

Global ABS Market Growth 2026-2032

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Abstracts

The global ABS market size is predicted to grow from US\$ 16746 million in 2025 to US\$ 21248 million in 2032; it is expected to grow at a CAGR of 3.5% from 2026 to 2032.

Global sales of acrylonitrile butadiene styrene reached 9.86 million tons in 2025, with an average price of US\$1,736 per ton.

ABS is a kind of polymer obtained through the copolymerization of three kinds of monomers, namely acrylonitrile, butadiene and styrene. Each of these three monomers has a specific property: the addition of acrylonitrile can improve the anti-corrosion and rigidity properties, butadiene promotes the shock resistance and styrene will contribute the material good fineness. It is among the low cost engineering plastic that is easy to machine and fabricate. ABS is an ideal material for structural applications when impact resistance, strength, and stiffness are required. It is widely used for machining pre-production prototypes such as the auto dashboard since it has excellent dimensional stability and is easy to paint and glue. Natural (beige) ABS and black ABS are FDA compliant for use in food processing applications. Besides, it is widely used in the toys and electron industries including the PC enclosure.

The supply of raw materials for ABS resin exhibits significant dependence on petrochemicals and economies of scale, resulting in substantial differences in its cost structure due to variations in production processes and product grades. Raw material costs account for 70-80% of total costs, with styrene accounting for the largest share (approximately 40-45%, 0.63 tons/ton ABS consumption), followed by acrylonitrile (approximately 20-25%, 0.22 tons/ton ABS consumption), and butadiene accounting for 15-20% (0.15 tons/ton ABS consumption). The prices of all three monomers are directly affected by fluctuations in the oil and gas market. In 2024, styrene was approximately 6400 yuan/ton, acrylonitrile approximately 8000 yuan/ton, and butadiene approximately 8300 yuan/ton, totaling approximately 7037 yuan/ton in raw material costs. Energy and

utility costs account for 5-10%. Traditional emulsion processes require large amounts of water and emulsifiers, involve multiple post-processing steps, resulting in high energy consumption and pollution. In contrast, the emerging continuous bulk process ('dry process') eliminates the need for emulsifiers and an aqueous phase, has a shorter process flow, lower energy consumption, and higher product purity, and is gradually replacing traditional processes. Processing and manufacturing costs account for approximately 10-15%, including polymerization, devolatilization, granulation, and drying. Quality control and testing costs account for 3-5%, requiring testing of melt flow index (MFR), impact strength (Izod), heat distortion temperature (HDT), and residual monomer content. Overall, ABS resin is a mid-priced, widely used engineering plastic with significant economies of scale. Its cost structure is influenced by multiple factors, including fluctuations in the prices of the three monomers, energy costs, production process selection (emulsion vs. bulk polymerization), and production capacity. The industry exhibits an oligopolistic structure. While Chinese companies are gradually increasing their market share in the high-end market after breakthroughs in the bulk polymerization process, they still rely on imports for high-purity, high-transparency, and special modified applications.

LP Information, Inc. (LPI) ' newest research report, the 'ABS Industry Forecast' looks at past sales and reviews total world ABS sales in 2025, providing a comprehensive analysis by region and market sector of projected ABS sales for 2026 through 2032. With ABS sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world ABS industry.

This Insight Report provides a comprehensive analysis of the global ABS landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on ABS portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global ABS market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for ABS and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global ABS.

This report presents a comprehensive overview, market shares, and growth

opportunities of ABS market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

General Purpose ABS

Specialty ABS

Segmentation by Process:

Emulsion Graft Copolymer

Bulk Copolymer

Other

Segmentation by Grade:

Injection Molding Grade

Extrusion Grade

Blow Molding Grade

Calendar Grade

Segmentation by Application:

Automotive

Home Appliances

Consumer Goods

Electronic Products

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

LG Chem

Formosa

CHIMEI

CNPC

Lotte Chemical

INEOS Styrolution

Toray

SABIC

JSR

Dagu Chemical

Kumho Petrochemical

Huajin Chemical

Gaoqiao

Grand Pacific Petrochemical

Trinseo

Kumho Sunny

Key Questions Addressed in this Report

What is the 10-year outlook for the global ABS market?

What factors are driving ABS market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do ABS market opportunities vary by end market size?

How does ABS break out by Type, by Application?

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