

Global AC Servo Motor Market Growth 2025-2031

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Abstracts

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The global AC Servo Motor market size is predicted to grow from US\$ 8304 million in 2025 to US\$ 11440 million in 2031; it is expected to grow at a CAGR of 5.5% from 2025 to 2031.

An AC Servo Motor is an electric motor driven by alternating current (AC) that offers precise control of position, speed, and torque. It is widely used in applications where high precision and rapid response are required, such as in automation, robotics, and CNC (Computer Numerical Control) machinery. With a feedback system (such as an encoder or resolver), AC servo motors can accurately control the speed and position, making them ideal for equipment that requires precise movement. Compared to traditional stepper motors, AC servo motors run much more smoothly, without the stepping or vibration issues, making them better suited for applications requiring smooth, precise movements.

The World Robotics Report 2024 released by the International Federation of Robotics (IFR) shows that by the end of 2023, there will be 4,281,585 robots operating in manufacturing factories around the world. This is a 10% increase (378,000 units) from 3,904,000 units in 2022, and more than a four-fold increase compared to 2013.

The growing trend towards factory automation and smart manufacturing systems is one of the primary drivers of the AC servo motor market. These motors are widely used in CNC machines, robotic arms, and automated assembly lines to ensure high precision and efficiency.

The Asia-Pacific region dominates the global AC servo motor market, driven by rapid industrialization, increasing investment in automation, and the strong presence of

manufacturing powerhouses like China, Japan, and South Korea. This region is also witnessing significant growth in robotics and electric vehicle production.

North America is a mature market with substantial demand from the automotive, aerospace, and healthcare sectors.

Europe, particularly Germany, Italy, and the UK, is a key market for AC servo motors due to its strong industrial base in automotive manufacturing, aerospace, and renewable energy.

Yaskawa, Mitsubishi, Fanuc, Siemens and Rockwell are the top 5 players of AC Servo Motor, with about 45% market shares.

LP Information, Inc. (LPI) ' newest research report, the "AC Servo Motor Industry Forecast" looks at past sales and reviews total world AC Servo Motor sales in 2024, providing a comprehensive analysis by region and market sector of projected AC Servo Motor sales for 2025 through 2031. With AC Servo Motor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AC Servo Motor industry.

This Insight Report provides a comprehensive analysis of the global AC Servo Motor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AC Servo Motor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AC Servo Motor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AC Servo Motor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AC Servo Motor.

This report presents a comprehensive overview, market shares, and growth opportunities of AC Servo Motor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Less than 2KW

2KW-5KW

More than 5KW

Segmentation by Application:

3C Machine

Machine Tools

Semiconductor Manufacturing Equipment

Solar Power Generation Equipment

Lithium Ion Battery Manufacturing Equipment

Robots

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Yaskawa

Mitsubishi

Fanuc

Siemens

Panasonic

ABB

Rockwell

Inovance

Nidec

Delta

SANYO DENKI

Rexroth (Bosch)

Teco

Schneider

Moog

Oriental Motor

Shibaura Machine

Parker Hannifin

Kollmorgen

Lenze

Omron

Beckhoff

Zhejiang He Chuan Tech

Fuji Electric

LS Electric

Guangzhou Haozhi Industrial

Keli Motor

HuazhongCNC

Key Questions Addressed in this Report

What is the 10-year outlook for the global AC Servo Motor market?

What factors are driving AC Servo Motor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AC Servo Motor market opportunities vary by end market size?

How does AC Servo Motor break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global AC Servo Motor Annual Sales 2020-2031
 - 2.1.2 World Current & Future Analysis for AC Servo Motor by Geographic Region, 2020, 2024 & 2031
 - 2.1.3 World Current & Future Analysis for AC Servo Motor by Country/Region, 2020, 2024 & 2031
- 2.2 AC Servo Motor Segment by Type
 - 2.2.1 Less than 2KW
 - 2.2.2 2KW-5KW
 - 2.2.3 More than 5KW
- 2.3 AC Servo Motor Sales by Type
 - 2.3.1 Global AC Servo Motor Sales Market Share by Type (2020-2025)
 - 2.3.2 Global AC Servo Motor Revenue and Market Share by Type (2020-2025)
 - 2.3.3 Global AC Servo Motor Sale Price by Type (2020-2025)
- 2.4 AC Servo Motor Segment by Application
 - 2.4.1 3C Machine
 - 2.4.2 Machine Tools
 - 2.4.3 Semiconductor Manufacturing Equipment
 - 2.4.4 Solar Power Generation Equipment
 - 2.4.5 Lithium Ion Battery Manufacturing Equipment
 - 2.4.6 Robots
 - 2.4.7 Others
- 2.5 AC Servo Motor Sales by Application
 - 2.5.1 Global AC Servo Motor Sale Market Share by Application (2020-2025)

2.5.2 Global AC Servo Motor Revenue and Market Share by Application (2020-2025)

2.5.3 Global AC Servo Motor Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

3.1 Global AC Servo Motor Breakdown Data by Company

3.1.1 Global AC Servo Motor Annual Sales by Company (2020-2025)

3.1.2 Global AC Servo Motor Sales Market Share by Company (2020-2025)

3.2 Global AC Servo Motor Annual Revenue by Company (2020-2025)

3.2.1 Global AC Servo Motor Revenue by Company (2020-2025)

3.2.2 Global AC Servo Motor Revenue Market Share by Company (2020-2025)

3.3 Global AC Servo Motor Sale Price by Company

3.4 Key Manufacturers AC Servo Motor Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers AC Servo Motor Product Location Distribution

3.4.2 Players AC Servo Motor Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR AC SERVO MOTOR BY GEOGRAPHIC REGION

4.1 World Historic AC Servo Motor Market Size by Geographic Region (2020-2025)

4.1.1 Global AC Servo Motor Annual Sales by Geographic Region (2020-2025)

4.1.2 Global AC Servo Motor Annual Revenue by Geographic Region (2020-2025)

4.2 World Historic AC Servo Motor Market Size by Country/Region (2020-2025)

4.2.1 Global AC Servo Motor Annual Sales by Country/Region (2020-2025)

4.2.2 Global AC Servo Motor Annual Revenue by Country/Region (2020-2025)

4.3 Americas AC Servo Motor Sales Growth

4.4 APAC AC Servo Motor Sales Growth

4.5 Europe AC Servo Motor Sales Growth

4.6 Middle East & Africa AC Servo Motor Sales Growth

5 AMERICAS

5.1 Americas AC Servo Motor Sales by Country

5.1.1 Americas AC Servo Motor Sales by Country (2020-2025)

- 5.1.2 Americas AC Servo Motor Revenue by Country (2020-2025)
- 5.2 Americas AC Servo Motor Sales by Type (2020-2025)
- 5.3 Americas AC Servo Motor Sales by Application (2020-2025)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC AC Servo Motor Sales by Region
 - 6.1.1 APAC AC Servo Motor Sales by Region (2020-2025)
 - 6.1.2 APAC AC Servo Motor Revenue by Region (2020-2025)
- 6.2 APAC AC Servo Motor Sales by Type (2020-2025)
- 6.3 APAC AC Servo Motor Sales by Application (2020-2025)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe AC Servo Motor by Country
 - 7.1.1 Europe AC Servo Motor Sales by Country (2020-2025)
 - 7.1.2 Europe AC Servo Motor Revenue by Country (2020-2025)
- 7.2 Europe AC Servo Motor Sales by Type (2020-2025)
- 7.3 Europe AC Servo Motor Sales by Application (2020-2025)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa AC Servo Motor by Country

- 8.1.1 Middle East & Africa AC Servo Motor Sales by Country (2020-2025)
- 8.1.2 Middle East & Africa AC Servo Motor Revenue by Country (2020-2025)
- 8.2 Middle East & Africa AC Servo Motor Sales by Type (2020-2025)
- 8.3 Middle East & Africa AC Servo Motor Sales by Application (2020-2025)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of AC Servo Motor
- 10.3 Manufacturing Process Analysis of AC Servo Motor
- 10.4 Industry Chain Structure of AC Servo Motor

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 AC Servo Motor Distributors
- 11.3 AC Servo Motor Customer

12 WORLD FORECAST REVIEW FOR AC SERVO MOTOR BY GEOGRAPHIC REGION

- 12.1 Global AC Servo Motor Market Size Forecast by Region
 - 12.1.1 Global AC Servo Motor Forecast by Region (2026-2031)
 - 12.1.2 Global AC Servo Motor Annual Revenue Forecast by Region (2026-2031)
- 12.2 Americas Forecast by Country (2026-2031)
- 12.3 APAC Forecast by Region (2026-2031)

- 12.4 Europe Forecast by Country (2026-2031)
- 12.5 Middle East & Africa Forecast by Country (2026-2031)
- 12.6 Global AC Servo Motor Forecast by Type (2026-2031)
- 12.7 Global AC Servo Motor Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 Yaskawa

- 13.1.1 Yaskawa Company Information
- 13.1.2 Yaskawa AC Servo Motor Product Portfolios and Specifications
- 13.1.3 Yaskawa AC Servo Motor Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.1.4 Yaskawa Main Business Overview
- 13.1.5 Yaskawa Latest Developments

13.2 Mitsubishi

- 13.2.1 Mitsubishi Company Information
- 13.2.2 Mitsubishi AC Servo Motor Product Portfolios and Specifications
- 13.2.3 Mitsubishi AC Servo Motor Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.2.4 Mitsubishi Main Business Overview
- 13.2.5 Mitsubishi Latest Developments

13.3 Fanuc

- 13.3.1 Fanuc Company Information
- 13.3.2 Fanuc AC Servo Motor Product Portfolios and Specifications
- 13.3.3 Fanuc AC Servo Motor Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.3.4 Fanuc Main Business Overview
- 13.3.5 Fanuc Latest Developments

13.4 Siemens

- 13.4.1 Siemens Company Information
- 13.4.2 Siemens AC Servo Motor Product Portfolios and Specifications
- 13.4.3 Siemens AC Servo Motor Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.4.4 Siemens Main Business Overview
- 13.4.5 Siemens Latest Developments

13.5 Panasonic

- 13.5.1 Panasonic Company Information
- 13.5.2 Panasonic AC Servo Motor Product Portfolios and Specifications
- 13.5.3 Panasonic AC Servo Motor Sales, Revenue, Price and Gross Margin (2020-2025)

13.5.4 Panasonic Main Business Overview

13.5.5 Panasonic Latest Developments

13.6 ABB

13.6.1 ABB Company Information

13.6.2 ABB AC Servo Motor Product Portfolios and Specifications

13.6.3 ABB AC Servo Motor Sales, Revenue, Price and Gross Margin (2020-2025)

13.6.4 ABB Main Business Overview

13.6.5 ABB Latest Developments

13.7 Rockwell

13.7.1 Rockwell Company Information

13.7.2 Rockwell AC Servo Motor Product Portfolios and Specifications

13.7.3 Rockwell AC Servo Motor Sales, Revenue, Price and Gross Margin
(2020-2025)

13.7.4 Rockwell Main Business Overview

13.7.5 Rockwell Latest Developments

13.8 Inovance

13.8.1 Inovance Company Information

13.8.2 Inovance AC Servo Motor Product Portfolios and Specifications

13.8.3 Inovance AC Servo Motor Sales, Revenue, Price and Gross Margin
(2020-2025)

13.8.4 Inovance Main Business Overview

13.8.5 Inovance Latest Developments

13.9 Nidec

13.9.1 Nidec Company Information

13.9.2 Nidec AC Servo Motor Product Portfolios and Specifications

13.9.3 Nidec AC Servo Motor Sales, Revenue, Price and Gross Margin (2020-2025)

13.9.4 Nidec Main Business Overview

13.9.5 Nidec Latest Developments

13.10 Delta

13.10.1 Delta Company Information

13.10.2 Delta AC Servo Motor Product Portfolios and Specifications

13.10.3 Delta AC Servo Motor Sales, Revenue, Price and Gross Margin (2020-2025)

13.10.4 Delta Main Business Overview

13.10.5 Delta Latest Developments

13.11 SANYO DENKI

13.11.1 SANYO DENKI Company Information

13.11.2 SANYO DENKI AC Servo Motor Product Portfolios and Specifications

13.11.3 SANYO DENKI AC Servo Motor Sales, Revenue, Price and Gross Margin
(2020-2025)

- 13.11.4 SANYO DENKI Main Business Overview
- 13.11.5 SANYO DENKI Latest Developments
- 13.12 Rexroth (Bosch)
 - 13.12.1 Rexroth (Bosch) Company Information
 - 13.12.2 Rexroth (Bosch) AC Servo Motor Product Portfolios and Specifications
 - 13.12.3 Rexroth (Bosch) AC Servo Motor Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.12.4 Rexroth (Bosch) Main Business Overview
 - 13.12.5 Rexroth (Bosch) Latest Developments
- 13.13 Teco
 - 13.13.1 Teco Company Information
 - 13.13.2 Teco AC Servo Motor Product Portfolios and Specifications
 - 13.13.3 Teco AC Servo Motor Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.13.4 Teco Main Business Overview
 - 13.13.5 Teco Latest Developments
- 13.14 Schneider
 - 13.14.1 Schneider Company Information
 - 13.14.2 Schneider AC Servo Motor Product Portfolios and Specifications
 - 13.14.3 Schneider AC Servo Motor Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.14.4 Schneider Main Business Overview
 - 13.14.5 Schneider Latest Developments
- 13.15 Moog
 - 13.15.1 Moog Company Information
 - 13.15.2 Moog AC Servo Motor Product Portfolios and Specifications
 - 13.15.3 Moog AC Servo Motor Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.15.4 Moog Main Business Overview
 - 13.15.5 Moog Latest Developments
- 13.16 Oriental Motor
 - 13.16.1 Oriental Motor Company Information
 - 13.16.2 Oriental Motor AC Servo Motor Product Portfolios and Specifications
 - 13.16.3 Oriental Motor AC Servo Motor Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.16.4 Oriental Motor Main Business Overview
 - 13.16.5 Oriental Motor Latest Developments
- 13.17 Shibaura Machine
 - 13.17.1 Shibaura Machine Company Information
 - 13.17.2 Shibaura Machine AC Servo Motor Product Portfolios and Specifications
 - 13.17.3 Shibaura Machine AC Servo Motor Sales, Revenue, Price and Gross Margin

(2020-2025)

13.17.4 Shibaura Machine Main Business Overview

13.17.5 Shibaura Machine Latest Developments

13.18 Parker Hannifin

13.18.1 Parker Hannifin Company Information

13.18.2 Parker Hannifin AC Servo Motor Product Portfolios and Specifications

13.18.3 Parker Hannifin AC Servo Motor Sales, Revenue, Price and Gross Margin

(2020-2025)

13.18.4 Parker Hannifin Main Business Overview

13.18.5 Parker Hannifin Latest Developments

13.19 Kollmorgen

13.19.1 Kollmorgen Company Information

13.19.2 Kollmorgen AC Servo Motor Product Portfolios and Specifications

13.19.3 Kollmorgen AC Servo Motor Sales, Revenue, Price and Gross Margin

(2020-2025)

13.19.4 Kollmorgen Main Business Overview

13.19.5 Kollmorgen Latest Developments

13.20 Lenze

13.20.1 Lenze Company Information

13.20.2 Lenze AC Servo Motor Product Portfolios and Specifications

13.20.3 Lenze AC Servo Motor Sales, Revenue, Price and Gross Margin (2020-2025)

13.20.4 Lenze Main Business Overview

13.20.5 Lenze Latest Developments

13.21 Omron

13.21.1 Omron Company Information

13.21.2 Omron AC Servo Motor Product Portfolios and Specifications

13.21.3 Omron AC Servo Motor Sales, Revenue, Price and Gross Margin (2020-2025)

13.21.4 Omron Main Business Overview

13.21.5 Omron Latest Developments

13.22 Beckhoff

13.22.1 Beckhoff Company Information

13.22.2 Beckhoff AC Servo Motor Product Portfolios and Specifications

13.22.3 Beckhoff AC Servo Motor Sales, Revenue, Price and Gross Margin

(2020-2025)

13.22.4 Beckhoff Main Business Overview

13.22.5 Beckhoff Latest Developments

13.23 Zhejiang He Chuan Tech

13.23.1 Zhejiang He Chuan Tech Company Information

13.23.2 Zhejiang He Chuan Tech AC Servo Motor Product Portfolios and

Specifications

13.23.3 Zhejiang He Chuan Tech AC Servo Motor Sales, Revenue, Price and Gross Margin (2020-2025)

13.23.4 Zhejiang He Chuan Tech Main Business Overview

13.23.5 Zhejiang He Chuan Tech Latest Developments

13.24 Fuji Electric

13.24.1 Fuji Electric Company Information

13.24.2 Fuji Electric AC Servo Motor Product Portfolios and Specifications

13.24.3 Fuji Electric AC Servo Motor Sales, Revenue, Price and Gross Margin (2020-2025)

13.24.4 Fuji Electric Main Business Overview

13.24.5 Fuji Electric Latest Developments

13.25 LS Electric

13.25.1 LS Electric Company Information

13.25.2 LS Electric AC Servo Motor Product Portfolios and Specifications

13.25.3 LS Electric AC Servo Motor Sales, Revenue, Price and Gross Margin (2020-2025)

13.25.4 LS Electric Main Business Overview

13.25.5 LS Electric Latest Developments

13.26 Guangzhou Haozhi Industrial

13.26.1 Guangzhou Haozhi Industrial Company Information

13.26.2 Guangzhou Haozhi Industrial AC Servo Motor Product Portfolios and Specifications

13.26.3 Guangzhou Haozhi Industrial AC Servo Motor Sales, Revenue, Price and Gross Margin (2020-2025)

13.26.4 Guangzhou Haozhi Industrial Main Business Overview

13.26.5 Guangzhou Haozhi Industrial Latest Developments

13.27 Keli Motor

13.27.1 Keli Motor Company Information

13.27.2 Keli Motor AC Servo Motor Product Portfolios and Specifications

13.27.3 Keli Motor AC Servo Motor Sales, Revenue, Price and Gross Margin (2020-2025)

13.27.4 Keli Motor Main Business Overview

13.27.5 Keli Motor Latest Developments

13.28 HuazhongCNC

13.28.1 HuazhongCNC Company Information

13.28.2 HuazhongCNC AC Servo Motor Product Portfolios and Specifications

13.28.3 HuazhongCNC AC Servo Motor Sales, Revenue, Price and Gross Margin (2020-2025)

13.28.4 HuazhongCNC Main Business Overview

13.28.5 HuazhongCNC Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

LIST OF TABLES

Table 1. AC Servo Motor Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Table 2. AC Servo Motor Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)

Table 3. Major Players of Less than 2KW

Table 4. Major Players of 2KW-5KW

Table 5. Major Players of More than 5KW

Table 6. Global AC Servo Motor Sales byType (2020-2025) & (K Units)

Table 7. Global AC Servo Motor Sales Market Share byType (2020-2025)

Table 8. Global AC Servo Motor Revenue byType (2020-2025) & (\$ million)

Table 9. Global AC Servo Motor Revenue Market Share byType (2020-2025)

Table 10. Global AC Servo Motor Sale Price byType (2020-2025) & (USD/Unit)

Table 11. Global AC Servo Motor Sale by Application (2020-2025) & (K Units)

Table 12. Global AC Servo Motor Sale Market Share by Application (2020-2025)

Table 13. Global AC Servo Motor Revenue by Application (2020-2025) & (\$ million)

Table 14. Global AC Servo Motor Revenue Market Share by Application (2020-2025)

Table 15. Global AC Servo Motor Sale Price by Application (2020-2025) & (USD/Unit)

Table 16. Global AC Servo Motor Sales by Company (2020-2025) & (K Units)

Table 17. Global AC Servo Motor Sales Market Share by Company (2020-2025)

Table 18. Global AC Servo Motor Revenue by Company (2020-2025) & (\$ millions)

Table 19. Global AC Servo Motor Revenue Market Share by Company (2020-2025)

Table 20. Global AC Servo Motor Sale Price by Company (2020-2025) & (USD/Unit)

Table 21. Key Manufacturers AC Servo Motor Producing Area Distribution and Sales Area

Table 22. Players AC Servo Motor Products Offered

Table 23. AC Servo Motor Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

Table 24. New Products and Potential Entrants

Table 25. Market M&A Activity & Strategy

Table 26. Global AC Servo Motor Sales by Geographic Region (2020-2025) & (K Units)

Table 27. Global AC Servo Motor Sales Market Share Geographic Region (2020-2025)

Table 28. Global AC Servo Motor Revenue by Geographic Region (2020-2025) & (\$

millions)

Table 29. Global AC Servo Motor Revenue Market Share by Geographic Region (2020-2025)

Table 30. Global AC Servo Motor Sales by Country/Region (2020-2025) & (K Units)

Table 31. Global AC Servo Motor Sales Market Share by Country/Region (2020-2025)

Table 32. Global AC Servo Motor Revenue by Country/Region (2020-2025) & (\$ millions)

Table 33. Global AC Servo Motor Revenue Market Share by Country/Region (2020-2025)

Table 34. Americas AC Servo Motor Sales by Country (2020-2025) & (K Units)

Table 35. Americas AC Servo Motor Sales Market Share by Country (2020-2025)

Table 36. Americas AC Servo Motor Revenue by Country (2020-2025) & (\$ millions)

Table 37. Americas AC Servo Motor Sales byType (2020-2025) & (K Units)

Table 38. Americas AC Servo Motor Sales by Application (2020-2025) & (K Units)

Table 39. APAC AC Servo Motor Sales by Region (2020-2025) & (K Units)

Table 40. APAC AC Servo Motor Sales Market Share by Region (2020-2025)

Table 41. APAC AC Servo Motor Revenue by Region (2020-2025) & (\$ millions)

Table 42. APAC AC Servo Motor Sales byType (2020-2025) & (K Units)

Table 43. APAC AC Servo Motor Sales by Application (2020-2025) & (K Units)

Table 44. Europe AC Servo Motor Sales by Country (2020-2025) & (K Units)

Table 45. Europe AC Servo Motor Revenue by Country (2020-2025) & (\$ millions)

Table 46. Europe AC Servo Motor Sales byType (2020-2025) & (K Units)

Table 47. Europe AC Servo Motor Sales by Application (2020-2025) & (K Units)

Table 48. Middle East & Africa AC Servo Motor Sales by Country (2020-2025) & (K Units)

Table 49. Middle East & Africa AC Servo Motor Revenue Market Share by Country (2020-2025)

Table 50. Middle East & Africa AC Servo Motor Sales byType (2020-2025) & (K Units)

Table 51. Middle East & Africa AC Servo Motor Sales by Application (2020-2025) & (K Units)

Table 52. Key Market Drivers & Growth Opportunities of AC Servo Motor

Table 53. Key Market Challenges & Risks of AC Servo Motor

Table 54. Key IndustryTrends of AC Servo Motor

Table 55. AC Servo Motor Raw Material

Table 56. Key Suppliers of Raw Materials

Table 57. AC Servo Motor Distributors List

Table 58. AC Servo Motor Customer List

Table 59. Global AC Servo Motor SalesForecast by Region (2026-2031) & (K Units)

Table 60. Global AC Servo Motor RevenueForecast by Region (2026-2031) & (\$

millions)

Table 61. Americas AC Servo Motor SalesForecast by Country (2026-2031) & (K Units)

Table 62. Americas AC Servo Motor Annual RevenueForecast by Country (2026-2031) & (\$ millions)

Table 63. APAC AC Servo Motor SalesForecast by Region (2026-2031) & (K Units)

Table 64. APAC AC Servo Motor Annual RevenueForecast by Region (2026-2031) & (\$ millions)

Table 65. Europe AC Servo Motor SalesForecast by Country (2026-2031) & (K Units)

Table 66. Europe AC Servo Motor RevenueForecast by Country (2026-2031) & (\$ millions)

Table 67. Middle East & Africa AC Servo Motor SalesForecast by Country (2026-2031) & (K Units)

Table 68. Middle East & Africa AC Servo Motor RevenueForecast by Country (2026-2031) & (\$ millions)

Table 69. Global AC Servo Motor SalesForecast byType (2026-2031) & (K Units)

Table 70. Global AC Servo Motor RevenueForecast byType (2026-2031) & (\$ millions)

Table 71. Global AC Servo Motor SalesForecast by Application (2026-2031) & (K Units)

Table 72. Global AC Servo Motor RevenueForecast by Application (2026-2031) & (\$ millions)

Table 73. Yaskawa Basic Information, AC Servo Motor Manufacturing Base, Sales Area and Its Competitors

Table 74. Yaskawa AC Servo Motor Product Portfolios and Specifications

Table 75. Yaskawa AC Servo Motor Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. Yaskawa Main Business

Table 77. Yaskawa Latest Developments

Table 78. Mitsubishi Basic Information, AC Servo Motor Manufacturing Base, Sales Area and Its Competitors

Table 79. Mitsubishi AC Servo Motor Product Portfolios and Specifications

Table 80. Mitsubishi AC Servo Motor Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 81. Mitsubishi Main Business

Table 82. Mitsubishi Latest Developments

Table 83.Fanuc Basic Information, AC Servo Motor Manufacturing Base, Sales Area and Its Competitors

Table 84.Fanuc AC Servo Motor Product Portfolios and Specifications

Table 85.Fanuc AC Servo Motor Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 86.Fanuc Main Business

Table 87. Fanuc Latest Developments

Table 88. Siemens Basic Information, AC Servo Motor Manufacturing Base, Sales Area and Its Competitors

Table 89. Siemens AC Servo Motor Product Portfolios and Specifications

Table 90. Siemens AC Servo Motor Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 91. Siemens Main Business

Table 92. Siemens Latest Developments

Table 93. Panasonic Basic Information, AC Servo Motor Manufacturing Base, Sales Area and Its Competitors

Table 94. Panasonic AC Servo Motor Product Portfolios and Specifications

Table 95. Panasonic AC Servo Motor Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 96. Panasonic Main Business

Table 97. Panasonic Latest Developments

Table 98. ABB Basic Information, AC Servo Motor Manufacturing Base, Sales Area and Its Competitors

Table 99. ABB AC Servo Motor Product Portfolios and Specifications

Table 100. ABB AC Servo Motor Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 101. ABB Main Business

Table 102. ABB Latest Developments

Table 103. Rockwell Basic Information, AC Servo Motor Manufacturing Base, Sales Area and Its Competitors

Table 104. Rockwell AC Servo Motor Product Portfolios and Specifications

Table 105. Rockwell AC Servo Motor Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 106. Rockwell Main Business

Table 107. Rockwell Latest Developments

Table 108. Inovance Basic Information, AC Servo Motor Manufacturing Base, Sales Area and Its Competitors

Table 109. Inovance AC Servo Motor Product Portfolios and Specifications

Table 110. Inovance AC Servo Motor Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 111. Inovance Main Business

Table 112. Inovance Latest Developments

Table 113. Nidec Basic Information, AC Servo Motor Manufacturing Base, Sales Area and Its Competitors

Table 114. Nidec AC Servo Motor Product Portfolios and Specifications

Table 115. Nidec AC Servo Motor Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 116. Nidec Main Business
Table 117. Nidec Latest Developments
Table 118. Delta Basic Information, AC Servo Motor Manufacturing Base, Sales Area and Its Competitors
Table 119. Delta AC Servo Motor Product Portfolios and Specifications
Table 120. Delta AC Servo Motor Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 121. Delta Main Business
Table 122. Delta Latest Developments
Table 123. SANYO DENKI Basic Information, AC Servo Motor Manufacturing Base, Sales Area and Its Competitors
Table 124. SANYO DENKI AC Servo Motor Product Portfolios and Specifications
Table 125. SANYO DENKI AC Servo Motor Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 126. SANYO DENKI Main Business
Table 127. SANYO DENKI Latest Developments
Table 128. Rexroth (Bosch) Basic Information, AC Servo Motor Manufacturing Base, Sales Area and Its Competitors
Table 129. Rexroth (Bosch) AC Servo Motor Product Portfolios and Specifications
Table 130. Rexroth (Bosch) AC Servo Motor Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 131. Rexroth (Bosch) Main Business
Table 132. Rexroth (Bosch) Latest Developments
Table 133. Teco Basic Information, AC Servo Motor Manufacturing Base, Sales Area and Its Competitors
Table 134. Teco AC Servo Motor Product Portfolios and Specifications
Table 135. Teco AC Servo Motor Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 136. Teco Main Business
Table 137. Teco Latest Developments
Table 138. Schneider Basic Information, AC Servo Motor Manufacturing Base, Sales Area and Its Competitors
Table 139. Schneider AC Servo Motor Product Portfolios and Specifications
Table 140. Schneider AC Servo Motor Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 141. Schneider Main Business
Table 142. Schneider Latest Developments

Table 143. Moog Basic Information, AC Servo Motor Manufacturing Base, Sales Area and Its Competitors

Table 144. Moog AC Servo Motor Product Portfolios and Specifications

Table 145. Moog AC Servo Motor Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 146. Moog Main Business

Table 147. Moog Latest Developments

Table 148. Oriental Motor Basic Information, AC Servo Motor Manufacturing Base, Sales Area and Its Competitors

Table 149. Oriental Motor AC Servo Motor Product Portfolios and Specifications

Table 150. Oriental Motor AC Servo Motor Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 151. Oriental Motor Main Business

Table 152. Oriental Motor Latest Developments

Table 153. Shibaura Machine Basic Information, AC Servo Motor Manufacturing Base, Sales Area and Its Competitors

Table 154. Shibaura Machine AC Servo Motor Product Portfolios and Specifications

Table 155. Shibaura Machine AC Servo Motor Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 156. Shibaura Machine Main Business

Table 157. Shibaura Machine Latest Developments

Table 158. Parker Hannifin Basic Information, AC Servo Motor Manufacturing Base, Sales Area and Its Competitors

Table 159. Parker Hannifin AC Servo Motor Product Portfolios and Specifications

Table 160. Parker Hannifin AC Servo Motor Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 161. Parker Hannifin Main Business

Table 162. Parker Hannifin Latest Developments

Table 163. Kollmorgen Basic Information, AC Servo Motor Manufacturing Base, Sales Area and Its Competitors

Table 164. Kollmorgen AC Servo Motor Product Portfolios and Specifications

Table 165. Kollmorgen AC Servo Motor Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 166. Kollmorgen Main Business

Table 167. Kollmorgen Latest Developments

Table 168. Lenze Basic Information, AC Servo Motor Manufacturing Base, Sales Area and Its Competitors

Table 169. Lenze AC Servo Motor Product Portfolios and Specifications

Table 170. Lenze AC Servo Motor Sales (K Units), Revenue (\$ Million), Price

(USD/Unit) and Gross Margin (2020-2025)

Table 171. Lenze Main Business

Table 172. Lenze Latest Developments

Table 173. Omron Basic Information, AC Servo Motor Manufacturing Base, Sales Area and Its Competitors

Table 174. Omron AC Servo Motor Product Portfolios and Specifications

Table 175. Omron AC Servo Motor Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 176. Omron Main Business

Table 177. Omron Latest Developments

Table 178. Beckhoff Basic Information, AC Servo Motor Manufacturing Base, Sales Area and Its Competitors

Table 179. Beckhoff AC Servo Motor Product Portfolios and Specifications

Table 180. Beckhoff AC Servo Motor Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 181. Beckhoff Main Business

Table 182. Beckhoff Latest Developments

Table 183. Zhejiang He ChuanTech Basic Information, AC Servo Motor Manufacturing Base, Sales Area and Its Competitors

Table 184. Zhejiang He ChuanTech AC Servo Motor Product Portfolios and Specifications

Table 185. Zhejiang He ChuanTech AC Servo Motor Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 186. Zhejiang He ChuanTech Main Business

Table 187. Zhejiang He ChuanTech Latest Developments

Table 188. Fuji Electric Basic Information, AC Servo Motor Manufacturing Base, Sales Area and Its Competitors

Table 189. Fuji Electric AC Servo Motor Product Portfolios and Specifications

Table 190. Fuji Electric AC Servo Motor Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 191. Fuji Electric Main Business

Table 192. Fuji Electric Latest Developments

Table 193. LS Electric Basic Information, AC Servo Motor Manufacturing Base, Sales Area and Its Competitors

Table 194. LS Electric AC Servo Motor Product Portfolios and Specifications

Table 195. LS Electric AC Servo Motor Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 196. LS Electric Main Business

Table 197. LS Electric Latest Developments

Table 198. Guangzhou Haozhi Industrial Basic Information, AC Servo Motor Manufacturing Base, Sales Area and Its Competitors
Table 199. Guangzhou Haozhi Industrial AC Servo Motor Product Portfolios and Specifications
Table 200. Guangzhou Haozhi Industrial AC Servo Motor Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 201. Guangzhou Haozhi Industrial Main Business
Table 202. Guangzhou Haozhi Industrial Latest Developments
Table 203. Keli Motor Basic Information, AC Servo Motor Manufacturing Base, Sales Area and Its Competitors
Table 204. Keli Motor AC Servo Motor Product Portfolios and Specifications
Table 205. Keli Motor AC Servo Motor Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 206. Keli Motor Main Business
Table 207. Keli Motor Latest Developments
Table 208. HuazhongCNC Basic Information, AC Servo Motor Manufacturing Base, Sales Area and Its Competitors
Table 209. HuazhongCNC AC Servo Motor Product Portfolios and Specifications
Table 210. HuazhongCNC AC Servo Motor Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 211. HuazhongCNC Main Business
Table 212. HuazhongCNC Latest Developments

LIST OFFIGURES

Figure 1. Picture of AC Servo Motor
Figure 2. AC Servo Motor Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global AC Servo Motor Sales Growth Rate 2020-2031 (K Units)
Figure 7. Global AC Servo Motor Revenue Growth Rate 2020-2031 (\$ millions)
Figure 8. AC Servo Motor Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)
Figure 9. AC Servo Motor Sales Market Share by Country/Region (2024)
Figure 10. AC Servo Motor Sales Market Share by Country/Region (2020, 2024 & 2031)
Figure 11. Product Picture of Less than 2KW

Figure 12. Product Picture of 2KW-5KW

Figure 13. Product Picture of More than 5KW

Figure 14. Global AC Servo Motor Sales Market Share byType in 2025

Figure 15. Global AC Servo Motor Revenue Market Share byType (2020-2025)

Figure 16. AC Servo Motor Consumed in 3C Machine

Figure 17. Global AC Servo Motor Market: 3C Machine (2020-2025) & (K Units)

Figure 18. AC Servo Motor Consumed in MachineTools

Figure 19. Global AC Servo Motor Market: MachineTools (2020-2025) & (K Units)

Figure 20. AC Servo Motor Consumed in Semiconductor Manufacturing Equipment

Figure 21. Global AC Servo Motor Market: Semiconductor Manufacturing Equipment (2020-2025) & (K Units)

Figure 22. AC Servo Motor Consumed in Solar Power Generation Equipment

Figure 23. Global AC Servo Motor Market: Solar Power Generation Equipment (2020-2025) & (K Units)

Figure 24. AC Servo Motor Consumed in Lithium Ion Battery Manufacturing Equipment

Figure 25. Global AC Servo Motor Market: Lithium Ion Battery Manufacturing Equipment (2020-2025) & (K Units)

Figure 26. AC Servo Motor Consumed in Robots

Figure 27. Global AC Servo Motor Market: Robots (2020-2025) & (K Units)

Figure 28. AC Servo Motor Consumed in Others

Figure 29. Global AC Servo Motor Market: Others (2020-2025) & (K Units)

Figure 30. Global AC Servo Motor Sale Market Share by Application (2024)

Figure 31. Global AC Servo Motor Revenue Market Share by Application in 2025

Figure 32. AC Servo Motor Sales by Company in 2025 (K Units)

Figure 33. Global AC Servo Motor Sales Market Share by Company in 2025

Figure 34. AC Servo Motor Revenue by Company in 2025 (\$ millions)

Figure 35. Global AC Servo Motor Revenue Market Share by Company in 2025

Figure 36. Global AC Servo Motor Sales Market Share by Geographic Region (2020-2025)

Figure 37. Global AC Servo Motor Revenue Market Share by Geographic Region in 2025

Figure 38. Americas AC Servo Motor Sales 2020-2025 (K Units)

Figure 39. Americas AC Servo Motor Revenue 2020-2025 (\$ millions)

Figure 40. APAC AC Servo Motor Sales 2020-2025 (K Units)

Figure 41. APAC AC Servo Motor Revenue 2020-2025 (\$ millions)

Figure 42. Europe AC Servo Motor Sales 2020-2025 (K Units)

Figure 43. Europe AC Servo Motor Revenue 2020-2025 (\$ millions)

Figure 44. Middle East & Africa AC Servo Motor Sales 2020-2025 (K Units)

Figure 45. Middle East & Africa AC Servo Motor Revenue 2020-2025 (\$ millions)

- Figure 46. Americas AC Servo Motor Sales Market Share by Country in 2025
- Figure 47. Americas AC Servo Motor Revenue Market Share by Country (2020-2025)
- Figure 48. Americas AC Servo Motor Sales Market Share byType (2020-2025)
- Figure 49. Americas AC Servo Motor Sales Market Share by Application (2020-2025)
- Figure 50. United States AC Servo Motor Revenue Growth 2020-2025 (\$ millions)
- Figure 51. Canada AC Servo Motor Revenue Growth 2020-2025 (\$ millions)
- Figure 52. Mexico AC Servo Motor Revenue Growth 2020-2025 (\$ millions)
- Figure 53. Brazil AC Servo Motor Revenue Growth 2020-2025 (\$ millions)
- Figure 54. APAC AC Servo Motor Sales Market Share by Region in 2025
- Figure 55. APAC AC Servo Motor Revenue Market Share by Region (2020-2025)
- Figure 56. APAC AC Servo Motor Sales Market Share byType (2020-2025)
- Figure 57. APAC AC Servo Motor Sales Market Share by Application (2020-2025)
- Figure 58. China AC Servo Motor Revenue Growth 2020-2025 (\$ millions)
- Figure 59. Japan AC Servo Motor Revenue Growth 2020-2025 (\$ millions)
- Figure 60. South Korea AC Servo Motor Revenue Growth 2020-2025 (\$ millions)
- Figure 61. Southeast Asia AC Servo Motor Revenue Growth 2020-2025 (\$ millions)
- Figure 62. India AC Servo Motor Revenue Growth 2020-2025 (\$ millions)
- Figure 63. Australia AC Servo Motor Revenue Growth 2020-2025 (\$ millions)
- Figure 64. ChinaTaiwan AC Servo Motor Revenue Growth 2020-2025 (\$ millions)
- Figure 65. Europe AC Servo Motor Sales Market Share by Country in 2025
- Figure 66. Europe AC Servo Motor Revenue Market Share by Country (2020-2025)
- Figure 67. Europe AC Servo Motor Sales Market Share byType (2020-2025)
- Figure 68. Europe AC Servo Motor Sales Market Share by Application (2020-2025)
- Figure 69. Germany AC Servo Motor Revenue Growth 2020-2025 (\$ millions)
- Figure 70. France AC Servo Motor Revenue Growth 2020-2025 (\$ millions)
- Figure 71. UK AC Servo Motor Revenue Growth 2020-2025 (\$ millions)
- Figure 72. Italy AC Servo Motor Revenue Growth 2020-2025 (\$ millions)
- Figure 73. Russia AC Servo Motor Revenue Growth 2020-2025 (\$ millions)
- Figure 74. Middle East & Africa AC Servo Motor Sales Market Share by Country (2020-2025)
- Figure 75. Middle East & Africa AC Servo Motor Sales Market Share byType (2020-2025)
- Figure 76. Middle East & Africa AC Servo Motor Sales Market Share by Application (2020-2025)
- Figure 77. Egypt AC Servo Motor Revenue Growth 2020-2025 (\$ millions)
- Figure 78. South Africa AC Servo Motor Revenue Growth 2020-2025 (\$ millions)
- Figure 79. Israel AC Servo Motor Revenue Growth 2020-2025 (\$ millions)
- Figure 80. Turkey AC Servo Motor Revenue Growth 2020-2025 (\$ millions)
- Figure 81. GCC Countries AC Servo Motor Revenue Growth 2020-2025 (\$ millions)

- Figure 82. Manufacturing Cost Structure Analysis of AC Servo Motor in 2025
- Figure 83. Manufacturing Process Analysis of AC Servo Motor
- Figure 84. Industry Chain Structure of AC Servo Motor
- Figure 85. Channels of Distribution
- Figure 86. Global AC Servo Motor Sales MarketForecast by Region (2026-2031)
- Figure 87. Global AC Servo Motor Revenue Market ShareForecast by Region (2026-2031)
- Figure 88. Global AC Servo Motor Sales Market ShareForecast byType (2026-2031)
- Figure 89. Global AC Servo Motor Revenue Market ShareForecast byType (2026-2031)
- Figure 90. Global AC Servo Motor Sales Market ShareForecast by Application (2026-2031)
- Figure 91. Global AC Servo Motor Revenue Market ShareForecast by Application (2026-2031)

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