

Global Absorption Chiller System Market Growth 2026-2032

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Abstracts

The global Absorption Chiller System market size is predicted to grow from US\$ 1798 million in 2025 to US\$ 2505 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

In 2025, global Absorption Chiller System production reached approximately 4.6k units , with an average global market price of around US\$400k per unit.

An absorption chiller system is a thermally driven refrigeration system that uses heat sources such as steam, hot water, gas, or industrial waste heat to produce cooling through an absorption-regeneration cycle. It typically employs refrigerant-absorbent pairs (e.g., water-lithium bromide or ammonia-water) and operates through evaporation, absorption, generation, and condensation processes. Unlike conventional vapor-compression systems, absorption chillers require minimal electricity, operate quietly, and can utilize waste or renewable heat, making them widely used in large commercial buildings, industrial cooling, and district cooling systems.

The upstream of the absorption chiller industry includes heat exchanger materials (copper, steel, stainless steel), absorbents such as lithium bromide or ammonia refrigerants, pumps, valves, and control systems, with representative suppliers including Honeywell (controls) and Arkema (refrigerants). The midstream consists of equipment manufacturers and system integrators such as Trane, Johnson Controls, Broad Group, LG Electronics, and Panasonic. Downstream applications are mainly in large commercial buildings (hotels, hospitals, data centers), industrial waste heat recovery systems, and district cooling projects such as those deployed by Siemens energy systems and major industrial users.

The absorption chiller system market is experiencing a structural revival driven by energy efficiency and decarbonization requirements. Its key advantage lies in utilizing low-grade thermal energy to replace electricity consumption, making it highly suitable for industrial waste heat recovery and large-scale cooling applications. However, challenges remain, including high initial investment, system complexity, and dependence on stable heat sources. With the growth of distributed energy systems, trigeneration (CCHP), and green building initiatives, absorption chillers are expected to expand their adoption in niche but high-value applications.

LP Information, Inc. (LPI) ' newest research report, the "Absorption Chiller System Industry Forecast" looks at past sales and reviews total world Absorption Chiller System sales in 2025, providing a comprehensive analysis by region and market sector of projected Absorption Chiller System sales for 2026 through 2032. With Absorption Chiller System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Absorption Chiller System industry.

This Insight Report provides a comprehensive analysis of the global Absorption Chiller System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Absorption Chiller System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Absorption Chiller System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Absorption Chiller System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Absorption Chiller System.

This report presents a comprehensive overview, market shares, and growth opportunities of Absorption Chiller System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single Effect Absorption

Double Effect Absorption

Triple Effect Absorption

Segmentation by Cooling Capacity:

4.5 RT ? 100 RT

100 ? 1000 RT

1000 ? 3000 RT

?3000 RT

Segmentation by Heat Source:

Steam

Hot Water

Direct Combustion

Waste Heat

Segmentation by Application:

Factory

Chemicals

Data Centers

Construction

Energy

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Panasonic

Emerson

Johnson Controls

Hitachi

LG

Robur Group

Trane

Carrier Corporation

Century Corporation

Thermax

Yazaki Energy

Hitachi

Ebara

York

Berg Chilling Systems

Huayuantaimeng Energy-saving Equipment

Shuangliang Eco-Energy

Broad Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Absorption Chiller System market?

What factors are driving Absorption Chiller System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Absorption Chiller System market opportunities vary by end market size?

How does Absorption Chiller System break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Absorption Chiller System Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Absorption Chiller System by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Absorption Chiller System by Country/Region, 2021, 2025 & 2032
- 2.2 Absorption Chiller System Segment by Type
 - 2.2.1 Single Effect Absorption
 - 2.2.2 Double Effect Absorption
 - 2.2.3 Triple Effect Absorption
 - 2.2.4 Absorption Chiller System Sales by Type
 - 2.2.4.1 Global Absorption Chiller System Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Absorption Chiller System Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Absorption Chiller System Sale Price by Type (2021-2026)
- 2.3 Absorption Chiller System Segment by Cooling Capacity
 - 2.3.1 4.5 RT ? 100 RT
 - 2.3.2 100 ? 1000 RT
 - 2.3.3 1000 ? 3000 RT
 - 2.3.4 ?3000 RT
 - 2.3.5 Absorption Chiller System Sales by Cooling Capacity
 - 2.3.5.1 Global Absorption Chiller System Sales Market Share by Cooling Capacity (2021-2026)
 - 2.3.5.2 Global Absorption Chiller System Revenue and Market Share by Cooling

Capacity (2021-2026)

2.3.5.3 Global Absorption Chiller System Sale Price by Cooling Capacity (2021-2026)

2.4 Absorption Chiller System Segment by Heat Source

2.4.1 Steam

2.4.2 Hot Water

2.4.3 Direct Combustion

2.4.4 Waste Heat

2.4.5 Absorption Chiller System Sales by Heat Source

2.4.5.1 Global Absorption Chiller System Sales Market Share by Heat Source (2021-2026)

2.4.5.2 Global Absorption Chiller System Revenue and Market Share by Heat Source (2021-2026)

2.4.5.3 Global Absorption Chiller System Sale Price by Heat Source (2021-2026)

2.5 Absorption Chiller System Segment by Application

2.5.1 Factory

2.5.2 Chemicals

2.5.3 Data Centers

2.5.4 Construction

2.5.5 Energy

2.5.6 Others

2.5.7 Absorption Chiller System Sales by Application

2.5.7.1 Global Absorption Chiller System Sale Market Share by Application (2021-2026)

2.5.7.2 Global Absorption Chiller System Revenue and Market Share by Application (2021-2026)

2.5.7.3 Global Absorption Chiller System Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Absorption Chiller System Breakdown Data by Company

3.1.1 Global Absorption Chiller System Annual Sales by Company (2021-2026)

3.1.2 Global Absorption Chiller System Sales Market Share by Company (2021-2026)

3.2 Global Absorption Chiller System Annual Revenue by Company (2021-2026)

3.2.1 Global Absorption Chiller System Revenue by Company (2021-2026)

3.2.2 Global Absorption Chiller System Revenue Market Share by Company (2021-2026)

3.3 Global Absorption Chiller System Sale Price by Company

3.4 Key Manufacturers Absorption Chiller System Producing Area Distribution, Sales Area, Product Type

- 3.4.1 Key Manufacturers Absorption Chiller System Product Location Distribution
- 3.4.2 Players Absorption Chiller System Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ABSORPTION CHILLER SYSTEM BY GEOGRAPHIC REGION

- 4.1 World Historic Absorption Chiller System Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Absorption Chiller System Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Absorption Chiller System Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Absorption Chiller System Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Absorption Chiller System Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Absorption Chiller System Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Absorption Chiller System Sales Growth
- 4.4 APAC Absorption Chiller System Sales Growth
- 4.5 Europe Absorption Chiller System Sales Growth
- 4.6 Middle East & Africa Absorption Chiller System Sales Growth

5 AMERICAS

- 5.1 Americas Absorption Chiller System Sales by Country
 - 5.1.1 Americas Absorption Chiller System Sales by Country (2021-2026)
 - 5.1.2 Americas Absorption Chiller System Revenue by Country (2021-2026)
- 5.2 Americas Absorption Chiller System Sales by Type (2021-2026)
- 5.3 Americas Absorption Chiller System Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Absorption Chiller System Sales by Region
 - 6.1.1 APAC Absorption Chiller System Sales by Region (2021-2026)
 - 6.1.2 APAC Absorption Chiller System Revenue by Region (2021-2026)
- 6.2 APAC Absorption Chiller System Sales by Type (2021-2026)
- 6.3 APAC Absorption Chiller System Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Absorption Chiller System by Country
 - 7.1.1 Europe Absorption Chiller System Sales by Country (2021-2026)
 - 7.1.2 Europe Absorption Chiller System Revenue by Country (2021-2026)
- 7.2 Europe Absorption Chiller System Sales by Type (2021-2026)
- 7.3 Europe Absorption Chiller System Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Absorption Chiller System by Country
 - 8.1.1 Middle East & Africa Absorption Chiller System Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Absorption Chiller System Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Absorption Chiller System Sales by Type (2021-2026)
- 8.3 Middle East & Africa Absorption Chiller System Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Absorption Chiller System

10.3 Manufacturing Process Analysis of Absorption Chiller System

10.4 Industry Chain Structure of Absorption Chiller System

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Absorption Chiller System Distributors

11.3 Absorption Chiller System Customer

12 WORLD FORECAST REVIEW FOR ABSORPTION CHILLER SYSTEM BY GEOGRAPHIC REGION

12.1 Global Absorption Chiller System Market Size Forecast by Region

12.1.1 Global Absorption Chiller System Forecast by Region (2027-2032)

12.1.2 Global Absorption Chiller System Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Absorption Chiller System Forecast by Type (2027-2032)

12.7 Global Absorption Chiller System Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Panasonic

13.1.1 Panasonic Company Information

13.1.2 Panasonic Absorption Chiller System Product Portfolios and Specifications

13.1.3 Panasonic Absorption Chiller System Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Panasonic Main Business Overview

13.1.5 Panasonic Latest Developments

13.2 Emerson

13.2.1 Emerson Company Information

13.2.2 Emerson Absorption Chiller System Product Portfolios and Specifications

13.2.3 Emerson Absorption Chiller System Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Emerson Main Business Overview

13.2.5 Emerson Latest Developments

13.3 Johnson Controls

13.3.1 Johnson Controls Company Information

13.3.2 Johnson Controls Absorption Chiller System Product Portfolios and Specifications

13.3.3 Johnson Controls Absorption Chiller System Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Johnson Controls Main Business Overview

13.3.5 Johnson Controls Latest Developments

13.4 Hitachi

13.4.1 Hitachi Company Information

13.4.2 Hitachi Absorption Chiller System Product Portfolios and Specifications

13.4.3 Hitachi Absorption Chiller System Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Hitachi Main Business Overview

13.4.5 Hitachi Latest Developments

13.5 LG

13.5.1 LG Company Information

13.5.2 LG Absorption Chiller System Product Portfolios and Specifications

13.5.3 LG Absorption Chiller System Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 LG Main Business Overview

13.5.5 LG Latest Developments

13.6 Robur Group

13.6.1 Robur Group Company Information

13.6.2 Robur Group Absorption Chiller System Product Portfolios and Specifications

13.6.3 Robur Group Absorption Chiller System Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Robur Group Main Business Overview

13.6.5 Robur Group Latest Developments

13.7 Trane

13.7.1 Trane Company Information

13.7.2 Trane Absorption Chiller System Product Portfolios and Specifications

13.7.3 Trane Absorption Chiller System Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Trane Main Business Overview

13.7.5 Trane Latest Developments

13.8 Carrier Corporation

13.8.1 Carrier Corporation Company Information

13.8.2 Carrier Corporation Absorption Chiller System Product Portfolios and Specifications

13.8.3 Carrier Corporation Absorption Chiller System Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Carrier Corporation Main Business Overview

13.8.5 Carrier Corporation Latest Developments

13.9 Century Corporation

13.9.1 Century Corporation Company Information

13.9.2 Century Corporation Absorption Chiller System Product Portfolios and Specifications

13.9.3 Century Corporation Absorption Chiller System Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Century Corporation Main Business Overview

13.9.5 Century Corporation Latest Developments

13.10 Thermax

13.10.1 Thermax Company Information

13.10.2 Thermax Absorption Chiller System Product Portfolios and Specifications

13.10.3 Thermax Absorption Chiller System Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Thermax Main Business Overview

13.10.5 Thermax Latest Developments

13.11 Yazaki Energy

13.11.1 Yazaki Energy Company Information

13.11.2 Yazaki Energy Absorption Chiller System Product Portfolios and Specifications

13.11.3 Yazaki Energy Absorption Chiller System Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.11.4 Yazaki Energy Main Business Overview
- 13.11.5 Yazaki Energy Latest Developments
- 13.12 Hitachi
 - 13.12.1 Hitachi Company Information
 - 13.12.2 Hitachi Absorption Chiller System Product Portfolios and Specifications
 - 13.12.3 Hitachi Absorption Chiller System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Hitachi Main Business Overview
 - 13.12.5 Hitachi Latest Developments
- 13.13 Ebara
 - 13.13.1 Ebara Company Information
 - 13.13.2 Ebara Absorption Chiller System Product Portfolios and Specifications
 - 13.13.3 Ebara Absorption Chiller System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Ebara Main Business Overview
 - 13.13.5 Ebara Latest Developments
- 13.14 York
 - 13.14.1 York Company Information
 - 13.14.2 York Absorption Chiller System Product Portfolios and Specifications
 - 13.14.3 York Absorption Chiller System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 York Main Business Overview
 - 13.14.5 York Latest Developments
- 13.15 Berg Chilling Systems
 - 13.15.1 Berg Chilling Systems Company Information
 - 13.15.2 Berg Chilling Systems Absorption Chiller System Product Portfolios and Specifications
 - 13.15.3 Berg Chilling Systems Absorption Chiller System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Berg Chilling Systems Main Business Overview
 - 13.15.5 Berg Chilling Systems Latest Developments
- 13.16 Huayuantaimeng Energy-saving Equipment
 - 13.16.1 Huayuantaimeng Energy-saving Equipment Company Information
 - 13.16.2 Huayuantaimeng Energy-saving Equipment Absorption Chiller System Product Portfolios and Specifications
 - 13.16.3 Huayuantaimeng Energy-saving Equipment Absorption Chiller System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Huayuantaimeng Energy-saving Equipment Main Business Overview
 - 13.16.5 Huayuantaimeng Energy-saving Equipment Latest Developments

13.17 Shuangliang Eco-Energy

13.17.1 Shuangliang Eco-Energy Company Information

13.17.2 Shuangliang Eco-Energy Absorption Chiller System Product Portfolios and Specifications

13.17.3 Shuangliang Eco-Energy Absorption Chiller System Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Shuangliang Eco-Energy Main Business Overview

13.17.5 Shuangliang Eco-Energy Latest Developments

13.18 Broad Group

13.18.1 Broad Group Company Information

13.18.2 Broad Group Absorption Chiller System Product Portfolios and Specifications

13.18.3 Broad Group Absorption Chiller System Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Broad Group Main Business Overview

13.18.5 Broad Group Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Absorption Chiller System Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Absorption Chiller System Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Single Effect Absorption

Table 4. Major Players of Double Effect Absorption

Table 5. Major Players of Triple Effect Absorption

Table 6. Global Absorption Chiller System Sales by Type (2021-2026) & (Units)

Table 7. Global Absorption Chiller System Sales Market Share by Type (2021-2026)

Table 8. Global Absorption Chiller System Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Absorption Chiller System Revenue Market Share by Type (2021-2026)

Table 10. Global Absorption Chiller System Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of 4.5 RT ? 100 RT

Table 12. Major Players of 100 ? 1000 RT

Table 13. Major Players of 1000 ? 3000 RT

Table 14. Major Players of ?3000 RT

Table 15. Global Absorption Chiller System Sales by Cooling Capacity (2021-2026) & (Units)

Table 16. Global Absorption Chiller System Sales Market Share by Cooling Capacity (2021-2026)

Table 17. Global Absorption Chiller System Revenue by Cooling Capacity (2021-2026) & (\$ million)

Table 18. Global Absorption Chiller System Revenue Market Share by Cooling Capacity (2021-2026)

Table 19. Global Absorption Chiller System Sale Price by Cooling Capacity (2021-2026) & (US\$/Unit)

Table 20. Major Players of Steam

Table 21. Major Players of Hot Water

Table 22. Major Players of Direct Combustion

Table 23. Major Players of Waste Heat

Table 24. Global Absorption Chiller System Sales by Heat Source (2021-2026) & (Units)

Table 25. Global Absorption Chiller System Sales Market Share by Heat Source (2021-2026)

Table 26. Global Absorption Chiller System Revenue by Heat Source (2021-2026) & (\$

million)

Table 27. Global Absorption Chiller System Revenue Market Share by Heat Source (2021-2026)

Table 28. Global Absorption Chiller System Sale Price by Heat Source (2021-2026) & (US\$/Unit)

Table 29. Global Absorption Chiller System Sale by Application (2021-2026) & (Units)

Table 30. Global Absorption Chiller System Sale Market Share by Application (2021-2026)

Table 31. Global Absorption Chiller System Revenue by Application (2021-2026) & (\$ million)

Table 32. Global Absorption Chiller System Revenue Market Share by Application (2021-2026)

Table 33. Global Absorption Chiller System Sale Price by Application (2021-2026) & (US\$/Unit)

Table 34. Global Absorption Chiller System Sales by Company (2021-2026) & (Units)

Table 35. Global Absorption Chiller System Sales Market Share by Company (2021-2026)

Table 36. Global Absorption Chiller System Revenue by Company (2021-2026) & (\$ millions)

Table 37. Global Absorption Chiller System Revenue Market Share by Company (2021-2026)

Table 38. Global Absorption Chiller System Sale Price by Company (2021-2026) & (US\$/Unit)

Table 39. Key Manufacturers Absorption Chiller System Producing Area Distribution and Sales Area

Table 40. Players Absorption Chiller System Products Offered

Table 41. Absorption Chiller System Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 42. New Products and Potential Entrants

Table 43. Market M&A Activity & Strategy

Table 44. Global Absorption Chiller System Sales by Geographic Region (2021-2026) & (Units)

Table 45. Global Absorption Chiller System Sales Market Share Geographic Region (2021-2026)

Table 46. Global Absorption Chiller System Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 47. Global Absorption Chiller System Revenue Market Share by Geographic Region (2021-2026)

Table 48. Global Absorption Chiller System Sales by Country/Region (2021-2026) &

(Units)

Table 49. Global Absorption Chiller System Sales Market Share by Country/Region (2021-2026)

Table 50. Global Absorption Chiller System Revenue by Country/Region (2021-2026) & (\$ millions)

Table 51. Global Absorption Chiller System Revenue Market Share by Country/Region (2021-2026)

Table 52. Americas Absorption Chiller System Sales by Country (2021-2026) & (Units)

Table 53. Americas Absorption Chiller System Sales Market Share by Country (2021-2026)

Table 54. Americas Absorption Chiller System Revenue by Country (2021-2026) & (\$ millions)

Table 55. Americas Absorption Chiller System Sales by Type (2021-2026) & (Units)

Table 56. Americas Absorption Chiller System Sales by Application (2021-2026) & (Units)

Table 57. APAC Absorption Chiller System Sales by Region (2021-2026) & (Units)

Table 58. APAC Absorption Chiller System Sales Market Share by Region (2021-2026)

Table 59. APAC Absorption Chiller System Revenue by Region (2021-2026) & (\$ millions)

Table 60. APAC Absorption Chiller System Sales by Type (2021-2026) & (Units)

Table 61. APAC Absorption Chiller System Sales by Application (2021-2026) & (Units)

Table 62. Europe Absorption Chiller System Sales by Country (2021-2026) & (Units)

Table 63. Europe Absorption Chiller System Revenue by Country (2021-2026) & (\$ millions)

Table 64. Europe Absorption Chiller System Sales by Type (2021-2026) & (Units)

Table 65. Europe Absorption Chiller System Sales by Application (2021-2026) & (Units)

Table 66. Middle East & Africa Absorption Chiller System Sales by Country (2021-2026) & (Units)

Table 67. Middle East & Africa Absorption Chiller System Revenue Market Share by Country (2021-2026)

Table 68. Middle East & Africa Absorption Chiller System Sales by Type (2021-2026) & (Units)

Table 69. Middle East & Africa Absorption Chiller System Sales by Application (2021-2026) & (Units)

Table 70. Key Market Drivers & Growth Opportunities of Absorption Chiller System

Table 71. Key Market Challenges & Risks of Absorption Chiller System

Table 72. Key Industry Trends of Absorption Chiller System

Table 73. Absorption Chiller System Raw Material

Table 74. Key Suppliers of Raw Materials

Table 75. Absorption Chiller System Distributors List

Table 76. Absorption Chiller System Customer List

Table 77. Global Absorption Chiller System Sales Forecast by Region (2027-2032) & (Units)

Table 78. Global Absorption Chiller System Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Americas Absorption Chiller System Sales Forecast by Country (2027-2032) & (Units)

Table 80. Americas Absorption Chiller System Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. APAC Absorption Chiller System Sales Forecast by Region (2027-2032) & (Units)

Table 82. APAC Absorption Chiller System Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 83. Europe Absorption Chiller System Sales Forecast by Country (2027-2032) & (Units)

Table 84. Europe Absorption Chiller System Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Middle East & Africa Absorption Chiller System Sales Forecast by Country (2027-2032) & (Units)

Table 86. Middle East & Africa Absorption Chiller System Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. Global Absorption Chiller System Sales Forecast by Type (2027-2032) & (Units)

Table 88. Global Absorption Chiller System Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 89. Global Absorption Chiller System Sales Forecast by Application (2027-2032) & (Units)

Table 90. Global Absorption Chiller System Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 91. Panasonic Basic Information, Absorption Chiller System Manufacturing Base, Sales Area and Its Competitors

Table 92. Panasonic Absorption Chiller System Product Portfolios and Specifications

Table 93. Panasonic Absorption Chiller System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 94. Panasonic Main Business

Table 95. Panasonic Latest Developments

Table 96. Emerson Basic Information, Absorption Chiller System Manufacturing Base, Sales Area and Its Competitors

Table 97. Emerson Absorption Chiller System Product Portfolios and Specifications

Table 98. Emerson Absorption Chiller System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 99. Emerson Main Business

Table 100. Emerson Latest Developments

Table 101. Johnson Controls Basic Information, Absorption Chiller System Manufacturing Base, Sales Area and Its Competitors

Table 102. Johnson Controls Absorption Chiller System Product Portfolios and Specifications

Table 103. Johnson Controls Absorption Chiller System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. Johnson Controls Main Business

Table 105. Johnson Controls Latest Developments

Table 106. Hitachi Basic Information, Absorption Chiller System Manufacturing Base, Sales Area and Its Competitors

Table 107. Hitachi Absorption Chiller System Product Portfolios and Specifications

Table 108. Hitachi Absorption Chiller System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. Hitachi Main Business

Table 110. Hitachi Latest Developments

Table 111. LG Basic Information, Absorption Chiller System Manufacturing Base, Sales Area and Its Competitors

Table 112. LG Absorption Chiller System Product Portfolios and Specifications

Table 113. LG Absorption Chiller System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. LG Main Business

Table 115. LG Latest Developments

Table 116. Robur Group Basic Information, Absorption Chiller System Manufacturing Base, Sales Area and Its Competitors

Table 117. Robur Group Absorption Chiller System Product Portfolios and Specifications

Table 118. Robur Group Absorption Chiller System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. Robur Group Main Business

Table 120. Robur Group Latest Developments

Table 121. Trane Basic Information, Absorption Chiller System Manufacturing Base, Sales Area and Its Competitors

Table 122. Trane Absorption Chiller System Product Portfolios and Specifications

Table 123. Trane Absorption Chiller System Sales (Units), Revenue (\$ Million), Price

(US\$/Unit) and Gross Margin (2021-2026)

Table 124. Trane Main Business

Table 125. Trane Latest Developments

Table 126. Carrier Corporation Basic Information, Absorption Chiller System Manufacturing Base, Sales Area and Its Competitors

Table 127. Carrier Corporation Absorption Chiller System Product Portfolios and Specifications

Table 128. Carrier Corporation Absorption Chiller System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. Carrier Corporation Main Business

Table 130. Carrier Corporation Latest Developments

Table 131. Century Corporation Basic Information, Absorption Chiller System Manufacturing Base, Sales Area and Its Competitors

Table 132. Century Corporation Absorption Chiller System Product Portfolios and Specifications

Table 133. Century Corporation Absorption Chiller System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 134. Century Corporation Main Business

Table 135. Century Corporation Latest Developments

Table 136. Thermax Basic Information, Absorption Chiller System Manufacturing Base, Sales Area and Its Competitors

Table 137. Thermax Absorption Chiller System Product Portfolios and Specifications

Table 138. Thermax Absorption Chiller System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 139. Thermax Main Business

Table 140. Thermax Latest Developments

Table 141. Yazaki Energy Basic Information, Absorption Chiller System Manufacturing Base, Sales Area and Its Competitors

Table 142. Yazaki Energy Absorption Chiller System Product Portfolios and Specifications

Table 143. Yazaki Energy Absorption Chiller System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 144. Yazaki Energy Main Business

Table 145. Yazaki Energy Latest Developments

Table 146. Hitachi Basic Information, Absorption Chiller System Manufacturing Base, Sales Area and Its Competitors

Table 147. Hitachi Absorption Chiller System Product Portfolios and Specifications

Table 148. Hitachi Absorption Chiller System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 149. Hitachi Main Business

Table 150. Hitachi Latest Developments

Table 151. Ebara Basic Information, Absorption Chiller System Manufacturing Base, Sales Area and Its Competitors

Table 152. Ebara Absorption Chiller System Product Portfolios and Specifications

Table 153. Ebara Absorption Chiller System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 154. Ebara Main Business

Table 155. Ebara Latest Developments

Table 156. York Basic Information, Absorption Chiller System Manufacturing Base, Sales Area and Its Competitors

Table 157. York Absorption Chiller System Product Portfolios and Specifications

Table 158. York Absorption Chiller System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 159. York Main Business

Table 160. York Latest Developments

Table 161. Berg Chilling Systems Basic Information, Absorption Chiller System Manufacturing Base, Sales Area and Its Competitors

Table 162. Berg Chilling Systems Absorption Chiller System Product Portfolios and Specifications

Table 163. Berg Chilling Systems Absorption Chiller System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 164. Berg Chilling Systems Main Business

Table 165. Berg Chilling Systems Latest Developments

Table 166. Huayuantaimeng Energy-saving Equipment Basic Information, Absorption Chiller System Manufacturing Base, Sales Area and Its Competitors

Table 167. Huayuantaimeng Energy-saving Equipment Absorption Chiller System Product Portfolios and Specifications

Table 168. Huayuantaimeng Energy-saving Equipment Absorption Chiller System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 169. Huayuantaimeng Energy-saving Equipment Main Business

Table 170. Huayuantaimeng Energy-saving Equipment Latest Developments

Table 171. Shuangliang Eco-Energy Basic Information, Absorption Chiller System Manufacturing Base, Sales Area and Its Competitors

Table 172. Shuangliang Eco-Energy Absorption Chiller System Product Portfolios and Specifications

Table 173. Shuangliang Eco-Energy Absorption Chiller System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 174. Shuangliang Eco-Energy Main Business

Table 175. Shuangliang Eco-Energy Latest Developments

Table 176. Broad Group Basic Information, Absorption Chiller System Manufacturing Base, Sales Area and Its Competitors

Table 177. Broad Group Absorption Chiller System Product Portfolios and Specifications

Table 178. Broad Group Absorption Chiller System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 179. Broad Group Main Business

Table 180. Broad Group Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Absorption Chiller System
- Figure 2. Absorption Chiller System Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Absorption Chiller System Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Absorption Chiller System Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Absorption Chiller System Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Absorption Chiller System Sales Market Share by Country/Region (2025)
- Figure 10. Absorption Chiller System Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Single Effect Absorption
- Figure 12. Product Picture of Double Effect Absorption
- Figure 13. Product Picture of Triple Effect Absorption
- Figure 14. Global Absorption Chiller System Sales Market Share by Type in 2026
- Figure 15. Global Absorption Chiller System Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of 4.5 RT ? 100 RT
- Figure 17. Product Picture of 100 ? 1000 RT
- Figure 18. Product Picture of 1000 ? 3000 RT
- Figure 19. Product Picture of ?3000 RT
- Figure 20. Global Absorption Chiller System Sales Market Share by Cooling Capacity in 2026
- Figure 21. Global Absorption Chiller System Revenue Market Share by Cooling Capacity (2021-2026)
- Figure 22. Product Picture of Steam
- Figure 23. Product Picture of Hot Water
- Figure 24. Product Picture of Direct Combustion
- Figure 25. Product Picture of Waste Heat
- Figure 26. Global Absorption Chiller System Sales Market Share by Heat Source in 2026
- Figure 27. Global Absorption Chiller System Revenue Market Share by Heat Source (2021-2026)

- Figure 28. Absorption Chiller System Consumed in Factory
- Figure 29. Global Absorption Chiller System Market: Factory (2021-2026) & (Units)
- Figure 30. Absorption Chiller System Consumed in Chemicals
- Figure 31. Global Absorption Chiller System Market: Chemicals (2021-2026) & (Units)
- Figure 32. Absorption Chiller System Consumed in Data Centers
- Figure 33. Global Absorption Chiller System Market: Data Centers (2021-2026) & (Units)
- Figure 34. Absorption Chiller System Consumed in Construction
- Figure 35. Global Absorption Chiller System Market: Construction (2021-2026) & (Units)
- Figure 36. Absorption Chiller System Consumed in Energy
- Figure 37. Global Absorption Chiller System Market: Energy (2021-2026) & (Units)
- Figure 38. Absorption Chiller System Consumed in Others
- Figure 39. Global Absorption Chiller System Market: Others (2021-2026) & (Units)
- Figure 40. Global Absorption Chiller System Sale Market Share by Application (2025)
- Figure 41. Global Absorption Chiller System Revenue Market Share by Application in 2025
- Figure 42. Absorption Chiller System Sales by Company in 2025 (Units)
- Figure 43. Global Absorption Chiller System Sales Market Share by Company in 2025
- Figure 44. Absorption Chiller System Revenue by Company in 2025 (\$ millions)
- Figure 45. Global Absorption Chiller System Revenue Market Share by Company in 2025
- Figure 46. Global Absorption Chiller System Sales Market Share by Geographic Region (2021-2026)
- Figure 47. Global Absorption Chiller System Revenue Market Share by Geographic Region in 2025
- Figure 48. Americas Absorption Chiller System Sales 2021-2026 (Units)
- Figure 49. Americas Absorption Chiller System Revenue 2021-2026 (\$ millions)
- Figure 50. APAC Absorption Chiller System Sales 2021-2026 (Units)
- Figure 51. APAC Absorption Chiller System Revenue 2021-2026 (\$ millions)
- Figure 52. Europe Absorption Chiller System Sales 2021-2026 (Units)
- Figure 53. Europe Absorption Chiller System Revenue 2021-2026 (\$ millions)
- Figure 54. Middle East & Africa Absorption Chiller System Sales 2021-2026 (Units)
- Figure 55. Middle East & Africa Absorption Chiller System Revenue 2021-2026 (\$ millions)
- Figure 56. Americas Absorption Chiller System Sales Market Share by Country in 2025
- Figure 57. Americas Absorption Chiller System Revenue Market Share by Country (2021-2026)
- Figure 58. Americas Absorption Chiller System Sales Market Share by Type (2021-2026)

Figure 59. Americas Absorption Chiller System Sales Market Share by Application (2021-2026)

Figure 60. United States Absorption Chiller System Revenue Growth 2021-2026 (\$ millions)

Figure 61. Canada Absorption Chiller System Revenue Growth 2021-2026 (\$ millions)

Figure 62. Mexico Absorption Chiller System Revenue Growth 2021-2026 (\$ millions)

Figure 63. Brazil Absorption Chiller System Revenue Growth 2021-2026 (\$ millions)

Figure 64. APAC Absorption Chiller System Sales Market Share by Region in 2025

Figure 65. APAC Absorption Chiller System Revenue Market Share by Region (2021-2026)

Figure 66. APAC Absorption Chiller System Sales Market Share by Type (2021-2026)

Figure 67. APAC Absorption Chiller System Sales Market Share by Application (2021-2026)

Figure 68. China Absorption Chiller System Revenue Growth 2021-2026 (\$ millions)

Figure 69. Japan Absorption Chiller System Revenue Growth 2021-2026 (\$ millions)

Figure 70. South Korea Absorption Chiller System Revenue Growth 2021-2026 (\$ millions)

Figure 71. Southeast Asia Absorption Chiller System Revenue Growth 2021-2026 (\$ millions)

Figure 72. India Absorption Chiller System Revenue Growth 2021-2026 (\$ millions)

Figure 73. Australia Absorption Chiller System Revenue Growth 2021-2026 (\$ millions)

Figure 74. China Taiwan Absorption Chiller System Revenue Growth 2021-2026 (\$ millions)

Figure 75. Europe Absorption Chiller System Sales Market Share by Country in 2025

Figure 76. Europe Absorption Chiller System Revenue Market Share by Country (2021-2026)

Figure 77. Europe Absorption Chiller System Sales Market Share by Type (2021-2026)

Figure 78. Europe Absorption Chiller System Sales Market Share by Application (2021-2026)

Figure 79. Germany Absorption Chiller System Revenue Growth 2021-2026 (\$ millions)

Figure 80. France Absorption Chiller System Revenue Growth 2021-2026 (\$ millions)

Figure 81. UK Absorption Chiller System Revenue Growth 2021-2026 (\$ millions)

Figure 82. Italy Absorption Chiller System Revenue Growth 2021-2026 (\$ millions)

Figure 83. Russia Absorption Chiller System Revenue Growth 2021-2026 (\$ millions)

Figure 84. Middle East & Africa Absorption Chiller System Sales Market Share by Country (2021-2026)

Figure 85. Middle East & Africa Absorption Chiller System Sales Market Share by Type (2021-2026)

Figure 86. Middle East & Africa Absorption Chiller System Sales Market Share by

Application (2021-2026)

Figure 87. Egypt Absorption Chiller System Revenue Growth 2021-2026 (\$ millions)

Figure 88. South Africa Absorption Chiller System Revenue Growth 2021-2026 (\$ millions)

Figure 89. Israel Absorption Chiller System Revenue Growth 2021-2026 (\$ millions)

Figure 90. Turkey Absorption Chiller System Revenue Growth 2021-2026 (\$ millions)

Figure 91. GCC Countries Absorption Chiller System Revenue Growth 2021-2026 (\$ millions)

Figure 92. Manufacturing Cost Structure Analysis of Absorption Chiller System in 2026

Figure 93. Manufacturing Process Analysis of Absorption Chiller System

Figure 94. Industry Chain Structure of Absorption Chiller System

Figure 95. Channels of Distribution

Figure 96. Global Absorption Chiller System Sales Market Forecast by Region (2027-2032)

Figure 97. Global Absorption Chiller System Revenue Market Share Forecast by Region (2027-2032)

Figure 98. Global Absorption Chiller System Sales Market Share Forecast by Type (2027-2032)

Figure 99. Global Absorption Chiller System Revenue Market Share Forecast by Type (2027-2032)

Figure 100. Global Absorption Chiller System Sales Market Share Forecast by Application (2027-2032)

Figure 101. Global Absorption Chiller System Revenue Market Share Forecast by Application (2027-2032)

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