

Global ABS Toughening Modifier Market Growth 2026-2032

<https://marketpublishers.com/r/GABD907FD5C5EN.html>

Date: January 2026

Pages: 145

Price: US\$ 3,660.00 (Single User License)

ID: GABD907FD5C5EN

Abstracts

The global ABS Toughening Modifier market size is predicted to grow from US\$ 2232 million in 2025 to US\$ 3263 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

In 2025, global ABS Toughening Modifier production reached approximately 1.03 million tons, with an average global market price of around US\$ 2200 per ton.

ABS toughening additives are polymeric modifiers blended into ABS or ABS alloys (e.g., PC/ABS) to improve impact resistance and low-temperature toughness. They work by creating dispersed rubbery domains (e.g., core-shell particles or elastomer phases) that absorb impact energy and hinder crack propagation, while balancing flow, appearance and processing stability. Typical families include core-shell MBS/AIM and elastomeric modifiers such as CPE and SEBS.

The upstream mainly consists of monomers and rubber raw materials (butadiene, styrene, acrylonitrile, methyl methacrylate, etc.), basic elastomers and polyolefins (PE ? chlorinated to CPE, SEBS, etc.), and additives such as initiators/emulsifiers; the midstream provides powders/granules to toughening modifier manufacturers (such as core-shell MBS, acrylic core-shell AIM, CPE, etc.), and modified plastics plants complete the compounding, granulation, and performance tuning; the downstream is the ABS modified materials and products industry (home appliance housings, consumer electronics, automotive interior and exterior trims, toys and daily necessities, pipes and profiles, etc.). Representative examples of the upstream and midstream supply ecosystem include Dow's PARALOID (MBS-type impact modifiers) and Arkema's Clearstrength (impact modifier product line), and CPE suppliers often use CPE for ABS impact modification in their application notes.

The annual production capacity of a single-line ABS Toughening Modifier is approximately 20k tons, with a gross profit margin of approximately 20%-40%.

United States market for ABS Toughening Modifier is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for ABS Toughening Modifier is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for ABS Toughening Modifier is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key ABS Toughening Modifier players cover LG Chem, Techno-UMG, Kumho, SABIC, NIPPON AandL, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "ABS Toughening Modifier Industry Forecast" looks at past sales and reviews total world ABS Toughening Modifier sales in 2025, providing a comprehensive analysis by region and market sector of projected ABS Toughening Modifier sales for 2026 through 2032. With ABS Toughening Modifier sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world ABS Toughening Modifier industry.

This Insight Report provides a comprehensive analysis of the global ABS Toughening Modifier landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on ABS Toughening Modifier portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global ABS Toughening Modifier market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for ABS Toughening Modifier and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global ABS Toughening Modifier.

This report presents a comprehensive overview, market shares, and growth opportunities of ABS Toughening Modifier market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

MBS Core-Shell Type

AIM Acrylic Core-Shell Type

Others

Segmentation by Form:

Powder Type

Masterbatch Type

Segmentation by Application:

Home Appliances

Consumer Electronics

Automotive Interior and Exterior Trim

Daily Necessities

Toys

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

LG Chem

Techno-UMG

Kumho

SABIC

NIPPON AandL

LOTTE Advanced Materials

FCFC

Ineos Styrolution Group

Roehm

Arkema

Dow

Shine Polymer

Xinchanglong New Material

Huaxing Additives

Bontecn Group

Fihonor Chemical

Guofeng Rubber & Plastic

Zhongju Chem

Ruifeng Chemical

Ketong Plastic

Key Questions Addressed in this Report

What is the 10-year outlook for the global ABS Toughening Modifier market?

What factors are driving ABS Toughening Modifier market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do ABS Toughening Modifier market opportunities vary by end market size?

How does ABS Toughening Modifier break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global ABS Toughening Modifier Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for ABS Toughening Modifier by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for ABS Toughening Modifier by Country/Region, 2021, 2025 & 2032
- 2.2 ABS Toughening Modifier Segment by Type
 - 2.2.1 MBS Core-Shell Type
 - 2.2.2 AIM Acrylic Core-Shell Type
 - 2.2.3 Others
 - 2.2.4 ABS Toughening Modifier Sales by Type
 - 2.2.4.1 Global ABS Toughening Modifier Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global ABS Toughening Modifier Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global ABS Toughening Modifier Sale Price by Type (2021-2026)
- 2.3 ABS Toughening Modifier Segment by Form
 - 2.3.1 Powder Type
 - 2.3.2 Masterbatch Type
 - 2.3.3 ABS Toughening Modifier Sales by Form
 - 2.3.3.1 Global ABS Toughening Modifier Sales Market Share by Form (2021-2026)
 - 2.3.3.2 Global ABS Toughening Modifier Revenue and Market Share by Form (2021-2026)
 - 2.3.3.3 Global ABS Toughening Modifier Sale Price by Form (2021-2026)
- 2.4 ABS Toughening Modifier Segment by Application

- 2.4.1 Home Appliances
- 2.4.2 Consumer Electronics
- 2.4.3 Automotive Interior and Exterior Trim
- 2.4.4 Daily Necessities
- 2.4.5 Toys
- 2.4.6 Others
- 2.4.7 ABS Toughening Modifier Sales by Application
 - 2.4.7.1 Global ABS Toughening Modifier Sale Market Share by Application (2021-2026)
 - 2.4.7.2 Global ABS Toughening Modifier Revenue and Market Share by Application (2021-2026)
 - 2.4.7.3 Global ABS Toughening Modifier Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global ABS Toughening Modifier Breakdown Data by Company
 - 3.1.1 Global ABS Toughening Modifier Annual Sales by Company (2021-2026)
 - 3.1.2 Global ABS Toughening Modifier Sales Market Share by Company (2021-2026)
- 3.2 Global ABS Toughening Modifier Annual Revenue by Company (2021-2026)
 - 3.2.1 Global ABS Toughening Modifier Revenue by Company (2021-2026)
 - 3.2.2 Global ABS Toughening Modifier Revenue Market Share by Company (2021-2026)
- 3.3 Global ABS Toughening Modifier Sale Price by Company
- 3.4 Key Manufacturers ABS Toughening Modifier Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers ABS Toughening Modifier Product Location Distribution
 - 3.4.2 Players ABS Toughening Modifier Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ABS TOUGHENING MODIFIER BY GEOGRAPHIC REGION

- 4.1 World Historic ABS Toughening Modifier Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global ABS Toughening Modifier Annual Sales by Geographic Region

(2021-2026)

4.1.2 Global ABS Toughening Modifier Annual Revenue by Geographic Region

(2021-2026)

4.2 World Historic ABS Toughening Modifier Market Size by Country/Region

(2021-2026)

4.2.1 Global ABS Toughening Modifier Annual Sales by Country/Region (2021-2026)

4.2.2 Global ABS Toughening Modifier Annual Revenue by Country/Region

(2021-2026)

4.3 Americas ABS Toughening Modifier Sales Growth

4.4 APAC ABS Toughening Modifier Sales Growth

4.5 Europe ABS Toughening Modifier Sales Growth

4.6 Middle East & Africa ABS Toughening Modifier Sales Growth

5 AMERICAS

5.1 Americas ABS Toughening Modifier Sales by Country

5.1.1 Americas ABS Toughening Modifier Sales by Country (2021-2026)

5.1.2 Americas ABS Toughening Modifier Revenue by Country (2021-2026)

5.2 Americas ABS Toughening Modifier Sales by Type (2021-2026)

5.3 Americas ABS Toughening Modifier Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC ABS Toughening Modifier Sales by Region

6.1.1 APAC ABS Toughening Modifier Sales by Region (2021-2026)

6.1.2 APAC ABS Toughening Modifier Revenue by Region (2021-2026)

6.2 APAC ABS Toughening Modifier Sales by Type (2021-2026)

6.3 APAC ABS Toughening Modifier Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe ABS Toughening Modifier by Country

7.1.1 Europe ABS Toughening Modifier Sales by Country (2021-2026)

7.1.2 Europe ABS Toughening Modifier Revenue by Country (2021-2026)

7.2 Europe ABS Toughening Modifier Sales by Type (2021-2026)

7.3 Europe ABS Toughening Modifier Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa ABS Toughening Modifier by Country

8.1.1 Middle East & Africa ABS Toughening Modifier Sales by Country (2021-2026)

8.1.2 Middle East & Africa ABS Toughening Modifier Revenue by Country (2021-2026)

8.2 Middle East & Africa ABS Toughening Modifier Sales by Type (2021-2026)

8.3 Middle East & Africa ABS Toughening Modifier Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of ABS Toughening Modifier

10.3 Manufacturing Process Analysis of ABS Toughening Modifier

10.4 Industry Chain Structure of ABS Toughening Modifier

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 ABS Toughening Modifier Distributors

11.3 ABS Toughening Modifier Customer

12 WORLD FORECAST REVIEW FOR ABS TOUGHENING MODIFIER BY GEOGRAPHIC REGION

12.1 Global ABS Toughening Modifier Market Size Forecast by Region

12.1.1 Global ABS Toughening Modifier Forecast by Region (2027-2032)

12.1.2 Global ABS Toughening Modifier Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global ABS Toughening Modifier Forecast by Type (2027-2032)

12.7 Global ABS Toughening Modifier Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 LG Chem

13.1.1 LG Chem Company Information

13.1.2 LG Chem ABS Toughening Modifier Product Portfolios and Specifications

13.1.3 LG Chem ABS Toughening Modifier Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 LG Chem Main Business Overview

13.1.5 LG Chem Latest Developments

13.2 Techno-UMG

13.2.1 Techno-UMG Company Information

13.2.2 Techno-UMG ABS Toughening Modifier Product Portfolios and Specifications

13.2.3 Techno-UMG ABS Toughening Modifier Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Techno-UMG Main Business Overview

13.2.5 Techno-UMG Latest Developments

13.3 Kumho

13.3.1 Kumho Company Information

13.3.2 Kumho ABS Toughening Modifier Product Portfolios and Specifications

13.3.3 Kumho ABS Toughening Modifier Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Kumho Main Business Overview

13.3.5 Kumho Latest Developments

13.4 SABIC

13.4.1 SABIC Company Information

13.4.2 SABIC ABS Toughening Modifier Product Portfolios and Specifications

13.4.3 SABIC ABS Toughening Modifier Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 SABIC Main Business Overview

13.4.5 SABIC Latest Developments

13.5 NIPPON AandL

13.5.1 NIPPON AandL Company Information

13.5.2 NIPPON AandL ABS Toughening Modifier Product Portfolios and Specifications

13.5.3 NIPPON AandL ABS Toughening Modifier Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 NIPPON AandL Main Business Overview

13.5.5 NIPPON AandL Latest Developments

13.6 LOTTE Advanced Materials

13.6.1 LOTTE Advanced Materials Company Information

13.6.2 LOTTE Advanced Materials ABS Toughening Modifier Product Portfolios and Specifications

13.6.3 LOTTE Advanced Materials ABS Toughening Modifier Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 LOTTE Advanced Materials Main Business Overview

13.6.5 LOTTE Advanced Materials Latest Developments

13.7 FCFC

13.7.1 FCFC Company Information

13.7.2 FCFC ABS Toughening Modifier Product Portfolios and Specifications

13.7.3 FCFC ABS Toughening Modifier Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 FCFC Main Business Overview

13.7.5 FCFC Latest Developments

13.8 Ineos Styrolution Group

13.8.1 Ineos Styrolution Group Company Information

13.8.2 Ineos Styrolution Group ABS Toughening Modifier Product Portfolios and

Specifications

13.8.3 Ineos Styrolution Group ABS Toughening Modifier Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Ineos Styrolution Group Main Business Overview

13.8.5 Ineos Styrolution Group Latest Developments

13.9 Roehm

13.9.1 Roehm Company Information

13.9.2 Roehm ABS Toughening Modifier Product Portfolios and Specifications

13.9.3 Roehm ABS Toughening Modifier Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Roehm Main Business Overview

13.9.5 Roehm Latest Developments

13.10 Arkema

13.10.1 Arkema Company Information

13.10.2 Arkema ABS Toughening Modifier Product Portfolios and Specifications

13.10.3 Arkema ABS Toughening Modifier Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Arkema Main Business Overview

13.10.5 Arkema Latest Developments

13.11 Dow

13.11.1 Dow Company Information

13.11.2 Dow ABS Toughening Modifier Product Portfolios and Specifications

13.11.3 Dow ABS Toughening Modifier Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Dow Main Business Overview

13.11.5 Dow Latest Developments

13.12 Shine Polymer

13.12.1 Shine Polymer Company Information

13.12.2 Shine Polymer ABS Toughening Modifier Product Portfolios and Specifications

13.12.3 Shine Polymer ABS Toughening Modifier Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Shine Polymer Main Business Overview

13.12.5 Shine Polymer Latest Developments

13.13 Xinchanglong New Material

13.13.1 Xinchanglong New Material Company Information

13.13.2 Xinchanglong New Material ABS Toughening Modifier Product Portfolios and Specifications

13.13.3 Xinchanglong New Material ABS Toughening Modifier Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.13.4 Xinchanglong New Material Main Business Overview
- 13.13.5 Xinchanglong New Material Latest Developments
- 13.14 Huaxing Additives
 - 13.14.1 Huaxing Additives Company Information
 - 13.14.2 Huaxing Additives ABS Toughening Modifier Product Portfolios and Specifications
 - 13.14.3 Huaxing Additives ABS Toughening Modifier Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Huaxing Additives Main Business Overview
 - 13.14.5 Huaxing Additives Latest Developments
- 13.15 Bontecn Group
 - 13.15.1 Bontecn Group Company Information
 - 13.15.2 Bontecn Group ABS Toughening Modifier Product Portfolios and Specifications
 - 13.15.3 Bontecn Group ABS Toughening Modifier Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Bontecn Group Main Business Overview
 - 13.15.5 Bontecn Group Latest Developments
- 13.16 Fihonor Chemical
 - 13.16.1 Fihonor Chemical Company Information
 - 13.16.2 Fihonor Chemical ABS Toughening Modifier Product Portfolios and Specifications
 - 13.16.3 Fihonor Chemical ABS Toughening Modifier Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Fihonor Chemical Main Business Overview
 - 13.16.5 Fihonor Chemical Latest Developments
- 13.17 Guofeng Rubber & Plastic
 - 13.17.1 Guofeng Rubber & Plastic Company Information
 - 13.17.2 Guofeng Rubber & Plastic ABS Toughening Modifier Product Portfolios and Specifications
 - 13.17.3 Guofeng Rubber & Plastic ABS Toughening Modifier Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Guofeng Rubber & Plastic Main Business Overview
 - 13.17.5 Guofeng Rubber & Plastic Latest Developments
- 13.18 Zhongju Chem
 - 13.18.1 Zhongju Chem Company Information
 - 13.18.2 Zhongju Chem ABS Toughening Modifier Product Portfolios and Specifications
 - 13.18.3 Zhongju Chem ABS Toughening Modifier Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.18.4 Zhongju Chem Main Business Overview
- 13.18.5 Zhongju Chem Latest Developments
- 13.19 Ruifeng Chemical
 - 13.19.1 Ruifeng Chemical Company Information
 - 13.19.2 Ruifeng Chemical ABS Toughening Modifier Product Portfolios and Specifications
 - 13.19.3 Ruifeng Chemical ABS Toughening Modifier Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 Ruifeng Chemical Main Business Overview
 - 13.19.5 Ruifeng Chemical Latest Developments
- 13.20 Ketong Plastic
 - 13.20.1 Ketong Plastic Company Information
 - 13.20.2 Ketong Plastic ABS Toughening Modifier Product Portfolios and Specifications
 - 13.20.3 Ketong Plastic ABS Toughening Modifier Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 Ketong Plastic Main Business Overview
 - 13.20.5 Ketong Plastic Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. ABS Toughening Modifier Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. ABS Toughening Modifier Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of MBS Core-Shell Type
- Table 4. Major Players of AIM Acrylic Core-Shell Type
- Table 5. Major Players of Others
- Table 6. Global ABS Toughening Modifier Sales by Type (2021-2026) & (Kilotons)
- Table 7. Global ABS Toughening Modifier Sales Market Share by Type (2021-2026)
- Table 8. Global ABS Toughening Modifier Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global ABS Toughening Modifier Revenue Market Share by Type (2021-2026)
- Table 10. Global ABS Toughening Modifier Sale Price by Type (2021-2026) & (US\$/Ton)
- Table 11. Major Players of Powder Type
- Table 12. Major Players of Masterbatch Type
- Table 13. Global ABS Toughening Modifier Sales by Form (2021-2026) & (Kilotons)
- Table 14. Global ABS Toughening Modifier Sales Market Share by Form (2021-2026)
- Table 15. Global ABS Toughening Modifier Revenue by Form (2021-2026) & (\$ million)
- Table 16. Global ABS Toughening Modifier Revenue Market Share by Form (2021-2026)
- Table 17. Global ABS Toughening Modifier Sale Price by Form (2021-2026) & (US\$/Ton)
- Table 18. Global ABS Toughening Modifier Sale by Application (2021-2026) & (Kilotons)
- Table 19. Global ABS Toughening Modifier Sale Market Share by Application (2021-2026)
- Table 20. Global ABS Toughening Modifier Revenue by Application (2021-2026) & (\$ million)
- Table 21. Global ABS Toughening Modifier Revenue Market Share by Application (2021-2026)
- Table 22. Global ABS Toughening Modifier Sale Price by Application (2021-2026) & (US\$/Ton)
- Table 23. Global ABS Toughening Modifier Sales by Company (2021-2026) & (Kilotons)
- Table 24. Global ABS Toughening Modifier Sales Market Share by Company (2021-2026)
- Table 25. Global ABS Toughening Modifier Revenue by Company (2021-2026) & (\$

millions)

Table 26. Global ABS Toughening Modifier Revenue Market Share by Company (2021-2026)

Table 27. Global ABS Toughening Modifier Sale Price by Company (2021-2026) & (US\$/Ton)

Table 28. Key Manufacturers ABS Toughening Modifier Producing Area Distribution and Sales Area

Table 29. Players ABS Toughening Modifier Products Offered

Table 30. ABS Toughening Modifier Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 31. New Products and Potential Entrants

Table 32. Market M&A Activity & Strategy

Table 33. Global ABS Toughening Modifier Sales by Geographic Region (2021-2026) & (Kilotons)

Table 34. Global ABS Toughening Modifier Sales Market Share Geographic Region (2021-2026)

Table 35. Global ABS Toughening Modifier Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 36. Global ABS Toughening Modifier Revenue Market Share by Geographic Region (2021-2026)

Table 37. Global ABS Toughening Modifier Sales by Country/Region (2021-2026) & (Kilotons)

Table 38. Global ABS Toughening Modifier Sales Market Share by Country/Region (2021-2026)

Table 39. Global ABS Toughening Modifier Revenue by Country/Region (2021-2026) & (\$ millions)

Table 40. Global ABS Toughening Modifier Revenue Market Share by Country/Region (2021-2026)

Table 41. Americas ABS Toughening Modifier Sales by Country (2021-2026) & (Kilotons)

Table 42. Americas ABS Toughening Modifier Sales Market Share by Country (2021-2026)

Table 43. Americas ABS Toughening Modifier Revenue by Country (2021-2026) & (\$ millions)

Table 44. Americas ABS Toughening Modifier Sales by Type (2021-2026) & (Kilotons)

Table 45. Americas ABS Toughening Modifier Sales by Application (2021-2026) & (Kilotons)

Table 46. APAC ABS Toughening Modifier Sales by Region (2021-2026) & (Kilotons)

Table 47. APAC ABS Toughening Modifier Sales Market Share by Region (2021-2026)

- Table 48. APAC ABS Toughening Modifier Revenue by Region (2021-2026) & (\$ millions)
- Table 49. APAC ABS Toughening Modifier Sales by Type (2021-2026) & (Kilotons)
- Table 50. APAC ABS Toughening Modifier Sales by Application (2021-2026) & (Kilotons)
- Table 51. Europe ABS Toughening Modifier Sales by Country (2021-2026) & (Kilotons)
- Table 52. Europe ABS Toughening Modifier Revenue by Country (2021-2026) & (\$ millions)
- Table 53. Europe ABS Toughening Modifier Sales by Type (2021-2026) & (Kilotons)
- Table 54. Europe ABS Toughening Modifier Sales by Application (2021-2026) & (Kilotons)
- Table 55. Middle East & Africa ABS Toughening Modifier Sales by Country (2021-2026) & (Kilotons)
- Table 56. Middle East & Africa ABS Toughening Modifier Revenue Market Share by Country (2021-2026)
- Table 57. Middle East & Africa ABS Toughening Modifier Sales by Type (2021-2026) & (Kilotons)
- Table 58. Middle East & Africa ABS Toughening Modifier Sales by Application (2021-2026) & (Kilotons)
- Table 59. Key Market Drivers & Growth Opportunities of ABS Toughening Modifier
- Table 60. Key Market Challenges & Risks of ABS Toughening Modifier
- Table 61. Key Industry Trends of ABS Toughening Modifier
- Table 62. ABS Toughening Modifier Raw Material
- Table 63. Key Suppliers of Raw Materials
- Table 64. ABS Toughening Modifier Distributors List
- Table 65. ABS Toughening Modifier Customer List
- Table 66. Global ABS Toughening Modifier Sales Forecast by Region (2027-2032) & (Kilotons)
- Table 67. Global ABS Toughening Modifier Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 68. Americas ABS Toughening Modifier Sales Forecast by Country (2027-2032) & (Kilotons)
- Table 69. Americas ABS Toughening Modifier Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 70. APAC ABS Toughening Modifier Sales Forecast by Region (2027-2032) & (Kilotons)
- Table 71. APAC ABS Toughening Modifier Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 72. Europe ABS Toughening Modifier Sales Forecast by Country (2027-2032) &

(Kilotons)

Table 73. Europe ABS Toughening Modifier Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 74. Middle East & Africa ABS Toughening Modifier Sales Forecast by Country (2027-2032) & (Kilotons)

Table 75. Middle East & Africa ABS Toughening Modifier Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. Global ABS Toughening Modifier Sales Forecast by Type (2027-2032) & (Kilotons)

Table 77. Global ABS Toughening Modifier Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 78. Global ABS Toughening Modifier Sales Forecast by Application (2027-2032) & (Kilotons)

Table 79. Global ABS Toughening Modifier Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 80. LG Chem Basic Information, ABS Toughening Modifier Manufacturing Base, Sales Area and Its Competitors

Table 81. LG Chem ABS Toughening Modifier Product Portfolios and Specifications

Table 82. LG Chem ABS Toughening Modifier Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 83. LG Chem Main Business

Table 84. LG Chem Latest Developments

Table 85. Techno-UMG Basic Information, ABS Toughening Modifier Manufacturing Base, Sales Area and Its Competitors

Table 86. Techno-UMG ABS Toughening Modifier Product Portfolios and Specifications

Table 87. Techno-UMG ABS Toughening Modifier Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 88. Techno-UMG Main Business

Table 89. Techno-UMG Latest Developments

Table 90. Kumho Basic Information, ABS Toughening Modifier Manufacturing Base, Sales Area and Its Competitors

Table 91. Kumho ABS Toughening Modifier Product Portfolios and Specifications

Table 92. Kumho ABS Toughening Modifier Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 93. Kumho Main Business

Table 94. Kumho Latest Developments

Table 95. SABIC Basic Information, ABS Toughening Modifier Manufacturing Base, Sales Area and Its Competitors

Table 96. SABIC ABS Toughening Modifier Product Portfolios and Specifications

Table 97. SABIC ABS Toughening Modifier Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 98. SABIC Main Business

Table 99. SABIC Latest Developments

Table 100. NIPPON AandL Basic Information, ABS Toughening Modifier Manufacturing Base, Sales Area and Its Competitors

Table 101. NIPPON AandL ABS Toughening Modifier Product Portfolios and Specifications

Table 102. NIPPON AandL ABS Toughening Modifier Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 103. NIPPON AandL Main Business

Table 104. NIPPON AandL Latest Developments

Table 105. LOTTE Advanced Materials Basic Information, ABS Toughening Modifier Manufacturing Base, Sales Area and Its Competitors

Table 106. LOTTE Advanced Materials ABS Toughening Modifier Product Portfolios and Specifications

Table 107. LOTTE Advanced Materials ABS Toughening Modifier Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 108. LOTTE Advanced Materials Main Business

Table 109. LOTTE Advanced Materials Latest Developments

Table 110. FCFC Basic Information, ABS Toughening Modifier Manufacturing Base, Sales Area and Its Competitors

Table 111. FCFC ABS Toughening Modifier Product Portfolios and Specifications

Table 112. FCFC ABS Toughening Modifier Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 113. FCFC Main Business

Table 114. FCFC Latest Developments

Table 115. Ineos Styrolution Group Basic Information, ABS Toughening Modifier Manufacturing Base, Sales Area and Its Competitors

Table 116. Ineos Styrolution Group ABS Toughening Modifier Product Portfolios and Specifications

Table 117. Ineos Styrolution Group ABS Toughening Modifier Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 118. Ineos Styrolution Group Main Business

Table 119. Ineos Styrolution Group Latest Developments

Table 120. Roehm Basic Information, ABS Toughening Modifier Manufacturing Base, Sales Area and Its Competitors

Table 121. Roehm ABS Toughening Modifier Product Portfolios and Specifications

Table 122. Roehm ABS Toughening Modifier Sales (Kilotons), Revenue (\$ Million),

Price (US\$/Ton) and Gross Margin (2021-2026)

Table 123. Roehm Main Business

Table 124. Roehm Latest Developments

Table 125. Arkema Basic Information, ABS Toughening Modifier Manufacturing Base, Sales Area and Its Competitors

Table 126. Arkema ABS Toughening Modifier Product Portfolios and Specifications

Table 127. Arkema ABS Toughening Modifier Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 128. Arkema Main Business

Table 129. Arkema Latest Developments

Table 130. Dow Basic Information, ABS Toughening Modifier Manufacturing Base, Sales Area and Its Competitors

Table 131. Dow ABS Toughening Modifier Product Portfolios and Specifications

Table 132. Dow ABS Toughening Modifier Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 133. Dow Main Business

Table 134. Dow Latest Developments

Table 135. Shine Polymer Basic Information, ABS Toughening Modifier Manufacturing Base, Sales Area and Its Competitors

Table 136. Shine Polymer ABS Toughening Modifier Product Portfolios and Specifications

Table 137. Shine Polymer ABS Toughening Modifier Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 138. Shine Polymer Main Business

Table 139. Shine Polymer Latest Developments

Table 140. Xinchanglong New Material Basic Information, ABS Toughening Modifier Manufacturing Base, Sales Area and Its Competitors

Table 141. Xinchanglong New Material ABS Toughening Modifier Product Portfolios and Specifications

Table 142. Xinchanglong New Material ABS Toughening Modifier Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 143. Xinchanglong New Material Main Business

Table 144. Xinchanglong New Material Latest Developments

Table 145. Huaxing Additives Basic Information, ABS Toughening Modifier Manufacturing Base, Sales Area and Its Competitors

Table 146. Huaxing Additives ABS Toughening Modifier Product Portfolios and Specifications

Table 147. Huaxing Additives ABS Toughening Modifier Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 148. Huaxing Additives Main Business

Table 149. Huaxing Additives Latest Developments

Table 150. Bontecn Group Basic Information, ABS Toughening Modifier Manufacturing Base, Sales Area and Its Competitors

Table 151. Bontecn Group ABS Toughening Modifier Product Portfolios and Specifications

Table 152. Bontecn Group ABS Toughening Modifier Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 153. Bontecn Group Main Business

Table 154. Bontecn Group Latest Developments

Table 155. Fihonor Chemical Basic Information, ABS Toughening Modifier Manufacturing Base, Sales Area and Its Competitors

Table 156. Fihonor Chemical ABS Toughening Modifier Product Portfolios and Specifications

Table 157. Fihonor Chemical ABS Toughening Modifier Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 158. Fihonor Chemical Main Business

Table 159. Fihonor Chemical Latest Developments

Table 160. Guofeng Rubber & Plastic Basic Information, ABS Toughening Modifier Manufacturing Base, Sales Area and Its Competitors

Table 161. Guofeng Rubber & Plastic ABS Toughening Modifier Product Portfolios and Specifications

Table 162. Guofeng Rubber & Plastic ABS Toughening Modifier Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 163. Guofeng Rubber & Plastic Main Business

Table 164. Guofeng Rubber & Plastic Latest Developments

Table 165. Zhongju Chem Basic Information, ABS Toughening Modifier Manufacturing Base, Sales Area and Its Competitors

Table 166. Zhongju Chem ABS Toughening Modifier Product Portfolios and Specifications

Table 167. Zhongju Chem ABS Toughening Modifier Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 168. Zhongju Chem Main Business

Table 169. Zhongju Chem Latest Developments

Table 170. Ruifeng Chemical Basic Information, ABS Toughening Modifier Manufacturing Base, Sales Area and Its Competitors

Table 171. Ruifeng Chemical ABS Toughening Modifier Product Portfolios and Specifications

Table 172. Ruifeng Chemical ABS Toughening Modifier Sales (Kilotons), Revenue (\$

Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 173. Ruifeng Chemical Main Business

Table 174. Ruifeng Chemical Latest Developments

Table 175. Ketong Plastic Basic Information, ABS Toughening Modifier Manufacturing Base, Sales Area and Its Competitors

Table 176. Ketong Plastic ABS Toughening Modifier Product Portfolios and Specifications

Table 177. Ketong Plastic ABS Toughening Modifier Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 178. Ketong Plastic Main Business

Table 179. Ketong Plastic Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of ABS Toughening Modifier
- Figure 2. ABS Toughening Modifier Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global ABS Toughening Modifier Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global ABS Toughening Modifier Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. ABS Toughening Modifier Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. ABS Toughening Modifier Sales Market Share by Country/Region (2025)
- Figure 10. ABS Toughening Modifier Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of MBS Core-Shell Type
- Figure 12. Product Picture of AIM Acrylic Core-Shell Type
- Figure 13. Product Picture of Others
- Figure 14. Global ABS Toughening Modifier Sales Market Share by Type in 2026
- Figure 15. Global ABS Toughening Modifier Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Powder Type
- Figure 17. Product Picture of Masterbatch Type
- Figure 18. Global ABS Toughening Modifier Sales Market Share by Form in 2026
- Figure 19. Global ABS Toughening Modifier Revenue Market Share by Form (2021-2026)
- Figure 20. ABS Toughening Modifier Consumed in Home Appliances
- Figure 21. Global ABS Toughening Modifier Market: Home Appliances (2021-2026) & (Kilotons)
- Figure 22. ABS Toughening Modifier Consumed in Consumer Electronics
- Figure 23. Global ABS Toughening Modifier Market: Consumer Electronics (2021-2026) & (Kilotons)
- Figure 24. ABS Toughening Modifier Consumed in Automotive Interior and Exterior Trim
- Figure 25. Global ABS Toughening Modifier Market: Automotive Interior and Exterior Trim (2021-2026) & (Kilotons)
- Figure 26. ABS Toughening Modifier Consumed in Daily Necessities
- Figure 27. Global ABS Toughening Modifier Market: Daily Necessities (2021-2026) &

(Kilotons)

Figure 28. ABS Toughening Modifier Consumed in Toys

Figure 29. Global ABS Toughening Modifier Market: Toys (2021-2026) & (Kilotons)

Figure 30. ABS Toughening Modifier Consumed in Others

Figure 31. Global ABS Toughening Modifier Market: Others (2021-2026) & (Kilotons)

Figure 32. Global ABS Toughening Modifier Sale Market Share by Application (2025)

Figure 33. Global ABS Toughening Modifier Revenue Market Share by Application in 2026

Figure 34. ABS Toughening Modifier Sales by Company in 2026 (Kilotons)

Figure 35. Global ABS Toughening Modifier Sales Market Share by Company in 2026

Figure 36. ABS Toughening Modifier Revenue by Company in 2026 (\$ millions)

Figure 37. Global ABS Toughening Modifier Revenue Market Share by Company in 2026

Figure 38. Global ABS Toughening Modifier Sales Market Share by Geographic Region (2021-2026)

Figure 39. Global ABS Toughening Modifier Revenue Market Share by Geographic Region in 2026

Figure 40. Americas ABS Toughening Modifier Sales 2021-2026 (Kilotons)

Figure 41. Americas ABS Toughening Modifier Revenue 2021-2026 (\$ millions)

Figure 42. APAC ABS Toughening Modifier Sales 2021-2026 (Kilotons)

Figure 43. APAC ABS Toughening Modifier Revenue 2021-2026 (\$ millions)

Figure 44. Europe ABS Toughening Modifier Sales 2021-2026 (Kilotons)

Figure 45. Europe ABS Toughening Modifier Revenue 2021-2026 (\$ millions)

Figure 46. Middle East & Africa ABS Toughening Modifier Sales 2021-2026 (Kilotons)

Figure 47. Middle East & Africa ABS Toughening Modifier Revenue 2021-2026 (\$ millions)

Figure 48. Americas ABS Toughening Modifier Sales Market Share by Country in 2026

Figure 49. Americas ABS Toughening Modifier Revenue Market Share by Country (2021-2026)

Figure 50. Americas ABS Toughening Modifier Sales Market Share by Type (2021-2026)

Figure 51. Americas ABS Toughening Modifier Sales Market Share by Application (2021-2026)

Figure 52. United States ABS Toughening Modifier Revenue Growth 2021-2026 (\$ millions)

Figure 53. Canada ABS Toughening Modifier Revenue Growth 2021-2026 (\$ millions)

Figure 54. Mexico ABS Toughening Modifier Revenue Growth 2021-2026 (\$ millions)

Figure 55. Brazil ABS Toughening Modifier Revenue Growth 2021-2026 (\$ millions)

Figure 56. APAC ABS Toughening Modifier Sales Market Share by Region in 2026

Figure 57. APAC ABS Toughening Modifier Revenue Market Share by Region (2021-2026)

Figure 58. APAC ABS Toughening Modifier Sales Market Share by Type (2021-2026)

Figure 59. APAC ABS Toughening Modifier Sales Market Share by Application (2021-2026)

Figure 60. China ABS Toughening Modifier Revenue Growth 2021-2026 (\$ millions)

Figure 61. Japan ABS Toughening Modifier Revenue Growth 2021-2026 (\$ millions)

Figure 62. South Korea ABS Toughening Modifier Revenue Growth 2021-2026 (\$ millions)

Figure 63. Southeast Asia ABS Toughening Modifier Revenue Growth 2021-2026 (\$ millions)

Figure 64. India ABS Toughening Modifier Revenue Growth 2021-2026 (\$ millions)

Figure 65. Australia ABS Toughening Modifier Revenue Growth 2021-2026 (\$ millions)

Figure 66. China Taiwan ABS Toughening Modifier Revenue Growth 2021-2026 (\$ millions)

Figure 67. Europe ABS Toughening Modifier Sales Market Share by Country in 2026

Figure 68. Europe ABS Toughening Modifier Revenue Market Share by Country (2021-2026)

Figure 69. Europe ABS Toughening Modifier Sales Market Share by Type (2021-2026)

Figure 70. Europe ABS Toughening Modifier Sales Market Share by Application (2021-2026)

Figure 71. Germany ABS Toughening Modifier Revenue Growth 2021-2026 (\$ millions)

Figure 72. France ABS Toughening Modifier Revenue Growth 2021-2026 (\$ millions)

Figure 73. UK ABS Toughening Modifier Revenue Growth 2021-2026 (\$ millions)

Figure 74. Italy ABS Toughening Modifier Revenue Growth 2021-2026 (\$ millions)

Figure 75. Russia ABS Toughening Modifier Revenue Growth 2021-2026 (\$ millions)

Figure 76. Middle East & Africa ABS Toughening Modifier Sales Market Share by Country (2021-2026)

Figure 77. Middle East & Africa ABS Toughening Modifier Sales Market Share by Type (2021-2026)

Figure 78. Middle East & Africa ABS Toughening Modifier Sales Market Share by Application (2021-2026)

Figure 79. Egypt ABS Toughening Modifier Revenue Growth 2021-2026 (\$ millions)

Figure 80. South Africa ABS Toughening Modifier Revenue Growth 2021-2026 (\$ millions)

Figure 81. Israel ABS Toughening Modifier Revenue Growth 2021-2026 (\$ millions)

Figure 82. Turkey ABS Toughening Modifier Revenue Growth 2021-2026 (\$ millions)

Figure 83. GCC Countries ABS Toughening Modifier Revenue Growth 2021-2026 (\$ millions)

Figure 84. Manufacturing Cost Structure Analysis of ABS Toughening Modifier in 2026

Figure 85. Manufacturing Process Analysis of ABS Toughening Modifier

Figure 86. Industry Chain Structure of ABS Toughening Modifier

Figure 87. Channels of Distribution

Figure 88. Global ABS Toughening Modifier Sales Market Forecast by Region
(2027-2032)

Figure 89. Global ABS Toughening Modifier Revenue Market Share Forecast by Region
(2027-2032)

Figure 90. Global ABS Toughening Modifier Sales Market Share Forecast by Type
(2027-2032)

Figure 91. Global ABS Toughening Modifier Revenue Market Share Forecast by Type
(2027-2032)

Figure 92. Global ABS Toughening Modifier Sales Market Share Forecast by
Application (2027-2032)

Figure 93. Global ABS Toughening Modifier Revenue Market Share Forecast by
Application (2027-2032)

I would like to order

Product name: Global ABS Toughening Modifier Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/GABD907FD5C5EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GABD907FD5C5EN.html>