

Global ABS Antistatic Agents Market Growth 2026-2032

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Abstracts

The global ABS Antistatic Agents market size is predicted to grow from US\$ 159 million in 2025 to US\$ 258 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

ABS antistatic agents are functional plastic additives used in ABS and related styrenic resin systems to reduce surface resistivity and static charge accumulation. They are applied through internal addition, masterbatch blending, topical coating, or permanent conductive modification, and are mainly used in electronics housings, appliance parts, office equipment, automotive interiors, ESD containers, trays, and cleanroom products.

The upstream supply chain consists mainly of fatty acids, stearic acid, glycerol, ethoxylation feedstocks, fatty amines, diethanolamine, quaternary ammonium intermediates, polyether/polyamide/polyester functional polymers, and PP/PE carrier resins. Downstream customers are concentrated in electronics, appliances, automotive interiors, office equipment, ESD protection, and cleanroom products.

In 2025, global ABS antistatic agents production reached approximately 20 kilotons, with an average global market price is approximately \$8,000 per ton.

From a global industry perspective, ABS antistatic agents have evolved from ordinary dust-prevention plastic additives into functional modification materials for electronics, automotive, medical, office-equipment and industrial antistatic applications. ABS offers good rigidity, toughness, dimensional stability and surface appearance, but as an insulating plastic it can accumulate static during friction, handling, assembly and long-term use, leading to dust attraction, surface contamination, electronic-component damage or contamination in clean environments. Compared with PE and PP, ABS is

more commonly used in visible parts, structural housings and electronic or electrical components, so antistatic systems must provide static dissipation while also preserving impact strength, surface gloss, color stability, coating/plating/printing compatibility and long-term appearance quality. Product information for certain permanent antistatic agents also states that they can be added to resins such as ABS, PP and PE to quickly provide antistatic performance, while ion-conductive polymer mechanisms help avoid surface contamination from additive bleed-out.

In terms of industry trends, ABS antistatic agents are moving toward permanent performance, low migration, low blooming, low contamination, transparency or colorability, heat-processing stability and high compatibility. Conventional migratory antistats are lower-cost and fast acting, but their performance can be affected by humidity, wiping, washing, temperature and aging, and they may also cause surface blooming, tackiness, reduced coating adhesion or appearance changes. For ABS, which is often used in visible and electronic parts, low contamination and long-term stability are especially important. Permanent or non-migratory antistatic agents generally rely on polymeric ion-conductive phases or continuous dissipative networks to provide long-term static control. Automotive interiors, appliances and office-equipment applications are also pushing antistatic additives toward long-lasting dust prevention, low odor, low VOCs, low fogging, heat-aging resistance and masterbatch-based injection-molding solutions.

The main growth drivers come from three areas. First, ABS is widely used in electronics housings, office equipment, automotive interiors, appliance panels and industrial structural parts, and rising downstream requirements for dust prevention, surface cleanliness, appearance stability and ESD risk control continue to support antistatic modification demand. Second, electronics packaging, cleanroom products, medical-device housings and precision-equipment components require lower contamination, lower blooming and more stable long-term surface resistivity, pushing ABS antistatic agents from ordinary migratory systems toward permanent, polymeric and low-migration systems; Avient also highlights long-lasting antistatic effects for molded automotive interior parts such as dashboards, door trim and glove boxes to prevent dust settling. Third, higher requirements for automotive interior environmental quality, appliance appearance, medical cleanliness and electronics reliability mean ABS antistatic agents must balance static control, mechanical-property retention, color/gloss stability, processing heat resistance and post-processing compatibility.

LP Information, Inc. (LPI) ' newest research report, the "ABS Antistatic Agents Industry Forecast" looks at past sales and reviews total world ABS Antistatic Agents sales in

2025, providing a comprehensive analysis by region and market sector of projected ABS Antistatic Agents sales for 2026 through 2032. With ABS Antistatic Agents sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world ABS Antistatic Agents industry.

This Insight Report provides a comprehensive analysis of the global ABS Antistatic Agents landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on ABS Antistatic Agents portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global ABS Antistatic Agents market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for ABS Antistatic Agents and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global ABS Antistatic Agents.

This report presents a comprehensive overview, market shares, and growth opportunities of ABS Antistatic Agents market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Permanent Antistatic Agents

Migratory Antistatic Agents

Segmentation by Product Form:

Masterbatches

Liquid Antistatic Agents

Others

Segmentation by Application:

Electronics & Electrical Housings

Home Appliance Components

Automotive Interior Parts

Industrial Components

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cargill

Sanyo Chemical Industries

Nouryon

Kao Chemicals

Avient

HECOPLAST GmbH

Dechang Electrostatic Technology

Shenzhen Ruihong Chemicals

Emery Oleochemicals

Lanxess

MECO GMBH

BASF

Arkema

Key Questions Addressed in this Report

What is the 10-year outlook for the global ABS Antistatic Agents market?

What factors are driving ABS Antistatic Agents market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do ABS Antistatic Agents market opportunities vary by end market size?

How does ABS Antistatic Agents break out by Type, by Application?

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