

# Global Absorbable Hemostatic Gelatin Sponge Market Growth 2026-2032

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## Abstracts

The global Absorbable Hemostatic Gelatin Sponge market size is predicted to grow from US\$ 1125 million in 2025 to US\$ 1482 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

Absorbable Hemostatic Gelatin Sponges are sterile, bioresorbable porous sponges made from purified gelatin and used to control capillary, venous, or small-arterial bleeding during surgery. The sponge absorbs blood rapidly, swells to provide gentle tamponade, and creates a matrix that supports platelet aggregation and clot formation. It is typically applied directly to the bleeding site and can be used dry or moistened with saline or topical thrombin, depending on clinical protocol. After use, the material gradually degrades and is absorbed by the body, reducing the need for removal. Key requirements include fast hemostasis, biocompatibility, predictable absorption time, low endotoxin, sterility assurance, and consistent pore structure with controlled swelling.

The industrial chain of Absorbable Hemostatic Gelatin Sponges includes upstream inputs such as pharmaceutical-grade gelatin, purification reagents, water for injection, crosslinking or stabilizing agents, and sterile barrier packaging. Midstream manufacturing covers solution preparation, foaming or freeze-drying to form porous structure, molding/cutting, drying, sterilization, aseptic packaging, and QC for endotoxin, bioburden, absorption capacity, and hemostatic performance. Downstream users include hospitals, surgical centers, dental clinics, and medical distributors. Services include clinical training, registration compliance support, inventory planning, and post-market surveillance. Small dental cubes typically fall around \$0.5–\$2.0 per piece. Standard OR sheets/blocks are commonly \$20–\$40 per piece, while larger formats or premium branded packs can reach \$80–\$120 per piece. The gross profit margin of major companies in the industry is between 10% – 30%.

The Absorbable Hemostatic Gelatin Sponge market is driven by increasing surgical volume and the need for fast, easy-to-use topical hemostats in both open and minimally invasive procedures. Gelatin sponges remain widely adopted due to broad clinical familiarity and compatibility with adjunct agents such as topical thrombin. Demand is strong in general surgery, orthopedics, ENT, and dental surgery, where small-vessel bleeding control is routine. Innovation focuses on more consistent pore structure, reduced swelling risk, and combination products that enhance clotting speed. Pricing and margins are supported by clinical value and strict sterility and endotoxin requirements, but hospital procurement increasingly emphasizes evidence, batch consistency, and total cost. Regulatory scrutiny on bioburden control and sterilization validation remains high. Overall, growth is steady, supported by aging populations, expansion of surgical access, and continued adoption of advanced surgical consumables.

LP Information, Inc. (LPI) ' newest research report, the “Absorbable Hemostatic Gelatin Sponge Industry Forecast” looks at past sales and reviews total world Absorbable Hemostatic Gelatin Sponge sales in 2025, providing a comprehensive analysis by region and market sector of projected Absorbable Hemostatic Gelatin Sponge sales for 2026 through 2032. With Absorbable Hemostatic Gelatin Sponge sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Absorbable Hemostatic Gelatin Sponge industry.

This Insight Report provides a comprehensive analysis of the global Absorbable Hemostatic Gelatin Sponge landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Absorbable Hemostatic Gelatin Sponge portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Absorbable Hemostatic Gelatin Sponge market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Absorbable Hemostatic Gelatin Sponge and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Absorbable Hemostatic Gelatin Sponge.

This report presents a comprehensive overview, market shares, and growth opportunities of Absorbable Hemostatic Gelatin Sponge market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Porcine Gelatin Haemostatic Sponge

Cow Gelatin Haemostatic Sponge

Others

#### Segmentation by Product Form:

Sponge Sheets

Sponge Particles

Others

#### Segmentation by Departments:

ENT and Dental Surgery

Plastic Surgery

Neuro Surgery

Others

#### Segmentation by Application:

Hospital

Clinic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Pfizer

Johnson & Johnson

B. Braun

Gelita Medical

Cura Medical

Aegis Lifesciences

COLTENE

Dispotech

EUCARE Pharmaceuticals

BOENMED

Medelast

JIAXING KENYUE

Medzeel Lifescience

Goodwill Lifesciences

Equimedical

Healthium Medtech

Septodont

Assut Europe

Nanchang Hushida Medical Technology

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Absorbable Hemostatic Gelatin Sponge market?

What factors are driving Absorbable Hemostatic Gelatin Sponge market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Absorbable Hemostatic Gelatin Sponge market opportunities vary by end market size?

How does Absorbable Hemostatic Gelatin Sponge break out by Type, by Application?

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