

Global Accessory Gearbox Market Growth 2026-2032

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Abstracts

The global Accessory Gearbox market size is predicted to grow from US\$ 2250 million in 2025 to US\$ 3608 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

In 2025, global accessory gearbox production reached approximately 27,100 units, with an average global market price of around US\$85,000 per unit. Monthly production capacity is 52 units per line. Gross Profit Margin: 22%. The accessory gearbox industry chain begins with high-precision gear steel, bearings, shafts, and lubrication components, which are supplied by specialized aerospace-grade material manufacturers. These components are then machined, heat-treated, and assembled by gearbox producers who integrate mounting pads, gear trains, and lubrication systems. Downstream, the finished units are delivered to engine OEMs for installation in turbofan, turboshaft, APU, and industrial gas turbine platforms, with after-sales maintenance and overhaul forming an additional long-term service segment. The accessory gearbox market will continue to show resilient demand because it is tightly linked to aircraft engine deliveries, helicopter fleet renewal, and industrial turbine modernization. Although it is a niche product, its technical barriers, certification requirements, and long service cycles make it a stable and high-value segment with consistent long-term growth potential.

United States market for Accessory Gearbox is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Accessory Gearbox is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Accessory Gearbox is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Accessory Gearbox players cover Safran, Rolls Royce, GE Aerospace, Pratt And Whitney, Honeywell Aerospace, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Accessory Gearbox Industry Forecast" looks at past sales and reviews total world Accessory Gearbox sales in 2025, providing a comprehensive analysis by region and market sector of projected Accessory Gearbox sales for 2026 through 2032. With Accessory Gearbox sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Accessory Gearbox industry.

This Insight Report provides a comprehensive analysis of the global Accessory Gearbox landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Accessory Gearbox portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Accessory Gearbox market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Accessory Gearbox and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Accessory Gearbox.

This report presents a comprehensive overview, market shares, and growth opportunities of Accessory Gearbox market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Aviation Engine Accessory Gearbox

Industrial Gas Turbine Accessory Gearbox

Helicopter Engine Accessory Gearbox

APU Accessory Gearbox

Segmentation by Structural:

Single Stage Gearbox

Multi Stage Gearbox

External Mounted Gearbox

Internal Mounted Gearbox

Segmentation by Application:

Commercial Aircraft Engines

Helicopter Propulsion Systems

Industrial Gas Turbines

APU Systems For Aircraft

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Safran

Rolls Royce

GE Aerospace

Pratt And Whitney

Honeywell Aerospace

MTU Aero Engines

IHI Corporation

Kawasaki Heavy Industries

Avio Aero

Collins Aerospace

Liebherr Aerospace

Mitsubishi Heavy Industries

RTX

Zf Luftfahrttechnik

Hanwha Aerospace

GKN Aerospace

Uec Saturn

China Aviation Engine Corporation

Aerospace Industrial Development Corporation

Aerospace Industrial Development Corporation Turkish Aerospace Industries

Key Questions Addressed in this Report

What is the 10-year outlook for the global Accessory Gearbox market?

What factors are driving Accessory Gearbox market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Accessory Gearbox market opportunities vary by end market size?

How does Accessory Gearbox break out by Type, by Application?

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