

Global ABF Substrate Market Growth 2025-2031

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Abstracts

The global ABF Substrate market size is predicted to grow from US\$ 5578 million in 2025 to US\$ 9983 million in 2031; it is expected to grow at a CAGR of 10.2% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

ABF, otherwise known as “Ajinomoto Build-up Film” is a resin substrate that acts as an insulator in all modern ICs. The ABF is a highly durable and rigid film that resists expansion and contraction with changes in temperature, making it ideal for use as a substrate between the nanometer-scale and millimeter-scale components of a processor or IC.

The ABF (Ajinomoto Build-up Film) Substrate consists of multiple layers of microcircuits, known as a “build-up substrate” which allows the formation of these miniature components as its surface is receptive to laser processing and direct copper plating. Most modern chipmakers use ABF to design the smaller components of their CPUs and GPUs.

Global key players of ABF Substrate include Unimicron, Ibiden, AT&S, Nan Ya PCB, Shinko Electric Industries, etc. The top five players hold a share about 74%. China Taiwan is the world's largest market for ABF Substrate and holds a share about 30%, followed by China mainland and South Korea, with share about 17% and 17%, separately. In terms of product type, 4-8 Layers ABF Substrate is the largest segment, accounting for a share about 69%. In terms of application, PCs is the largest field with a share about 40 percent.

LP Information, Inc. (LPI) ' newest research report, the “ABF Substrate Industry Forecast” looks at past sales and reviews total world ABF Substrate sales in 2024, providing a comprehensive analysis by region and market sector of projected ABF Substrate sales for 2025 through 2031. With ABF Substrate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world ABF Substrate industry.

This Insight Report provides a comprehensive analysis of the global ABF Substrate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on ABF Substrate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global ABF Substrate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for ABF Substrate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global ABF Substrate.

This report presents a comprehensive overview, market shares, and growth opportunities of ABF Substrate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

4-8 Layers ABF Substrate

8-16 Layers ABF Substrate

Others

Segmentation by Application:

PCs

Server & Data Center

HPC/AI Chips

Communication

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Unimicron

Ibiden

Nan Ya PCB

Shinko Electric Industries

Kinsus Interconnect

AT&S

Semco

Kyocera

TOPPAN

Zhen Ding Technology

Daeduck Electronics

Shenzhen Fastprint Circuit Tech

Zhuhai Access Semiconductor

LG InnoTek

Shennan Circuit

Korea Circuit

FICT LIMITED

AKM Meadville

Key Questions Addressed in this Report

What is the 10-year outlook for the global ABF Substrate market?

What factors are driving ABF Substrate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do ABF Substrate market opportunities vary by end market size?

How does ABF Substrate break out by Type, by Application?

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