

Global AC-DC Medical Equipment Power Supply Market Growth 2026-2032

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Abstracts

The global AC-DC Medical Equipment Power Supply market size is predicted to grow from US\$ 1447 million in 2025 to US\$ 2257 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

An AC-DC medical equipment power supply converts mains AC to regulated DC for medical devices (open-frame, enclosed/chassis, external adapter, etc.), and is designed/certified to medical safety and EMC requirements with emphasis on low leakage current, reinforced isolation, and MOP levels (e.g., 2?MOPP/2?MOOP). In 2025, global AC-DC medical equipment power supply production reached approximately 25.64 M Units. Global production capacity in 2025 is approximately 34 M Units. Upstream for medical AC/DC supplies includes power semiconductors and controllers, magnetics, safety-critical passives and protection parts, PCBs/connectors, housings, and thermal/potting materials. Downstream, medical device OEMs/ODMs and integrators use these supplies across diagnostic imaging subsystems, patient monitoring and life-support devices, surgical/dental equipment, IVD/lab instruments, and home/portable healthcare—choosing standard or custom power based on power level, acoustic/thermal constraints, EMC margin, and certification strategy.

The global AC-DC medical equipment power supply market is structurally underpinned by three dynamics: (1) sustained installation of hospital-based life-support equipment such as monitors, ventilators, and infusion pumps; (2) rapid penetration of home healthcare, driving high-volume shipments of compact 30–150 W adapters; and (3) rising power density requirements in imaging, surgery, dental, and laboratory equipment, supporting system-grade custom supplies in the 300–1000 W+ class. Supply remains globally diversified, led by TDK, XP Power, Delta Electronics, Mean Well, TRACO Power, and RECOM, whose strength in IEC 60601-1/-1-2 compliance,

ultra-low leakage current, 2?MOPP insulation, and turnkey certification packages helps OEMs shorten regulatory timelines.

LP Information, Inc. (LPI) ' newest research report, the "AC-DC Medical Equipment Power Supply Industry Forecast" looks at past sales and reviews total world AC-DC Medical Equipment Power Supply sales in 2025, providing a comprehensive analysis by region and market sector of projected AC-DC Medical Equipment Power Supply sales for 2026 through 2032. With AC-DC Medical Equipment Power Supply sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AC-DC Medical Equipment Power Supply industry.

This Insight Report provides a comprehensive analysis of the global AC-DC Medical Equipment Power Supply landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AC-DC Medical Equipment Power Supply portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AC-DC Medical Equipment Power Supply market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AC-DC Medical Equipment Power Supply and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AC-DC Medical Equipment Power Supply.

This report presents a comprehensive overview, market shares, and growth opportunities of AC-DC Medical Equipment Power Supply market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Under 30W

30 to 110W

Over 110W

Segmentation by Cooling:

Convection

Forced-air

Conduction

Segmentation by Protection:

MOOP/MOPP

Class I/Class II

Segmentation by Form Factor:

Open-frame / PCB Mount

Enclosed/Chassis

External Adapter

Segmentation by Application:

Clinical Medical Equipment

Home Health and Patient Care Equipment

High Voltage Monitoring Systems

Dental

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Delta Electronics

Mean Well

Inventus Power

MORNSUN

UE Electronic

Shenzhen Megmeet Electrical

Astrodyne TDI

Cosel

RECOM Power GmbH

SL Power Electronics

Bel Fuse Inc

Applied Power (Shanghai) Electronics Co.,Ltd

XP Power

Fleming Electronic Technology

FSP Group

TDK

Longxc Power Supply

TRACO Power

SynQor

Key Questions Addressed in this Report

What is the 10-year outlook for the global AC-DC Medical Equipment Power Supply market?

What factors are driving AC-DC Medical Equipment Power Supply market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AC-DC Medical Equipment Power Supply market opportunities vary by end market size?

How does AC-DC Medical Equipment Power Supply break out by Type, by Application?

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