Accumulation Roller Conveyor

Table 72. Accumulation Roller Conveyor Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. Accumulation Roller Conveyor Distributors List

Table 75. Accumulation Roller Conveyor Customer List

Table 76. Global Accumulation Roller Conveyor Sales Forecast by Region (2027-2032) & (Units)

Table 77. Global Accumulation Roller Conveyor Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas Accumulation Roller Conveyor Sales Forecast by Country (2027-2032) & (Units)

Table 79. Americas Accumulation Roller Conveyor Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC Accumulation Roller Conveyor Sales Forecast by Region (2027-2032) & (Units)

Table 81. APAC Accumulation Roller Conveyor Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe Accumulation Roller Conveyor Sales Forecast by Country (2027-2032) & (Units)

Table 83. Europe Accumulation Roller Conveyor Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa Accumulation Roller Conveyor Sales Forecast by Country (2027-2032) & (Units)

Table 85. Middle East & Africa Accumulation Roller Conveyor Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global Accumulation Roller Conveyor Sales Forecast by Type (2027-2032) & (Units)

Table 87. Global Accumulation Roller Conveyor Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 88. Global Accumulation Roller Conveyor Sales Forecast by Application (2027-2032) & (Units)

Table 89. Global Accumulation Roller Conveyor Revenue Forecast by Application



(2027-2032) & (\$ millions)

Table 90. Interroll Holding AG Basic Information, Accumulation Roller Conveyor Manufacturing Base, Sales Area and Its Competitors

Table 91. Interroll Holding AG Accumulation Roller Conveyor Product Portfolios and Specifications

Table 92. Interroll Holding AG Accumulation Roller Conveyor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 93. Interroll Holding AG Main Business

Table 94. Interroll Holding AG Latest Developments

Table 95. Hytrol Conveyor Basic Information, Accumulation Roller Conveyor Manufacturing Base, Sales Area and Its Competitors

Table 96. Hytrol Conveyor Accumulation Roller Conveyor Product Portfolios and Specifications

Table 97. Hytrol Conveyor Accumulation Roller Conveyor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. Hytrol Conveyor Main Business

Table 99. Hytrol Conveyor Latest Developments

Table 100. KION Basic Information, Accumulation Roller Conveyor Manufacturing Base, Sales Area and Its Competitors

Table 101. KION Accumulation Roller Conveyor Product Portfolios and Specifications

Table 102. KION Accumulation Roller Conveyor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. KION Main Business

Table 104. KION Latest Developments

Table 105. Daifuku Basic Information, Accumulation Roller Conveyor Manufacturing Base, Sales Area and Its Competitors

Table 106. Daifuku Accumulation Roller Conveyor Product Portfolios and Specifications

Table 107. Daifuku Accumulation Roller Conveyor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. Daifuku Main Business

Table 109. Daifuku Latest Developments

Table 110. Honeywell Intelligrated Basic Information, Accumulation Roller Conveyor Manufacturing Base, Sales Area and Its Competitors

Table 111. Honeywell Intelligrated Accumulation Roller Conveyor Product Portfolios and Specifications

Table 112. Honeywell Intelligrated Accumulation Roller Conveyor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. Honeywell Intelligrated Main Business

Table 114. Honeywell Intelligrated Latest Developments



|                                                                                                                                           |
|-------------------------------------------------------------------------------------------------------------------------------------------|
| Table 115. TGW Logistics Basic Information, Accumulation Roller Conveyor Manufacturing Base, Sales Area and Its Competitors               |
| Table 116. TGW Logistics Accumulation Roller Conveyor Product Portfolios and Specifications                                               |
| Table 117. TGW Logistics Accumulation Roller Conveyor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026) |
| Table 118. TGW Logistics Main Business                                                                                                    |
| Table 119. TGW Logistics Latest Developments                                                                                              |
| Table 120. SSI SCHAEFER Basic Information, Accumulation Roller Conveyor Manufacturing Base, Sales Area and Its Competitors                |
| Table 121. SSI SCHAEFER Accumulation Roller Conveyor Product Portfolios and Specifications                                                |
| Table 122. SSI SCHAEFER Accumulation Roller Conveyor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)  |
| Table 123. SSI SCHAEFER Main Business                                                                                                     |
| Table 124. SSI SCHAEFER Latest Developments                                                                                               |
| Table 125. Mecalux Basic Information, Accumulation Roller Conveyor Manufacturing Base, Sales Area and Its Competitors                     |
| Table 126. Mecalux Accumulation Roller Conveyor Product Portfolios and Specifications                                                     |
| Table 127. Mecalux Accumulation Roller Conveyor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)       |
| Table 128. Mecalux Main Business                                                                                                          |
| Table 129. Mecalux Latest Developments                                                                                                    |
| Table 130. Fives Group Basic Information, Accumulation Roller Conveyor Manufacturing Base, Sales Area and Its Competitors                 |
| Table 131. Fives Group Accumulation Roller Conveyor Product Portfolios and Specifications                                                 |
| Table 132. Fives Group Accumulation Roller Conveyor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)   |
| Table 133. Fives Group Main Business                                                                                                      |
| Table 134. Fives Group Latest Developments                                                                                                |
| Table 135. GEBHARDT Basic Information, Accumulation Roller Conveyor Manufacturing Base, Sales Area and Its Competitors                    |
| Table 136. GEBHARDT Accumulation Roller Conveyor Product Portfolios and Specifications                                                    |
| Table 137. GEBHARDT Accumulation Roller Conveyor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)      |
| Table 138. GEBHARDT Main Business                                                                                                         |

Table 139. GEBHARDT Latest Developments

Table 140. Damon Technology Basic Information, Accumulation Roller Conveyor Manufacturing Base, Sales Area and Its Competitors

Table 141. Damon Technology Accumulation Roller Conveyor Product Portfolios and Specifications

Table 142. Damon Technology Accumulation Roller Conveyor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 143. Damon Technology Main Business

Table 144. Damon Technology Latest Developments

Table 145. Itoh Denki Basic Information, Accumulation Roller Conveyor Manufacturing Base, Sales Area and Its Competitors

Table 146. Itoh Denki Accumulation Roller Conveyor Product Portfolios and Specifications

Table 147. Itoh Denki Accumulation Roller Conveyor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 148. Itoh Denki Main Business

Table 149. Itoh Denki Latest Developments

Table 150. Okura Yusoki Basic Information, Accumulation Roller Conveyor Manufacturing Base, Sales Area and Its Competitors

Table 151. Okura Yusoki Accumulation Roller Conveyor Product Portfolios and Specifications

Table 152. Okura Yusoki Accumulation Roller Conveyor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 153. Okura Yusoki Main Business

Table 154. Okura Yusoki Latest Developments

Table 155. Trew LLC Basic Information, Accumulation Roller Conveyor Manufacturing Base, Sales Area and Its Competitors

Table 156. Trew LLC Accumulation Roller Conveyor Product Portfolios and Specifications

Table 157. Trew LLC Accumulation Roller Conveyor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 158. Trew LLC Main Business

Table 159. Trew LLC Latest Developments

Table 160. Dorner Basic Information, Accumulation Roller Conveyor Manufacturing Base, Sales Area and Its Competitors

Table 161. Dorner Accumulation Roller Conveyor Product Portfolios and Specifications

Table 162. Dorner Accumulation Roller Conveyor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 163. Dorner Main Business

Table 164. Dorner Latest Developments

Table 165. LEWCO Basic Information, Accumulation Roller Conveyor Manufacturing Base, Sales Area and Its Competitors

Table 166. LEWCO Accumulation Roller Conveyor Product Portfolios and Specifications

Table 167. LEWCO Accumulation Roller Conveyor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 168. LEWCO Main Business

Table 169. LEWCO Latest Developments

Table 170. Roach Conveyors Basic Information, Accumulation Roller Conveyor Manufacturing Base, Sales Area and Its Competitors

Table 171. Roach Conveyors Accumulation Roller Conveyor Product Portfolios and Specifications

Table 172. Roach Conveyors Accumulation Roller Conveyor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 173. Roach Conveyors Main Business

Table 174. Roach Conveyors Latest Developments

Table 175. Alba Manufacturing Basic Information, Accumulation Roller Conveyor Manufacturing Base, Sales Area and Its Competitors

Table 176. Alba Manufacturing Accumulation Roller Conveyor Product Portfolios and Specifications

Table 177. Alba Manufacturing Accumulation Roller Conveyor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 178. Alba Manufacturing Main Business

Table 179. Alba Manufacturing Latest Developments

Table 180. Titan Industries Basic Information, Accumulation Roller Conveyor Manufacturing Base, Sales Area and Its Competitors

Table 181. Titan Industries Accumulation Roller Conveyor Product Portfolios and Specifications

Table 182. Titan Industries Accumulation Roller Conveyor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 183. Titan Industries Main Business

Table 184. Titan Industries Latest Developments

Table 185. FMH Conveyors Basic Information, Accumulation Roller Conveyor Manufacturing Base, Sales Area and Its Competitors

Table 186. FMH Conveyors Accumulation Roller Conveyor Product Portfolios and Specifications

Table 187. FMH Conveyors Accumulation Roller Conveyor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 188. FMH Conveyors Main Business

Table 189. FMH Conveyors Latest Developments

Table 190. Shuttleworth Basic Information, Accumulation Roller Conveyor  
Manufacturing Base, Sales Area and Its Competitors

Table 191. Shuttleworth Accumulation Roller Conveyor Product Portfolios and  
Specifications

Table 192. Shuttleworth Accumulation Roller Conveyor Sales (Units), Revenue (\$  
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 193. Shuttleworth Main Business

Table 194. Shuttleworth Latest Developments

Table 195. Dynamic Conveyor Basic Information, Accumulation Roller Conveyor  
Manufacturing Base, Sales Area and Its Competitors

Table 196. Dynamic Conveyor Accumulation Roller Conveyor Product Portfolios and  
Specifications

Table 197. Dynamic Conveyor Accumulation Roller Conveyor Sales (Units), Revenue (\$  
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 198. Dynamic Conveyor Main Business

Table 199. Dynamic Conveyor Latest Developments

Table 200. Strasser Maschinenbau Basic Information, Accumulation Roller Conveyor  
Manufacturing Base, Sales Area and Its Competitors

Table 201. Strasser Maschinenbau Accumulation Roller Conveyor Product Portfolios  
and Specifications

Table 202. Strasser Maschinenbau Accumulation Roller Conveyor Sales (Units),  
Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 203. Strasser Maschinenbau Main Business

Table 204. Strasser Maschinenbau Latest Developments

Table 205. Tegel-Technik Basic Information, Accumulation Roller Conveyor  
Manufacturing Base, Sales Area and Its Competitors

Table 206. Tegel-Technik Accumulation Roller Conveyor Product Portfolios and  
Specifications

Table 207. Tegel-Technik Accumulation Roller Conveyor Sales (Units), Revenue (\$  
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 208. Tegel-Technik Main Business

Table 209. Tegel-Technik Latest Developments

Table 210. Suzhou Apollo Basic Information, Accumulation Roller Conveyor  
Manufacturing Base, Sales Area and Its Competitors

Table 211. Suzhou Apollo Accumulation Roller Conveyor Product Portfolios and  
Specifications

Table 212. Suzhou Apollo Accumulation Roller Conveyor Sales (Units), Revenue (\$  
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 213. Suzhou Apollo Main Business

Table 214. Suzhou Apollo Latest Developments

Table 215. Kengic Intelligent Basic Information, Accumulation Roller Conveyor Manufacturing Base, Sales Area and Its Competitors

Table 216. Kengic Intelligent Accumulation Roller Conveyor Product Portfolios and Specifications

Table 217. Kengic Intelligent Accumulation Roller Conveyor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 218. Kengic Intelligent Main Business

Table 219. Kengic Intelligent Latest Developments

Table 220. Muvro Technologies Basic Information, Accumulation Roller Conveyor Manufacturing Base, Sales Area and Its Competitors

Table 221. Muvro Technologies Accumulation Roller Conveyor Product Portfolios and Specifications

Table 222. Muvro Technologies Accumulation Roller Conveyor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 223. Muvro Technologies Main Business

Table 224. Muvro Technologies Latest Developments

Table 225. BlueSword Basic Information, Accumulation Roller Conveyor Manufacturing Base, Sales Area and Its Competitors

Table 226. BlueSword Accumulation Roller Conveyor Product Portfolios and Specifications

Table 227. BlueSword Accumulation Roller Conveyor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 228. BlueSword Main Business

Table 229. BlueSword Latest Developments

Table 230. KSEC Basic Information, Accumulation Roller Conveyor Manufacturing Base, Sales Area and Its Competitors

Table 231. KSEC Accumulation Roller Conveyor Product Portfolios and Specifications

Table 232. KSEC Accumulation Roller Conveyor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 233. KSEC Main Business

Table 234. KSEC Latest Developments

Table 235. Vitrans Automation Basic Information, Accumulation Roller Conveyor Manufacturing Base, Sales Area and Its Competitors

Table 236. Vitrans Automation Accumulation Roller Conveyor Product Portfolios and Specifications

Table 237. Vitrans Automation Accumulation Roller Conveyor Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 238. Vitrans Automation Main Business

Table 239. Vitrans Automation Latest Developments



## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Accumulation Roller Conveyor
- Figure 2. Accumulation Roller Conveyor Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Accumulation Roller Conveyor Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Accumulation Roller Conveyor Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Accumulation Roller Conveyor Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Accumulation Roller Conveyor Sales Market Share by Country/Region (2025)
- Figure 10. Accumulation Roller Conveyor Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Zero-Pressure Accumulation Roller Conveyor
- Figure 12. Product Picture of Low-Pressure Accumulation Roller Conveyor
- Figure 13. Global Accumulation Roller Conveyor Sales Market Share by Type in 2026
- Figure 14. Global Accumulation Roller Conveyor Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Motorized Drum Drive
- Figure 16. Product Picture of Spool Drive
- Figure 17. Product Picture of Chain Drive
- Figure 18. Product Picture of Others
- Figure 19. Global Accumulation Roller Conveyor Sales Market Share by Drive Type in 2026
- Figure 20. Global Accumulation Roller Conveyor Revenue Market Share by Drive Type (2021-2026)
- Figure 21. Product Picture of Light-duty: Single-roller load ? 25 kg
- Figure 22. Product Picture of Medium-duty: Single-roller load 25?100 kg
- Figure 23. Product Picture of Heavy-duty: Single-roller load 100?500 kg
- Figure 24. Product Picture of Extra-heavy-duty: Single-roller load > 500 kg
- Figure 25. Global Accumulation Roller Conveyor Sales Market Share by Load Capacity in 2026
- Figure 26. Global Accumulation Roller Conveyor Revenue Market Share by Load Capacity (2021-2026)
- Figure 27. Accumulation Roller Conveyor Consumed in E-commerce and Logistics &



## Warehousing

Figure 28. Global Accumulation Roller Conveyor Market: E-commerce and Logistics & Warehousing (2021-2026) & (Units)

Figure 29. Accumulation Roller Conveyor Consumed in Automotive Manufacturing

Figure 30. Global Accumulation Roller Conveyor Market: Automotive Manufacturing (2021-2026) & (Units)

Figure 31. Accumulation Roller Conveyor Consumed in Electronics Manufacturing

Figure 32. Global Accumulation Roller Conveyor Market: Electronics Manufacturing (2021-2026) & (Units)

Figure 33. Accumulation Roller Conveyor Consumed in Others

Figure 34. Global Accumulation Roller Conveyor Market: Others (2021-2026) & (Units)

Figure 35. Global Accumulation Roller Conveyor Sale Market Share by Application (2025)

Figure 36. Global Accumulation Roller Conveyor Revenue Market Share by Application in 2025

Figure 37. Accumulation Roller Conveyor Sales by Company in 2025 (Units)

Figure 38. Global Accumulation Roller Conveyor Sales Market Share by Company in 2025

Figure 39. Accumulation Roller Conveyor Revenue by Company in 2025 (\$ millions)

Figure 40. Global Accumulation Roller Conveyor Revenue Market Share by Company in 2025

Figure 41. Global Accumulation Roller Conveyor Sales Market Share by Geographic Region (2021-2026)

Figure 42. Global Accumulation Roller Conveyor Revenue Market Share by Geographic Region in 2025

Figure 43. Americas Accumulation Roller Conveyor Sales 2021-2026 (Units)

Figure 44. Americas Accumulation Roller Conveyor Revenue 2021-2026 (\$ millions)

Figure 45. APAC Accumulation Roller Conveyor Sales 2021-2026 (Units)

Figure 46. APAC Accumulation Roller Conveyor Revenue 2021-2026 (\$ millions)

Figure 47. Europe Accumulation Roller Conveyor Sales 2021-2026 (Units)

Figure 48. Europe Accumulation Roller Conveyor Revenue 2021-2026 (\$ millions)

Figure 49. Middle East & Africa Accumulation Roller Conveyor Sales 2021-2026 (Units)

Figure 50. Middle East & Africa Accumulation Roller Conveyor Revenue 2021-2026 (\$ millions)

Figure 51. Americas Accumulation Roller Conveyor Sales Market Share by Country in 2025

Figure 52. Americas Accumulation Roller Conveyor Revenue Market Share by Country (2021-2026)

Figure 53. Americas Accumulation Roller Conveyor Sales Market Share by Type

(2021-2026)

Figure 54. Americas Accumulation Roller Conveyor Sales Market Share by Application (2021-2026)

Figure 55. United States Accumulation Roller Conveyor Revenue Growth 2021-2026 (\$ millions)

Figure 56. Canada Accumulation Roller Conveyor Revenue Growth 2021-2026 (\$ millions)

Figure 57. Mexico Accumulation Roller Conveyor Revenue Growth 2021-2026 (\$ millions)

Figure 58. Brazil Accumulation Roller Conveyor Revenue Growth 2021-2026 (\$ millions)

Figure 59. APAC Accumulation Roller Conveyor Sales Market Share by Region in 2025

Figure 60. APAC Accumulation Roller Conveyor Revenue Market Share by Region (2021-2026)

Figure 61. APAC Accumulation Roller Conveyor Sales Market Share by Type (2021-2026)

Figure 62. APAC Accumulation Roller Conveyor Sales Market Share by Application (2021-2026)

Figure 63. China Accumulation Roller Conveyor Revenue Growth 2021-2026 (\$ millions)

Figure 64. Japan Accumulation Roller Conveyor Revenue Growth 2021-2026 (\$ millions)

Figure 65. South Korea Accumulation Roller Conveyor Revenue Growth 2021-2026 (\$ millions)

Figure 66. Southeast Asia Accumulation Roller Conveyor Revenue Growth 2021-2026 (\$ millions)

Figure 67. India Accumulation Roller Conveyor Revenue Growth 2021-2026 (\$ millions)

Figure 68. Australia Accumulation Roller Conveyor Revenue Growth 2021-2026 (\$ millions)

Figure 69. China Taiwan Accumulation Roller Conveyor Revenue Growth 2021-2026 (\$ millions)

Figure 70. Europe Accumulation Roller Conveyor Sales Market Share by Country in 2025

Figure 71. Europe Accumulation Roller Conveyor Revenue Market Share by Country (2021-2026)

Figure 72. Europe Accumulation Roller Conveyor Sales Market Share by Type (2021-2026)

Figure 73. Europe Accumulation Roller Conveyor Sales Market Share by Application (2021-2026)

Figure 74. Germany Accumulation Roller Conveyor Revenue Growth 2021-2026 (\$

millions)

Figure 75. France Accumulation Roller Conveyor Revenue Growth 2021-2026 (\$ millions)

Figure 76. UK Accumulation Roller Conveyor Revenue Growth 2021-2026 (\$ millions)

Figure 77. Italy Accumulation Roller Conveyor Revenue Growth 2021-2026 (\$ millions)

Figure 78. Russia Accumulation Roller Conveyor Revenue Growth 2021-2026 (\$ millions)

Figure 79. Middle East & Africa Accumulation Roller Conveyor Sales Market Share by Country (2021-2026)

Figure 80. Middle East & Africa Accumulation Roller Conveyor Sales Market Share by Type (2021-2026)

Figure 81. Middle East & Africa Accumulation Roller Conveyor Sales Market Share by Application (2021-2026)

Figure 82. Egypt Accumulation Roller Conveyor Revenue Growth 2021-2026 (\$ millions)

Figure 83. South Africa Accumulation Roller Conveyor Revenue Growth 2021-2026 (\$ millions)

Figure 84. Israel Accumulation Roller Conveyor Revenue Growth 2021-2026 (\$ millions)

Figure 85. Turkey Accumulation Roller Conveyor Revenue Growth 2021-2026 (\$ millions)

Figure 86. GCC Countries Accumulation Roller Conveyor Revenue Growth 2021-2026 (\$ millions)

Figure 87. Manufacturing Cost Structure Analysis of Accumulation Roller Conveyor in 2026

Figure 88. Manufacturing Process Analysis of Accumulation Roller Conveyor

Figure 89. Industry Chain Structure of Accumulation Roller Conveyor

Figure 90. Channels of Distribution

Figure 91. Global Accumulation Roller Conveyor Sales Market Forecast by Region (2027-2032)

Figure 92. Global Accumulation Roller Conveyor Revenue Market Share Forecast by Region (2027-2032)

Figure 93. Global Accumulation Roller Conveyor Sales Market Share Forecast by Type (2027-2032)

Figure 94. Global Accumulation Roller Conveyor Revenue Market Share Forecast by Type (2027-2032)

Figure 95. Global Accumulation Roller Conveyor Sales Market Share Forecast by Application (2027-2032)

Figure 96. Global Accumulation Roller Conveyor Revenue Market Share Forecast by Application (2027-2032)

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