

# Global Abrasive Flow Machining Machines Market Growth 2026-2032

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## Abstracts

The global Abrasive Flow Machining Machines market size is predicted to grow from US\$ 215 million in 2025 to US\$ 342 million in 2032; it is expected to grow at a CAGR of 6.9% from 2026 to 2032.

Abrasive Flow Machining Machines are precision finishing equipment used for deburring, polishing, radiusing, and surface improvement of internal passages, complex cavities, holes, slots, and hard-to-reach edges. The process forces a semi-solid or viscoelastic abrasive media through or across the workpiece under controlled pressure, allowing abrasive particles to remove small amounts of material from targeted surfaces. These machines are especially suitable for components with complex internal geometries where conventional grinding, brushing, or manual polishing is difficult. They are mainly used in aerospace, automotive, medical devices, molds, hydraulic components, fuel systems, precision nozzles, additive manufacturing parts, and high-performance industrial components. The industrial chain of Abrasive Flow Machining Machines includes upstream components such as hydraulic systems, pressure cylinders, media chambers, abrasive media, fixture systems, CNC controllers, servo valves, sensors, sealing devices, filtration units, cooling systems, electrical cabinets, and industrial software. The midstream covers machine design, pressure control development, media formulation matching, fixture design, process parameter optimization, assembly, testing, and commissioning. Downstream users mainly include aerospace suppliers, automotive component manufacturers, medical device companies, mold makers, precision machining firms, additive manufacturing service providers, hydraulic component producers, and high-end industrial manufacturers. Supporting services include media supply, process validation, fixture customization, maintenance, calibration, operator training, software upgrades, and spare parts supply. In 2025, global Abrasive Flow Machining Machine production reached approximately 1,222 units, with

an average global market price of around US\$180,000 per unit. The gross profit margin of major companies in the industry is between 30%-50%. In 2025, the global production capacity of Abrasive Flow Machining Machine was approximately 1,629 units.

The Abrasive Flow Machining Machine market is growing steadily as manufacturers demand higher surface quality, internal deburring capability, and precision finishing for complex components. AFM technology is particularly valuable for aerospace fuel parts, turbine components, medical implants, automotive fuel injectors, hydraulic parts, molds, and additive manufacturing components where internal channels and complex surfaces are difficult to polish with conventional methods. Demand is supported by rising requirements for flow performance, fatigue resistance, surface integrity, and dimensional consistency. The process can improve internal surface roughness, remove micro-burrs, and create controlled edge radii, making it suitable for high-value precision parts. Market growth is also driven by additive manufacturing post-processing and advanced manufacturing quality standards. However, abrasive media cost, process development complexity, fixture design, and cycle time remain key constraints. Suppliers with strong process knowledge, media formulation capability, fixture engineering, and application support are more competitive.

LP Information, Inc. (LPI) 's newest research report, the "Abrasive Flow Machining Machines Industry Forecast" looks at past sales and reviews total world Abrasive Flow Machining Machines sales in 2025, providing a comprehensive analysis by region and market sector of projected Abrasive Flow Machining Machines sales for 2026 through 2032. With Abrasive Flow Machining Machines sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Abrasive Flow Machining Machines industry.

This Insight Report provides a comprehensive analysis of the global Abrasive Flow Machining Machines landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Abrasive Flow Machining Machines portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Abrasive Flow Machining Machines market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Abrasive Flow Machining Machines and breaks down the

forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Abrasive Flow Machining Machines.

This report presents a comprehensive overview, market shares, and growth opportunities of Abrasive Flow Machining Machines market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

One-Way Abrasive Flow Machining Machine

Two-Way Abrasive Flow Machining Machine

#### Segmentation by Automation Level:

Manual Abrasive Flow Machining Machine

Semi-automatic Abrasive Flow Machining Machine

Fully Automatic Abrasive Flow Machining Machine

#### Segmentation by Maximum Extrusion Force:

Up to 100 kN Maximum Extrusion Force

Above 100 kN to 500 kN Maximum Extrusion Force

Above 500 kN Maximum Extrusion Force

#### Segmentation by Application:

Aerospace and Turbomachinery Components

Automotive Powertrain and E-Drive Components

Medical and Precision Tooling Components

Hydraulic and General Industrial Components

This report also splits the market by region:

#### Americas

United States

Canada

Mexico

Brazil

#### APAC

China

Japan

Korea

Southeast Asia

India

Australia

#### Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Extrude Hone LLC

Winbro Flow Grinding, LLC

Micro Surfaces GmbH

Perfect Finish GmbH

SUZHOU SMKS ABRASIVE FLOW EQUIPMENT CO.,LTD.

4mi GmbH

Lapmaster Wolters

Bel Air Finishing

Ron Grinding Technology (Suzhou) Co., Ltd.

Xi'an Dongbo Electromechanical Equipment Co., Ltd.

Poly Technics Machinery

HSI HWA International Co., Ltd.

Nan Kui Industrial Co., Ltd.

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Abrasive Flow Machining Machines market?

What factors are driving Abrasive Flow Machining Machines market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Abrasive Flow Machining Machines market opportunities vary by end market size?

How does Abrasive Flow Machining Machines break out by Type, by Application?

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