

# Global Abrasive Blasting Equipment Rental Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Abrasive Blasting Equipment Rental market size is predicted to grow from US\$ 335 million in 2025 to US\$ 399 million in 2032; it is expected to grow at a CAGR of 2.5% from 2026 to 2032.

In 2025, global Abrasive Blasting Equipment Rental reached approximately 3.4 million units, with an average global rental price of around US\$ 100 per unit. Abrasive Blasting Equipment Rental refers to the temporary leasing of machines and accessories used to clean, strip, or prepare surfaces by forcibly propelling abrasive materials against them. The gross margin for Abrasive Blasting Equipment Rental is typically around 40% to 65%. The Abrasive Blasting Equipment Rental market serves industries that require surface cleaning, preparation, and treatment without the high capital cost of owning specialized equipment. It supports applications such as rust and paint removal, surface profiling, corrosion control, and shot peening across construction, shipbuilding, oil & gas, infrastructure maintenance, manufacturing, and automotive sectors. Driven by project-based demand, strict surface-treatment standards, and growing emphasis on cost efficiency, companies increasingly prefer renting abrasive blasting equipment rather than purchasing it. The market benefits from recurring rental demand, relatively high barriers to entry due to equipment wear, safety requirements, and technical know-how, and generally achieves solid profit margins compared with standard tool rentals. As infrastructure investment, industrial maintenance, and refurbishment activities continue to grow globally, the abrasive blasting equipment rental market is expected to maintain steady and resilient growth. The Abrasive Blasting Equipment Rental industry chain encompasses several key segments, starting from equipment and consumables manufacturing to end-user deployment and after-sales support. At the upstream level, manufacturers produce blasting machines, compressors, blast cabinets, nozzles, hoses, and abrasive media such as steel shot, grit, and glass beads. Midstream, rental

companies acquire this equipment and provide it to contractors, industrial maintenance firms, shipyards, and construction companies on a short- or long-term basis. These rental providers may also supply complementary services, including equipment setup, operator training, safety gear, and maintenance support. Downstream, end-users leverage rented equipment for surface preparation, rust and paint removal, shot peening, and corrosion control. The chain is supported by logistics providers for equipment delivery, technical service companies for maintenance, and media suppliers for consumables. Overall, the industry chain is highly integrated, with profitability depending on efficient equipment utilization, maintenance management, and service quality. The demand and business opportunity for Abrasive Blasting Equipment Rental are driven by the growing need for cost-efficient, high-quality surface preparation and maintenance across multiple industries. Key demand sectors include construction, shipbuilding, oil & gas, infrastructure maintenance, automotive repair, and industrial manufacturing, where projects often require temporary access to blasting equipment without the high capital investment of ownership. The increasing emphasis on environmental compliance, surface treatment standards, and efficiency in maintenance operations further fuels rental demand. From a business perspective, rental companies can capitalize on recurring revenue streams, offer value-added services such as operator training, safety equipment, and on-site technical support, and expand into specialized applications like shot peening or corrosion prevention. With rising industrialization, refurbishment projects, and infrastructure development globally, the abrasive blasting equipment rental sector presents sustainable growth opportunities, particularly for providers who can deliver flexible, reliable, and well-maintained equipment solutions.

United States market for Abrasive Blasting Equipment Rental is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Abrasive Blasting Equipment Rental is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Abrasive Blasting Equipment Rental is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Abrasive Blasting Equipment Rental players cover Sunbelt Rentals, BlastOne, United Rentals, MES, Rapid Prep, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the “Abrasive Blasting Equipment Rental Industry Forecast” looks at past sales and reviews total world Abrasive Blasting Equipment Rental sales in 2025, providing a comprehensive analysis by region and market sector of projected Abrasive Blasting Equipment Rental sales for 2026 through 2032. With Abrasive Blasting Equipment Rental sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Abrasive Blasting Equipment Rental industry.

This Insight Report provides a comprehensive analysis of the global Abrasive Blasting Equipment Rental landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Abrasive Blasting Equipment Rental portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Abrasive Blasting Equipment Rental market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Abrasive Blasting Equipment Rental and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Abrasive Blasting Equipment Rental.

This report presents a comprehensive overview, market shares, and growth opportunities of Abrasive Blasting Equipment Rental market by product type, application, key players and key regions and countries.

#### Segmentation by Type:

Portable Pressure Blasters

Suction Blasters

Other

#### Segmentation by Capacity:

Below 10 Cuft

Above 10 Cuft

Segmentation by Weight:

Below 600 lbs

600-1200 lbs

Above 1200 lbs

Segmentation by Application:

Industrial Manufacturing

Construction

Commercial

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its

market penetration.

Sunbelt Rentals

BlastOne

United Rentals

MES

Rapid Prep

ARSR Recycling

Manus Abrasive Systems Inc.

ESCA Blast

Abrasive Blast Supply

Clean Blast International

Rental World

R.S. Equipment

Abrasives and Equipment

Best Line Equipment

WH Duffill, Inc.

Gap Power

AA Rental

Star Equipment Ltd.

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