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Global AC-DC Power Supply Modules Market Growth 2026-2032

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Abstracts

The global AC-DC Power Supply Modules market size is predicted to grow from US$ 1395 million in 2025 to US$ 2147 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

AC-DC Power Supply Modules are modular power conversion products that accept an AC input and convert it into regulated DC power through functions such as rectification, power factor correction, high-frequency switching, galvanic isolation, voltage regulation and filtering. The major power conversion stages are integrated into an independently purchasable module designed for direct incorporation into a PCB, electronic equipment or a larger modular power architecture.

The market covered in this report primarily includes PCB-mount AC-DC modules, encapsulated AC-DC modules, brick and baseplate/contact-cooled AC-DC modules, as well as modular PFC or AC-DC front-end converters. Products range from low-wattage SIP/DIP encapsulated modules to several-hundred-watt and kilowatt-class board-mounted or full-brick converters.

The global AC-DC power supply module market is a mature but highly specialized segment of embedded power electronics. Demand is driven primarily by industrial automation, instrumentation, medical equipment, telecommunications, transportation, aerospace and other systems that require AC mains power to be converted directly within a PCB-mounted or enclosed electronic platform. Unlike conventional standalone switching power supplies, the value of AC-DC modules is determined not only by output wattage but also by power density, isolation, safety approvals, EMC performance, thermal design and the extent to which the module reduces the customer's own power-system engineering requirements.

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The market is developing along two distinct product trajectories. At the lower end, encapsulated and PCB-mounted modules in the roughly 1–100 W range are supplied by a broad group of companies including RECOM, TRACO Power, XP Power, MORNSUN, Aimtec and MINMAX. At the higher end, several-hundred-watt and kilowatt-class brick, baseplate and PFC modules require substantially greater expertise in topology design, thermal management, magnetics, current sharing and digital control. Advanced Energy's AIF-500 is a 500 W full-brick AC-DC module with PMBus and parallel operation, while its board-mounted portfolio also includes PFC modules rated from 75 W to 2,400 W.

Competitive intensity therefore varies strongly by power range. Low-power AC-DC modules remain fragmented, with numerous suppliers in Europe, North America, mainland China and Taiwan competing on size, certifications, availability and price. Supplier concentration increases as power levels rise into the several-hundred-watt and kilowatt classes, where fewer companies possess the required power-density, PFC, contact-cooling and digital-control capabilities. Advanced Energy and TDK-Lambda remain important high-power technology suppliers, while Asian companies including MORNSUN, Cincon and P-DUKE are steadily expanding their product ranges into higher-value applications.

Future market growth is expected to be driven less by incremental volume in conventional 3–10 W modules and more by increasing power ratings, tighter equipment footprints, fanless and contact-cooled designs, digital control, medical and transportation qualification requirements, and modular high-voltage DC power architectures.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “AC-DC Power Supply Modules Industry Forecast” looks at past sales and reviews total world AC-DC Power Supply Modules sales in 2025, providing a comprehensive analysis by region and market sector of projected AC-DC Power Supply Modules sales for 2026 through 2032. With AC-DC Power Supply Modules sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world AC-DC Power Supply Modules industry.

This Insight Report provides a comprehensive analysis of the global AC-DC Power Supply Modules landscape and highlights key trends related to product segmentation,

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company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AC-DC Power Supply Modules portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AC-DC Power Supply Modules market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AC-DC Power Supply Modules and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AC-DC Power Supply Modules.

This report presents a comprehensive overview, market shares, and growth opportunities of AC-DC Power Supply Modules market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Complete AC-DC Power Supply Modules

PFC / AC-DC Front-End Modules

Segmentation by Power:

?30 W

30–100 W

100–500 W

Above 500 W

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Segmentation by Application:

Industrial Automation & Instrumentation

Medical Equipment

Telecom & Networking

Data Center & Computing

Railway & Transportation

Aerospace & Defense

Other Applications

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Advanced Energy

TDK-Lambda

Delta Electronics

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Vicor

Murata Power Solutions

XP Power

RECOM Power

TRACO Power

COSEL

MORNSUN

P-DUKE

Cincon

MINMAX Technology

Aimtec

Bel Fuse / CUI

MEAN WELL

Key Questions Addressed in this Report

What is the 10-year outlook for the global AC-DC Power Supply Modules market?

What factors are driving AC-DC Power Supply Modules market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

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How do AC-DC Power Supply Modules market opportunities vary by end market size?

How does AC-DC Power Supply Modules break out by Type, by Application?

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