

# Global Ablation Resistant Phenolic Resin Market Growth 2026-2032

<https://marketpublishers.com/r/G68817803EE9EN.html>

Date: May 2026

Pages: 145

Price: US\$ 3,660.00 (Single User License)

ID: G68817803EE9EN

## Abstracts

The global Ablation Resistant Phenolic Resin market size is predicted to grow from US\$ 1116 million in 2025 to US\$ 1868 million in 2032; it is expected to grow at a CAGR of 7.7% from 2026 to 2032.

Ablation-resistant phenolic resin is a thermosetting polymer system based on phenol-formaldehyde chemistry, specifically engineered to withstand extreme heat flux, oxidative environments, and erosive gas flow by forming a stable char layer during thermal decomposition. Under high-temperature exposure (typically above 1,000 °C), the resin undergoes controlled pyrolysis, producing a carbonaceous char that insulates underlying structures and dissipates heat through endothermic reactions and material recession, making it a core matrix material for thermal protection systems (TPS) in aerospace, missile nose tips, rocket nozzles, re-entry vehicles, and high-temperature industrial components. The supply chain begins upstream with phenol and formaldehyde production (from petrochemical aromatics and methanol), followed by phenolic resin synthesis with tailored molecular weight, crosslink density, and char yield; midstream processing includes resin modification (fillers, carbon additives, silica, boron compounds), prepreg impregnation, and molding compound formulation; downstream, the resin is integrated into carbon-phenolic, glass-phenolic, or silica-phenolic composites via lay-up, filament winding, or compression molding, before final curing, machining, and qualification by aerospace, defense, and high-temperature industrial end users. In 2025, global ablation-resistant phenolic resin output was about 92,000 tons, backed by 120,000 tons of annual capacity, with unit prices of USD 11,000-19,000 per ton and gross margins around 38%.

United States market for Ablation Resistant Phenolic Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through

2032.

China market for Ablation Resistant Phenolic Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Ablation Resistant Phenolic Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Ablation Resistant Phenolic Resin players cover BASF (Germany), Hexion (USA), Sumitomo Bakelite (Japan), SI Group (USA), DIC Corporation (Japan), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Ablation Resistant Phenolic Resin Industry Forecast' looks at past sales and reviews total world Ablation Resistant Phenolic Resin sales in 2025, providing a comprehensive analysis by region and market sector of projected Ablation Resistant Phenolic Resin sales for 2026 through 2032. With Ablation Resistant Phenolic Resin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ablation Resistant Phenolic Resin industry.

This Insight Report provides a comprehensive analysis of the global Ablation Resistant Phenolic Resin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ablation Resistant Phenolic Resin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ablation Resistant Phenolic Resin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ablation Resistant Phenolic Resin and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ablation Resistant Phenolic Resin.

This report presents a comprehensive overview, market shares, and growth opportunities of Ablation Resistant Phenolic Resin market by product type, application,

key manufacturers and key regions and countries.

Segmentation by Type:

Novolac Phenolic Resin

Resol Phenolic Resin

Segmentation by Reinforcement Compatibility:

Carbon Phenolic Grade

Glass Phenolic Grade

Silica Phenolic Grade

Quartz Phenolic Grade

Segmentation by Application:

Defense & Aerospace

Power & Energy System

Industrial Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF (Germany)

Hexion (USA)

Sumitomo Bakelite (Japan)

SI Group (USA)

DIC Corporation (Japan)

Kolon Industries (South Korea)

Prefere Resins (Germany)

Shandong Shengquan Group (China)

Georgia-Pacific Chemicals (USA)

Akrochem Corporation (USA)

Bostik (France)

Allnex (Germany)

Sasol (South Africa)

Arizona Chemical (USA)

Indspec Chemical (USA)

Mitsui Chemicals (Japan)

Fenolit d.d. (Slovenia)

Laiwu Runda New Material (China)

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Ablation Resistant Phenolic Resin market?

What factors are driving Ablation Resistant Phenolic Resin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ablation Resistant Phenolic Resin market opportunities vary by end market size?

How does Ablation Resistant Phenolic Resin break out by Type, by Application?

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