

Global AC Dry Vacuum Cleaner Motors Market Growth 2026-2032

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Abstracts

The global AC Dry Vacuum Cleaner Motors market size is predicted to grow from US\$ 847 million in 2025 to US\$ 1106 million in 2032; it is expected to grow at a CAGR of 3.9% from 2026 to 2032.

An AC dry vacuum cleaner motor is a specialized AC drive motor used in dry vacuum cleaners. It rotates at high speed, driving an impeller or fan to generate negative pressure airflow, thus sucking in and collecting dust, particulate matter, and dry impurities. This type of motor typically uses AC power (100V-240V) directly and is the core power component of the vacuum cleaner, determining the product's suction power, airflow, energy efficiency, noise level, and lifespan.

The upstream of the industry chain mainly includes suppliers of raw materials and components such as silicon steel sheets, enameled wire, copper materials, permanent magnet materials (some products), carbon brushes, commutators, bearings, engineering plastics, and aluminum alloy die-casting parts. It also involves manufacturers of stamping equipment, winding equipment, dynamic balancing equipment, and automated assembly equipment. The midstream consists of manufacturers of AC dry vacuum cleaner motors, producing series motors (Universal Motors), bypass motors, and multi-stage vacuum cleaner motors through processes such as stator and rotor machining, winding, commutator assembly, impeller assembly, dynamic balancing correction, and whole-machine testing. The downstream is mainly used in household vacuum cleaners, commercial vacuum cleaners, and industrial vacuum cleaners.

In 2025, global sales of AC dry vacuum cleaner motors reached 61 million units, with a production capacity of approximately 87 million units, an average selling price of

US\$14.2 per unit, and an average gross profit margin of 25%-35%.

Global energy efficiency regulations and noise standards for household appliances are constantly improving, placing higher demands on the performance of vacuum cleaner motors. European Eco-design regulations, North American energy efficiency standards, and energy conservation and emission reduction policies in various countries are driving the upgrading of vacuum cleaners towards higher efficiency and lower energy consumption. At the same time, the commercial cleaning and industrial dust removal sectors are continuously increasing their requirements for equipment reliability, safety, and continuous operation capabilities. In recent years, the growing demand for professional cleaning equipment from the property services, industrial manufacturing, and warehousing and logistics industries has also driven the development of the commercial and industrial vacuum cleaner motor market.

LP Information, Inc. (LPI) ' newest research report, the "AC Dry Vacuum Cleaner Motors Industry Forecast" looks at past sales and reviews total world AC Dry Vacuum Cleaner Motors sales in 2025, providing a comprehensive analysis by region and market sector of projected AC Dry Vacuum Cleaner Motors sales for 2026 through 2032. With AC Dry Vacuum Cleaner Motors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AC Dry Vacuum Cleaner Motors industry.

This Insight Report provides a comprehensive analysis of the global AC Dry Vacuum Cleaner Motors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AC Dry Vacuum Cleaner Motors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AC Dry Vacuum Cleaner Motors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AC Dry Vacuum Cleaner Motors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AC Dry Vacuum Cleaner Motors.

This report presents a comprehensive overview, market shares, and growth

opportunities of AC Dry Vacuum Cleaner Motors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Brushed Motor

Brushless Motor

Segmentation by Fan Stages:

Single-Stage Motor

Double-Stage Motor

Triple-Stage Motor

Segmentation by Power:

500?1000W

1000?1500W

?1500W

Segmentation by Application:

Home Vacuum Cleaners

Commercial Vacuum Cleaners

Industrial Vacuum Cleaners

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ametek Lamb Electric

Domel

Nidec

Johnson Electric

Denso

Maxon Motor

Mabuchi Motors

Portescap

Allient

Zhoushan Chenguang

Weiling Motor

Xingdesheng

Lake Electric

Fangzheng Motor

Chiaphua Components

Lihui Motor

Langwei Electric

Zhongshan Mengli Motor

Wolong Electric

Key Questions Addressed in this Report

What is the 10-year outlook for the global AC Dry Vacuum Cleaner Motors market?

What factors are driving AC Dry Vacuum Cleaner Motors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AC Dry Vacuum Cleaner Motors market opportunities vary by end market size?

How does AC Dry Vacuum Cleaner Motors break out by Type, by Application?

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