

Global AC Motor Run Film Capacitors Market Growth 2026-2032

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Abstracts

The global AC Motor Run Film Capacitors market size is predicted to grow from US\$ 3776 million in 2025 to US\$ 5041 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

In 2025, global sales volume of AC motor run film capacitors is estimated at approximately 4.2 billion units, with an average selling price of around USD 0.92 per unit. AC motor run film capacitors are non-polarized film capacitor products used in single-phase AC motor systems, primarily designed for phase compensation, motor running assistance, and power factor optimization during continuous motor operation. Their core function is to provide stable phase-shift current to improve motor operating efficiency, reduce energy consumption, and enhance output torque. These products are widely used in air conditioner compressors, fans, motors, pumps, washing machines, refrigerators, and industrial ventilation systems, typically utilizing metallized polypropylene film as the core dielectric material together with resin, aluminum-can, or plastic-case packaging structures. Compared with standard AC capacitors, AC motor run film capacitors offer higher voltage resistance, lower loss, stronger self-healing capability, and longer operational lifetime, while also requiring excellent high-temperature endurance and reliability under long-term continuous operation conditions. Current product structures mainly include cylindrical aluminum-can motor run capacitors, CBB60 plastic-case capacitors, CBB65 metal-case capacitors, and high-temperature endurance motor run capacitors, with major differences in capacitance range, voltage rating, lifetime performance, and application scenarios. With increasing demand for energy-efficient home appliances, high-efficiency motors, and industrial automation systems, the industry is evolving toward longer lifetime, higher temperature resistance, miniaturization, and improved reliability.

AC motor run film capacitors represent one of the larger traditional application segments within the global film capacitor market, with demand mainly driven by household appliance production, motor equipment demand, and industrial automation upgrades. China is currently the world's largest production and consumption market, while Europe, Southeast Asia, and India are also important demand regions. These products are widely used in air conditioners, ventilation systems, pumps, and compressors, with air conditioning systems remaining the largest end-use application. The competitive landscape is dominated by Asian film capacitor manufacturers and appliance component suppliers, including TDK, Nichicon, KEMET, Ducati Energia, together with numerous Chinese capacitor manufacturers. Key barriers include metallized film deposition technology, self-healing performance control, long-life reliability design, and large-scale manufacturing capability. Future industry trends include increasing demand for long-life and high-temperature-resistant products driven by energy-efficient appliances, growing requirements for stable capacitors in inverter-driven appliances, stronger adoption of miniaturized packaging and environmentally friendly materials, and rising penetration of high-reliability industrial-grade products, while the overall industry is expected to maintain stable growth despite continued pricing competition.

LP Information, Inc. (LPI) ' newest research report, the "AC Motor Run Film Capacitors Industry Forecast" looks at past sales and reviews total world AC Motor Run Film Capacitors sales in 2025, providing a comprehensive analysis by region and market sector of projected AC Motor Run Film Capacitors sales for 2026 through 2032. With AC Motor Run Film Capacitors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AC Motor Run Film Capacitors industry.

This Insight Report provides a comprehensive analysis of the global AC Motor Run Film Capacitors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AC Motor Run Film Capacitors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AC Motor Run Film Capacitors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AC Motor Run Film Capacitors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AC Motor Run Film Capacitors.

This report presents a comprehensive overview, market shares, and growth opportunities of AC Motor Run Film Capacitors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Metallized Polypropylene Film Capacitors

Plastic Film Capacitors

Segmentation by Voltage:

?25v

25-35V

35-55v

?55v

Segmentation by Maximum Operating Temperature:

?105°C

105-125°C

125-145°C

?145°C

Segmentation by Application:

Transport equipment

Electronic Equipment

Medical Equipment

Aerospace Equipment

Industrial & Infrastructure

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Panasonic

Nippon Chemi-Con

TAIYO YUDEN-EINA

Nichicon

TDK Electronics

Lelon Electronics

Zhuhai Gree Xinyuan Electronic

Nantong Jianghai Capacitor

Hunan Aihua Group

SUN Electronic Industries

Shanghai Yongming Electronic

DongGuan ChuangHui Electronics

Su'scon

Kaimei Electronic

Vishay

Samwha Electric

SAMYOUNG Electronic

Capxon Electronic Technology

Shenzhen PolyCap Electronic

Shenzhen Jianghao Electronics

Zhao Qing Beryl Electronic Technology

Zhuhai Leaguer Capacitor

Nanjing Xingfan Electronic Technology

APAQ

KNSCHA ELECTRONICS

Zhaoqing Ruilong Electronics

Dongguan HEC Tech R&D

Key Questions Addressed in this Report

What is the 10-year outlook for the global AC Motor Run Film Capacitors market?

What factors are driving AC Motor Run Film Capacitors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AC Motor Run Film Capacitors market opportunities vary by end market size?

How does AC Motor Run Film Capacitors break out by Type, by Application?

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