

Global ABPM Patient Monitors Market Growth 2024-2030

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Abstracts

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According to our LPI (LP Information) latest study, the global ABPM Patient Monitors market size was valued at US\$ 107.3 million in 2023. With growing demand in downstream market, the ABPM Patient Monitors is forecast to a readjusted size of US\$ 175.3 million by 2030 with a CAGR of 7.3% during review period.

The research report highlights the growth potential of the global ABPM Patient Monitors market. ABPM Patient Monitors are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of ABPM Patient Monitors. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the ABPM Patient Monitors market.

ABPM measures blood pressure at regular intervals (every 15-30 minutes is typical) throughout the day and night. It is especially useful for patients in the following groups:

To evaluate suspected white-coat hypertension in patients with hypertension and no target organ damage.

Apparent drug resistant hypertension

Hypotensive symptoms with antihypertensive medications

Episodic hypertension

Autonomic dysfunction

Because blood pressure is monitored during sleep, ABPM is useful to determine whether the blood pressure falls at night compared to daytime values. A night time fall is normal. Absence of a night time dip is associated with increased cardiovascular disease risk and other endorgan damage

Ambulatory BP monitors are fully automatic and can record BP for 24 hours or longer while patients go about their normal daily activities. Monitors measure about 4 by 3 inches and weigh about 4 lbs. They can be worn on a belt or in a pouch and are connected to a sphygmomanometer cuff on the upper arm by a plastic tube. Patients are asked to keep their arm still while the cuff is inflating and to avoid extreme physical exertion while wearing the monitor.

The information can be obtained through ABPM are the true, mean blood pressure; the diurnal rhythm of blood pressure and blood pressure variability.

Ambulatory blood pressure monitoring allows blood pressure to be intermittently monitored during sleep, and is useful to determine whether the patient is a dipper or non-dipper—that is to say whether or not blood pressure falls at night compared to daytime values. A night time fall is normal and desirable. It correlates with relationship depth but other factors such as sleep quality, age, hypertensive status, marital status, and social network support. Absence of a night time dip is associated with poorer health outcomes, including increased mortality in one recent study. In addition, nocturnal hypertension is associated with end organ damage and is a much better indicator than the daytime blood pressure reading.

Market competition is not intense. Spacelabs, SunTech Medical, Welch Allyn, Schiller and A&D, etc. are the leaders of the industry, with about 48% market shares.

North America is the largest consumption place, with a consumption market share nearly 32%. Following North America, Europe is the second largest consumption place with the consumption market share of 25%.

Key Features:

The report on ABPM Patient Monitors market reflects various aspects and provide

valuable insights into the industry.

Market Size and Growth: The research report provide an overview of the current size and growth of the ABPM Patient Monitors market. It may include historical data, market segmentation by Type (e.g., General, Wearable), and regional breakdowns.

Market Drivers and Challenges: The report can identify and analyse the factors driving the growth of the ABPM Patient Monitors market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

Competitive Landscape: The research report provides analysis of the competitive landscape within the ABPM Patient Monitors market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

Technological Developments: The research report can delve into the latest technological developments in the ABPM Patient Monitors industry. This include advancements in ABPM Patient Monitors technology, ABPM Patient Monitors new entrants, ABPM Patient Monitors new investment, and other innovations that are shaping the future of ABPM Patient Monitors.

Downstream Procumbent Preference: The report can shed light on customer procumbent behaviour and adoption trends in the ABPM Patient Monitors market. It includes factors influencing customer ' purchasing decisions, preferences for ABPM Patient Monitors product.

Government Policies and Incentives: The research report analyse the impact of government policies and incentives on the ABPM Patient Monitors market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting ABPM Patient Monitors market. The report also evaluates the effectiveness of these policies in driving market growth.

Environmental Impact and Sustainability: The research report assess the environmental impact and sustainability aspects of the ABPM Patient Monitors market.

Market Forecasts and Future Outlook: Based on the analysis conducted, the research report provide market forecasts and outlook for the ABPM Patient Monitors industry.

This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

Recommendations and Opportunities: The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the ABPM Patient Monitors market.

Market Segmentation:

ABPM Patient Monitors market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Segmentation by type

General

Wearable

Segmentation by application

Hospital

Clinic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

GE Healthcare

American Diagnostic

Lumiscopes (GF Health)

Mindray International

Philips

Hill-Rom

Medtronic

Drägerwerk

Spacelabs Healthcare

Schiller

Key Questions Addressed in this Report

What is the 10-year outlook for the global ABPM Patient Monitors market?

What factors are driving ABPM Patient Monitors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do ABPM Patient Monitors market opportunities vary by end market size?

How does ABPM Patient Monitors break out type, application?

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