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Global ABS PC in Automotive Market Growth 2026-2032

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Abstracts

The global ABS PC in Automotive market size is predicted to grow from US$ 3822 million in 2025 to US$ 5562 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

ABS/PC (Acrylonitrile-Butadiene-Styrene/Polycarbonate) is a polymer blend widely used in the automotive industry. It combines the strengths of two plastics: ABS (Acrylonitrile-Butadiene-Styrene): Good toughness, processability, and surface finish. PC (Polycarbonate): High impact strength, heat resistance, and dimensional stability.

When blended, ABS/PC delivers a material with balanced mechanical strength, heat performance, chemical resistance, and surface quality, making it ideal for automotive parts that need both durability and aesthetics.

In 2024, global ABS PC in Automotive sales volume reached approximately 1,965 k tons, with an average global market price of around 1,890 US$ per ton.

The blend of Acrylonitrile-Butadiene-Styrene (ABS) and Polycarbonate (PC) has become one of the most widely used engineering plastics in the automotive industry. Known as ABS/PC, this polymer alloy combines the toughness and processability of ABS with the impact resistance and heat stability of PC, making it ideal for interior, exterior, and electronic vehicle components. The industry chain of ABS/PC in the automotive sector stretches from petrochemical raw materials to resin compounding, component manufacturing, and integration into final vehicles.

1. Upstream: Raw Materials

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The first stage of the ABS/PC industry chain involves the production of the key monomers and intermediates required to make ABS and PC.

ABS requires:

Acrylonitrile (derived from propylene and ammonia)

Butadiene (a byproduct of naphtha cracking, C4 stream)

Styrene monomer (from benzene and ethylene)

PC requires:

Bisphenol-A (BPA) (from phenol and acetone)

Phosgene or diphenyl carbonate (for polymerization of PC)

These monomers are produced by petrochemical and chemical companies such as BASF, Dow, INEOS, Sinopec, and Mitsubishi Chemical. Their stability and purity are essential because they directly affect the properties of the final ABS/PC resins.

2. Midstream: Resin Production and Compounding

In the midstream stage, ABS and PC resins are manufactured separately and then blended into ABS/PC alloys tailored for automotive needs.

Resin Production: ABS and PC are synthesized through polymerization.

Compounding: The resins are blended in controlled ratios (commonly 40–60% PC and 60–40% ABS) along with additives such as:

UV stabilizers for outdoor durability

Flame retardants for EV battery covers and electronics

Glass fibers for reinforcement

Colorants and flow modifiers for design flexibility

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The result is a wide range of grades: standard, high-heat, UV-stabilized, low-gloss, electroplatable, and recycled ABS/PC.

Key resin and compound producers include:

Covestro (Makroblend®)

SABIC (Cycoloy™)

LG Chem (LUPOY® PC/ABS)

Chi Mei Industrial (Polylac® blends)

Trinseo (EMERGE™ resins)

These companies supply compounded materials to Tier 1 and Tier 2 automotive suppliers worldwide.

3. Downstream: Component Manufacturing

At the downstream stage, Tier 1 and Tier 2 automotive suppliers process ABS/PC into finished components using injection molding, extrusion, or plating techniques.

Interior applications: dashboards, glove boxes, center consoles, trims, air vents, instrument clusters.

Exterior applications: grilles, mirror housings, roof rail covers, spoilers, lighting bezels.

Electrical & EV applications: battery housings, charging ports, infotainment housings, switches, electronic control modules.

ABS/PC offers excellent impact resistance, lightweighting, and design flexibility, which makes it especially valuable in modern vehicles where sustainability and fuel efficiency are key design priorities.

United States market for ABS PC in Automotive is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for ABS PC in Automotive is estimated to increase from US$ million in

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2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for ABS PC in Automotive is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key ABS PC in Automotive players cover SABIC, LG Chem, Trinseo, Toray, Formosa Chemicals, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “ABS PC in Automotive Industry Forecast” looks at past sales and reviews total world ABS PC in Automotive sales in 2025, providing a comprehensive analysis by region and market sector of projected ABS PC in Automotive sales for 2026 through 2032. With ABS PC in Automotive sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world ABS PC in Automotive industry.

This Insight Report provides a comprehensive analysis of the global ABS PC in Automotive landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on ABS PC in Automotive portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global ABS PC in Automotive market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for ABS PC in Automotive and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global ABS PC in Automotive.

This report presents a comprehensive overview, market shares, and growth opportunities of ABS PC in Automotive market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by Type:

High-Heat Type

UV-Stabilized Type

Other

Segmentation by Application:

Automotive Interior

Automotive Exterior

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SABIC

LG Chem

Trinseo

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Toray

Formosa Chemicals

CHIMEI

Lotte Chemical

CNPC

INEOS Styrolution

Dagu Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global ABS PC in Automotive market?

What factors are driving ABS PC in Automotive market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do ABS PC in Automotive market opportunities vary by end market size?

How does ABS PC in Automotive break out by Type, by Application?

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